

# **Military Man Portable Radar System Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Component (Antenna, Transmitter, Receivers, and Others), By Range (Less than 50 Km and More than 50 Km), By Frequency-Band (Ka-Band, Ku-Band and Others), By Region & Competition, 2020-2030F**

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## **Abstracts**

Global Military Man Portable Radar System Market was valued at USD 6.23 Billion in 2024 and is expected to reach USD 9.75 Billion by 2030 with a CAGR of 7.64% during the forecast period. The global military man-portable radar system market is growing steadily due to rising demand for portable radar solutions among defense organizations. These systems enhance situational awareness, target detection, and surveillance capabilities, supporting military operations in diverse environments such as urban areas, mountainous regions, and dense forests. Their compact and lightweight design allows deployment by infantry units, special forces, and reconnaissance teams, offering critical support for tactical operations.

Key drivers include the evolving nature of modern warfare and the focus on asymmetric threats like insurgencies and terrorism. Man-portable radar systems provide mobility, versatility, and rapid deployment, enabling effective reconnaissance and surveillance with minimal logistical support. Advancements in radar technology, including lightweight and low-power systems, further fuel market growth.

### **Key Market Drivers**

#### **Enhanced Battlefield Awareness**

The primary driver in the Global Military Man Portable Radar System Market is the critical need for enhanced situational awareness on the battlefield. These systems provide military forces with real-time information about potential threats, including enemy movements, aircraft, drones, and ground vehicles. The ability to quickly detect and track such threats is paramount for ensuring the safety and effectiveness of troops in the field.

### Rise in Asymmetric Warfare

The growing instances of asymmetric warfare, including counter-terrorism and insurgent activities, have heightened the demand for man-portable radar systems. Such conflicts often involve unconventional tactics and threats that require rapid response and adaptability. Man-portable radar systems offer the mobility and flexibility needed to address these challenges effectively.

### Counter-UAS Capabilities

With the proliferation of unmanned aerial systems (UAS), commonly known as drones, there is a strong demand for man-portable radar systems that can detect and track these threats. Countering the threat posed by drones, both for surveillance and potential attacks, is a key driver in the market. Man-portable radar systems equipped with Counter-UAS (C-UAS) capabilities are crucial in this context.

### Geopolitical Tensions

Ongoing geopolitical tensions and regional conflicts have intensified the need for military radar systems. These systems provide a crucial advantage in monitoring border areas, potential incursions, and hostile activities. Many nations are investing in man-portable radar systems to enhance their border security and territorial defense capabilities.

### Key Market Challenges

#### Cost Constraints

Cost considerations are a significant challenge in the Global Military Man Portable Radar System Market. Developing and manufacturing advanced radar systems with enhanced capabilities can be expensive. Moreover, budget constraints and limited

defense expenditures in some regions may hinder the procurement of these systems, especially for smaller military forces.

### Complexity of Operation

Man-portable radar systems, while essential for improving battlefield awareness, can be complex to operate and require trained personnel. Ensuring that soldiers are proficient in using these systems and interpreting radar data accurately is a challenge. Adequate training programs are necessary to maximize the utility of these systems.

### Power Requirements

Many man-portable radar systems require a stable power source for continuous operation. Meeting power requirements in remote or austere operational environments can be challenging. This necessitates the development of energy-efficient systems or the provision of portable power sources.

### Limited Range and Altitude

Man-portable radar systems typically have limitations in detection range and altitude compared to larger, fixed radar installations. Overcoming these limitations, especially for surveillance of high-altitude threats like aircraft and drones, is a challenge. Innovative radar technologies are needed to extend these capabilities.

### Key Market Trends

#### Integration of Artificial Intelligence (AI)

The Global Military Man Portable Radar System Market is witnessing a trend toward integrating artificial intelligence (AI) and machine learning capabilities. AI-enhanced radar systems can autonomously detect and track targets, reducing the cognitive load on operators and improving the speed and accuracy of threat identification. For instance, In March 2023, Northrop Grumman announced an 8% rise in revenue, driven by strong performance from its radar division, which benefited from the increasing demand for AI-enhanced defense systems.

#### Multi-Function Radars

Multi-function man-portable radar systems are gaining prominence. These systems offer

a versatile approach by combining multiple radar functions, such as air surveillance, ground surveillance, and Counter-UAS capabilities, into a single platform. This trend optimizes resource utilization and streamlines logistics for military forces. For instance, In December 2024, Saab secured a \$48 million contract to supply Giraffe 4A radar systems to the U.S. Air Forces in Europe, with deliveries set for 2027. The company reported a 41% increase in order bookings in Q3 2024, totaling approximately \$2.1 billion, driven by growth in its Dynamics sector. Saab also achieved a 17% rise in sales, amounting to approximately \$1.3 billion, and saw a 38% increase in operating income. These results reflect Saab's strong performance and continued growth.

