

Mobile Water Treatment Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Technology (Reverse Osmosis, Ultrafiltration, Microfiltration, Nanofiltration, Electrodialysis Reversal, Distillation, Ion Exchange), By Application (Drinking Water, Industrial Water, Municipal Water, Commercial Water), By End-User (Residential, Industrial, Commercial, Institutional), By Region, By Competition, 2020-2030F

https://marketpublishers.com/r/ME1C383311C2EN.html

Date: January 2025 Pages: 186 Price: US\$ 4,500.00 (Single User License) ID: ME1C383311C2EN

Abstracts

The Global Mobile Water Treatment Market was valued at USD 2.7 billion in 2024 and is expected to reach USD 4.1 billion by 2030 with a CAGR of 6.9% through 2030. The Global Mobile Water Treatment Market is driven by the increasing need for portable and scalable water solutions across industries and municipalities. Rapid urbanization and industrialization, particularly in emerging economies, have strained existing water infrastructure, creating a demand for temporary and efficient treatment systems. The market benefits significantly from stringent environmental regulations, which compel industries to adopt solutions that ensure compliance with water discharge and treatment standards. Furthermore, water scarcity and the growing emphasis on reuse have encouraged the adoption of mobile systems for recycling and conservation.

Advancements in technology, such as reverse osmosis (RO) and IoT integration, have improved the efficiency, cost-effectiveness, and adaptability of mobile water treatment systems. Their critical role in emergency response, such as during natural disasters or contamination events, further underscores their importance. Expanding applications in sectors like oil and gas, mining, and agriculture, coupled with government and private



investments, amplify the market's growth. These systems are particularly valued for their flexibility, reduced upfront costs compared to permanent infrastructure, and ability to scale operations based on demand. Together, these factors drive the robust expansion of the mobile water treatment market globally.

Key Market Drivers

Growing Industrial Demand and Urbanization

The rapid pace of industrialization and urbanization worldwide is a key driver of the global mobile water treatment market. As industries such as oil and gas, mining, pharmaceuticals, and food processing expand, their demand for water treatment solutions has surged. Industrial processes often require water with specific quality standards, and mobile water treatment units provide a quick, flexible, and efficient solution for meeting these needs. Temporary water treatment systems are especially critical during facility shutdowns, commissioning, or unexpected equipment failures, ensuring seamless operations and avoiding production downtime.

Urbanization has further amplified the strain on municipal water supplies, particularly in developing economies. The growing population in urban centers has led to increased water consumption, stressing existing infrastructure and creating a gap in demand and supply. Mobile water treatment systems address this challenge by supplementing the water supply and providing high-quality treated water where and when it is needed. These systems are especially valuable in regions experiencing rapid urban growth, where the construction of permanent infrastructure is not feasible or economically viable in the short term.

Additionally, mobile water treatment systems offer scalability, allowing municipalities and industries to adapt to fluctuating water demands. Their ability to provide on-site, customizable solutions is critical in meeting water needs for specific applications, such as cooling, boiler feed, or wastewater recycling. This adaptability makes mobile systems a preferred choice for industries and municipalities seeking reliable, cost-effective water treatment options. As urban centers continue to grow and industrial activities expand, the global mobile water treatment market is expected to witness significant demand. As of 2023, approximately 57% of the global population lives in urban areas, up from 43% in 1990. This is expected to rise to 68% by 2050, according to the United Nations.

Environmental Regulations and Technological Advancements



Stringent environmental regulations are a major factor driving the global mobile water treatment market. Governments and regulatory bodies worldwide are enforcing stricter rules on wastewater discharge and water treatment standards to address pollution and environmental degradation. Non-compliance with these regulations can result in substantial fines and reputational damage for industries, prompting them to invest in efficient water treatment solutions. Mobile water treatment units provide a reliable and compliant option, enabling companies to meet regulatory requirements without the need for permanent infrastructure.

