

Middle East & Africa Enhanced Oil Recovery Market By Onshore Vs. Offshore, By Type (Thermal, Miscible Gas, Chemical & Others), Competition Forecast & Opportunities, 2012 – 2022

<https://marketpublishers.com/r/M37CD7B824FEN.html>

Date: May 2017

Pages: 77

Price: US\$ 4,400.00 (Single User License)

ID: M37CD7B824FEN

Abstracts

Enhanced oil recovery came into focus in the Middle East in 2000 when the production of crude oil in the region began to decline due to ageing oilfields, which have been producing for more than 40 years. Crude oil in the Middle East region has high viscosity and low recovery factor of 30%. Industrial growth, slow economic growth/recession, crude oil prices, etc., are anticipated to drive the market in the coming years. Other major factors influencing the growth of Middle East & Africa enhanced oil recovery market are maturing oilfields, upcoming/ongoing EOR projects, year on year change in energy consumption pattern and anticipated change in oil demand until 2022. This presents the need for implementation of tertiary methods that can increase the recovery rate to as high as 75%.

Middle East & Africa enhanced oil recovery market is projected to grow at a CAGR of over 10%, in value terms, during 2017-2022. Few of the leading players in the Middle East & Africa enhanced oil recovery market include Schlumberger Limited, BP P.L.C., Saudi Aramco, Petroleum Development Oman, China National Offshore Oil Corporation, Linde AG and Abu Dhabi National Oil Company. "Middle East & Africa Enhanced Oil Recovery Market, Competition Forecast & Opportunities, 2012 - 2022" report elaborates following aspects of the EOR market in Middle East & Africa:

Middle East & Africa enhanced oil recovery market Size, Share & Forecast

Segmental Analysis – By Onshore vs. Offshore, by Type (Thermal, Miscible Gas, Chemical and Others) and By Country

Changing Market Trends and Emerging Opportunities

Competitive Landscape

WHY YOU SHOULD BUY THIS REPORT?

To gain an in-depth understanding of enhanced oil recovery market in Middle East & Africa

To identify the on-going trends and segment wise anticipated growth in the coming years

To help industry consultants, tire companies and other stakeholders to align their market-centric strategies

To obtain research based business decision and add weight to presentations and marketing material

To gain competitive knowledge of leading players

To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer's specific needs

REPORT METHODOLOGY

The information contained in this report is based on both primary and secondary sources. Primary research included interviews with EOR product manufactures, EOR product manufacturing companies, distributors, retailers and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. ANALYST VIEW

4. ENHANCED OIL RECOVERY ECONOMIC MODEL

4.1. Economic Model

4.2. EOR Recovery & Risks

4.3. Financial Assumptions

5. GLOBAL ENHANCED OIL RECOVERY MARKET OUTLOOK

5.1. Global Enhanced Oil Recovery Market Overview

5.2. Industry Structure & Stakeholders

5.3. Market Size & Forecast

5.3.1. By Value & Volume

6. MIDDLE EAST & AFRICA ENHANCED OIL RECOVERY MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value and Volume

6.2. Market Size & Forecast

6.2.1. By Type (Thermal, Chemical, Miscible Gas & Others)

6.2.2. By Onshore Vs. Offshore

6.2.3. By Country

6.2.3.1. Saudi Arabia Enhanced Oil Recovery Market Outlook

6.2.3.2. UAE Enhanced Oil Recovery Market Outlook

6.2.3.3. Oman Enhanced Oil Recovery Market Outlook

6.2.3.4. Kuwait Enhanced Oil Recovery Market Outlook

6.2.3.5. Angola Enhanced Oil Recovery Market Outlook

6.2.3.6. Nigeria Enhanced Oil Recovery Market Outlook

6.2.3.7. Rest of Middle East & Africa Enhanced Oil Recovery Market Outlook

7. MARKET DYNAMICS

7.1. Drivers

7.2. Challenges

8. MARKET TRENDS & DEVELOPMENTS

8.1. Use of Microorganisms for Enhanced Oil Recovery

8.2. Utilization of Solar Energy for Steam Flooding in Maturing Fields

8.3. Use of Robotics for Enhanced Oil Recovery

8.4. Treatment of Low Saline Water to conduct Thermal Enhanced Oil Recovery

8.5. Development in Enhanced Oil Recovery Techniques for Unconventional Resources

8.6. Higher Viscosity and Larger Slug Size Polymer Flooding for Heavy Oil Recovery

9. COMPETITIVE LANDSCAPE

9.1. Competition Matrix

9.2. Company Profiles

9.2.1. Schlumberger Limited

9.2.2. BP P.L.C.

9.2.3. Saudi Aramco

9.2.4. Petroleum Development Oman

9.2.5. China National Offshore Oil Corporation

9.2.6. Linde AG

9.2.7. Abu Dhabi National Oil Company

List Of Figures

LIST OF FIGURES

Figure 1: Global Crude Oil Production and Demand, 2012-2022F (Mb/day)

