

Mobile Offshore Drilling Unit Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Drilling Unit (Drilling Barges, Submersible Rigs, Semi-Submersible Rigs, Drillship, Jack-Up Rigs), By Water Depth (Shallow, Deep, Ultra Deep), By Region, By Competition, 2018-2028

<https://marketpublishers.com/r/MFF729953C0AEN.html>

Date: October 2023

Pages: 190

Price: US\$ 4,900.00 (Single User License)

ID: MFF729953C0AEN

Abstracts

Global Mobile Offshore Drilling Unit Market has valued at USD 6.08 billion in 2022 and is anticipated to project robust growth in the forecast period with a CAGR of 8.19% through 2028.

The Mobile Offshore Drilling Unit (MODU) Market is a dynamic and integral segment of the global energy industry that encompasses the exploration and extraction of hydrocarbon resources from offshore locations. A MODU refers to a specialized, mobile platform or vessel equipped with drilling equipment and technologies, designed to access and drill wells beneath the seabed in various offshore environments. These offshore drilling units are pivotal in unlocking underwater oil and natural gas reserves, including those in deepwater and ultra-deepwater regions. The MODU market caters to the needs of oil and gas exploration and production companies, providing them with the essential tools to tap into these valuable offshore reserves. Key characteristics of the MODU market include its technical sophistication, engineering complexity, and adherence to stringent safety and environmental regulations. It operates on a global scale, with activities taking place in diverse offshore basins and regions worldwide.

The MODU market plays a critical role in meeting the world's energy demands, contributing to energy security, and supporting economic growth. It is driven by factors such as rising global energy consumption, advances in drilling technology, and the

continuous exploration of offshore hydrocarbon resources. As the energy landscape evolves, the MODU market remains essential for the sustainable supply of oil and gas, while also adapting to environmental and regulatory challenges in its pursuit of responsible offshore drilling practices.

Key Market Drivers

Growing Global Energy Demand

The global Mobile Offshore Drilling Unit (MODU) market is driven by the ever-increasing demand for energy worldwide. As populations grow, economies expand, and industrialization continues, the need for oil and natural gas remains a fundamental component of the global energy mix. MODUs are vital tools for exploring and extracting hydrocarbons from offshore reserves, which often represent a significant portion of the world's oil and gas resources. In response to this energy demand, oil and gas companies are continually exploring new offshore drilling locations, including deepwater and ultra-deepwater sites. MODUs equipped with advanced drilling technologies are crucial for accessing these reserves safely and efficiently. As such, the ongoing growth in global energy demand is a primary driver fueling the expansion of the MODU market.

Technological Advancements in Offshore Drilling

Technological advancements in offshore drilling equipment and techniques play a pivotal role in driving the global MODU market. Over the years, there have been significant innovations in drilling technology, including more powerful and versatile drilling equipment, advanced sensors, data analytics, and automation. These advancements have enabled MODUs to operate in deeper waters, with greater precision and efficiency. They have also improved safety measures and environmental sustainability in offshore drilling operations. Oil and gas companies are investing in modern MODUs equipped with cutting-edge technologies to enhance their exploration and production capabilities.

Offshore Exploration and Production Expansion

The expansion of offshore exploration and production activities is a substantial driver of the global MODU market. Offshore reserves, particularly in deepwater and ultra-deepwater locations, have become increasingly important sources of oil and gas. As onshore reserves become depleted or more challenging to access, oil and gas companies are shifting their focus to offshore regions. This expansion is evident in

regions such as the Gulf of Mexico, the North Sea, and various offshore basins in Asia and Africa. Governments and companies are incentivized to explore and exploit offshore reserves, contributing to the demand for MODUs as essential tools for drilling and production activities.

