

Middle East and Africa Aviation Fuel Market By Fuel Type (Jet A1, Jet A, Avgas, Biojet Fuel), By Aircraft Type (Commercial Aviation, Military Aviation, Business & General Aviation, Helicopters), By Application (Domestic Flights, International Flights), By End-User (Airlines, Airports, Military & Defense, Others), By Country, Competition, Forecast and Opportunities, 2020-2030F

<https://marketpublishers.com/r/MA1FDDE5DAC7EN.html>

Date: January 2025

Pages: 133

Price: US\$ 4,000.00 (Single User License)

ID: MA1FDDE5DAC7EN

Abstracts

Middle East and Africa Aviation Fuel Market was valued at USD 30.98 Billion in 2024 and is expected to reach USD 62.33 Billion by 2030 with a CAGR of 12.19% during the forecast period.

The Middle East and Africa Aviation Fuel market encompasses the supply and distribution of specialized fuels, primarily Jet A1, Jet A, Avgas, and biojet fuels, used to power aircraft across the region. Aviation fuel is a high-quality, refined petroleum product designed to meet stringent safety and performance standards for aircraft engines, ensuring optimal efficiency and reliability during flights. This market is experiencing steady growth, driven by an increase in air traffic, particularly due to the region's strategic importance as a global travel hub. Major cities like Dubai, Abu Dhabi, and Doha serve as key transit points for international flights, leading to significant fuel consumption by airlines. Additionally, several countries in the Middle East, such as Saudi Arabia and the United Arab Emirates, are heavily investing in expanding their aviation infrastructure to boost tourism and economic diversification away from oil dependency. In Africa, the surge in air travel is being fueled by growing regional connectivity, increased foreign investments, and rising business activities, particularly in

key markets like South Africa, Nigeria, and Egypt. As governments across both regions prioritize the modernization of airports and airline fleets, the demand for aviation fuel is set to rise. Furthermore, the market is also poised to benefit from the growing focus on sustainability, with airlines gradually adopting biojet fuel blends to reduce carbon emissions. This shift is likely to be supported by government initiatives encouraging greener aviation practices. The expanding military aviation sector, driven by rising defense budgets in the Middle East, also contributes to fuel demand. Overall, as economic growth accelerates, particularly in the wake of recovering global travel post-pandemic, the Middle East and Africa Aviation Fuel market is expected to expand, driven by infrastructure development, increasing passenger numbers, and a strategic focus on becoming key aviation hubs, thereby ensuring a steady rise in fuel consumption over the coming years.

Key Market Drivers

Growing Demand for Air Travel and Expanding Aviation Infrastructure

The Middle East and Africa Aviation Fuel Market is witnessing significant growth due to the rising demand for air travel and the continuous expansion of aviation infrastructure in the region. In recent years, the Middle East, particularly the Gulf Cooperation Council countries, has emerged as a major global aviation hub. Countries like the United Arab Emirates, Saudi Arabia, and Qatar have strategically positioned themselves as international transit points, attracting a high influx of passengers. This is largely driven by the region's geographic location, which connects Asia, Europe, and Africa, making it a preferred stopover point for long-haul flights.

To accommodate this increasing air traffic, governments in the Middle East are heavily investing in the expansion of airport infrastructure and modernizing existing facilities. The expansion of major airports like Dubai International Airport, Hamad International Airport in Qatar, and King Abdulaziz International Airport in Saudi Arabia underscores this trend. These developments have been instrumental in boosting the operational capacities of airports, allowing them to handle larger volumes of passengers and cargo. Consequently, this has led to a surge in aviation fuel consumption as airlines increase the frequency of flights to meet rising demand.

In Africa, there has been a noticeable uptick in regional connectivity and investments in new airport projects. For instance, countries such as Ethiopia, Nigeria, and South Africa are actively investing in upgrading their aviation infrastructure to attract more international flights and promote tourism. The expansion of airline fleets in response to

growing passenger numbers is directly fueling the demand for aviation fuel. Additionally, African nations are recognizing the potential of aviation as a driver for economic development, leading to enhanced regulatory frameworks that support the growth of the aviation sector. This trend is expected to drive the Middle East and Africa Aviation Fuel Market, as increased air travel translates into higher fuel consumption by airlines operating within and across these regions. Global air traffic had recovered to about 85% of pre-pandemic levels, with a full recovery expected. This has significantly boosted the demand for aviation fuel, as airlines ramp up operations.

