

Miticides Market – Global Industry Size, Share, Trends, Opportunity, & Forecast 2018-2028 Segmented By Crop Type (Fruits & Vegetables, Cereals & Grains, Oilseeds & Pulses, Others), By Formulation (Liquid, Dry), By Mode of Application (Foliar Spray, Soil Treatment, Others), By Source (Biological, Chemical), By Region, Competition

<https://marketpublishers.com/r/M5E0F2C7359DEN.html>

Date: January 2024

Pages: 178

Price: US\$ 4,900.00 (Single User License)

ID: M5E0F2C7359DEN

Abstracts

Global Miticides Market was valued at USD 1.48 billion in 2022 and is anticipated to project impressive growth in the forecast period with a CAGR of 5.68% through 2028. The Global Miticides Market is a dynamic and vital segment within the broader agricultural chemicals industry, focused on addressing mite-related pest challenges in crop cultivation. This market overview provides a comprehensive understanding of key factors, trends, and dynamics shaping the landscape of miticides on a global scale.

The Global Miticides Market continues to evolve, driven by a combination of market drivers, challenges, and transformative trends. The market's future trajectory will be shaped by innovations in technology, regulatory landscapes, and the industry's commitment to sustainability, positioning miticides as pivotal components in ensuring global food security and agricultural sustainability.

Key Market Drivers

Increasing Demand in Agriculture

The Global Miticides Market is witnessing robust growth, propelled significantly by the increasing demand in agriculture. This driver is intricately linked to several key factors

contributing to the expansion and sustainability of the market. The foremost factor fueling the demand for miticides is the imperative need for crop protection. Agriculture is the backbone of global food production, and ensuring the health and productivity of crops is paramount. Miticides play a pivotal role in safeguarding crops against the damaging impact of mites, which can lead to reduced yields and compromised quality. As the global population continues to surge, there is an intensified focus on optimizing agricultural practices to meet the escalating demand for food.

In tandem with the demand for increased agricultural output, there is a growing recognition of the importance of sustainable and environmentally friendly pest management practices. Integrated Pest Management (IPM) has gained prominence, and miticides are integral to this approach. Farmers are increasingly adopting a holistic strategy that combines biological, cultural, and chemical control methods. Miticides, when used judiciously as part of IPM programs, contribute to the overall health of the agroecosystem. The digital transformation in agriculture, characterized by the adoption of precision farming techniques, further amplifies the demand for miticides. Precision agriculture leverages technology, data analytics, and remote sensing to optimize crop management. As farmers embrace precision agriculture, the need for targeted solutions to address specific pest challenges becomes pronounced. Miticides, designed for precision application, align seamlessly with the principles of precision agriculture, providing efficient and effective pest control.

The globalization of agricultural practices and the interconnectedness of markets have heightened the vulnerability of crops to pest incursions. Miticides, with their broad-spectrum and targeted formulations, offer a reliable line of defense against mites that can be transported across borders. The globalization of the food supply chain necessitates a proactive approach to pest control, driving the demand for miticides as an essential component of global agriculture. The economic ramifications of crop damage due to mite infestations underscore the financial incentive for farmers to invest in effective pest management solutions. Miticides, with their proven efficacy in mitigating mite-related losses, become a strategic investment for farmers seeking to protect their livelihoods. The economic resilience of farming communities is intertwined with the successful application of miticides in ensuring bountiful harvests.

Rising Awareness about Crop Health

The growth of the Global Miticides Market is intricately linked to the increasing awareness about crop health among farmers and stakeholders in the agricultural sector. This driver, characterized by a heightened understanding of the impact of mite

infestations on crop yields and quality, plays a pivotal role in shaping market dynamics. A key element driving awareness is the concerted effort in educational initiatives. Governments, agricultural extension services, and agrochemical companies are actively engaged in disseminating information about the importance of crop health and the role of miticides in preserving it. Workshops, training programs, and informational campaigns contribute to equipping farmers with the knowledge needed to identify, prevent, and manage mite infestations effectively. Farmers are increasingly cognizant of the economic implications associated with crop damage caused by mites. The financial repercussions of reduced yields and compromised crop quality due to mite infestations underscore the importance of proactive pest management. As awareness grows, farmers recognize that investments in miticides are not only a means of preserving crop health but also a strategic move to protect their livelihoods and ensure a stable income.

