

# **Nematicides Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2019-2029**

## **Segmented By Product Type (Fumigant, Carbamate, Organophosphate, Bionematicide, Others), By Form (Solid, Liquid), By Mode of Application (Fumigation, Irrigation, Spraying, Seed Treatment, Others), By Crop Type (Macro indicators, Field Crops, Fruits & Nuts, Vegetables, Others), By Region and Competition**

<https://marketpublishers.com/r/N2A4C30EB6AFEN.html>

Date: February 2024

Pages: 182

Price: US\$ 4,900.00 (Single User License)

ID: N2A4C30EB6AFEN

### **Abstracts**

Global Nematicides Market was valued at USD 1.62 Billion in 2023 and is anticipated to project impressive growth in the forecast period with a CAGR of 8.37% through 2029. Nematicides are chemical agents specifically developed to manage and mitigate the population of nematodes, microscopic roundworms that can cause significant harm to various crops and plants. They play a crucial role in agriculture and horticulture by protecting plants from nematode-induced damage. Nematicides are primarily utilized to optimize crop yields, maintain soil health, and safeguard plant root systems. Their advantages stem from their ability to prevent nematode infestations, which can otherwise result in hindered growth, diminished crop quality, and financial losses for farmers. There are two primary categories of nematicides: chemical and biological. Chemical nematicides are composed of synthetic compounds formulated to effectively target nematodes. In contrast, biological nematicides utilize naturally occurring microorganisms or plant-derived substances to control nematode populations.

#### Key Market Drivers

Increasing Food Demand & Crop Yields

The global nematicides market is strongly influenced by the increasing global population and its subsequent surge in food demand. As the world's population continues to grow at a rapid pace, there is an ever-increasing need for higher crop yields to meet this escalating demand. Nematode infestations in agricultural fields pose a significant threat to crop productivity, leading to potential losses in yield and quality. Consequently, farmers are increasingly turning to nematicides, which are chemical compounds specifically designed to control and manage nematode populations, to protect their valuable crops and ensure optimal yields.

This driver is underpinned by the critical role that agriculture plays in ensuring food security worldwide. With a growing population to feed, it becomes imperative to adopt sustainable agriculture practices that not only mitigate the risk of nematode infestations but also ensure the responsible use of nematicides. By implementing integrated pest management strategies, precision application techniques, and the use of biological control agents, farmers can effectively manage nematode populations without relying solely on chemical solutions. This approach not only minimizes the environmental impact associated with excessive nematicide use but also promotes long-term sustainability in agriculture. The global nematicides market is driven by the need to address the challenges posed by nematode infestations in agricultural fields. With the increasing global population and the growing demand for food, it is crucial to adopt sustainable practices and utilize nematicides responsibly to ensure a steady food supply and promote food security for the future generations.

### Climate-Induced Nematode Infestations

Another major driver of the global nematicides market is the escalating prevalence of nematode infestations in agricultural fields, which can be attributed to changing climate patterns. With the rise in global temperatures and the increasing unpredictability of weather patterns, nematodes find favorable conditions to thrive in various regions, causing significant damage to crop. This not only poses a threat to farmers' investments but also jeopardizes global food security.

The urgent need for effective nematicide solutions has become paramount for farmers who are compelled to protect their crops and maintain their livelihoods. By implementing adaptive strategies in agriculture, such as the use of innovative nematicides and adopting climate-resilient practices, farmers can mitigate the adverse impact of climate change on crop production. These adaptive strategies not only safeguard crop health but also contribute to ensuring global food security for the growing population.

## Regulatory Environment & Sustainable Farming

Stringent government regulations regarding pesticide usage and a growing awareness of sustainable farming practices are pivotal drivers of the nematicides market. Governments worldwide have recognized the urgent need to protect the environment and public health by implementing stricter guidelines for pesticide usage, including nematicides. These regulations aim to minimize the adverse impacts of chemical pesticides on ecosystems and human well-being. In parallel, farmers are increasingly embracing sustainable and eco-friendly farming practices as they recognize the long-term benefits and positive impacts on soil health and biodiversity. As a result, there is a rising demand for organic and bio-based nematicides, which offer effective pest control while minimizing environmental risks. This shift towards environmentally responsible agricultural practices reflects a broader paradigm change in the industry. The importance of nematicides that align with these principles cannot be overstated. They not only contribute to the growth of the global nematicides market but also play a crucial role in promoting sustainable agriculture and ensuring the long-term viability of our food production systems. By choosing nematicides that are in line with environmentally responsible practices, farmers can protect their crops while safeguarding the environment for future generations.