Strategic Focus on Economic Diversification and Non-Oil Sectors

A key driver behind the growth of the Middle East and Africa Aviation Fuel Market is the strategic focus on economic diversification by several countries, especially in the Gulf region. In response to fluctuating global oil prices and the need for sustainable economic growth, countries like the United Arab Emirates, Saudi Arabia, and Qatar are actively working to reduce their dependency on oil revenues. The aviation sector has been identified as a critical component of this diversification strategy, given its potential to drive tourism, enhance international trade, and support economic development.

Saudi Arabia, under its Vision 2030 initiative, has made significant investments in expanding its aviation capabilities, including the development of new airports, airline fleet expansions, and improvements in aviation services. Similarly, the United Arab Emirates, home to leading carriers such as Emirates Airlines and Etihad Airways, continues to enhance its aviation infrastructure to maintain its position as a leading aviation hub. This focus on bolstering the aviation sector is translating into increased demand for aviation fuel, as airlines expand their routes and add new aircraft to their fleets.

In Africa, governments are also looking to diversify their economies by strengthening their aviation sectors. The African Continental Free Trade Area agreement, which aims to increase intra-African trade, is expected to boost demand for regional air travel. Countries such as Kenya, Ethiopia, and Rwanda are investing in their national carriers and airport infrastructure to support this vision. These developments are likely to spur demand for aviation fuel, as expanding flight operations lead to higher fuel consumption. As governments continue to prioritize the aviation sector as part of their economic diversification plans, the Middle East and Africa Aviation Fuel Market is expected to experience steady growth. Global aviation industry consumed over 100 billion gallons of jet fuel, and with the expected rise in air travel, this number is projected to increase significantly in the coming decades, further driving fuel production and infrastructure

development.

Increasing Investments in Sustainable Aviation Fuels and Green Aviation Initiatives

The Middle East and Africa Aviation Fuel Market is also being driven by increasing investments in sustainable aviation fuels (SAFs) and green aviation initiatives. As the global aviation industry faces growing pressure to reduce its environmental impact, airlines and governments in the region are taking proactive steps to adopt cleaner, more sustainable fuel alternatives. This trend is being supported by international regulatory frameworks and agreements aimed at reducing carbon emissions, such as the International Civil Aviation Organization's Carbon Offsetting and Reduction Scheme for International Aviation.

In the Middle East, the United Arab Emirates and Qatar are leading the way in exploring and investing in sustainable aviation fuel technologies. For instance, Emirates Airlines and Qatar Airways have both announced initiatives to incorporate biofuel blends into their operations. The growing emphasis on sustainability is also evident in the development of new infrastructure, such as bio-refineries and fuel production facilities, to support the local production of SAFs. These efforts are in line with the broader goals of achieving net-zero emissions and aligning with global sustainability targets.

In Africa, the focus on green aviation is gradually gaining traction, driven by the need to reduce the environmental impact of air travel while promoting economic development. Countries like South Africa and Kenya are exploring the use of biofuels and other sustainable fuel options to power their aviation sectors. Additionally, partnerships with international organizations and private enterprises are facilitating the transfer of technology and expertise necessary to produce SAFs locally. As the adoption of sustainable aviation fuels becomes more widespread, the Middle East and Africa Aviation Fuel Market is poised for significant growth, driven by the shift towards greener aviation practices. Dubai International Airport (DXB) is investing USD 7.8 billion in its expansion to increase capacity to over 90 million passengers per year.

Key Market Challenges

Volatile Crude Oil Prices Impacting Fuel Costs

One of the major challenges confronting the Middle East and Africa Aviation Fuel Market is the volatility of crude oil prices, which directly influences the cost of aviation fuel. As aviation fuel is derived from crude oil through refining processes, fluctuations in

crude oil prices lead to instability in fuel costs, which can significantly impact the financial health of airlines operating in the region. The Middle East, despite being a major producer of crude oil, is not immune to the global forces that drive oil prices. Geopolitical tensions, supply chain disruptions, sanctions on major oil-producing countries, and decisions by the Organization of the Petroleum Exporting Countries significantly influence global oil prices. This volatility creates unpredictability for airlines, which rely on stable fuel prices for cost planning and budgeting.