The global trend towards sustainable agriculture aligns with the rising awareness about crop health. Miticides, when used judiciously, contribute to sustainable pest management practices. Farmers, influenced by environmental concerns and consumer demand for responsibly produced food, are inclined to adopt agricultural practices that minimize the ecological footprint. Miticides that are selective, have lower environmental impact, and are part of integrated pest management (IPM) strategies gain traction in this context. Farmers are increasingly recognizing the direct correlation between effective mite control, higher yields, and improved crop quality. Miticides play a crucial role in preventing the stunting of plant growth, reducing fruit and vegetable damage, and maintaining overall crop vigor. This awareness drives the demand for miticides as an essential tool in the farmer's arsenal for optimizing agricultural productivity. Advancements in technology, such as remote sensing and precision agriculture tools, contribute to the rising awareness about crop health. These technologies enable farmers to monitor their crops more effectively, detecting early signs of mite infestations. The integration of data-driven insights into farming practices enhances the ability to make informed decisions, further emphasizing the importance of timely and targeted miticide applications.

Technological Advancements in Miticides

The Global Miticides Market is experiencing significant growth propelled by continuous advancements in technology within the field. These innovations not only enhance the efficacy of miticides but also contribute to the overall sustainability and precision of pest management in agriculture. Microencapsulation and Nanotechnology: Recent years have witnessed breakthroughs in formulation technologies applied to miticides. Microencapsulation and nanotechnology have been employed to enhance the delivery

and release of active ingredients. These advancements result in improved efficacy and prolonged activity of miticides, reducing the frequency of applications and increasing overall cost-effectiveness.

Technological progress has enabled the development of miticides with increased specificity, targeting mites while minimizing harm to beneficial organisms and the environment. Selective formulations contribute to the promotion of integrated pest management (IPM) practices, aligning with the global trend towards more sustainable and environmentally friendly agriculture. **Integration of Biological Agents:** The integration of biological control methods into miticides represents a significant technological leap. Bio-based miticides leverage naturally occurring compounds or beneficial microorganisms to combat mite infestations. These solutions offer an eco-friendly alternative, reducing reliance on traditional chemical pesticides and addressing concerns related to residues and resistance.

Technological integration in agriculture extends to precision farming techniques, where digital tools and data analytics optimize farming practices. Miticides are now applied with greater precision, utilizing data-driven insights to identify areas of infestation and tailor application rates accordingly. This not only maximizes efficacy but also minimizes wastage, aligning with the principles of precision agriculture. **Resistance-Breaking Mechanisms:** Miticicide resistance among mite populations poses a persistent challenge. In response, technological advancements focus on developing miticides with resistance-breaking mechanisms. This involves the incorporation of novel modes of action to counteract resistance development, ensuring the continued effectiveness of miticides over time.

Global Expansion of Horticulture

The Global Miticides Market is experiencing a notable surge in demand, driven significantly by the expansive growth of horticulture worldwide. This market driver is intricately tied to several key factors that underscore the importance of miticides in ensuring the health and productivity of high-value horticultural crops. The global consumer shift towards healthier diets has led to an increased cultivation of fruits and vegetables. Horticulture, encompassing orchards and vegetable farms, plays a pivotal role in meeting this demand. As horticultural crops are particularly susceptible to mite infestations, the need for effective miticides becomes imperative to protect the quality and quantity of these high-value crops.