Technological advancements have further bolstered the adoption of mobile water treatment systems. Innovations in reverse osmosis (RO), ultrafiltration, and advanced filtration techniques have enhanced the efficiency and performance of these systems. Integration with IoT and smart monitoring tools allows operators to track performance, optimize processes, and ensure real-time compliance with water quality standards. These advancements reduce operating costs and enhance the reliability of mobile systems, making them an attractive option for industries and municipalities alike.

Moreover, the flexibility and portability of mobile systems have enabled their use in diverse applications, including emergency response, disaster relief, and remote operations. For instance, during natural disasters or contamination events, mobile water treatment units are deployed to provide clean and safe drinking water to affected populations. Similarly, their use in remote locations, such as mining sites and offshore rigs, underscores their importance in addressing unique water treatment challenges. The combination of regulatory pressure and continuous technological development has positioned mobile water treatment systems as a vital tool for sustainable water management. This trend is expected to continue, driving the growth of the global mobile water treatment market in the coming years. According to the UN, global water demand has been growing at approximately 1% per year since the 1980s, with agriculture accounting for about 70% of global freshwater use, industry for 20%, and domestic use for around 10%.

Key Market Challenges

High Initial Costs and Operational Challenges

One of the key challenges for the global mobile water treatment market is the high initial cost of acquiring and deploying mobile water treatment units. These systems, equipped with advanced technologies such as reverse osmosis (RO), ultrafiltration, and integrated IoT capabilities, often require substantial capital investment. For small and medium-



sized enterprises (SMEs) or municipalities operating on limited budgets, these upfront expenses can be prohibitive. Additionally, ongoing operational costs, including energy consumption, maintenance, and skilled labor, further contribute to the financial burden, making the adoption of mobile water treatment systems less feasible for cost-sensitive end-users.

Operational challenges also present significant hurdles. Mobile water treatment systems often require precise calibration and monitoring to achieve optimal performance, particularly when dealing with varying water quality and contaminants across different sites. The complexity of operations, coupled with the need for specialized expertise, can be a barrier for organizations lacking technical resources or experienced personnel. This issue is particularly pronounced in remote or underdeveloped regions, where access to skilled labor and spare parts for maintenance may be limited.

Moreover, logistical constraints such as transportation, site setup, and integration with existing infrastructure can complicate deployment. Mobile systems must often navigate difficult terrains or tight spaces, particularly in disaster-affected areas or industrial sites. Ensuring that the system is operational under such conditions requires meticulous planning, which can lead to delays and additional costs. These financial and logistical barriers significantly impact the broader adoption of mobile water treatment systems, particularly in regions with limited resources.

Regulatory and Environmental Barriers

While environmental regulations drive demand for mobile water treatment systems, navigating the regulatory landscape can be a challenge for manufacturers and service providers. Different regions and industries have varying standards for water quality, effluent discharge, and equipment certifications, creating a fragmented regulatory environment. Ensuring compliance with these diverse requirements often involves extensive documentation, testing, and certification processes, which can be time-consuming and costly. For manufacturers seeking to operate in multiple countries, the lack of harmonized standards can hinder market expansion and add to operational complexity.

Environmental conditions also pose challenges for mobile water treatment systems. Extreme climates, such as high temperatures, freezing conditions, or regions with high salinity, can affect the performance and durability of the equipment. For example, desalination units deployed in coastal regions must contend with corrosive saltwater, which can accelerate wear and tear on system components. Similarly, equipment used



in arid or freezing regions may require additional customization, increasing costs and limiting standardization.

Another significant concern is waste management. While mobile water treatment units effectively remove contaminants, they often generate brine or sludge as by-products. Proper disposal of these waste materials in accordance with environmental regulations is a logistical and financial challenge. Failure to manage waste responsibly can result in regulatory penalties and environmental harm, undermining the sustainability of mobile water treatment solutions.

These regulatory and environmental barriers require manufacturers and operators to invest in research, compliance expertise, and durable materials, driving up costs and potentially slowing market growth. Addressing these challenges is essential for realizing the full potential of the global mobile water treatment market.