### Enhanced Mobility

The market is witnessing advancements in mobility features. Man-portable radar systems are becoming more compact, lightweight, and easier to transport. Some systems are designed to be backpack-compatible, ensuring rapid deployment and operational flexibility for soldiers in the field.

### Counter-UAS Emphasis

With the proliferation of unmanned aerial systems (UAS), counter-UAS capabilities are becoming a central focus in the market. Man-portable radar systems equipped with technologies for detecting and tracking drones and countering their threats are in high demand.

### Segmental Insights

#### Range Insights

The 'Less than 50 Km' range segment dominated the military man-portable radar system market due to its alignment with tactical operations that require mobility, precision, and quick deployment. These radars are specifically designed for short-to-medium range operations, making them ideal for infantry units, special forces, and reconnaissance teams engaged in missions such as border surveillance, urban combat, and counter-insurgency efforts. Their compact and lightweight design allows personnel to carry and operate them in challenging terrains, including forests, mountainous regions, and densely populated areas, enhancing their versatility and deployment speed.

The segment's dominance is further attributed to the growing emphasis on asymmetric

warfare, where non-traditional threats such as insurgent groups, terrorist activities, and illicit trafficking require swift and accurate detection capabilities. Man-portable radars with less than 50 km range provide real-time situational awareness, enabling military forces to detect, track, and respond to hostile activities effectively. Their ability to deliver high-resolution imaging and precise target identification ensures mission success in dynamic operational environments.

Advancements in radar technology, such as ground moving target indication (GMTI) and synthetic aperture radar (SAR) capabilities, have enhanced the performance of these short-range systems. Their integration with modern communication systems ensures seamless data sharing, further boosting their utility. The demand for cost-effective, reliable, and portable solutions continues to drive the dominance of this segment, making it a crucial component of modern military strategies focused on rapid response and operational efficiency.

## Regional Insights

North America dominated the military man-portable radar system market due to its robust defense infrastructure, significant defense spending, and focus on technological advancements. The region's strong commitment to national security and countering evolving threats has driven the adoption of advanced man-portable radar systems across military forces. The United States, in particular, leads in innovation and deployment, leveraging its extensive defense research and development capabilities.

One key factor is the region's proactive approach to addressing asymmetric threats such as terrorism, insurgencies, and illicit cross-border activities. Man-portable radar systems are integral to border surveillance, counter-terrorism operations, and reconnaissance missions, providing military personnel with real-time situational awareness and enhanced operational effectiveness. Their compact design and mobility make them ideal for deployment in diverse terrains, including remote and challenging environments.

Additionally, North America's defense modernization initiatives prioritize equipping armed forces with cutting-edge technologies. This includes advancements in radar systems featuring synthetic aperture radar (SAR), ground moving target indication (GMTI), and other capabilities that enhance target detection and tracking accuracy. The integration of these radars with communication systems ensures seamless data sharing and operational efficiency.

The region also benefits from the presence of leading defense manufacturers and technology providers, fostering continuous innovation and adoption of advanced systems. The combination of high defense budgets, strong industrial support, and the growing emphasis on countering modern threats ensures North America remains the dominant market for military man-portable radar systems.

### Key Market Players

ASELSAN A.?.

BAE Systems plc

Blighter Surveillance Systems Limited

Elbit Systems Ltd.

Teledyne FLIR LLC (Teledyne Technologies Incorporated)

L3Harris Technologies, Inc.

Leonardo S.p.A.

Saab AB

Rheinmetall AG

Thales SA

### Report Scope:

In this report, the Global Military Man Portable Radar System Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Military Man Portable Radar System Market, By Component:

Antenna

Transmitter

Receivers

Others

Military Man Portable Radar System Market, By Range:

Less than 50 Km

More than 50 Km

Military Man Portable Radar System Market, By Frequency-Band:

Ka-Band

Ku-Band

Others

Military Man Portable Radar System Market, By Region:

North America

United States

Canada

Mexico

Europe & CIS

France

Germany

Spain

Italy

United Kingdom

Asia-Pacific

China

Japan

India

Vietnam

South Korea

Thailand

Australia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

South America

Brazil

Argentina

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global

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Military Man Portable Radar System Market.

Available Customizations:

Global Military Man Portable Radar System Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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