Horticultural crops, such as apples, grapes, strawberries, and tomatoes, are highly

susceptible to mite infestations. Mites can cause damage to leaves, fruits, and flowers, leading to reduced yields and compromised quality. Mitigating these specific pest challenges is crucial for horticulturists, making miticides an essential tool in their pest management strategies. The global expansion of horticulture is not merely a shift in agricultural practices but a significant contributor to the agricultural gross domestic product (GDP). The economic significance of horticulture amplifies the impact of mite-induced crop losses. Miticides, by safeguarding horticultural yields, contribute to the overall economic resilience of this sector.

The diversification of horticultural practices has witnessed the emergence of specialty crops, including exotic fruits and ornamental plants. These crops, often cultivated for niche markets, command higher prices but are equally vulnerable to mite infestations. Miticides play a crucial role in protecting the unique characteristics and market value of these specialty horticultural products. The global nature of horticultural markets has led to interconnected supply chains, with products being traded across borders. Mite infestations can jeopardize international trade by causing quarantine issues and quality concerns. Miticides, as a preventive measure, are essential for ensuring compliance with international phytosanitary standards and maintaining the integrity of global horticultural supply chains.

Key Market Challenges

Regulatory Scrutiny and Compliance

Miticides, like all agrochemicals, are subject to rigorous regulatory scrutiny globally. The registration process involves thorough assessments of safety, efficacy, and environmental impact. Stringent regulatory requirements can result in lengthy approval processes, delaying the introduction of new miticides to the market. Compliance with diverse regulatory frameworks across regions adds complexity and may necessitate modifications to formulations or usage guidelines.

Growing concerns about the environmental and health impacts of chemical pesticides have led to increased regulatory restrictions. Regulatory bodies in various countries are adopting more stringent standards, limiting the availability and use of certain chemical miticides. The need for alternative, sustainable solutions poses a challenge for traditional chemical miticides, requiring the industry to adapt to evolving regulatory landscapes.

Development of Resistance in Mite Populations

Mites, like many pests, can develop resistance to miticides over time. The continuous use of a particular class of miticides can accelerate the evolution of resistant strains, rendering certain products less effective. Resistance management becomes a critical challenge for the industry, necessitating the development of new miticides with novel modes of action or the integration of biological control methods. The arms race between evolving pests and the development of effective miticides poses an ongoing challenge.

The number of available modes of action in miticides is limited compared to other pesticide classes. This limitation increases the risk of resistance development, as mite populations may quickly adapt to commonly used miticides. Diversification of modes of action through research and development becomes imperative to address this challenge and maintain the efficacy of miticides.

Environmental and Ecological Concerns

The environmental impact of miticides is a growing concern. While miticides are designed to target mites, their impact on non-target organisms, such as beneficial insects, birds, and aquatic life, is an area of increasing scrutiny. Miticides with broad-spectrum activity may inadvertently harm beneficial species, disrupting ecological balance. The industry faces pressure to develop miticides that are more selective and have minimal impact on non-target organisms.

Residues from miticides can persist in the environment, leading to concerns about long-term effects on soil and water quality. Miticide residues may accumulate in crops, raising food safety concerns and influencing consumer perceptions. Mitigation strategies, including the development of miticides with reduced persistence and environmental monitoring, are essential to address these environmental challenges.

Key Market Trends

Integration of Biological Control Methods

A significant trend in the Global Miticides Market is the increasing integration of biological control methods. Bio-based miticides, derived from natural compounds or employing beneficial microorganisms, are gaining prominence. These miticides offer environmentally friendly alternatives, aligning with the global emphasis on sustainable agriculture. The adoption of biological control methods is driven by their efficacy in targeting mites while minimizing the impact on non-target organisms and ecosystems.

The development and commercialization of microbial miticides, utilizing microorganisms such as bacteria or fungi, represent a notable trend. These products offer a targeted approach to mite control, providing growers with effective solutions while minimizing the environmental footprint. The trend towards microbial miticides reflects a broader shift in the industry towards harnessing the power of nature in pest management.

