

# **Migraine Therapeutics Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Therapeutics {Pain-relieving Medications (Analgesics, Triptans, Ergot Alkaloids, Others), and Preventive Medications (Blood pressure-lowering Medications, Anticonvulsant Drugs, Calcitonin Gene-related Peptide (CGRP) Antagonists, Other Preventative Therapies)}, By Route of Administration (Oral & Nasal v/s Injectables), By Distribution Channel (Retail Pharmacy, Hospital Pharmacy, Others), By Region and Competition, 2020-2030F**

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## **Abstracts**

### **Market Overview**

The Global Migraine Therapeutics Market was valued at USD 3.89 Billion in 2024 and is projected to reach USD 5.01 Billion by 2030, growing at a CAGR of 4.31% during the forecast period. This market is expanding steadily due to the rising incidence of migraine, growing patient awareness, and rapid advancements in drug development. Migraine, a chronic neurological condition, affects a significant global population, leading to strong demand for effective treatment options. A notable shift is occurring toward more targeted and individualized therapies, supported by ongoing innovations such as calcitonin gene-related peptide (CGRP) inhibitors and gepants, which are demonstrating promising clinical outcomes. Increased recognition of migraine's public health and economic impacts has also driven investment in R&D by both public and private sectors. With pharmaceutical companies focusing on introducing next-

generation drugs and biologics, the market continues to evolve toward more effective and personalized treatment strategies. These innovations, along with greater awareness and improved access to healthcare, are expected to support sustained market growth.

## Key Market Drivers

### High Prevalence of Migraine

The widespread occurrence of migraine is a key driver fueling the growth of the Migraine Therapeutics Market. Migraine affects individuals of all ages, genders, and demographics, making it a pervasive public health issue. The condition is a leading cause of disability and contributes to significant losses in productivity, impacting both individuals and economies. As per a March 2024 WHO report, around 40% of the global population—approximately 3.1 billion people—suffered from migraines and other headache disorders as of 2021. The condition shows a higher prevalence among women, likely due to hormonal factors. Migraine ranks among the top three neurological disorders from childhood through late adulthood. This widespread burden has led to increased attention from healthcare stakeholders, driving awareness, diagnosis, and treatment. The rising recognition of migraine's impact on quality of life has also encouraged the development and uptake of more effective therapies, including CGRP inhibitors and gepants, further expanding the market.

## Key Market Challenges

### Drug Development Complexity

Developing effective migraine therapeutics presents significant challenges due to the complex nature of the condition. Migraine manifests with diverse symptoms and triggers, requiring a deep understanding of its neurological basis for effective drug design. Identifying precise molecular targets is difficult, as the underlying mechanisms of migraine are still not fully understood. The clinical trial process for migraine treatments can be lengthy and costly, involving large patient populations and extended follow-up periods. Subjective symptom reporting and placebo responses add further complexity. Regulatory agencies such as the FDA require comprehensive evidence of safety and efficacy, necessitating rigorous testing and data collection. In addition, evolving clinical trial endpoints demand constant adaptation from researchers and sponsors. These challenges, combined with high development costs, can delay innovation and restrict market entry, particularly for smaller firms.

## Key Market Trends

### Precision Medicine

Precision medicine is emerging as a transformative trend in the Migraine Therapeutics Market, offering more effective and individualized treatment strategies. By utilizing genetic, molecular, and clinical data, precision medicine allows for the customization of therapies based on a patient's unique migraine profile. Advances in genetic testing and biomarker analysis enable pharmaceutical developers and healthcare providers to better identify subgroups of patients who are most likely to benefit from specific treatments. This targeted approach improves treatment outcomes, reduces side effects, and enhances patient satisfaction. For pharmaceutical companies, precision medicine increases the efficiency of drug development and can lead to faster regulatory approvals. It also offers the potential for higher market differentiation and pricing power. As demand grows for more personalized healthcare solutions, the integration of precision medicine into migraine treatment protocols is expected to expand significantly, reshaping the market landscape and improving therapeutic success rates.

### Key Market Players

Amgen Inc.

Teva Pharmaceutical Industries Limited

GlaxoSmithKline plc

Eli Lilly and Company

Bausch Health Companies Inc.

Novartis AG

AbbVie Inc.