## Growing Awareness Among Farmers

Global nematicide demand is expected to surge driven by increasing awareness among farmers about the devastating effects of plant-parasitic nematodes on crops. Traditionally, farmers battled these pests using non-specific methods, often resulting in sub-optimal yield. However, the rising awareness of the specific damage caused by nematodes, and the availability of nematicides as an effective solution, is changing this scenario. Farmers are now more inclined to use nematicides, a product specifically designed to suppress nematode populations in the soil, thereby enhancing crop yield and quality. Furthermore, advancements in agriculture technology and the availability of easy-to-understand information about nematicides usage and benefits are adding to this growing trend. In addition, government initiatives in various countries to educate farmers about modern farming techniques and pest management are also contributing to the increased demand for nematicides. As such, it's clear that growing awareness among farmers worldwide is playing a critical role in driving the global demand for nematicides.

## Key Market Challenges

## Growing Issue of Pesticide Residue

Nematicides, commonly used for controlling nematodes in agriculture, are increasingly facing scrutiny due to the growing issue of pesticide residue. Pesticide residues, lingering chemicals left on produce after application, have been linked to a host of health concerns. As awareness surrounding these health risks intensifies, consumers are showing a heightened preference for organically grown food, free from synthetic pesticides. This shift in consumer behavior is expected to decrease the global demand for nematicides. Furthermore, stringent regulations on pesticide use, coupled with the increasing adoption of bio-nematicides, are also contributing to this declining demand. Bio-nematicides, derived from natural materials like bacteria, fungi, and plants, are gaining popularity as they leave minimal residues and are environmentally friendly. While nematicides have been an integral part of crop management, the rising consciousness about the potential harm caused by pesticide residues is changing the paradigm, encouraging sustainable farming practices and reducing dependence on chemical nematicides.

## Volatile Raw Material Prices

The global demand for nematicides is closely tied to the volatility of raw material prices. As these costs fluctuate unpredictably, producers face challenges in maintaining stable production costs, eventually leading to higher market prices for nematicides. This unpredictability is a significant deterrent for buyers, particularly those in developing economies where cost is a critical decision factor. Moreover, the ripple effects of inflated raw material prices are felt throughout the supply chain, destabilizing the financial sustainability and profitability of agricultural businesses heavily reliant on nematicides for crop protection. Considering these factors, it's plausible to anticipate a decrease in the global demand for nematicides as the raw material costs continue to spike. The agricultural sector's susceptibility to such market fluctuations further underscores the need for innovative, cost-effective solutions to manage nematodes, potentially steering the market towards more sustainable biological nematicides or alternative pest management strategies.

## Key Market Trends

### Rising Demand of Bio-Nematicides

The escalating demand for bio-nematicides is set to significantly amplify the overall demand for nematicides on a global scale. Bio-nematicides, being eco-friendly,

biodegradable, and non-toxic to non-target species, are gaining traction within the agricultural sector as a sustainable alternative to chemical nematicides. These properties cater to the rising global trend of organic farming and the increasing consumer penchant for organic foods, free from chemical pesticide residues. This surge in demand for bio-nematicides is subsequently increasing the total demand for nematicides, given their critical role in crop protection. The growth in this sector is further reinforced by severe nematicide pest attacks and the subsequent loss in crop yield, pushing farmers towards effective nematicide solutions. Also, the advances in biotechnology and persistent R&D efforts are leading to the development of more effective and target-specific bio-nematicides, fueling their demand further. Countries with strong agricultural sectors like India, China, and the U.S. are expected to be key contributors to this rising demand. Hence, the increasing preference for bio-nematicides is undoubtedly driving the global demand for nematicides.