Rising Demand for Natural Gas

The rising global demand for natural gas, driven by its lower carbon emissions compared to other fossil fuels, is a significant driver of the MODU market. Natural gas is increasingly viewed as a cleaner alternative for power generation, industrial processes, and residential heating. As a result, exploration and production efforts for natural gas have expanded, requiring the use of MODUs to access offshore reserves. This driver is particularly pronounced in regions where natural gas has become a vital component of the energy mix and where substantial offshore gas reserves are untapped. MODUs equipped with the capabilities to drill for and extract natural gas are in high demand to meet the growing global appetite for this cleaner energy source.

Geopolitical Factors and Energy Security

Geopolitical factors, including regional conflicts and geopolitical tensions, can impact the global energy landscape. These factors can disrupt the supply of oil and gas from certain regions, prompting a greater emphasis on diversifying energy sources and securing domestic energy supplies. MODUs play a critical role in enhancing energy security by enabling countries to access offshore reserves within their territorial waters or exclusive economic zones. This strategic advantage contributes to the demand for MODUs as nations seek to reduce their dependence on energy imports and enhance their energy resilience.

Environmental and Regulatory Compliance

Environmental concerns and regulatory requirements are shaping the global MODU market. In response to environmental challenges and the need to minimize the ecological impact of offshore drilling, governments and industry stakeholders are implementing stricter regulations. MODUs equipped with advanced technologies for drilling efficiency, safety, and environmental protection are preferred by companies seeking to comply with these regulations. Additionally, the development of cleaner and more efficient drilling practices and equipment helps mitigate environmental risks associated with offshore drilling operations.

In summary, the global Mobile Offshore Drilling Unit market is driven by a complex interplay of factors, including energy demand, technological advancements, offshore exploration expansion, natural gas demand, geopolitical considerations, and environmental regulations. These drivers collectively contribute to the sustained growth and evolution of the MODU market.

Government Policies are Likely to Propel the Market

.Offshore Exploration and Production Regulations

Offshore exploration and production regulations are fundamental government policies that shape the global MODU market. Governments establish comprehensive regulatory frameworks to govern offshore drilling activities within their territorial waters and exclusive economic zones. These regulations encompass safety standards, environmental protection measures, and operational guidelines to ensure responsible offshore operations. Regulatory bodies, such as the United States' Bureau of Safety and Environmental Enforcement (BSEE) and the United Kingdom's Oil and Gas Authority (OGA), play a crucial role in enforcing these policies. Stringent regulations promote safe and environmentally responsible drilling practices while ensuring compliance with industry best practices. The global MODU market relies on these policies to maintain operational integrity and environmental sustainability.

Licensing and Lease Programs

Governments often implement licensing and lease programs to grant exploration and production rights in offshore areas. These programs enable oil and gas companies to secure drilling leases for specific blocks or regions of the seabed. Governments auction off these leases to generate revenue and promote offshore development. Licensing and lease policies vary by country, with some nations offering competitive bidding processes, while others use a regulatory framework to allocate exploration and production rights. The availability of attractive lease terms and conditions, such as tax incentives or royalty schemes, influences the level of investment in MODUs and offshore drilling activities.

Environmental Impact Assessment (EIA) Requirements

To mitigate the environmental impact of offshore drilling, governments often require comprehensive Environmental Impact Assessments (EIAs) as part of the permitting process. EIAs evaluate potential environmental risks associated with drilling operations,

including impacts on marine ecosystems, water quality, and air emissions. Government policies mandate that oil and gas companies adhere to stringent EIA requirements and develop mitigation plans to minimize ecological harm. These policies ensure that drilling activities are conducted responsibly and that any adverse environmental effects are adequately addressed, contributing to the sustainability of the global MODU market.

Taxation and Royalty Policies

Taxation and royalty policies significantly influence the economics of offshore drilling projects. Governments set tax rates and royalty fees on oil and gas production to generate revenue from hydrocarbon resources. These policies can impact the overall profitability of drilling operations and investment decisions. Countries with favorable tax and royalty policies may attract more investment in the MODU market. Conversely, high taxation and royalty rates can discourage investment and exploration activities. Government policies in this regard directly affect the financial viability of MODU projects and their contribution to national economies.

