

Methyl Methacrylate Adhesives Market- Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented by Type (Water Base, Solvent Base, Other), By Substrate (Metal, Plastics, Composites), By End User (Automotive and Transportation, Building and Construction, Marine, Wind Energy, General Assembly, and Others), By Region and competition

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Abstracts

Global Methyl Methacrylate Adhesives Market has valued at USD 1.65 billion in 2022 and is anticipated to project robust growth in the forecast period with a CAGR of 6.69% through 2028.

The adhesive industry is a dynamic sector that continuously evolves to meet the ever-changing demands of various industries. Among the many adhesive types available, methyl methacrylate adhesives (MMA adhesives) have emerged as versatile, high-performance solutions with applications spanning construction, automotive, marine, and more. The global construction industry is experiencing a boom, with increasing infrastructure development and commercial and residential construction projects. MMA adhesives play a crucial role in these projects, offering rapid curing and excellent bonding properties for various substrates.

The automotive industry is continually advancing, with a focus on lightweight materials, improved vehicle design, and enhanced safety standards. MMA adhesives are favored for their ability to bond dissimilar materials, contributing to the development of lighter, more fuel-efficient vehicles. MMA adhesives are highly regarded in the marine and

aerospace sectors due to their exceptional strength, durability, and resistance to harsh environmental conditions. As these industries expand, the demand for MMA adhesives grows.

MMA adhesives typically require careful handling due to their potentially hazardous nature. Safety concerns and the need for proper ventilation can pose challenges in some applications. Adhesive manufacturers must adhere to strict environmental regulations, especially in regions with stringent emissions standards. Compliance can impact formulation and production processes.

The market is expected to witness a growing shift towards sustainable and eco-friendly MMA adhesive formulations. As environmental concerns rise, adhesive manufacturers are exploring greener alternatives. Research and development efforts will continue to focus on improving the bonding properties of MMA adhesives, including enhanced durability, flexibility, and resistance to extreme conditions. As the automotive industry continues its shift towards electric vehicles and lightweight materials, MMA adhesives are likely to play a pivotal role in the assembly of battery components and lightweight vehicle structures.

The global methyl methacrylate adhesives market is on a trajectory of steady growth, driven by the burgeoning construction industry, automotive advancements, and expanding applications in sectors like marine and aerospace. MMA adhesives have demonstrated their versatility, high performance, and adaptability to diverse applications, making them indispensable in many industries. To excel in this dynamic market, adhesive manufacturers should prioritize innovation, focusing on sustainability and advanced bonding technologies. As industries seek adhesive solutions that meet evolving safety, environmental, and performance standards, MMA adhesives are well-positioned to continue their essential role in the adhesive industry's growth and evolution.

Key Market Drivers

Growing Advancement in Automotive Industry is Major Factor for Methyl Methacrylate Adhesives Market Growth

The global methyl methacrylate adhesives market is experiencing significant growth, driven primarily by the continuous advancement of the automotive industry. The automotive industry is characterized by a relentless pursuit of innovation. Automakers and suppliers continually strive to improve vehicle performance, safety, efficiency, and

sustainability through technological advancements.

Methyl methacrylate adhesives have emerged as critical components in the automotive manufacturing process. These adhesives offer a unique combination of high strength, durability, and versatility, making them ideal for addressing the evolving needs of the automotive sector.

One of the foremost challenges facing the automotive industry is the need to reduce vehicle weight to improve fuel efficiency and reduce emissions. Methyl methacrylate adhesives play a crucial role in bonding lightweight materials like composites and aluminum, contributing to weight reduction without compromising safety or performance.

Methyl methacrylate adhesives are used for structural bonding in the assembly of various vehicle components, including body panels, roofs, doors, and interior parts. They create strong, durable bonds that enhance structural integrity, crashworthiness, and overall vehicle safety.

Modern consumers demand quiet and comfortable vehicles. Methyl methacrylate adhesives are used to dampen noise, reduce vibrations, and enhance overall ride comfort, contributing to a more pleasant driving experience.

The automotive industry is increasingly focused on sustainability and environmental responsibility. Methyl methacrylate adhesives are formulated to meet eco-friendly standards, with low volatile organic compound (VOC) formulations that minimize emissions during production and use.

The rise of electric vehicles (EVs) and autonomous vehicles presents unique challenges and opportunities. These vehicles often require specialized adhesive solutions to bond components and ensure the reliability of electric powertrains and autonomous systems.

Ongoing research and development efforts in the adhesives industry have led to the creation of advanced methyl methacrylate adhesive formulations. These formulations offer superior bonding strength, flexibility, and resistance to temperature extremes, chemicals, and environmental factors.

As the automotive industry continues to advance, driven by breakthroughs in materials, design, and technology, the demand for methyl methacrylate adhesives is expanding. Manufacturers are recognizing the value of these adhesives in addressing the industry's evolving needs.