In the African aviation sector, the challenge is exacerbated by limited local refining capacities, which forces several countries to import aviation fuel, often at elevated costs due to logistics, import taxes, and currency fluctuations. This dependence on imported fuel makes the region more susceptible to global price swings. Additionally, economic uncertainties and inflationary pressures in certain African nations further compound the problem, as fluctuating exchange rates can cause sudden spikes in fuel costs. For airlines operating on narrow profit margins, this volatility can lead to increased ticket prices, reduced profitability, or even financial distress, especially for smaller carriers. This challenge underscores the need for more resilient fuel procurement strategies and investments in local refining infrastructure to stabilize supply chains in the Middle East and Africa Aviation Fuel Market.

Inadequate Aviation Infrastructure and Supply Chain Constraints

Another significant challenge facing the Middle East and Africa Aviation Fuel Market is the inadequacy of aviation infrastructure and the presence of supply chain constraints, particularly in the African region. While countries in the Middle East, such as the United Arab Emirates, Qatar, and Saudi Arabia, have made significant strides in expanding and modernizing their airport infrastructure, many nations in Africa still struggle with outdated and insufficient aviation facilities. These infrastructure gaps hinder the efficient distribution and storage of aviation fuel, leading to higher operational costs and potential supply shortages. For instance, the lack of modern fueling facilities at smaller regional airports can result in delays and inefficiencies that disrupt airline schedules.

Supply chain constraints further complicate the availability and distribution of aviation fuel in Africa. Issues such as limited refining capacity, underdeveloped transportation networks, and bureaucratic inefficiencies in fuel importation processes can lead to irregular fuel supply. In several African countries, long lead times for fuel shipments and inadequate storage facilities exacerbate the problem, especially during peak travel seasons when demand surges. This scenario is often worsened by logistical challenges such as inadequate road infrastructure, port congestion, and security concerns in

certain regions, which can delay the transportation of fuel from coastal refineries to inland airports. These challenges not only impact fuel availability but also increase the cost of aviation fuel, affecting the overall competitiveness of the aviation industry in these regions. Addressing these issues requires substantial investments in infrastructure development, streamlined regulatory frameworks, and enhanced logistics capabilities to support the steady growth of the Middle East and Africa Aviation Fuel Market.

Key Market Trends

Increasing Adoption of Sustainable Aviation Fuels (SAFs)

One of the prominent trends shaping the Middle East and Africa Aviation Fuel Market is the increasing adoption of sustainable aviation fuels (SAFs). As global pressure mounts for the aviation industry to reduce its environmental impact, airlines in the region are exploring alternative fuel sources to meet sustainability targets. SAFs, derived from renewable feedstocks such as waste oils, algae, and other organic materials, offer a viable solution to reduce greenhouse gas emissions compared to conventional aviation fuels. Leading airlines in the Middle East, including Emirates Airlines and Qatar Airways, have announced their commitment to incorporating SAFs into their operations to align with global sustainability goals.

The adoption of SAFs is further supported by regulatory frameworks, such as the International Civil Aviation Organization's Carbon Offsetting and Reduction Scheme for International Aviation, which encourages airlines to reduce their carbon footprint. Although the availability of SAFs remains limited in the Middle East and Africa, governments and private enterprises are increasingly investing in the development of local bio-refineries to produce these alternative fuels. This trend is expected to gain momentum as technological advancements lower production costs and enhance the efficiency of SAFs. In the coming years, the growing emphasis on sustainability is likely to drive significant demand for SAFs, thereby transforming the Middle East and Africa Aviation Fuel Market. The International Air Transport Association (IATA) has called for a commitment to 2 billion SAF liters per year, with the goal to achieve net-zero carbon emissions by 2050 across the global aviation sector.

Expanding Infrastructure for Aviation Fuel Storage and Distribution

The Middle East and Africa Aviation Fuel Market is witnessing a trend towards expanding infrastructure for fuel storage and distribution. Recognizing the need to

enhance the efficiency of fuel supply chains, several countries in the region are investing in modernizing airport infrastructure, constructing new storage facilities, and upgrading fueling systems. The Gulf Cooperation Council countries, in particular, are focusing on expanding their aviation fuel infrastructure to support their growing status as global air transit hubs. For instance, the expansion of Dubai International Airport and the new developments at Abu Dhabi International Airport include state-of-the-art fuel storage and supply systems to cater to rising air traffic.