Figure 2: Global Crude Oil Price (USD/Barrel) and Year-on-Year (YoY) Change (%), 2012-2022F

Figure 3: Enhanced Oil Recovery Industry Structure and Stakeholders

Figure 4: Global Enhanced Oil Recovery Market Size, By Value (USD Billion), By Volume (Billion Barrel/ Year), 2012-2022F

Figure 5: Middle East & Africa Crude Oil Consumption, 2012-2022F (Mb/day)

Figure 6: Middle East & Africa Crude Oil Production, 2012-2022F (Mb/day)

Figure 7: Middle East & Africa Enhanced Oil Recovery Market Size, By Value (USD Billion), By Volume (Billion Barrel/Year), 2012-2022F

Figure 8: Middle East & Africa Enhanced Oil Recovery Market Share, By Type, By Value, 2012-2022F

Figure 9: Middle East & Africa Enhanced Oil Recovery Market Share, By Onshore Vs. Offshore, By Value, 2012-2022F

Figure 10: Middle East & Africa Onshore Enhanced Oil Recovery Market Size, By Value, 2012-2022F (USD Billion)

Figure 11: Middle East & Africa Offshore Enhanced Oil Recovery Market Size, By Value, 2012-2022F (USD Billion)

Figure 12: Middle East & Africa Enhanced Oil Recovery Market Share, By Country, By Value, 2012-2022F

Figure 13: Saudi Arabia Enhanced Oil Recovery Market Size, By Value, 2012-2022F (USD Billion)

Figure 14: Saudi Arabia Crude Oil Production (Mb/day) and Y-o-Y Growth (%), 2012-2016

Figure 15: Saudi Arabia Crude Oil Consumption (Mb/day) and Y-o-Y Growth (%), 2012-2016

Figure 16: UAE Enhanced Oil Recovery Market Size, By Value, 2012-2022F (USD Billion)

Figure 17: UAE Crude Oil Production (Mb/day) and Y-o-Y Growth (%), 2012-2016

Figure 18: UAE Crude Oil Consumption (Mb/day) and Y-o-Y Growth (%), 2012-2016

Figure 19: Oman Enhanced Oil Recovery Market Size, By Value, 2012-2022F (USD Billion)

Figure 20: Oman Crude Oil Production (Mb/day) and Y-o-Y Growth (%), 2012-2016

Figure 21: Oman Crude Oil Consumption (Mb/day) and Y-o-Y Growth (%), 2012-2016

Figure 22: Kuwait Enhanced Oil Recovery Market Size, By Value, 2012-2022F (USD

Billion)

Figure 23: Kuwait Crude Oil Production (Mb/day) and Y-o-Y Growth (%), 2012-2016

Figure 24: Kuwait Crude Oil Consumption (Mb/day) and Y-o-Y Growth (%), 2012-2016

Figure 25: Angola Enhanced Oil Recovery Market Size, By Value, 2012-2022F (USD Billion)

Figure 26: Angola Crude Oil Production (Mb/day) and Y-o-Y Growth (%), 2012-2016

Figure 27: Angola Crude Oil Consumption (Mb/day) and Y-o-Y Growth (%), 2012-2016

Figure 28: Nigeria Enhanced Oil Recovery Market Size, By Value, 2012-2022F (USD Billion)

Figure 29: Nigeria Crude Oil Production (Mb/day) and Y-o-Y Growth (%), 2012-2016

Figure 30: Nigeria Crude Oil Consumption (Mb/day) and Y-o-Y Growth (%), 2012-2016

Figure 31: Rest of Middle East & Africa Enhanced Oil Recovery Market Size, By Value, 2012-2022F (USD Billion)

Figure 32: Rest of Middle East & Africa Crude Oil Production (Mb/day) and Y-o-Y Growth (%), 2012-2016

Figure 33: Rest of Middle East & Africa Crude Oil Consumption (Mb/day) and Y-o-Y Growth (%), 2012-2016

COMPANIES MENTIONED

1. Schlumberger Limited
2. BP P.L.C.
3. Saudi Aramco
4. Petroleum Development Oman
5. China National Offshore Oil Corporation
6. Linde AG
7. Abu Dhabi National Oil Company

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