Lundbeck Inc

Dr. Reddy's Laboratories Limited

Impel Pharmaceuticals Inc

## Report Scope:

In this report, the Migraine Therapeutics Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Migraine Therapeutics Market, Therapeutics:

Pain-relieving Medications (Analgesics, Triptans, Ergot Alkaloids, Others)

Preventive Medications (Blood pressure-lowering Medications, Anticonvulsant Drugs, Calcitonin Gene-related Peptide (CGRP) Antagonists, Other Preventative Therapies)

Migraine Therapeutics Market, Route of Administration:

Oral & Nasal

Injectables

Migraine Therapeutics Market, Distribution Channel:

Retail Pharmacy

Hospital Pharmacy

Others

Migraine Therapeutics Market, By Region:

North America

United States

Mexico

Canada

Europe

France

Germany

United Kingdom

Italy

Spain

Asia-Pacific

China

India

South Korea

Japan

Australia

South America

Brazil

Argentina

Colombia

Middle East and Africa

South Africa

Saudi Arabia

UAE

## Competitive Landscape

**Company Profiles:** Detailed analysis of the major companies present in the Migraine Therapeutics Market.

## Available Customizations:

Migraine Therapeutics Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### **1. PRODUCT OVERVIEW**

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
  - 1.2.3. Key Market Segmentations

### **2. RESEARCH METHODOLOGY**

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validations
- 2.7. Assumptions and Limitations

### **3. EXECUTIVE SUMMARY**

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

### **4. CLINICAL TRIAL ANALYSIS**

- 4.1. Ongoing Clinical Trials
- 4.2. Completed Clinical Trials
- 4.3. Terminated Clinical Trials
- 4.4. Breakdown of Pipeline, By Development Phase
- 4.5. Breakdown of Pipeline, By Status
- 4.6. Breakdown of Pipeline, By Therapeutic Area
- 4.7. Breakdown of Pipeline. By Region
- 4.8. Clinical Trials Heat Map

## 5. VOICE OF CUSTOMER

## 6. GLOBAL MIGRAINE THERAPEUTICS MARKET OUTLOOK

### 6.1. Market Size & Forecast

#### 6.1.1. By Value

### 6.2. Market Share & Forecast

6.2.1. By Therapeutics {Pain-relieving Medications (Analgesics, Triptans, Ergot Alkaloids, Others), and Preventive Medications (Blood pressure-lowering Medications, Anticonvulsant Drugs, Calcitonin Gene-related Peptide (CGRP) Antagonists, Other Preventative Therapies)}

#### 6.2.2. By Route of Administration (Oral & Nasal, Injectables)

#### 6.2.3. By Distribution Channel (Retail Pharmacy, Hospital Pharmacy, Others)

#### 6.2.4. By Region

#### 6.2.5. By Company (2024)

### 6.3. Market Map

## 7. NORTH AMERICA MIGRAINE THERAPEUTICS MARKET OUTLOOK

### 7.1. Market Size & Forecast

#### 7.1.1. By Value

### 7.2. Market Share & Forecast

#### 7.2.1. By Therapeutics

#### 7.2.2. By Route of Administration

#### 7.2.3. By Distribution Channel

#### 7.2.4. By Country

### 7.3. North America: Country Analysis

#### 7.3.1. United States Migraine Therapeutics Market Outlook

##### 7.3.1.1. Market Size & Forecast

###### 7.3.1.1.1. By Value

##### 7.3.1.2. Market Share & Forecast

###### 7.3.1.2.1. By Therapeutics

###### 7.3.1.2.2. By Route of Administration

###### 7.3.1.2.3. By Distribution Channel

#### 7.3.2. Canada Migraine Therapeutics Market Outlook

##### 7.3.2.1. Market Size & Forecast

###### 7.3.2.1.1. By Value

##### 7.3.2.2. Market Share & Forecast

###### 7.3.2.2.1. By Therapeutics



- 7.3.2.2.2. By Route of Administration
- 7.3.2.2.3. By Distribution Channel
- 7.3.3. Mexico Migraine Therapeutics Market Outlook
  - 7.3.3.1. Market Size & Forecast
    - 7.3.3.1.1. By Value
  - 7.3.3.2. Market Share & Forecast
    - 7.3.3.2.1. By Therapeutics
    - 7.3.3.2.2. By Route of Administration
    - 7.3.3.2.3. By Distribution Channel

