

North America Bisphenol S Market Analysis Plant Capacity, Production, Operating Efficiency, Technology, Demand & Supply, End-User Industries, Distribution Channel, Regional Demand, 2015-2030

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Abstracts

North America Bisphenol S stood at 0.01 Million Tonnes in 2020 and is forecast to reach 0.095 Million Tonnes by 2030, growing at a healthy CAGR of 19.91% until 2030. North America is one of the major regions catapulting BPS consumption due to the growing food & beverage, construction, and retail sectors. The rising trend for online shopping and increase in related warehousing operations are expected to fuel the Bisphenol S demand as the chemical is widely used in the packaging industry. Moreover, expansions in end-use industries have fueled the growth of the BPS market in the region. For instance, in 2017, market player Solvay expanded its global production capacity in sulfone polymers (by-product for bisphenol S) in the United States. Besides, there has been a gradual replacement of Bisphenol A by Bisphenol S as the latter is less toxic and relatively safer for the environment. United States Food and Drug Administration (US-FDA) has already amended its regulations to restrict the use of BPA-based polycarbonate resins in baby bottles and sippy cups as well as BPAbased epoxy resins as coatings in packaging for infant formula and undertaken initiatives to expand BPS application. This is expected to push the demand for Bisphenol S further in North America. The COVID-19 outbreak disrupted the demand for Bisphenol S due to a decline in economic activities. However, rising commercialization and industrialization activities owing to ease down of lockdown restrictions are expected to further propel the North America Bisphenol S market growth during the forecast period.

Under this subscription, you would be able to access the North America Bisphenol S market demand and supply analysis on a cloud-based platform for one year. The data is



updated on a near real-time basis to add any new movement in the industry including, but not limited to new plant announcements, plant shutdowns, temporary disruptions in the demand or supply, news and deals, and much more specific to Bisphenol S.

Years Considered for Analysis:

Historical Years: 2015 – 2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022 - 2030

This report will be delivered on an online digital platform with a one-year subscription and quarterly update.

Deliverables:

Installed Capacity By Company-Installed capacity at a regional level along with the individual capacity of leading players

Installed Capacity By Location-Installed capacity at country level

Installed Capacity By Process-Installed capacity by different processes

Installed Capacity By Technology-Installed capacity by different technologies being used to produce Bisphenol S

Production By Company-Actual production done by different companies

Operating Efficiency Company-Operating efficiency at which different companies are operating their plants

Demand By End Use-Demand/Sale of Bisphenol S in different end-user industries across the region



Demand By Sales Channel-Demand/Sale of Bisphenol S by different sales channels across the region

Demand By Country-Demand/Sale of Bisphenol S in different countries of the region United States, Mexico, Canada

Demand & Supply Gap-Demand & Supply Gap at the regional level

Market Share of Leading Players-Revenue shares of leading players in the region.

News & Deals Historical & Current News & Deals in Bisphenol S market

To extract data for the North America Bisphenol S market, the ChemAnalyst team conducts primary research surveys with Bisphenol S manufacturers, suppliers, distributors, wholesalers, and customers, followed by exhaustive secondary research to cross-validate the information being collected through primary research surveys.



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