Key Market Trends

Increasing Adoption of Advanced Technologies

The global mobile water treatment market is witnessing significant advancements in technology, which are shaping its future trajectory. One notable trend is the integration of cutting-edge filtration and purification technologies, such as ultrafiltration, reverse osmosis (RO), and advanced oxidation processes (AOPs). These innovations enhance the efficiency, reliability, and versatility of mobile water treatment systems, enabling them to tackle diverse water quality challenges. For instance, RO systems are now more compact and energy-efficient, making them ideal for use in mobile units catering to desalination or high-purity water applications.

Another transformative trend is the adoption of digital technologies, including IoT (Internet of Things) and AI-driven analytics. IoT sensors allow real-time monitoring of water quality parameters, operational performance, and system health, enabling predictive maintenance and minimizing downtime. AI algorithms further optimize treatment processes by analyzing data to suggest adjustments, ensuring consistent compliance with water quality standards. These advancements not only enhance operational efficiency but also reduce operating costs, making mobile water treatment systems more appealing to a broader range of industries and municipalities.

Moreover, manufacturers are focusing on modular and plug-and-play designs to simplify deployment and customization. Modular systems allow end-users to scale their water



treatment capacity by adding or removing units, aligning with fluctuating demand. This trend addresses the need for flexibility in industries such as oil and gas, mining, and emergency response, where water treatment requirements can vary significantly.

Sustainability is another driver of technological advancements in the mobile water treatment market. Companies are incorporating energy-efficient components, renewable energy sources, and water reuse technologies to minimize environmental impact. For example, mobile units powered by solar energy or designed for zero-liquid discharge (ZLD) are gaining traction, particularly in regions with stringent environmental regulations. These innovations align with the growing emphasis on sustainable water management practices, contributing to the market's growth.

Expanding Applications and Geographic Reach

The applications of mobile water treatment systems are expanding beyond traditional industrial and municipal uses, driving significant market growth. Emergency response and disaster relief have emerged as critical applications, particularly as climate change leads to an increase in natural disasters. Mobile units are deployed to provide clean drinking water in affected areas, underscoring their importance in humanitarian aid. Similarly, their role in military operations and remote infrastructure projects has grown, further diversifying their use cases.

In addition to emergency and industrial applications, the agricultural sector is increasingly adopting mobile water treatment systems. With growing concerns about water scarcity and contamination, farmers are utilizing these systems for irrigation purposes, ensuring optimal water quality for crops. Mobile systems are also employed for wastewater recycling in agriculture, supporting sustainable water practices in the sector.

Geographically, the market is expanding into emerging economies in Asia-Pacific, Africa, and Latin America. Rapid urbanization, industrial growth, and inadequate permanent water infrastructure in these regions are driving the demand for portable and efficient water treatment solutions. Countries like India, China, and Brazil are witnessing increased investments in mobile water treatment systems, supported by government initiatives and private sector involvement.

Additionally, developed regions such as North America and Europe are leveraging mobile water treatment systems to address infrastructure aging and maintenance. These markets prioritize temporary solutions to supplement existing systems during



upgrades or repairs, boosting demand for mobile units. The global focus on water reuse and sustainability further encourages the adoption of mobile systems, particularly in water-stressed regions.

As applications continue to diversify and new markets emerge, the global mobile water treatment market is poised for sustained growth. This trend highlights the adaptability and relevance of mobile solutions in addressing a wide array of water management challenges worldwide. UNICEF and Red Cross are among the major humanitarian organizations deploying mobile water treatment units in disaster-stricken areas. In 2019 alone, UNICEF deployed over 90 mobile water treatment systems for emergency response in countries affected by natural disasters such as floods, earthquakes, and conflicts.

