

# **Middle East & Africa Completion Equipment & Services Market, By Type (Packers, Sand Control Tools, Liner Hangers, Valves, Others), By Service (Well Planning & Design, Casing & Tubing Running, Cementing Services, Perforating Services, Sand Control Services, Artificial Lift Services, Others), By Application (Onshore, Offshore) By Country, Competition, Forecast & Opportunities, 2020-2030F**

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## **Abstracts**

### Market Overview

The Middle East & Africa Completion Equipment & Services Market was valued at USD 4.75 billion in 2024 and is projected to reach USD 7.03 billion by 2030, growing at a CAGR of 6.60% during the forecast period. Completion equipment and services comprise the tools, technologies, and professional solutions implemented in the final phase of well development, preparing an oil or gas well for production after drilling. This stage includes the installation of specialized hardware to facilitate the safe and efficient extraction of hydrocarbons.

Completion equipment includes casing, tubing, packers, valves, and perforating systems, which are critical for well integrity, pressure isolation, and controlled fluid flow. These tools are tailored to the specific requirements of each reservoir and production strategy. Complementing the hardware, completion services involve activities such as wellbore cleaning, well stimulation (e.g., hydraulic fracturing), testing, and logging—services that are crucial for optimizing well productivity and longevity.

Together, completion equipment and services ensure wells are production-ready, maximize operational efficiency, and maintain regulatory and safety standards throughout the well's lifecycle.

## Key Market Drivers

### Rising Demand for Oil and Gas Production

The escalating demand for oil and gas globally continues to drive the completion equipment and services market in the Middle East and Africa. With abundant reserves and a strategic role in the global energy landscape, countries such as Saudi Arabia, the UAE, and Kuwait are expanding their oil and gas production capabilities. As a result, there is an increasing need for advanced well completion technologies and services to optimize output and efficiency.

The deployment of intelligent well systems, high-performance packers, valves, and modern perforation tools has become integral in meeting production targets and improving reservoir management. Meanwhile, emerging markets such as Nigeria, Angola, and Mozambique are witnessing a surge in upstream investment and exploration activity, further increasing demand for completion solutions tailored to deepwater and high-pressure/high-temperature (HPHT) environments. This growth across both established and emerging hydrocarbon-producing nations is significantly boosting the regional market.

## Key Market Challenges

### Geopolitical Instability and Regulatory Uncertainty

The completion equipment and services market in the Middle East and Africa faces a significant hurdle in the form of geopolitical instability. Numerous countries in the region, including Iraq, Libya, and Yemen, experience recurring conflict and political volatility, which disrupt oil and gas operations and delay project timelines.

Instability impacts equipment logistics, restricts access to well sites, and increases security and insurance costs for service providers. Furthermore, regulatory uncertainty and inconsistent policy frameworks across different nations create challenges in terms of compliance, project planning, and investment risk. These geopolitical and bureaucratic risks hinder the smooth execution of completion services and deter foreign investment, particularly in high-risk or conflict-prone areas.

## Key Market Trends

### Integration of Smart Technologies and Automation

A key trend shaping the Middle East and Africa completion equipment and services market is the increasing adoption of digital technologies and automation. As the energy sector modernizes, operators are embracing intelligent systems that allow real-time monitoring, diagnostics, and remote control of well conditions.

Smart completions, equipped with sensors and advanced downhole monitoring tools, provide continuous data on variables such as pressure, temperature, and flow rates. This enables proactive decision-making, optimized production, and reduced downtime. Integration of data analytics platforms with well operations enhances efficiency, especially in managing multilateral wells and offshore installations.

The shift toward remote operations and automated processes is reducing the need for onsite personnel and minimizing human error, especially in offshore and high-risk environments, thereby transforming the region's approach to well completion and operational reliability.

## Key Market Players

Schlumberger Limited

Halliburton Company

Baker Hughes Company

Weatherford International plc

National Oilwell Varco, Inc.

TechnipFMC plc

Aker Solutions ASA

Saipem S.p.A.

## Report Scope:

In this report, the Middle East & Africa Completion Equipment & Services Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### Middle East & Africa Completion Equipment & Services Market, By Type:

Packers

Sand Control Tools

Liner Hangers

Valves

Others

### Middle East & Africa Completion Equipment & Services Market, By Service:

Well Planning & Design

Casing & Tubing Running

Cementing Services

Perforating Services

Sand Control Services

Artificial Lift Services

Others

### Middle East & Africa Completion Equipment & Services Market, By Application:

Onshore

Offshore

## Middle East & Africa Completion Equipment & Services Market, By Country:

United Arab Emirates

Saudi Arabia

South Africa

Turkey

Qatar

Nigeria

Algeria

Rest of Middle East & Africa

## Competitive Landscape

**Company Profiles:** Detailed analysis of the major companies present in the Middle East & Africa Completion Equipment & Services Market.

## Available Customizations:

Middle East & Africa Completion Equipment & Services Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional market players (up to five).

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