The global methyl methacrylate adhesives market is experiencing robust growth, primarily driven by the continuous advancement of the automotive industry. Methyl methacrylate adhesives play a pivotal role in addressing the industry's needs for lightweighting, structural integrity, sustainability, and technological innovation. As automakers and suppliers embrace these adhesive solutions to meet their evolving requirements, the market for methyl methacrylate adhesives is expected to thrive. Manufacturers and suppliers in this market must remain at the forefront of technology and sustainability to meet the ever-changing demands of the automotive industry, ensuring sustained growth and continued relevance in this dynamic and essential sector.

Rising demand from Construction Sector Drives the Demand for Methyl Methacrylate Adhesives Market

The global methyl methacrylate adhesives market is experiencing substantial growth, driven significantly by the rising demand from the construction sector. The construction industry is a dynamic sector that continuously evolves to meet the demands of urbanization, infrastructure development, and the growing global population. Construction projects range from residential buildings and commercial structures to large-scale infrastructure and industrial facilities.

Methyl methacrylate adhesives have gained prominence in the construction sector due to their versatility and high performance. These adhesives offer excellent bonding strength, durability, and resistance to environmental factors, making them ideal for various construction applications.

One of the critical applications of methyl methacrylate adhesives in construction is structural bonding. These adhesives are used to bond various construction materials, including concrete, steel, wood, glass, and composites, creating strong and durable connections that enhance structural integrity.

Methyl methacrylate adhesives are known for their rapid curing properties. This quick cure time reduces construction downtime, allowing for faster project completion and cost savings.

Construction projects often involve working in challenging conditions, such as extreme temperatures and high humidity. Methyl methacrylate adhesives are formulated to perform reliably under these conditions, ensuring the longevity of bonded structures.

Methyl methacrylate adhesives are used in a wide range of construction applications, including the bonding of structural elements, anchoring of rebar and dowels, installation of curtain walls and facades, assembly of prefabricated components, and repair and maintenance of concrete structures.

Sustainability is a central theme in modern construction. Methyl methacrylate adhesives align with sustainable construction practices by offering low VOC (volatile organic compound) formulations that minimize emissions and contribute to environmentally responsible building.

The growing demand for construction projects, including residential, commercial, and infrastructure development, is driving the need for high-performance adhesives like methyl methacrylate adhesives. Construction professionals seek reliable and efficient adhesive solutions to meet the evolving demands of modern construction.

Ongoing research and development efforts in the adhesive industry have led to the creation of advanced methyl methacrylate adhesive formulations. These formulations offer improved bonding strength, flexibility, and resistance to environmental factors, making them even more attractive to the construction sector.

The global methyl methacrylate adhesives market is witnessing robust growth, primarily driven by the rising demand from the construction sector. These versatile and high-performance adhesives have become integral to addressing the industry's needs for structural bonding, rapid curing, and sustainable construction practices. As the construction industry continues to evolve and embrace innovative solutions, the market for methyl methacrylate adhesives is expected to thrive. Manufacturers and suppliers in this market must remain at the forefront of technology and sustainability to meet the evolving demands of the construction industry, ensuring sustained growth and continued relevance in this dynamic and essential sector.

Growing Marine and Aerospace Applications

The global methyl methacrylate adhesives market is experiencing significant growth, largely driven by the increasing demand for these adhesives in marine and aerospace applications. The marine and aerospace industries are two critical sectors that require high-performance materials to meet their stringent demands. Methyl methacrylate adhesives have gained prominence in these industries due to their exceptional properties.

The aerospace industry is characterized by a continuous quest for weight reduction to enhance fuel efficiency and aircraft performance. Methyl methacrylate adhesives are used to bond lightweight materials like composites, aluminum, and titanium, helping reduce the overall weight of aircraft components.

In aerospace applications, structural integrity is of paramount importance. Methyl methacrylate adhesives are utilized for structural bonding, ensuring that critical components are securely joined, withstanding the extreme conditions of flight, including temperature variations and high stress.

Methyl methacrylate adhesives find use in aircraft interiors for bonding cabin components, such as seating, panels, and galley fixtures. These adhesives offer rapid curing, allowing for efficient assembly and reduced downtime during aircraft maintenance.

Marine vessels, including ships and boats, require durable and resilient materials to withstand the harsh marine environment. Methyl methacrylate adhesives are used for bonding components in ship construction, ensuring structural strength and corrosion resistance.

In addition to construction, methyl methacrylate adhesives are valuable in marine vessel repair and maintenance. They provide effective bonding solutions for repairing damaged hulls, decks, and other components, extending the lifespan of marine vessels.