Safety and Operational Standards

Safety and operational standards are paramount in the offshore drilling industry. Governments establish and enforce policies related to safety, well integrity, and operational practices to protect workers, the environment, and offshore assets. These policies include regulations regarding blowout prevention, well control, and emergency response procedures. Government agencies, such as the Norwegian Petroleum Directorate (NPD) and the U.S. BSEE, oversee compliance with safety and operational standards. Their policies are designed to prevent accidents, such as oil spills or well blowouts, and ensure that MODU operators adhere to best practices, maintaining the industry's reputation for safety and reliability.

Local Content and Workforce Development

Some governments implement local content and workforce development policies to promote job creation and economic growth within their countries. These policies encourage oil and gas companies to hire locally, invest in domestic infrastructure, and transfer technology and expertise to the host nation. Local content requirements may apply to MODU operations, influencing procurement decisions and workforce recruitment strategies. Government policies aimed at maximizing local participation in the industry can impact the operational costs and competitiveness of MODU projects in specific regions.

In summary, government policies are pivotal in shaping the global Mobile Offshore Drilling Unit market. They govern various aspects of offshore drilling, including safety, environmental protection, taxation, and local content, and contribute to the industry's sustainability, safety, and economic impact. Government collaboration with industry stakeholders ensures that MODU activities align with national and global energy objectives while minimizing risks and environmental impacts.

Key Market Challenges

Technical and Engineering Complexity

The global MODU market faces a significant challenge related to the technical and engineering complexity of offshore drilling operations. Drilling for hydrocarbons in deepwater and ultra-deepwater environments demands advanced technology, engineering expertise, and robust equipment. This complexity is driven by several factors:

Extreme Depths: Drilling operations in ultra-deepwater environments, often exceeding 10,000 feet (3,000 meters) below the seabed, pose unique engineering challenges. The high pressures and temperatures at these depths necessitate specialized equipment and materials to ensure well integrity and safety.

Harsh Environmental Conditions: Offshore drilling can occur in regions exposed to extreme weather conditions, such as hurricanes, typhoons, and icebergs. These conditions can disrupt drilling operations, damage equipment, and pose risks to personnel.

Complex Well Designs: To reach hydrocarbon reserves effectively, wells often feature complex designs, including extended reach, multiple branching, or horizontal sections. These well geometries require advanced drilling techniques and equipment.

Subsea Infrastructure: The installation and maintenance of subsea infrastructure, such as wellheads and pipelines, add to the overall complexity. The deepwater environment requires remotely operated vehicles (ROVs) and sophisticated subsea systems for intervention and maintenance.

Overcoming these technical challenges demands substantial investment in research and development, advanced engineering solutions, and continuous innovation.

Additionally, the industry must address the shortage of skilled personnel with expertise in deepwater drilling operations, making workforce training and development a critical focus area.

Environmental and Regulatory Compliance

The global MODU market faces ongoing challenges related to environmental sustainability and regulatory compliance. Offshore drilling activities are subject to strict environmental regulations aimed at minimizing ecological impacts, reducing carbon emissions, and safeguarding marine ecosystems. These challenges include:

Environmental Impact: Offshore drilling has the potential to impact marine environments through oil spills, chemical discharge, and disruption of ecosystems. Stringent policies and regulations are in place to prevent and mitigate such incidents, but the risk remains.

Emission Reduction Targets: Governments worldwide are setting ambitious emission reduction targets to combat climate change. As a result, the oil and gas industry faces pressure to reduce its carbon footprint. MODUs, like other sectors, must adapt by implementing cleaner technologies and practices.

Complex Permitting Processes: Obtaining permits for offshore drilling can be a lengthy and complex process, involving environmental impact assessments, public consultations, and regulatory approvals. Delays in permitting can affect project timelines and costs.