In Africa, where aviation infrastructure has traditionally lagged, there is a concerted push to develop more robust fuel storage capabilities to ensure a consistent supply of aviation fuel, especially in landlocked countries. Governments and private stakeholders are investing in pipeline projects and fuel storage facilities to reduce logistical bottlenecks. This expansion is critical for meeting the increasing demand for aviation fuel driven by rising air travel in the region. As investments in infrastructure continue, the improved supply chain efficiency is expected to boost the growth of the Middle East and Africa Aviation Fuel Market by ensuring timely fuel availability and reducing operational costs for airlines.

Growing Focus on Digitalization and Fuel Management Technologies

Another significant trend in the Middle East and Africa Aviation Fuel Market is the growing focus on digitalization and the adoption of advanced fuel management technologies. To optimize fuel consumption, reduce costs, and enhance operational efficiency, airlines and airport operators are increasingly turning to digital solutions. Technologies such as data analytics, Internet of Things (IoT) sensors, and artificial intelligence are being utilized to monitor fuel usage in real-time, forecast demand, and streamline refueling processes. These technologies help airlines optimize flight routes, reduce fuel wastage, and lower overall operational expenses.

In the Middle East, where large-scale airport hubs are becoming increasingly competitive, digital fuel management systems are being deployed to enhance turnaround times and improve operational efficiencies. For instance, smart refueling systems at major airports in the United Arab Emirates are leveraging automation to ensure accurate fuel dispensing and minimize delays. In Africa, where fuel shortages and logistical challenges are more prevalent, digital solutions can help streamline supply chain management and prevent fuel-related disruptions. The adoption of these technologies is not only improving the efficiency of fuel usage but also enabling airlines to achieve their sustainability targets. As digital transformation accelerates across the aviation sector, the Middle East and Africa Aviation Fuel Market is poised to benefit from

enhanced operational capabilities and cost savings.

Segmental Insights

Fuel Type Insights

In 2024, the Jet A1 segment dominated the Middle East and Africa Aviation Fuel Market and is expected to maintain its dominance during the forecast period. Jet A1 is the most widely used aviation fuel in the region, primarily due to its suitability for commercial jet engines and its availability in airports across major hubs in the Middle East, such as Dubai, Abu Dhabi, and Doha. The fuel is favored for its high energy content, low freezing point, and ability to perform well in a wide range of temperatures, making it ideal for both long-haul and regional flights. The Middle East's status as a global air travel hub, with major airlines like Emirates Airlines and Qatar Airways operating extensive international routes, contributes to the sustained demand for Jet A1 fuel. Additionally, the region's significant infrastructure investment in airports and refueling stations supports the widespread distribution of Jet A1 fuel, further reinforcing its dominance in the market. While Biojet Fuel and other alternative fuels are emerging as part of the push for sustainability, Jet A1 remains the primary choice for commercial aviation due to its established supply chains, cost-effectiveness, and compatibility with existing aircraft engines. As air traffic in the Middle East and Africa continues to grow, driven by both business and tourism, the demand for Jet A1 is expected to remain robust, consolidating its leadership position in the regional aviation fuel market during the forecast period.

Country Insights

In 2024, the United Arab Emirates (UAE) dominated the Middle East and Africa Aviation Fuel Market and is expected to maintain its dominance during the forecast period. The UAE, particularly Dubai, serves as a critical air travel hub, with Dubai International Airport being one of the busiest airports in the world. The country's thriving aviation sector, fueled by the presence of major airlines like Emirates Airlines and Flydubai, drives significant demand for aviation fuel. Additionally, the UAE's robust infrastructure, advanced refueling systems, and strategic geographic location as a transit point between Europe, Asia, and Africa position it as a central player in the regional aviation fuel market. The country has also made substantial investments in modernizing airport facilities, further boosting fuel demand. The Middle East's overall growth in air traffic, supported by the UAE's global connectivity, strengthens the region's position within the aviation fuel market. While other regions like Saudi Arabia and Qatar are also growing

in terms of air traffic and aviation infrastructure, the UAE continues to lead due to its large-scale airport operations, strong international flight networks, and competitive positioning in global aviation. Given the ongoing expansion of the aviation industry in the UAE, especially in terms of international connectivity and tourism, the United Arab Emirates is expected to retain its dominant share in the Middle East and Africa Aviation Fuel Market throughout the forecast period.