Digitalization in Pest Management

Digitalization is revolutionizing pest management practices, and the Global Miticides Market is no exception. Precision agriculture techniques, enabled by digital tools and data analytics, are increasingly applied to optimize the use of miticides. Farmers can now make informed decisions based on real-time data, identifying areas with mite infestations and deploying miticides precisely where needed. This trend enhances the efficiency of pest control while minimizing the environmental impact and reducing input costs.

The advent of smart application technologies is another trend shaping the miticides market. Innovations such as sensor-based sprayers and automated drone applications enable precise and targeted miticide deployment. These technologies not only enhance the effectiveness of miticide applications but also contribute to sustainable farming practices by minimizing overuse and off-target effects.

Focus on Sustainable Miticide Formulations

Sustainable formulations are gaining traction in the Global Miticides Market, reflecting the industry's commitment to green chemistry. Miticide manufacturers are increasingly focusing on developing formulations with reduced environmental impact, lower toxicity to non-target organisms, and shorter persistence in the environment. This trend aligns with consumer preferences for sustainably produced food and contributes to the overall environmental stewardship of the agricultural sector.

The market is witnessing a rise in certifications and eco-labels associated with miticide products. Growers and consumers are showing a growing preference for miticides that adhere to recognized sustainability standards. Certifications such as organic or eco-friendly labels serve as indicators of environmentally responsible miticide formulations, influencing purchasing decisions and promoting sustainable practices in agriculture.

Segmental Insights

Crop Type Insights

Based on the category of Crop Type, the Fruits & Vegetables segment emerged as the dominant player in the global market for Miticides in 2022. Fruits and vegetables are particularly susceptible to a wide range of pests, including mites, aphids, thrips, and whiteflies. These pests can cause significant damage to crops, leading to yield losses and reduced quality. Consumers are increasingly demanding organic and residue-free produce, which has led to a growing demand for miticides that are effective but also safe for human consumption. Precision agriculture techniques, such as targeted pest control, are becoming more common in the fruits and vegetables sector. This is leading to a more efficient use of miticides, which is further driving market growth.

As urbanization increases and disposable incomes rise, consumers are expected to spend more on fruits and vegetables. This will lead to increased demand for miticides to protect these crops. The cultivation of high-value fruits and vegetables, such as berries and avocados, is expanding globally. These crops are particularly susceptible to pests, which will further drive demand for miticides. IPM practices, which combine multiple pest control methods, are becoming more common in the fruits and vegetables sector. Miticides are an important component of IPM programs, as they can effectively control pests without harming beneficial insects. These factors are expected to drive the growth of this segment.

Formulation Insight

Based on the category of Formulation, the Liquid segment emerged as the dominant player in the global market for Miticides in 2022. Liquid miticides are generally easier to apply than dry miticides, as they can be sprayed directly onto crops using conventional spray equipment. This makes them more convenient and efficient to use, especially for large-scale agricultural operations. Liquid miticides can provide better coverage and penetration of plant surfaces compared to dry miticides. This is because liquid miticides can more easily reach crevices and hidden areas where pests may be hiding. Liquid miticides are less prone to drift than dry miticides, which means that they are less likely to be carried away by wind or water and contaminate non-target areas.

Farmers are increasingly demanding ready-to-use formulations that are easy to mix and apply. Liquid miticides are typically available in ready-to-use formulations, which makes them a more convenient option for farmers. Advancements in liquid formulation technology are leading to the development of more effective and stable liquid miticides. This is making liquid miticides a more attractive option for farmers who are looking for

high-performance products. Precision agriculture techniques, such as targeted pest control, are becoming more common in the agricultural sector. Liquid miticides are well-suited for precision agriculture applications, as they can be accurately applied to specific areas of a crop. These factors are expected to drive the growth of this segment.

Mode of Application Insight

Based on the category of Mode of Application, the Foliar Spray segment emerged as the dominant player in the global market for Miticides in 2022. Foliar spray applications directly target pests that are present on the foliage of plants, providing effective control of these pests. This mode of application is particularly well-suited for controlling mites, aphids, thrips, and whiteflies, which are among the most common and damaging pests of fruits and vegetables.