Changing Regulatory Landscape: The regulatory landscape for offshore drilling is continuously evolving as governments strengthen environmental protections and safety standards. Keeping abreast of changing regulations and ensuring compliance can be challenging for industry stakeholders.

To address these challenges, the global MODU market must prioritize environmentally responsible practices and invest in technologies that reduce its environmental footprint. Collaboration between governments, industry players, and environmental organizations is essential to strike a balance between energy development and environmental preservation. Adhering to the highest environmental and safety standards remains critical for the industry's sustainability and long-term viability.

Segmental Insights

Submersible Rigs Insights

The Submersible Rigs segment had the largest market share in 2022 & expected to maintain it in the forecast period. Submersible rigs, also known as submersible drilling rigs or submersibles, are not typically considered a dominant type in the global Mobile Offshore Drilling Unit (MODU) market as of my last knowledge update in September 2021. Instead, semi-submersible rigs and drillships were more commonly used and considered dominant in the market. However, the choice of MODU type can vary depending on specific project requirements, water depths, and regional preferences. Semi-submersible rigs and drillships have historically been favored for their versatility and suitability for a wide range of offshore drilling projects, including those in deepwater and ultra-deepwater environments. Semi-submersibles offer excellent stability in rough seas due to their partially submerged hulls, making them a preferred choice for exploratory drilling and development activities in challenging offshore locations. Drillships, on the other hand, provide high mobility and efficiency for deepwater drilling projects and are often equipped with advanced drilling technology. Submersible rigs, which can be fully submerged underwater, are typically used in shallow-water or inland drilling applications, such as lakes, swamps, and coastal areas. They are not as commonly employed for deepwater or offshore drilling compared to semi-submersibles and drillships. Submersibles have their advantages, including the ability to operate in environmentally sensitive areas, but they are typically less dominant in the global offshore drilling market.

Shallow Insights

The Shallow segment had the largest market share in 2022 and is projected to experience rapid growth during the forecast period. Shallow-water regions typically host a substantial portion of the world's offshore hydrocarbon reserves. These reserves are often located in continental shelves and coastal areas, where water depths are relatively shallow. As a result, shallow-water drilling offers access to prolific oil and gas deposits that are economically attractive to exploit. Shallow-water drilling is generally more cost-effective than drilling in deeper waters. The infrastructure required for shallow-water operations, such as jack-up rigs that can stand on the seabed, tends to be less complex and more affordable compared to equipment needed for deep or ultra-deepwater drilling. This cost-efficiency makes shallow-water drilling appealing to both oil and gas majors and independent operators. Many shallow-water drilling areas, such as the Gulf of Mexico, the North Sea, and coastal regions worldwide, have well-established offshore

infrastructure. This includes a network of pipelines, production platforms, and support services that facilitate the exploration, production, and transportation of hydrocarbons. The presence of such infrastructure reduces the logistical challenges and costs associated with shallow-water drilling projects. Shallow-water drilling operations are generally considered less technically challenging and risky compared to drilling in deep or ultra-deepwater environments. The operational and engineering complexities associated with deepwater and ultra-deepwater drilling, including extreme pressures and temperatures, are absent or less severe in shallow-water settings. This factor contributes to the overall safety and efficiency of shallow-water drilling projects. Shallow-water drilling sites are often closer to coastal areas and ports, simplifying logistical operations and reducing transit times for personnel, equipment, and supplies. This accessibility enhances the overall efficiency of shallow-water drilling campaigns. In some regions, regulatory and environmental considerations may favor shallow-water drilling over deeper alternatives. Environmental impact assessments and permitting processes for shallow-water projects can be more straightforward, expediting project initiation and development. Even in well-explored regions, there is often untapped exploration potential in shallow waters. Companies continually search for new reserves or reevaluate existing fields for further development, sustaining demand for shallow-water drilling.

Regional Insights

North America

The North American MODU market is dominated by the United States. The Gulf of Mexico is the most active offshore drilling region in the United States, accounting for over 90% of the country's offshore oil production. The US government has recently announced plans to increase offshore drilling in the Gulf of Mexico, which is expected to boost the demand for MODUs in the region.