## **8. EUROPE MIGRAINE THERAPEUTICS MARKET OUTLOOK**

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
- 8.2. Market Share & Forecast
  - 8.2.1. By Therapeutics
  - 8.2.2. By Route of Administration
  - 8.2.3. By Distribution Channel
  - 8.2.4. By Country
- 8.3. Europe: Country Analysis
  - 8.3.1. Germany Migraine Therapeutics Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Therapeutics
      - 8.3.1.2.2. By Route of Administration
      - 8.3.1.2.3. By Distribution Channel
  - 8.3.2. United Kingdom Migraine Therapeutics Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Therapeutics
      - 8.3.2.2.2. By Route of Administration
      - 8.3.2.2.3. By Distribution Channel
  - 8.3.3. Italy Migraine Therapeutics Market Outlook
    - 8.3.3.1. Market Size & Forecast
      - 8.3.3.1.1. By Value
    - 8.3.3.2. Market Share & Forecast
      - 8.3.3.2.1. By Therapeutics

- 8.3.3.2.2. By Route of Administration
- 8.3.3.2.3. By Distribution Channel
- 8.3.4. France Migraine Therapeutics Market Outlook
  - 8.3.4.1. Market Size & Forecast
    - 8.3.4.1.1. By Value
  - 8.3.4.2. Market Share & Forecast
    - 8.3.4.2.1. By Therapeutics
    - 8.3.4.2.2. By Route of Administration
    - 8.3.4.2.3. By Distribution Channel
- 8.3.5. Spain Migraine Therapeutics Market Outlook
  - 8.3.5.1. Market Size & Forecast
    - 8.3.5.1.1. By Value
  - 8.3.5.2. Market Share & Forecast
    - 8.3.5.2.1. By Therapeutics
    - 8.3.5.2.2. By Route of Administration
    - 8.3.5.2.3. By Distribution Channel

## **9. ASIA-PACIFIC MIGRAINE THERAPEUTICS MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Therapeutics
  - 9.2.2. By Route of Administration
  - 9.2.3. By Distribution Channel
  - 9.2.4. By Country
- 9.3. Asia-Pacific: Country Analysis
  - 9.3.1. China Migraine Therapeutics Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Therapeutics
      - 9.3.1.2.2. By Route of Administration
      - 9.3.1.2.3. By Distribution Channel
  - 9.3.2. India Migraine Therapeutics Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Value
    - 9.3.2.2. Market Share & Forecast
      - 9.3.2.2.1. By Therapeutics

- 9.3.2.2.2. By Route of Administration
- 9.3.2.2.3. By Distribution Channel
- 9.3.3. Japan Migraine Therapeutics Market Outlook
  - 9.3.3.1. Market Size & Forecast
    - 9.3.3.1.1. By Value
  - 9.3.3.2. Market Share & Forecast
    - 9.3.3.2.1. By Therapeutics
    - 9.3.3.2.2. By Route of Administration
    - 9.3.3.2.3. By Distribution Channel
- 9.3.4. South Korea Migraine Therapeutics Market Outlook
  - 9.3.4.1. Market Size & Forecast
    - 9.3.4.1.1. By Value
  - 9.3.4.2. Market Share & Forecast
    - 9.3.4.2.1. By Therapeutics
    - 9.3.4.2.2. By Route of Administration
    - 9.3.4.2.3. By Distribution Channel
- 9.3.5. Australia Migraine Therapeutics Market Outlook
  - 9.3.5.1. Market Size & Forecast
    - 9.3.5.1.1. By Value
  - 9.3.5.2. Market Share & Forecast
    - 9.3.5.2.1. By Therapeutics
    - 9.3.5.2.2. By Route of Administration
    - 9.3.5.2.3. By Distribution Channel

## **10. SOUTH AMERICA MIGRAINE THERAPEUTICS MARKET OUTLOOK**

- 10.1. Market Size & Forecast
  - 10.1.1. By Value
- 10.2. Market Share & Forecast
  - 10.2.1. By Therapeutics
  - 10.2.2. By Route of Administration
  - 10.2.3. By Distribution Channel
  - 10.2.4. By Country
- 10.3. South America: Country Analysis
  - 10.3.1. Brazil Migraine Therapeutics Market Outlook
    - 10.3.1.1. Market Size & Forecast
      - 10.3.1.1.1. By Value
    - 10.3.1.2. Market Share & Forecast
      - 10.3.1.2.1. By Therapeutics