Foliar spray miticides provide rapid action and quick effect, as they are absorbed directly by the plant's leaves and reach the pests within a short period of time. This makes foliar spray applications ideal for controlling pest outbreaks or preventing pest infestations. Foliar spray miticides are relatively easy and convenient to apply, as they can be applied using conventional spray equipment. This makes them a popular choice for farmers, especially those with limited experience or resources. Farmers are increasingly adopting targeted pest control methods, which utilize foliar spray applications to control pests in specific areas of a crop. This is leading to increased demand for foliar spray miticides. Advancements in spray technology are leading to the development of more efficient and effective sprayers. This is making foliar spray applications more precise and accurate, which is further driving demand for foliar spray miticides. Precision agriculture techniques, such as drone-based spraying, are becoming more common in the agricultural sector. Foliar spray miticides are well-suited for precision agriculture applications, as they can be precisely applied to specific areas of a crop using drones. These factors collectively contribute to the growth of this segment.

Source Insights

The Chemical segment is projected to experience rapid growth during the forecast period. Chemical miticides typically have broad-spectrum efficacy, meaning that they can control a wide range of pests. This makes them a versatile option for farmers, as they can be used to control a variety of pests that may be present on their crops. Chemical miticides are generally more potent and effective than biological miticides, providing faster and more complete control of pests. This is particularly important for

controlling severe pest outbreaks or preventing pest infestations. Chemical miticides typically have a longer shelf life and are more stable than biological miticides. This makes them easier to store and transport, and they can be stored for extended periods of time without losing their effectiveness. Farmers are increasingly demanding high-yield crops to meet the growing demand for food. Chemical miticides are an important tool for protecting high-yield crops from pests and ensuring maximum yield potential.

Advancements in chemical formulation technology are leading to the development of more targeted and effective chemical miticides. This is reducing the environmental impact of chemical miticides and making them more acceptable to consumers. IPM practices, which combine multiple pest control methods, are becoming more common in the agricultural sector. Chemical miticides are an important component of IPM programs, as they can effectively control pests when other methods, such as biological control, are not sufficient. These factors collectively contribute to the growth of this segment.

Regional Insights

Asia-Pacific emerged as the dominant player in the global Miticides market in 2022, holding the largest market share in terms of value. The Asia Pacific region has the largest agricultural sector in the world, with a rapidly growing population that is increasing demand for food. This is leading to increased use of miticides to protect crops from pests and ensure food security. The Asia Pacific region is home to a wide variety of pests that can damage crops, including mites, aphids, thrips, and whiteflies. This high pest pressure is driving demand for miticides to control these pests. Farmers in the Asia Pacific region is increasingly adopting modern agricultural practices, such as high-value crop cultivation and precision agriculture. This is leading to increased demand for miticides, as these practices can increase pest susceptibility. As disposable incomes rise in the Asia Pacific region, consumers are spending more on food. This is leading to increased demand for fruits and vegetables, which are particularly susceptible to pests and require miticides for protection. The cultivation of high-value crops, such as berries and avocados, is expanding in the Asia Pacific region. These crops are particularly susceptible to pests, which will further drive demand for miticides. Governments in the Asia Pacific region is increasing their support for agriculture, including providing subsidies for miticides. This will make miticides more affordable for farmers and further stimulate market growth.

The Europe market is poised to be the fastest-growing market, offering lucrative growth opportunities for Miticides players during the forecast period. Factors such as Europe is

known for having stringent regulatory standards regarding the use of pesticides and chemicals in agriculture. This includes miticides. While stringent regulations can pose challenges, they also create a conducive environment for the development and adoption of environmentally friendly and sustainable miticides. As the global focus on sustainable agriculture increases, European regulations may drive the demand for innovative and eco-friendly miticide solutions. European countries have been increasingly emphasizing sustainable and organic farming practices. Miticides that align with these principles, such as biological or bio-based formulations, may experience higher demand. The shift towards sustainable agriculture in Europe reflects a broader consumer and industry trend, creating opportunities for miticides that address mite infestations while minimizing environmental impact.