Europe

The European MODU market is dominated by the United Kingdom and Norway. The North Sea is the most active offshore drilling region in Europe, accounting for over 90% of the region's offshore oil production. The European Union has recently announced plans to reduce its reliance on Russian oil and gas, which is expected to boost the demand for MODUs in the region.

Asia Pacific

The Asia Pacific MODU market is dominated by China and India. China is the largest consumer of oil and gas in the world, and India is the fastest-growing consumer of oil and gas in the world. The increasing demand for energy in these countries is driving the demand for MODUs in the region.

Key Market Players

Transocean Ltd

Seadrill Ltd

Valaris Ltd

Keppel Corporation Limited

Sembcorp Marine Ltd.

Hanwha Ocean Co., Ltd

Shelf Drilling Holdings, Ltd.

Archer Limited

Maersk Drilling

Nabors Industries Ltd

Report Scope:

In this report, the Global Mobile Offshore Drilling Unit Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Mobile Offshore Drilling Unit Market, By Drilling Unit:

Drilling Barges

Submersible Rigs

Semi-Submersible Rigs

Drillship

Jack-Up Rigs

Mobile Offshore Drilling Unit Market, By Water Depth:

Shallow

Deep

Ultra Deep

Mobile Offshore Drilling Unit Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Mobile Offshore Drilling Unit Market.

Available Customizations:

Global Mobile Offshore Drilling Unit market report with the given market data, Tech Sci

Mobile Offshore Drilling Unit Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segment...

Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study

2. KEY MARKET SEGMENTATIONS

3. RESEARCH METHODOLOGY

- 3.1. Objective of the Study
- 3.2. Baseline Methodology
- 3.3. Formulation of the Scope
- 3.4. Assumptions and Limitations
- 3.5. Sources of Research
 - 3.5.1. Secondary Research
 - 3.5.2. Primary Research
- 3.6. Approach for the Market Study
 - 3.6.1. The Bottom-Up Approach
 - 3.6.2. The Top-Down Approach
- 3.7. Methodology Followed for Calculation of Market Size & Market Shares
- 3.8. Forecasting Methodology
 - 3.8.1. Data Triangulation & Validation

4. EXECUTIVE SUMMARY

5. VOICE OF CUSTOMER

6. GLOBAL MOBILE OFFSHORE DRILLING UNIT MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Drilling Unit (Drilling Barges, Submersible Rigs, Semi-Submersible Rigs, Drillship, Jack-Up Rigs)
 - 6.2.2. By Water Depth (Shallow, Deep, Ultra Deep)

- 6.2.3. By Region
- 6.2.4. By Company (2022)
- 6.3. Market Map

7. NORTH AMERICA MOBILE OFFSHORE DRILLING UNIT MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Drilling Unit
 - 7.2.2. By Water Depth
 - 7.2.3. By Country
- 7.3. North America: Country Analysis
 - 7.3.1. United States Mobile Offshore Drilling Unit Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Drilling Unit
 - 7.3.1.2.2. By Water Depth
 - 7.3.2. Canada Mobile Offshore Drilling Unit Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Drilling Unit
 - 7.3.2.2.2. By Water Depth
 - 7.3.3. Mexico Mobile Offshore Drilling Unit Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value
 - 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Drilling Unit
 - 7.3.3.2.2. By Water Depth

8. EUROPE MOBILE OFFSHORE DRILLING UNIT MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Drilling Unit
 - 8.2.2. By Water Depth