Segmental Insights

End-User Insights

Commercial dominated the Mobile Water Treatment market in 2024 and maintain its dominance throughout the forecast period. and maintain its dominance throughout the forecast period. This dominance is driven by the sector's increasing demand for flexible and reliable water treatment solutions to support various applications such as building operations, hospitality, healthcare, and data centers. In commercial buildings, mobile water treatment systems are utilized for maintaining HVAC systems, boiler feed water, and cooling towers to ensure operational efficiency and reduce downtime. Additionally, the hospitality and healthcare industries rely on mobile units to provide high-quality water for guest services, sterilization, and potable water requirements, particularly during emergencies or infrastructure upgrades.

The rising urbanization and expansion of smart cities globally further boost the adoption of mobile water treatment solutions in the commercial sector. As urban areas grow, temporary or supplemental water treatment systems are often required to meet fluctuating water demands in high-density environments. Furthermore, the increasing focus on sustainability and water reuse among commercial entities aligns with the capabilities of mobile units, which can efficiently recycle wastewater and minimize water consumption.

Technological advancements, including energy-efficient systems and IoT-enabled monitoring, enhance the appeal of mobile water treatment solutions for commercial applications. With these drivers, the commercial segment is well-positioned to sustain



its dominance in the mobile water treatment market during the forecast period.

Regional Insights

North America dominated the Mobile Water Treatment market in 2024 and maintain its leadership throughout the forecast period, driven by strong industrial demand, advanced infrastructure, and stringent environmental regulations. The region's well-established industries, including oil and gas, power generation, and pharmaceuticals, rely heavily on mobile water treatment systems to ensure operational continuity during planned shutdowns, emergencies, and maintenance activities. Additionally, North America's focus on environmental sustainability has led to the adoption of advanced mobile water treatment solutions to comply with strict water discharge and reuse regulations.

Technological advancements and innovation play a critical role in the region's market dominance. The integration of IoT, smart monitoring, and energy-efficient technologies in mobile water treatment units enhances their efficiency and reliability, making them a preferred choice across diverse sectors. Furthermore, the growing emphasis on water reuse and conservation aligns with mobile systems designed for wastewater recycling and zero-liquid discharge (ZLD) applications.

The region also benefits from significant investments in disaster response capabilities, with mobile water treatment units being critical during natural disasters and emergencies. Supported by government funding and private sector involvement, the market in North America continues to expand. These factors collectively position North America as the leading market for mobile water treatment solutions in 2024 and beyond.

Key Market Players

Veolia Environnement SA

Filtra-Systems Company LLC

WesTech Engineering, LLC.

Ecolab Inc.

Aquatech International LLC.

Lenntech B.V.

Mobile Water Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By T...



Xylem Inc.

Danaher Corporation

Report Scope:

In this report, the Global Mobile Water Treatment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Mobile Water Treatment Market, By Technology:

Reverse Osmosis

Ultrafiltration

Microfiltration

Nanofiltration

Electrodialysis Reversal

Distillation

Ion Exchange

Mobile Water Treatment Market, By Application:

Drinking Water

Industrial Water

Municipal Water

Commercial Water

Mobile Water Treatment Market, By End-User:



Residential

Industrial

Commercial

Institutional

Mobile Water Treatment Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

Belgium

Asia Pacific

China

India



Japan

South Korea

Australia

Indonesia

Vietnam

South America

Brazil

Colombia

Argentina

Chile

Middle East & Africa

Saudi Arabia

UAE

South Africa

Turkey

Israel

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Mobile Water Treatment Market.

Available Customizations:

Mobile Water Treatment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By T...



Global Mobile Water Treatment Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).