### Growing Preference for Organic Farming

The global nematicides market is likely to witness a major boost with the rising preference for organic farming. Organic farming practices emphasize the use of natural substances and techniques to enhance soil fertility and crop yield, avoiding synthetic pesticides and fertilizers. However, nematode pests pose a significant challenge to organic farmers as they can severely affect crop health and yield. This is where nematicides come into play. Natural, or organic, nematicides are substances used to control nematodes and are approved for use in organic farming. Given their effectiveness and organic nature, these nematicides are becoming an ideal choice for organic farmers worldwide. As the demand for organic products continues to surge, organic farming is likely to expand, in turn, propelling the need for organic nematicides. Additionally, with increasing awareness about the adverse effects of synthetic pesticides on the environment and human health, the shift towards natural nematicides is expected to gain further momentum. Hence, as organic farming gains global preference, the nematicides market, particularly organic or natural nematicides, is anticipated to experience substantial growth.

### Segmental Insights

#### Product Type Insights

Based on the Product Type, Fumigants, with their high efficacy and extensive reach, have emerged as the dominant players in the global Nematicides market. These powerful agricultural solutions have witnessed a significant surge in demand across

various sectors, as farmers and growers increasingly rely on them to combat nematode infestations. With their proven effectiveness in controlling nematode populations, fumigants hold a major market share and continue to be the preferred choice for those seeking reliable and efficient solutions.

Furthermore, these fumigants offer additional benefits that contribute to their widespread adoption. Their ability to penetrate deep into the soil allows them to reach nematodes in hard-to-reach areas, ensuring comprehensive eradication. Moreover, fumigants have a residual effect, providing long-lasting protection against nematode reinfestation. This durability and extended performance make them invaluable in the ongoing battle against nematode-related challenges in agriculture. The remarkable efficacy, extensive reach, and additional benefits of fumigants have solidified their position as the preferred choice in the global Nematicides market. With their ability to provide effective and lasting results, these agricultural solutions continue to play a crucial role in addressing nematode-related challenges and ensuring the productivity and sustainability of agriculture worldwide.

### Form Insights

Based on the Form, in the global Nematicides market, solid formulations have been observed to dominate the market share. These solid products offer numerous advantages, including easier handling, storage, and transportation, which has contributed to their widespread use in agricultural practices worldwide. Moreover, their extended shelf life makes them a preferred choice for farmers and growers. The growing trend towards liquid formulations in recent years. Liquid nematicides are gaining popularity due to their ease of application and compatibility with modern irrigation systems. This trend suggests a potential shift in market dominance in the future, as farmers and growers seek more convenient and efficient solutions for nematode control. As the agricultural industry continues to evolve, it will be interesting to see how the market for nematicides develops and whether liquid formulations will ultimately surpass solid formulations in terms of market share.

### Regional Insights

The North American region holds a significant dominance in the Global Nematicides Market. This dominance can be primarily attributed to several factors. Firstly, there has been a noticeable increase in crop loss caused by nematode infestation, which has prompted a greater demand for effective nematicides. Additionally, the rise in agricultural practices in the region has

further fueled the need for advanced solutions to combat nematode-related challenges. Moreover, the emphasis on achieving high-quality crop yield has also played a crucial role in driving the demand for nematicides in North America. With these factors combined, the region has established itself as a frontrunner in the Global Nematicides Market, showcasing its expertise and commitment to addressing the challenges faced by the agricultural industry.

## Key Market Players

American Vanguard Corporation

BASF SE

Bayer CropScience AG

Corteva Agriscience

Syngenta International AG

FMC Corporation

UPL Limited

Isagro SpA

Marrone Bio Innovations Inc.