8.2.3. By Country

8.3. Europe: Country Analysis

8.3.1. Germany Mobile Offshore Drilling Unit Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Drilling Unit

8.3.1.2.2. By Water Depth

8.3.2. United Kingdom Mobile Offshore Drilling Unit Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Drilling Unit

8.3.2.2.2. By Water Depth

8.3.3. Italy Mobile Offshore Drilling Unit Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Drilling Unit

8.3.3.2.2. By Water Depth

8.3.4. France Mobile Offshore Drilling Unit Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

8.3.4.2. Market Share & Forecast

8.3.4.2.1. By Drilling Unit

8.3.4.2.2. By Water Depth

8.3.5. Spain Mobile Offshore Drilling Unit Market Outlook

8.3.5.1. Market Size & Forecast

8.3.5.1.1. By Value

8.3.5.2. Market Share & Forecast

8.3.5.2.1. By Drilling Unit

8.3.5.2.2. By Water Depth

9. ASIA-PACIFIC MOBILE OFFSHORE DRILLING UNIT MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Drilling Unit

- 9.2.2. By Water Depth
- 9.2.3. By Country
- 9.3. Asia-Pacific: Country Analysis
 - 9.3.1. China Mobile Offshore Drilling Unit Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Drilling Unit
 - 9.3.1.2.2. By Water Depth
 - 9.3.2. India Mobile Offshore Drilling Unit Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Drilling Unit
 - 9.3.2.2.2. By Water Depth
 - 9.3.3. Japan Mobile Offshore Drilling Unit Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Drilling Unit
 - 9.3.3.2.2. By Water Depth
 - 9.3.4. South Korea Mobile Offshore Drilling Unit Market Outlook
 - 9.3.4.1. Market Size & Forecast
 - 9.3.4.1.1. By Value
 - 9.3.4.2. Market Share & Forecast
 - 9.3.4.2.1. By Drilling Unit
 - 9.3.4.2.2. By Water Depth
 - 9.3.5. Australia Mobile Offshore Drilling Unit Market Outlook
 - 9.3.5.1. Market Size & Forecast
 - 9.3.5.1.1. By Value
 - 9.3.5.2. Market Share & Forecast
 - 9.3.5.2.1. By Drilling Unit
 - 9.3.5.2.2. By Water Depth

10. SOUTH AMERICA MOBILE OFFSHORE DRILLING UNIT MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast

- 10.2.1. By Drilling Unit
- 10.2.2. By Water Depth
- 10.2.3. By Country
- 10.3. South America: Country Analysis
 - 10.3.1. Brazil Mobile Offshore Drilling Unit Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Drilling Unit
 - 10.3.1.2.2. By Water Depth
 - 10.3.2. Argentina Mobile Offshore Drilling Unit Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Drilling Unit
 - 10.3.2.2.2. By Water Depth
 - 10.3.3. Colombia Mobile Offshore Drilling Unit Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Drilling Unit
 - 10.3.3.2.2. By Water Depth

11. MIDDLE EAST AND AFRICA MOBILE OFFSHORE DRILLING UNIT MARKET OUTLOOK

- 11.1. Market Size & Forecast
 - 11.1.1. By Value
- 11.2. Market Share & Forecast
 - 11.2.1. By Drilling Unit
 - 11.2.2. By Water Depth
 - 11.2.3. By Country
- 11.3. MEA: Country Analysis
 - 11.3.1. South Africa Mobile Offshore Drilling Unit Market Outlook
 - 11.3.1.1. Market Size & Forecast
 - 11.3.1.1.1. By Value
 - 11.3.1.2. Market Share & Forecast
 - 11.3.1.2.1. By Drilling Unit
 - 11.3.1.2.2. By Water Depth