Contents

1. SOLUTION OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
- 1.2.1. Markets Covered
- 1.2.2. Years Considered for Study
- 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
- 2.5.1. Secondary Research
- 2.5.2. Primary Research
- 2.6. Approach for the Market Study
- 2.6.1. The Bottom-Up Approach
- 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
- 2.8.1. Data Triangulation & Validation

3. EXECUTIVE SUMMARY

4. VOICE OF CUSTOMER

5. GLOBAL MOBILE WATER TREATMENT MARKET OVERVIEW

6. GLOBAL MOBILE WATER TREATMENT MARKET OUTLOOK

6.1. Market Size & Forecast

- 6.1.1. By Value
- 6.2. Market Share & Forecast

6.2.1. By Technology (Reverse Osmosis, Ultrafiltration, Microfiltration, Nanofiltration, Electrodialysis Reversal, Distillation, Ion Exchange)



6.2.2. By Application (Drinking Water, Industrial Water, Municipal Water, Commercial Water)

6.2.3. By End-User (Residential, Industrial, Commercial, Institutional)

6.2.4. By Region (North America, Europe, South America, Middle East & Africa, Asia Pacific)

- 6.3. By Company (2024)
- 6.4. Market Map

7. NORTH AMERICA MOBILE WATER TREATMENT MARKET OUTLOOK

- 7.1. Market Size & Forecast
- 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Technology
 - 7.2.2. By Application
 - 7.2.3. By End-User
 - 7.2.4. By Country
- 7.3. North America: Country Analysis
 - 7.3.1. United States Mobile Water Treatment Market Outlook
 - 7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

- 7.3.1.2. Market Share & Forecast
- 7.3.1.2.1. By Technology
- 7.3.1.2.2. By Application
- 7.3.1.2.3. By End-User
- 7.3.2. Canada Mobile Water Treatment Market Outlook
- 7.3.2.1. Market Size & Forecast
- 7.3.2.1.1. By Value
- 7.3.2.2. Market Share & Forecast
- 7.3.2.2.1. By Technology
- 7.3.2.2.2. By Application
- 7.3.2.2.3. By End-User
- 7.3.3. Mexico Mobile Water Treatment Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Technology
 - 7.3.3.2.2. By Application
 - 7.3.3.2.3. By End-User



8. EUROPE MOBILE WATER TREATMENT MARKET OUTLOOK

- 8.1. Market Size & Forecast
- 8.1.1. By Value
- 8.2. Market Share & Forecast
- 8.2.1. By Technology
- 8.2.2. By Application
- 8.2.3. By End-User
- 8.2.4. By Country
- 8.3. Europe: Country Analysis
 - 8.3.1. Germany Mobile Water Treatment Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Technology
 - 8.3.1.2.2. By Application
 - 8.3.1.2.3. By End-User
 - 8.3.2. France Mobile Water Treatment Market Outlook
 - 8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

- 8.3.2.2. Market Share & Forecast
- 8.3.2.2.1. By Technology
- 8.3.2.2.2. By Application
- 8.3.2.2.3. By End-User
- 8.3.3. United Kingdom Mobile Water Treatment Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Technology
 - 8.3.3.2.2. By Application
 - 8.3.3.2.3. By End-User
- 8.3.4. Italy Mobile Water Treatment Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Technology
 - 8.3.4.2.2. By Application
 - 8.3.4.2.3. By End-User



- 8.3.5. Spain Mobile Water Treatment Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Technology
 - 8.3.5.2.2. By Application
 - 8.3.5.2.3. By End-User
- 8.3.6. Belgium Mobile Water Treatment Market Outlook
- 8.3.6.1. Market Size & Forecast
 - 8.3.6.1.1. By Value
- 8.3.6.2. Market Share & Forecast
- 8.3.6.2.1. By Technology
- 8.3.6.2.2. By Application
- 8.3.6.2.3. By End-User

9. ASIA PACIFIC MOBILE WATER TREATMENT MARKET OUTLOOK

- 9.1. Market Size & Forecast
- 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Technology
 - 9.2.2. By Application
 - 9.2.3. By End-User
 - 9.2.4. By Country
- 9.3. Asia Pacific: Country Analysis
 - 9.3.1. China Mobile Water Treatment Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Technology
 - 9.3.1.2.2. By Application
 - 9.3.1.2.3. By End-User
 - 9.3.2. India Mobile Water Treatment Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Technology
 - 9.3.2.2.2. By Application
 - 9.3.2.2.3. By End-User