Nufarm Limited

## Report Scope:

In this report, the Global Nematicides Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Nematicides Market, By Product Type:

Fumigant

Carbamate

Organophosphate

Bionematicide

Others

Nematicides Market, By Form:

Solid

Liquid

Nematicides Market, By Mode of Application:

Fumigation

Irrigation

Spraying

Seed Treatment

Others

Nematicides Market, By Crop Type:

Macro indicators

Field Crops

Fruits & Nuts

Vegetables

Others



## Nematicides Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Nematicides Market.

### Available Customizations:

Global Nematicides market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

1. Product Overview
  - 1.1. Market Definition
  - 1.2. Scope of the Market
    - 1.2.1. Markets Covered
    - 1.2.2. Years Considered for Study
    - 1.2.3. Key Market Segmentations

## 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validations
- 2.7. Assumptions and Limitations

## 3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends
- 3.6. Voice of Customer

## 4. GLOBAL NEMATICIDES MARKET OUTLOOK

- 4.1. Market Size & Forecast
  - 4.1.1. By Value
- 4.2. Market Share & Forecast
  - 4.2.1. By Product Type (Fumigant, Carbamate, Organophosphate, Bionematicide, Others)
  - 4.2.2. By Form (Solid, Liquid)
  - 4.2.3. By Mode of Application (Fumigation, Irrigation, Spraying, Seed Treatment, Others)
  - 4.2.4. By Crop Type (Macro indicators, Field Crops, Fruits & Nuts, Vegetables, Others)

- 4.2.5. By Region
- 4.2.6. By Company (2023)
- 4.3. Market Map

## **5. NORTH AMERICA NEMATOCIDES MARKET OUTLOOK**

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Product Type
  - 5.2.2. By Form
  - 5.2.3. By Mode of Application
  - 5.2.4. By Crop Type
  - 5.2.5. By Country
- 5.3. North America: Country Analysis
  - 5.3.1. United States Nematicides Market Outlook
    - 5.3.1.1. Market Size & Forecast
      - 5.3.1.1.1. By Value
    - 5.3.1.2. Market Share & Forecast
      - 5.3.1.2.1. By Product Type
      - 5.3.1.2.2. By Form
      - 5.3.1.2.3. By Mode of Application
      - 5.3.1.2.4. By Crop Type
  - 5.3.2. Canada Nematicides Market Outlook
    - 5.3.2.1. Market Size & Forecast
      - 5.3.2.1.1. By Value
    - 5.3.2.2. Market Share & Forecast
      - 5.3.2.2.1. By Product Type
      - 5.3.2.2.2. By Form
      - 5.3.2.2.3. By Mode of Application
      - 5.3.2.2.4. By Crop Type
  - 5.3.3. Mexico Nematicides Market Outlook
    - 5.3.3.1. Market Size & Forecast
      - 5.3.3.1.1. By Value
    - 5.3.3.2. Market Share & Forecast
      - 5.3.3.2.1. By Product Type
      - 5.3.3.2.2. By Form
      - 5.3.3.2.3. By Mode of Application
      - 5.3.3.2.4. By Crop Type