11.3.2. Saudi Arabia Mobile Offshore Drilling Unit Market Outlook

11.3.2.1. Market Size & Forecast

11.3.2.1.1. By Value

11.3.2.2. Market Share & Forecast

11.3.2.2.1. By Drilling Unit

11.3.2.2.2. By Water Depth

11.3.3. UAE Mobile Offshore Drilling Unit Market Outlook

11.3.3.1. Market Size & Forecast

11.3.3.1.1. By Value

11.3.3.2. Market Share & Forecast

11.3.3.2.1. By Drilling Unit

11.3.3.2.2. By Water Depth

11.3.4. Kuwait Mobile Offshore Drilling Unit Market Outlook

11.3.4.1. Market Size & Forecast

11.3.4.1.1. By Value

11.3.4.2. Market Share & Forecast

11.3.4.2.1. By Drilling Unit

11.3.4.2.2. By Water Depth

11.3.5. Turkey Mobile Offshore Drilling Unit Market Outlook

11.3.5.1. Market Size & Forecast

11.3.5.1.1. By Value

11.3.5.2. Market Share & Forecast

11.3.5.2.1. By Drilling Unit

11.3.5.2.2. By Water Depth

12. MARKET DYNAMICS

13. MARKET TRENDS & DEVELOPMENTS

14. COMPANY PROFILES

14.1. Transocean Ltd

14.1.1. Business Overview

14.1.2. Key Revenue and Financials

14.1.3. Recent Developments

14.1.4. Key Personnel/Key Contact Person

14.1.5. Key Product/Services Offered

14.2. Seadrill Ltd

14.2.1. Business Overview

- 14.2.2. Key Revenue and Financials
- 14.2.3. Recent Developments
- 14.2.4. Key Personnel/Key Contact Person
- 14.2.5. Key Product/Services Offered
- 14.3. Valaris Ltd
 - 14.3.1. Business Overview
 - 14.3.2. Key Revenue and Financials
 - 14.3.3. Recent Developments
 - 14.3.4. Key Personnel/Key Contact Person
 - 14.3.5. Key Product/Services Offered
- 14.4. Keppel Corporation Limited
 - 14.4.1. Business Overview
 - 14.4.2. Key Revenue and Financials
 - 14.4.3. Recent Developments
 - 14.4.4. Key Personnel/Key Contact Person
 - 14.4.5. Key Product/Services Offered
- 14.5. Sembcorp Marine Ltd.
 - 14.5.1. Business Overview
 - 14.5.2. Key Revenue and Financials
 - 14.5.3. Recent Developments
 - 14.5.4. Key Personnel/Key Contact Person
 - 14.5.5. Key Product/Services Offered
- 14.6. Hanwha Ocean Co., Ltd
 - 14.6.1. Business Overview
 - 14.6.2. Key Revenue and Financials
 - 14.6.3. Recent Developments
 - 14.6.4. Key Personnel/Key Contact Person
 - 14.6.5. Key Product/Services Offered
- 14.7. Shelf Drilling Holdings, Ltd.
 - 14.7.1. Business Overview
 - 14.7.2. Key Revenue and Financials
 - 14.7.3. Recent Developments
 - 14.7.4. Key Personnel/Key Contact Person
 - 14.7.5. Key Product/Services Offered
- 14.8. Archer Limited
 - 14.8.1. Business Overview
 - 14.8.2. Key Revenue and Financials
 - 14.8.3. Recent Developments
 - 14.8.4. Key Personnel/Key Contact Person

14.8.5. Key Product/Services Offered

14.9. Maersk Drilling

14.9.1. Business Overview

14.9.2. Key Revenue and Financials

14.9.3. Recent Developments

14.9.4. Key Personnel/Key Contact Person

14.9.5. Key Product/Services Offered

14.10. Nabors Industries Ltd

14.10.1. Business Overview

14.10.2. Key Revenue and Financials

14.10.3. Recent Developments

14.10.4. Key Personnel/Key Contact Person

14.10.5. Key Product/Services Offered

15. STRATEGIC RECOMMENDATIONS

16. ABOUT US & DISCLAIMER

I would like to order

Product name: Mobile Offshore Drilling Unit Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Drilling Unit (Drilling Barges, Submersible Rigs, Semi-Submersible Rigs, Drillship, Jack-Up Rigs), By Water Depth (Shallow, Deep, Ultra Deep), By Region, By Competition, 2018-2028

Product link: <https://marketpublishers.com/r/MFF729953C0AEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MFF729953C0AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970