- 9.3.3. Japan Mobile Water Treatment Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Technology
 - 9.3.3.2.2. By Application
 - 9.3.3.2.3. By End-User
- 9.3.4. South Korea Mobile Water Treatment Market Outlook
- 9.3.4.1. Market Size & Forecast
 - 9.3.4.1.1. By Value
- 9.3.4.2. Market Share & Forecast
- 9.3.4.2.1. By Technology
- 9.3.4.2.2. By Application
- 9.3.4.2.3. By End-User
- 9.3.5. Australia Mobile Water Treatment Market Outlook
 - 9.3.5.1. Market Size & Forecast
 - 9.3.5.1.1. By Value
 - 9.3.5.2. Market Share & Forecast
 - 9.3.5.2.1. By Technology
 - 9.3.5.2.2. By Application
 - 9.3.5.2.3. By End-User
- 9.3.6. Indonesia Mobile Water Treatment Market Outlook
 - 9.3.6.1. Market Size & Forecast
 - 9.3.6.1.1. By Value
 - 9.3.6.2. Market Share & Forecast
 - 9.3.6.2.1. By Technology
 - 9.3.6.2.2. By Application
 - 9.3.6.2.3. By End-User
- 9.3.7. Vietnam Mobile Water Treatment Market Outlook
- 9.3.7.1. Market Size & Forecast
- 9.3.7.1.1. By Value
- 9.3.7.2. Market Share & Forecast
- 9.3.7.2.1. By Technology
- 9.3.7.2.2. By Application
- 9.3.7.2.3. By End-User

10. SOUTH AMERICA MOBILE WATER TREATMENT MARKET OUTLOOK

10.1. Market Size & Forecast



- 10.1.1. By Value
- 10.2. Market Share & Forecast
- 10.2.1. By Technology
- 10.2.2. By Application
- 10.2.3. By End-User
- 10.2.4. By Country
- 10.3. South America: Country Analysis
- 10.3.1. Brazil Mobile Water Treatment Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Technology
 - 10.3.1.2.2. By Application
 - 10.3.1.2.3. By End-User
- 10.3.2. Colombia Mobile Water Treatment Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Technology
 - 10.3.2.2.2. By Application
 - 10.3.2.2.3. By End-User
- 10.3.3. Argentina Mobile Water Treatment Market Outlook
- 10.3.3.1. Market Size & Forecast
- 10.3.3.1.1. By Value
- 10.3.3.2. Market Share & Forecast
- 10.3.3.2.1. By Technology
- 10.3.3.2.2. By Application
- 10.3.3.2.3. By End-User
- 10.3.4. Chile Mobile Water Treatment Market Outlook
 - 10.3.4.1. Market Size & Forecast
 - 10.3.4.1.1. By Value
 - 10.3.4.2. Market Share & Forecast
 - 10.3.4.2.1. By Technology
 - 10.3.4.2.2. By Application
 - 10.3.4.2.3. By End-User