## **6. EUROPE NEMATOCIDES MARKET OUTLOOK**

### 6.1. Market Size & Forecast

#### 6.1.1. By Value

### 6.2. Market Share & Forecast

#### 6.2.1. By Product Type

#### 6.2.2. By Form

#### 6.2.3. By Mode of Application

#### 6.2.4. By Crop Type

#### 6.2.5. By Country

### 6.3. Europe: Country Analysis

#### 6.3.1. Germany Nematicides Market Outlook

##### 6.3.1.1. Market Size & Forecast

###### 6.3.1.1.1. By Value

##### 6.3.1.2. Market Share & Forecast

###### 6.3.1.2.1. By Product Type

###### 6.3.1.2.2. By Form

###### 6.3.1.2.3. By Mode of Application

###### 6.3.1.2.4. By Crop Type

#### 6.3.2. United Kingdom Nematicides Market Outlook

##### 6.3.2.1. Market Size & Forecast

###### 6.3.2.1.1. By Value

##### 6.3.2.2. Market Share & Forecast

###### 6.3.2.2.1. By Product Type

###### 6.3.2.2.2. By Form

###### 6.3.2.2.3. By Mode of Application

###### 6.3.2.2.4. By Crop Type

#### 6.3.3. Italy Nematicides Market Outlook

##### 6.3.3.1. Market Size & Forecast

###### 6.3.3.1.1. By Value

##### 6.3.3.2. Market Share & Forecast

###### 6.3.3.2.1. By Product Type

###### 6.3.3.2.2. By Form

###### 6.3.3.2.3. By Mode of Application

###### 6.3.3.2.4. By Crop Type

#### 6.3.4. France Nematicides Market Outlook

##### 6.3.4.1. Market Size & Forecast

###### 6.3.4.1.1. By Value

- 6.3.4.2. Market Share & Forecast
  - 6.3.4.2.1. By Product Type
  - 6.3.4.2.2. By Form
  - 6.3.4.2.3. By Mode of Application
  - 6.3.4.2.4. By Crop Type
- 6.3.5. Spain Nematicides Market Outlook
  - 6.3.5.1. Market Size & Forecast
    - 6.3.5.1.1. By Value
  - 6.3.5.2. Market Share & Forecast
    - 6.3.5.2.1. By Product Type
    - 6.3.5.2.2. By Form
    - 6.3.5.2.3. By Mode of Application
    - 6.3.5.2.4. By Crop Type

## **7. ASIA-PACIFIC NEMATICIDES MARKET OUTLOOK**

- 7.1. Market Size & Forecast
  - 7.1.1. By Value
- 7.2. Market Share & Forecast
  - 7.2.1. By Product Type
  - 7.2.2. By Form
  - 7.2.3. By Mode of Application
  - 7.2.4. By Crop Type
  - 7.2.5. By Country
- 7.3. Asia-Pacific: Country Analysis
  - 7.3.1. China Nematicides Market Outlook
    - 7.3.1.1. Market Size & Forecast
      - 7.3.1.1.1. By Value
    - 7.3.1.2. Market Share & Forecast
      - 7.3.1.2.1. By Product Type
      - 7.3.1.2.2. By Form
      - 7.3.1.2.3. By Mode of Application
      - 7.3.1.2.4. By Crop Type
  - 7.3.2. India Nematicides Market Outlook
    - 7.3.2.1. Market Size & Forecast
      - 7.3.2.1.1. By Value
    - 7.3.2.2. Market Share & Forecast
      - 7.3.2.2.1. By Product Type
      - 7.3.2.2.2. By Form

- 7.3.2.2.3. By Mode of Application
- 7.3.2.2.4. By Crop Type
- 7.3.3. Japan Nematicides Market Outlook
  - 7.3.3.1. Market Size & Forecast
    - 7.3.3.1.1. By Value
  - 7.3.3.2. Market Share & Forecast
    - 7.3.3.2.1. By Product Type
    - 7.3.3.2.2. By Form
    - 7.3.3.2.3. By Mode of Application
    - 7.3.3.2.4. By Crop Type
- 7.3.4. South Korea Nematicides Market Outlook
  - 7.3.4.1. Market Size & Forecast
    - 7.3.4.1.1. By Value
  - 7.3.4.2. Market Share & Forecast
    - 7.3.4.2.1. By Product Type
    - 7.3.4.2.2. By Form
    - 7.3.4.2.3. By Mode of Application
    - 7.3.4.2.4. By Crop Type
- 7.3.5. Australia Nematicides Market Outlook
  - 7.3.5.1. Market Size & Forecast
    - 7.3.5.1.1. By Value
  - 7.3.5.2. Market Share & Forecast
    - 7.3.5.2.1. By Product Type
    - 7.3.5.2.2. By Form
    - 7.3.5.2.3. By Mode of Application
    - 7.3.5.2.4. By Crop Type

## **8. SOUTH AMERICA NEMATICIDES MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Product Type
  - 8.2.2. By Form
  - 8.2.3. By Mode of Application
  - 8.2.4. By Crop Type
  - 8.2.5. By Country
- 8.3. South America: Country Analysis
  - 8.3.1. Brazil Nematicides Market Outlook