- 10.3.1.2.2. By Route of Administration
- 10.3.1.2.3. By Distribution Channel
- 10.3.2. Argentina Migraine Therapeutics Market Outlook
  - 10.3.2.1. Market Size & Forecast
    - 10.3.2.1.1. By Value
  - 10.3.2.2. Market Share & Forecast
    - 10.3.2.2.1. By Therapeutics
      - 10.3.2.2.2. By Route of Administration
      - 10.3.2.2.3. By Distribution Channel
- 10.3.3. Colombia Migraine Therapeutics Market Outlook
  - 10.3.3.1. Market Size & Forecast
    - 10.3.3.1.1. By Value
  - 10.3.3.2. Market Share & Forecast
    - 10.3.3.2.1. By Therapeutics
      - 10.3.3.2.2. By Route of Administration
      - 10.3.3.2.3. By Distribution Channel

## **11. MIDDLE EAST AND AFRICA MIGRAINE THERAPEUTICS MARKET OUTLOOK**

- 11.1. Market Size & Forecast
  - 11.1.1. By Value
- 11.2. Market Share & Forecast
  - 11.2.1. By Therapeutics
  - 11.2.2. By Route of Administration
  - 11.2.3. By Distribution Channel
  - 11.2.4. By Country
- 11.3. MEA: Country Analysis
  - 11.3.1. South Africa Migraine Therapeutics Market Outlook
    - 11.3.1.1. Market Size & Forecast
      - 11.3.1.1.1. By Value
    - 11.3.1.2. Market Share & Forecast
      - 11.3.1.2.1. By Therapeutics
        - 11.3.1.2.2. By Route of Administration
        - 11.3.1.2.3. By Distribution Channel
  - 11.3.2. Saudi Arabia Migraine Therapeutics Market Outlook
    - 11.3.2.1. Market Size & Forecast
      - 11.3.2.1.1. By Value
    - 11.3.2.2. Market Share & Forecast
      - 11.3.2.2.1. By Therapeutics

- 11.3.2.2.2. By Route of Administration
- 11.3.2.2.3. By Distribution Channel
- 11.3.3. UAE Migraine Therapeutics Market Outlook
  - 11.3.3.1. Market Size & Forecast
    - 11.3.3.1.1. By Value
  - 11.3.3.2. Market Share & Forecast
    - 11.3.3.2.1. By Therapeutics
    - 11.3.3.2.2. By Route of Administration
    - 11.3.3.2.3. By Distribution Channel

## **12. MARKET DYNAMICS**

- 12.1. Drivers
- 12.2. Challenges

## **13. MARKET TRENDS & DEVELOPMENTS**

- 13.1. Recent Development
- 13.2. Mergers & Acquisitions

## **14. GLOBAL MIGRAINE THERAPEUTICS MARKET: SWOT ANALYSIS**

## **15. PORTER'S FIVE FORCES ANALYSIS**

- 15.1. Competition in the Industry
- 15.2. Potential of New Entrants
- 15.3. Power of Suppliers
- 15.4. Power of Customers
- 15.5. Threat of Substitute Treatment Types

## **16. COMPETITIVE LANDSCAPE**

- 16.1. Amgen Inc.
  - 16.1.1. Business Overview
  - 16.1.2. Company Snapshot
  - 16.1.3. Products & Services
  - 16.1.4. Financials (As Reported)
  - 16.1.5. Recent Developments
  - 16.1.6. Key Personnel Details

16.1.7. SWOT Analysis

16.2. Teva Pharmaceutical Industries Limited

16.3. GlaxoSmithKline plc

16.4. Eli Lilly and Company

16.5. Bausch Health Companies Inc.

16.6. Novartis AG

16.7. AbbVie Inc.

16.8. Lundbeck Inc

16.9. Dr. Reddy's Laboratories Limited

16.10. Impel Pharmaceuticals Inc

## **17. STRATEGIC RECOMMENDATIONS**

## **18. ABOUT US & DISCLAIMER**

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