

Middle East & Africa Enhanced Oil Recovery Market By Onshore Vs. Offshore, By Type (Thermal, Miscible Gas, Chemical & Others), Competition Forecast & Opportunities, 2012 – 2022

<https://marketpublishers.com/r/M37CD7B824FEN.html>

Date: May 2017

Pages: 77

Price: US\$ 4,400.00 (Single User License)

ID: M37CD7B824FEN

Abstracts

Enhanced oil recovery came into focus in the Middle East in 2000 when the production of crude oil in the region began to decline due to ageing oilfields, which have been producing for more than 40 years. Crude oil in the Middle East region has high viscosity and low recovery factor of 30%. Industrial growth, slow economic growth/recession, crude oil prices, etc., are anticipated to drive the market in the coming years. Other major factors influencing the growth of Middle East & Africa enhanced oil recovery market are maturing oilfields, upcoming/ongoing EOR projects, year on year change in energy consumption pattern and anticipated change in oil demand until 2022. This presents the need for implementation of tertiary methods that can increase the recovery rate to as high as 75%.

Middle East & Africa enhanced oil recovery market is projected to grow at a CAGR of over 10%, in value terms, during 2017-2022. Few of the leading players in the Middle East & Africa enhanced oil recovery market include Schlumberger Limited, BP P.L.C., Saudi Aramco, Petroleum Development Oman, China National Offshore Oil Corporation, Linde AG and Abu Dhabi National Oil Company. "Middle East & Africa Enhanced Oil Recovery Market, Competition Forecast & Opportunities, 2012 - 2022" report elaborates following aspects of the EOR market in Middle East & Africa:

Middle East & Africa enhanced oil recovery market Size, Share & Forecast

Segmental Analysis – By Onshore vs. Offshore, by Type (Thermal, Miscible Gas, Chemical and Others) and By Country

Changing Market Trends and Emerging Opportunities

Competitive Landscape

WHY YOU SHOULD BUY THIS REPORT?

To gain an in-depth understanding of enhanced oil recovery market in Middle East & Africa

To identify the on-going trends and segment wise anticipated growth in the coming years

To help industry consultants, tire companies and other stakeholders to align their market-centric strategies

To obtain research based business decision and add weight to presentations and marketing material

To gain competitive knowledge of leading players

To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer's specific needs

REPORT METHODOLOGY

The information contained in this report is based on both primary and secondary sources. Primary research included interviews with EOR product manufactures, EOR product manufacturing companies, distributors, retailers and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.

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COMPANIES MENTIONED

1. Schlumberger Limited
2. BP P.L.C.
3. Saudi Aramco
4. Petroleum Development Oman
5. China National Offshore Oil Corporation
6. Linde AG
7. Abu Dhabi National Oil Company

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