- 8.3.1.1. Market Size & Forecast
  - 8.3.1.1.1. By Value
- 8.3.1.2. Market Share & Forecast
  - 8.3.1.2.1. By Product Type
  - 8.3.1.2.2. By Form
  - 8.3.1.2.3. By Mode of Application
  - 8.3.1.2.4. By Crop Type
- 8.3.2. Argentina Nematicides Market Outlook
  - 8.3.2.1. Market Size & Forecast
    - 8.3.2.1.1. By Value
  - 8.3.2.2. Market Share & Forecast
    - 8.3.2.2.1. By Product Type
    - 8.3.2.2.2. By Form
    - 8.3.2.2.3. By Mode of Application
    - 8.3.2.2.4. By Crop Type
- 8.3.3. Colombia Nematicides Market Outlook
  - 8.3.3.1. Market Size & Forecast
    - 8.3.3.1.1. By Value
  - 8.3.3.2. Market Share & Forecast
    - 8.3.3.2.1. By Product Type
    - 8.3.3.2.2. By Form
    - 8.3.3.2.3. By Mode of Application
    - 8.3.3.2.4. By Crop Type

## **9. MIDDLE EAST AND AFRICA NEMATICIDES MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Product Type
  - 9.2.2. By Form
  - 9.2.3. By Mode of Application
  - 9.2.4. By Crop Type
  - 9.2.5. By Country
- 9.3. MEA: Country Analysis
  - 9.3.1. South Africa Nematicides Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value
    - 9.3.1.2. Market Share & Forecast



- 9.3.1.2.1. By Product Type
- 9.3.1.2.2. By Form
- 9.3.1.2.3. By Mode of Application
- 9.3.1.2.4. By Crop Type
- 9.3.2. Saudi Arabia Nematicides Market Outlook
  - 9.3.2.1. Market Size & Forecast
    - 9.3.2.1.1. By Value
  - 9.3.2.2. Market Share & Forecast
    - 9.3.2.2.1. By Product Type
    - 9.3.2.2.2. By Form
    - 9.3.2.2.3. By Mode of Application
    - 9.3.2.2.4. By Crop Type
- 9.3.3. UAE Nematicides Market Outlook
  - 9.3.3.1. Market Size & Forecast
    - 9.3.3.1.1. By Value
  - 9.3.3.2. Market Share & Forecast
    - 9.3.3.2.1. By Product Type
    - 9.3.3.2.2. By Form
    - 9.3.3.2.3. By Mode of Application
    - 9.3.3.2.4. By Crop Type

## **10. MARKET DYNAMICS**

- 10.1. Drivers
- 10.2. Challenges

## **11. MARKET TRENDS & DEVELOPMENTS**

- 11.1. Recent Development
- 11.2. Mergers & Acquisitions
- 11.3. Product Launches

## **12. GLOBAL NEMATICIDES MARKET: SWOT ANALYSIS**

## **13. PORTER'S FIVE FORCES ANALYSIS**

- 13.1. Competition in the Industry
- 13.2. Potential of New Entrants
- 13.3. Power of Suppliers

- 13.4. Power of Customers
- 13.5. Threat of Substitute Products

## **14. COMPETITIVE LANDSCAPE**

- 14.1. American Vanguard Corporation
  - 14.1.1. Business Overview
  - 14.1.2. Service Offerings
  - 14.1.3. Recent Developments
  - 14.1.4. Key Personnel
  - 14.1.5. SWOT Analysis
- 14.2. BASF SE
- 14.3. Bayer CropScience AG
- 14.4. Corteva Agriscience
- 14.5. Syngenta International AG
- 14.6. FMC Corporation
- 14.7. UPL Limited
- 14.8. Isagro SpA
- 14.9. Marrone Bio Innovations Inc.
- 14.10. Nufarm Limited

## **15. STRATEGIC RECOMMENDATIONS**

## **16. ABOUT US & DISCLAIMER**

## I would like to order

Product name: Nematicides Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2019-2029 Segmented By Product Type (Fumigant, Carbamate, Organophosphate, Bionematicide, Others), By Form (Solid, Liquid), By Mode of Application (Fumigation, Irrigation, Spraying, Seed Treatment, Others), By Crop Type (Macro indicators, Field Crops, Fruits & Nuts, Vegetables, Others), By Region and Competition

Product link: <https://marketpublishers.com/r/N2A4C30EB6AFEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N2A4C30EB6AFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970