

# Middle East & Africa Phenol Market Analysis, Plant Capacity, Production, Operating Efficiency, Technology, Demand & Supply, End User Industries, Distribution Channel, Regional Demand, Import & Export, 2015-2030

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# **Abstracts**

MEA Phenol demand stood at 0.38 Million Tonnes in 2020 and is forecast to reach 0.59 Million Tonnes by 2030, growing at a healthy CAGR of 4.6% until 2030. A large market share of MEA Phenol is being consumed for producing bisphenol A (BPA), a key component of Phenol used across various industries such as automotive, construction, and electronic appliances. Moreover, strong demand for epoxy resins, which are primarily used in adhesives and laminates are other are by-products of Phenol. Thus, the growing use of epoxy resins in the rising construction activities in the region is contributing to the growth of MEA Phenol demand. Increasing R&D initiatives to meet the burgeoning domestic needs is likely to impact the MEA phenol market positively during the forecast period. Besides, increasing demand for automobiles in the region due to rising personal disposable income is fuelling the growth of the MEA Phenol market.

The COVID-19 caused economic disruptions in the MEA Phenol market due to the shutting down of infrastructural development activities, halt in production lines, interrupted supply chains, and decreased consumer spending. However, the demand for phenol in the region has again resumed with the unlocking measures in place, resulting in the increased commercialization and industrialization activities.

Under this subscription, you would be able to access MEA Phenol market demand and supply analysis on a cloud-based platform for one year. The data is updated on a near real-time basis to add any new movement in the industry including, but not limited to



new plant announcements, plant shutdowns, temporary disruptions in demand or supply, news and deals, and much more specific to Phenol.

Years Considered for Analysis:

Historical Years: 2015 – 2019

Base Year: 2020

Estimated Year: 2021

Forecast Period: 2022 - 2030

This report will be delivered on an online digital platform with a one-year subscription and quarterly update.

### **Deliverables**

Installed Capacity By Company: Installed capacity at a regional level along with the individual capacity of leading players

Installed Capacity By Location: Installed capacity at country level

Installed Capacity By Process: Installed capacity by different processes

Installed Capacity By Technology: Installed capacity by different technologies being used to produce Phenol

Production By Company: Actual production done by different companies

Operating Efficiency Company: Operating efficiency at which different companies are operating their plants

Demand By End Use: Demand/Sale of Phenol in different end-user industries across the region

Demand By Sales Channel: Demand/Sale of Phenol by different sales channels across the region



Demand By Country: Demand/Sale of Phenol in different countries of the region - Saudi Arabia, Iran

Demand & Supply Gap: Demand & Supply Gap at the regional level

Market Share of Leading Players: Revenue shares of leading players in the region

News & Deals: Historical & Current News & Deals in the Phenol market

To extract data for the MEA Phenol market, the ChemAnalyst team conducts primary research surveys with Phenol manufacturers, suppliers, distributors, wholesalers, and customers, followed by exhaustive secondary research to cross-validate the information being collected through primary research surveys.



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