Key Market Players

Exxon Mobil Corporation

BP p.l.c

Shell International B.V

Chevron Corporation

TotalEnergies SE.

Saudi Arabian Oil Company (Saudi Aramco)

ENOC Company

QatarEnergy

Kuwait Petroleum Corporation

National Iranian Oil Company.

Report Scope:

In this report, the Middle East and Africa Aviation Fuel Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Middle East and Africa Aviation Fuel Market, By Fuel Type:

Jet A1

Jet A

Avgas

Biojet Fuel

Middle East and Africa Aviation Fuel Market, By Aircraft Type:

Commercial Aviation

Military Aviation

Business & General Aviation

Helicopters

Middle East and Africa Aviation Fuel Market, By Application:

Domestic Flights

International Flights

Middle East and Africa Aviation Fuel Market, By End-User:

Airlines

Airports

Military & Defense

Others

Middle East and Africa Aviation Fuel Market, By Country:

Saudi Arabia

UAE

Kuwait

Iran

Qatar

Egypt

South Africa

Bahrain

Nigeria

Turkey

Rest of Middle East and Africa

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Middle East and Africa Aviation Fuel Market.

Available Customizations:

Middle East and Africa Aviation Fuel Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Baseline Methodology
- 2.2. Key Industry Partners
- 2.3. Major Association and Secondary Sources
- 2.4. Forecasting Methodology
- 2.5. Data Triangulation & Validation
- 2.6. Assumptions and Limitations

3. EXECUTIVE SUMMARY

4. VOICE OF CUSTOMER

5. MIDDLE EAST AND AFRICA AVIATION FUEL MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Fuel Type (Jet A1, Jet A, Avgas, Biojet Fuel)
 - 5.2.2. By Aircraft Type (Commercial Aviation, Military Aviation, Business & General Aviation, Helicopters)
 - 5.2.3. By Application (Domestic Flights, International Flights)
 - 5.2.4. By End-User (Airlines, Airports, Military & Defense, Others)
 - 5.2.5. By Country (Saudi Arabia, UAE, Kuwait, Iran, Qatar, Egypt, South Africa, Bahrain, Nigeria, Turkey, Rest of Middle East and Africa)
- 5.3. By Company (2024)
- 5.4. Market Map

6. SAUDI ARABIA AVIATION FUEL MARKET OUTLOOK

Middle East and Africa Aviation Fuel Market By Fuel Type (Jet A1, Jet A, Avgas, Biojet Fuel), By Aircraft Type...