11. MIDDLE EAST & AFRICA MOBILE WATER TREATMENT MARKET OUTLOOK

11.1. Market Size & Forecast



- 11.1.1. By Value
- 11.2. Market Share & Forecast
- 11.2.1. By Technology
- 11.2.2. By Application
- 11.2.3. By End-User
- 11.2.4. By Country
- 11.3. Middle East & Africa: Country Analysis
- 11.3.1. Saudi Arabia Mobile Water Treatment Market Outlook
 - 11.3.1.1. Market Size & Forecast
 - 11.3.1.1.1. By Value
 - 11.3.1.2. Market Share & Forecast
 - 11.3.1.2.1. By Technology
 - 11.3.1.2.2. By Application
 - 11.3.1.2.3. By End-User
- 11.3.2. UAE Mobile Water Treatment Market Outlook
 - 11.3.2.1. Market Size & Forecast
 - 11.3.2.1.1. By Value
 - 11.3.2.2. Market Share & Forecast
 - 11.3.2.2.1. By Technology
 - 11.3.2.2.2. By Application
 - 11.3.2.2.3. By End-User
- 11.3.3. South Africa Mobile Water Treatment Market Outlook
- 11.3.3.1. Market Size & Forecast
- 11.3.3.1.1. By Value
- 11.3.3.2. Market Share & Forecast
- 11.3.3.2.1. By Technology
- 11.3.3.2.2. By Application
- 11.3.3.2.3. By End-User
- 11.3.4. Turkey Mobile Water Treatment Market Outlook
 - 11.3.4.1. Market Size & Forecast
 - 11.3.4.1.1. By Value
- 11.3.4.2. Market Share & Forecast
- 11.3.4.2.1. By Technology
- 11.3.4.2.2. By Application
- 11.3.4.2.3. By End-User
- 11.3.5. Israel Mobile Water Treatment Market Outlook
- 11.3.5.1. Market Size & Forecast
- 11.3.5.1.1. By Value
- 11.3.5.2. Market Share & Forecast



11.3.5.2.1. By Technology 11.3.5.2.2. By Application 11.3.5.2.3. By End-User

12. MARKET DYNAMICS

- 12.1. Drivers
- 12.2. Challenges

13. MARKET TRENDS AND DEVELOPMENTS

14. COMPANY PROFILES

- 14.1. Veolia Environnement SA
- 14.1.1. Business Overview
- 14.1.2. Key Revenue and Financials
- 14.1.3. Recent Developments
- 14.1.4. Key Personnel/Key Contact Person
- 14.1.5. Key Product/Services Offered
- 14.2. Filtra-Systems Company LLC
 - 14.2.1. Business Overview
 - 14.2.2. Key Revenue and Financials
 - 14.2.3. Recent Developments
 - 14.2.4. Key Personnel/Key Contact Person
 - 14.2.5. Key Product/Services Offered
- 14.3. WesTech Engineering, LLC.
 - 14.3.1. Business Overview
 - 14.3.2. Key Revenue and Financials
 - 14.3.3. Recent Developments
 - 14.3.4. Key Personnel/Key Contact Person
- 14.3.5. Key Product/Services Offered
- 14.4. Ecolab Inc.
 - 14.4.1. Business Overview
- 14.4.2. Key Revenue and Financials
- 14.4.3. Recent Developments
- 14.4.4. Key Personnel/Key Contact Person
- 14.4.5. Key Product/Services Offered
- 14.5. Aquatech International LLC.
- 14.5.1. Business Overview



- 14.5.2. Key Revenue and Financials
- 14.5.3. Recent Developments
- 14.5.4. Key Personnel/Key Contact Person
- 14.5.5. Key Product/Services Offered
- 14.6. Lenntech B.V.
 - 14.6.1. Business Overview
 - 14.6.2. Key Revenue and Financials
 - 14.6.3. Recent Developments
 - 14.6.4. Key Personnel/Key Contact Person
- 14.6.5. Key Product/Services Offered
- 14.7. Xylem Inc.
 - 14.7.1. Business Overview
 - 14.7.2. Key Revenue and Financials
 - 14.7.3. Recent Developments
 - 14.7.4. Key Personnel/Key Contact Person
 - 14.7.5. Key Product/Services Offered
- 14.8. Danaher Corporation
- 14.8.1. Business Overview
- 14.8.2. Key Revenue and Financials
- 14.8.3. Recent Developments
- 14.8.4. Key Personnel/Key Contact Person
- 14.8.5. Key Product/Services Offered

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER



I would like to order

Product name: Mobile Water Treatment Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Technology (Reverse Osmosis, Ultrafiltration, Microfiltration, Nanofiltration, Electrodialysis Reversal, Distillation, Ion Exchange), By Application (Drinking Water, Industrial Water, Municipal Water, Commercial Water), By End-User (Residential, Industrial, Commercial, Institutional), By Region, By Competition, 2020-2030F

Product link: https://marketpublishers.com/r/ME1C383311C2EN.html

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/ME1C383311C2EN.html</u>