Key Market Players

BASF SE

Bayer AG

Syngenta International Limited

Nufarm Limited

Nihon Nohyaku Co., Ltd.

DuPont

ADAMA India Private Limited

Arysta LifeScience Corporation

FMC Corporation

Report Scope:

In this report, the Global Miticides Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Miticides Market, By Crop Type:

Fruits & Vegetables

Cereals & Grains

Oilseeds & Pulses

Others

Miticides Market, By Formulation:

Liquid

Dry

Miticides Market, By Mode of Application:

Foliar Spray

Soil Treatment

Others

Miticides Market, By Source:

Biological

Chemical

Miticides Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Miticides Market.

Available Customizations:

Global Miticides market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1.PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL MITICIDES MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Crop Type (Fruits & Vegetables, Cereals & Grains, Oilseeds & Pulses, Others)
 - 5.2.2. By Formulation (Liquid, Dry)

- 5.2.3. By Mode of Application (Foliar Spray, Soil Treatment, Others)
- 5.2.4. By Source (Biological, Chemical)
- 5.2.5. By Region
- 5.2.6. By Company (2022)
- 5.3. Market Map

6. NORTH AMERICA MITICIDES MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Crop Type
 - 6.2.2. By Formulation
 - 6.2.3. By Mode of Application
 - 6.2.4. By Source
 - 6.2.5. By Country
- 6.3. North America: Country Analysis
 - 6.3.1. United States Miticides Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Crop Type
 - 6.3.1.2.2. By Formulation
 - 6.3.1.2.3. By Mode of Application
 - 6.3.1.2.4. By Source
 - 6.3.2. Canada Miticides Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Crop Type
 - 6.3.2.2.2. By Formulation
 - 6.3.2.2.3. By Mode of Application
 - 6.3.2.2.4. By Source
 - 6.3.3. Mexico Miticides Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Crop Type
 - 6.3.3.2.2. By Formulation

6.3.3.2.3. By Mode of Application

6.3.3.2.4. By Source

7. EUROPE MITICIDES MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Crop Type

7.2.2. By Formulation

7.2.3. By Mode of Application

7.2.4. By Source

7.2.5. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Miticides Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Crop Type

7.3.1.2.2. By Formulation

7.3.1.2.3. By Mode of Application

7.3.1.2.4. By Source

7.3.2. United Kingdom Miticides Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Crop Type

7.3.2.2.2. By Formulation

7.3.2.2.3. By Mode of Application

7.3.2.2.4. By Source

7.3.3. Italy Miticides Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Crop Type

7.3.3.2.2. By Formulation

7.3.3.2.3. By Mode of Application

7.3.3.2.4. By Source

7.3.4. France Miticides Market Outlook

- 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
- 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Crop Type
 - 7.3.4.2.2. By Formulation
 - 7.3.4.2.3. By Mode of Application
 - 7.3.4.2.4. By Source
- 7.3.5. Spain Miticides Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Crop Type
 - 7.3.5.2.2. By Formulation
 - 7.3.5.2.3. By Mode of Application
 - 7.3.5.2.4. By Source

8. ASIA-PACIFIC MITICIDES MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Crop Type
 - 8.2.2. By Formulation
 - 8.2.3. By Mode of Application
 - 8.2.4. By Source
 - 8.2.5. By Country
- 8.3. Asia-Pacific: Country Analysis
 - 8.3.1. China Miticides Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Crop Type
 - 8.3.1.2.2. By Formulation
 - 8.3.1.2.3. By Mode of Application
 - 8.3.1.2.4. By Source
 - 8.3.2. India Miticides Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast

- 8.3.2.2.1. By Crop Type
- 8.3.2.2.2. By Formulation
- 8.3.2.2.3. By Mode of Application
- 8.3.2.2.4. By Source
- 8.3.3. Japan Miticides Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Crop Type
 - 8.3.3.2.2. By Formulation
 - 8.3.3.2.3. By Mode of Application
 - 8.3.3.2.4. By Source
- 8.3.4. South Korea Miticides Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Crop Type
 - 8.3.4.2.2. By Formulation
 - 8.3.4.2.3. By Mode of Application
 - 8.3.4.2.4. By Source
- 8.3.5. Australia Miticides Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Crop Type
 - 8.3.5.2.2. By Formulation
 - 8.3.5.2.3. By Mode of Application
 - 8.3.5.2.4. By Source

9. SOUTH AMERICA MITICIDES MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Crop Type
 - 9.2.2. By Formulation
 - 9.2.3. By Mode of Application
 - 9.2.4. By Source
 - 9.2.5. By Country

- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Miticides Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Crop Type
 - 9.3.1.2.2. By Formulation
 - 9.3.1.2.3. By Mode of Application
 - 9.3.1.2.4. By Source
 - 9.3.2. Argentina Miticides Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Crop Type
 - 9.3.2.2.2. By Formulation
 - 9.3.2.2.3. By Mode of Application
 - 9.3.2.2.4. By Source
 - 9.3.3. Colombia Miticides Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Crop Type
 - 9.3.3.2.2. By Formulation
 - 9.3.3.2.3. By Mode of Application
 - 9.3.3.2.4. By Source

10. MIDDLE EAST AND AFRICA MITICIDES MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Crop Type
 - 10.2.2. By Formulation
 - 10.2.3. By Mode of Application
 - 10.2.4. By Source
 - 10.2.5. By Country
- 10.3. MEA: Country Analysis
 - 10.3.1. South Africa Miticides Market Outlook
 - 10.3.1.1. Market Size & Forecast

- 10.3.1.1.1. By Value
- 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Crop Type
 - 10.3.1.2.2. By Formulation
 - 10.3.1.2.3. By Mode of Application
 - 10.3.1.2.4. By Source
- 10.3.2. Saudi Arabia Miticides Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Crop Type
 - 10.3.2.2.2. By Formulation
 - 10.3.2.2.3. By Mode of Application
 - 10.3.2.2.4. By Source
- 10.3.3. UAE Miticides Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Crop Type
 - 10.3.3.2.2. By Formulation
 - 10.3.3.2.3. By Mode of Application
 - 10.3.3.2.4. By Source

11. MARKET DYNAMICS

- 11.1. Drivers & Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Recent Developments
- 12.2. Product Launches
- 12.3. Mergers & Acquisitions

13. GLOBAL MITICIDES MARKET: SWOT ANALYSIS

14. COMPETITIVE LANDSCAPE

- 14.1. BASF SE

- 14.1.1. Business Overview
- 14.1.2. Product Offerings
- 14.1.3. Recent Developments
- 14.1.4. Key Personnel
- 14.1.5. SWOT Analysis
- 14.2. Bayer AG
- 14.3. Syngenta International Limited
- 14.4. Nufarm Limited
- 14.5. Nihon Nohyaku Co., Ltd
- 14.6. DuPont
- 14.7. ADAMA India Private Limited
- 14.8. Arysta LifeScience Corporation
- 14.9.FMC Corporation

15.STRATEGIC RECOMMENDATIONS

I would like to order

Product name: Miticides Market – Global Industry Size, Share, Trends, Opportunity, & Forecast 2018-2028 Segmented By Crop Type (Fruits & Vegetables, Cereals & Grains, Oilseeds & Pulses, Others), By Formulation (Liquid, Dry), By Mode of Application (Foliar Spray, Soil Treatment, Others), By Source (Biological, Chemical), By Region, Competition

Product link: <https://marketpublishers.com/r/M5E0F2C7359DEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M5E0F2C7359DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970