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Fuel Type

6.2.2. By Aircraft Type

6.2.3. By Application

6.2.4. By End-User

7. UAE AVIATION FUEL MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Fuel Type

7.2.2. By Aircraft Type

7.2.3. By Application

7.2.4. By End-User

8. KUWAIT AVIATION FUEL MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Fuel Type

8.2.2. By Aircraft Type

8.2.3. By Application

8.2.4. By End-User

9. IRAN AVIATION FUEL MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Fuel Type

9.2.2. By Aircraft Type

9.2.3. By Application

9.2.4. By End-User

10. QATAR AVIATION FUEL MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Fuel Type

10.2.2. By Aircraft Type

10.2.3. By Application

10.2.4. By End-User

11. EGYPT AVIATION FUEL MARKET OUTLOOK

11.1. Market Size & Forecast

11.1.1. By Value

11.2. Market Share & Forecast

11.2.1. By Fuel Type

11.2.2. By Aircraft Type

11.2.3. By Application

11.2.4. By End-User

12. SOUTH AFRICA AVIATION FUEL MARKET OUTLOOK

12.1. Market Size & Forecast

12.1.1. By Value

12.2. Market Share & Forecast

12.2.1. By Fuel Type

12.2.2. By Aircraft Type

12.2.3. By Application

12.2.4. By End-User

13. BAHRAIN AVIATION FUEL MARKET OUTLOOK

13.1. Market Size & Forecast

13.1.1. By Value

13.2. Market Share & Forecast

13.2.1. By Fuel Type

13.2.2. By Aircraft Type

13.2.3. By Application

13.2.4. By End-User

14. NIGERIA AVIATION FUEL MARKET OUTLOOK

14.1. Market Size & Forecast

14.1.1. By Value

14.2. Market Share & Forecast

14.2.1. By Fuel Type

14.2.2. By Aircraft Type

14.2.3. By Application

14.2.4. By End-User

15. TURKEY AVIATION FUEL MARKET OUTLOOK

15.1. Market Size & Forecast

15.1.1. By Value

15.2. Market Share & Forecast

15.2.1. By Fuel Type

15.2.2. By Aircraft Type

15.2.3. By Application

15.2.4. By End-User

16. MARKET DYNAMICS

16.1. Drivers

16.2. Challenges

17. MARKET TRENDS AND DEVELOPMENTS

18. MIDDLE EAST AND AFRICA ECONOMIC PROFILE

19. COMPANY PROFILES

19.1. Exxon Mobil Corporation.

19.1.1. Business Overview

19.1.2. Key Revenue and Financials

19.1.3. Recent Developments

19.1.4. Key Personnel

19.1.5. Key Product/Services Offered

19.2. BP p.l.c .

- 19.2.1. Business Overview
- 19.2.2. Key Revenue and Financials
- 19.2.3. Recent Developments
- 19.2.4. Key Personnel
- 19.2.5. Key Product/Services Offered
- 19.3. Shell International B.V
 - 19.3.1. Business Overview
 - 19.3.2. Key Revenue and Financials
 - 19.3.3. Recent Developments
 - 19.3.4. Key Personnel
 - 19.3.5. Key Product/Services Offered
- 19.4. Chevron Corporation
 - 19.4.1. Business Overview
 - 19.4.2. Key Revenue and Financials
 - 19.4.3. Recent Developments
 - 19.4.4. Key Personnel
 - 19.4.5. Key Product/Services Offered
- 19.5. TotalEnergies SE.
 - 19.5.1. Business Overview
 - 19.5.2. Key Revenue and Financials
 - 19.5.3. Recent Developments
 - 19.5.4. Key Personnel
 - 19.5.5. Key Product/Services Offered
- 19.6. Saudi Arabian Oil Company (Saudi Aramco).
 - 19.6.1. Business Overview
 - 19.6.2. Key Revenue and Financials
 - 19.6.3. Recent Developments
 - 19.6.4. Key Personnel
 - 19.6.5. Key Product/Services Offered
- 19.7. ENOC Company
 - 19.7.1. Business Overview
 - 19.7.2. Key Revenue and Financials
 - 19.7.3. Recent Developments
 - 19.7.4. Key Personnel
 - 19.7.5. Key Product/Services Offered
- 19.8. QatarEnergy
 - 19.8.1. Business Overview
 - 19.8.2. Key Revenue and Financials
 - 19.8.3. Recent Developments

- 19.8.4. Key Personnel
- 19.8.5. Key Product/Services Offered
- 19.9. Kuwait Petroleum Corporation
 - 19.9.1. Business Overview
 - 19.9.2. Key Revenue and Financials
 - 19.9.3. Recent Developments
 - 19.9.4. Key Personnel
 - 19.9.5. Key Product/Services Offered
- 19.10. National Iranian Oil Company.
 - 19.10.1. Business Overview
 - 19.10.2. Key Revenue and Financials
 - 19.10.3. Recent Developments
 - 19.10.4. Key Personnel
 - 19.10.5. Key Product/Services Offered

20. STRATEGIC RECOMMENDATIONS

21. ABOUT US & DISCLAIMER

I would like to order

Product name: Middle East and Africa Aviation Fuel Market By Fuel Type (Jet A1, Jet A, Avgas, Biojet Fuel), By Aircraft Type (Commercial Aviation, Military Aviation, Business & General Aviation, Helicopters), By Application (Domestic Flights, International Flights), By End-User (Airlines, Airports, Military & Defense, Others), By Country, Competition, Forecast and Opportunities, 2020-2030F

Product link: <https://marketpublishers.com/r/MA1FDDE5DAC7EN.html>

Price: US\$ 4,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MA1FDDE5DAC7EN.html>