Ongoing research and development efforts in the adhesive industry have led to the creation of advanced methyl methacrylate adhesive formulations. These formulations offer enhanced bonding strength, durability, resistance to extreme temperatures, and the ability to withstand the challenges of marine and aerospace environments.

The growing demand for lightweight materials, durable bonding solutions, and rapid curing adhesives in aerospace and marine applications is driving the need for methyl methacrylate adhesives. These industries seek reliable adhesive solutions to meet the evolving demands of modern aviation and maritime operations.

The global methyl methacrylate adhesives market is experiencing robust growth, primarily driven by the increasing demand for these adhesives in marine and aerospace applications. Methyl methacrylate adhesives have become essential components in these industries, supporting weight reduction, structural bonding, efficient assembly,

and maintenance. As the aerospace and marine sectors continue to advance and embrace innovative solutions, the market for methyl methacrylate adhesives is poised for sustained growth. Manufacturers and suppliers in this market must remain at the forefront of technology and innovation to meet the evolving demands of the aerospace and marine industries, ensuring continued relevance and prosperity in these dynamic and essential sectors.

Key Market Challenges

Safety and Handling

Safety and proper handling practices represent significant obstacles to the growth of the global Methyl Methacrylate Adhesives market. Methyl Methacrylate (MMA) adhesives are prized for their exceptional bonding strength, durability, and versatility in various industries, including construction and automotive. However, they come with inherent safety concerns that can hinder their market expansion.

MMA adhesives often contain volatile compounds that can pose health risks to users. Adequate ventilation and personal protective equipment (PPE) are crucial during application to mitigate these risks, which can deter some potential users. Moreover, MMA adhesives can have a short pot life, requiring precise planning and efficient work processes.

To overcome these challenges and promote market growth, it is imperative for manufacturers to prioritize safety education and training programs for users, emphasizing proper handling, ventilation, and PPE usage. Additionally, advancements in MMA adhesive formulations that reduce health and safety risks can help boost adoption across industries. By addressing safety concerns and enhancing user confidence, the Methyl Methacrylate Adhesives market can realize its full growth potential while ensuring the well-being of those who handle these adhesives.

Environmental Regulations

Environmental regulations pose significant impediments to the growth of the global Methyl Methacrylate (MMA) Adhesives market. MMA adhesives are known for their exceptional bonding strength and versatility, making them valuable in various industries. However, their formulations often contain volatile organic compounds (VOCs) and hazardous chemicals that can have adverse environmental and health effects.

Stringent environmental regulations, driven by concerns over air quality and chemical safety, have necessitated changes in MMA adhesive formulations and manufacturing processes. This compliance effort can be costly, as it often requires extensive research and development to create eco-friendly alternatives. Additionally, the regulatory approval process for new adhesive products can be time-consuming, delaying market entry.

To address these challenges and foster growth in the MMA Adhesives market, manufacturers must invest in sustainable, low-VOC formulations and more environmentally friendly production methods. Collaboration with regulatory bodies and proactive engagement with eco-conscious customers can also help navigate the regulatory landscape. By aligning with evolving environmental standards, the MMA Adhesives market can continue to provide high-performance bonding solutions while minimizing its impact on the environment.

Key Market Trends

Rising Demand from the Wind Energy Industry

The rising demand from the wind energy industry stands as a pivotal trend driving the growth of the global Methyl Methacrylate Adhesives market. The wind energy sector is experiencing robust growth as the world transitions toward renewable energy sources. Methyl Methacrylate Adhesives, known for their exceptional strength, durability, and resistance to environmental factors, have found extensive use in the assembly and bonding of wind turbine components.

Wind turbine blades, in particular, require adhesive solutions that can securely bond composite materials, withstand extreme weather conditions, and ensure long-term structural integrity. Methyl Methacrylate Adhesives have emerged as a preferred choice due to their ability to meet these stringent requirements. Their high load-bearing capacity and resistance to fatigue make them essential for the construction of reliable wind turbines.

As the wind energy industry continues to expand to meet growing global energy needs and environmental goals, the demand for Methyl Methacrylate Adhesives is poised for substantial growth. Companies that specialize in these advanced adhesive solutions are well-positioned to capitalize on this trend and contribute to the development of more efficient and sustainable wind energy infrastructure.

Expansion of MMA Adhesives into New Markets

The expansion of Methyl Methacrylate (MMA) Adhesives into new markets is a pivotal trend propelling the growth of the global Methyl Methacrylate Adhesives market. Traditionally known for their exceptional bonding properties in industries like construction and automotive, MMA adhesives are increasingly finding applications in diverse sectors.

One significant area of expansion is in the aerospace industry, where MMA adhesives are valued for their lightweight and high strength bonding capabilities, contributing to fuel efficiency and structural integrity. Additionally, the renewable energy sector is adopting MMA adhesives for the assembly of wind turbine blades and solar panels, where durability and resistance to harsh environmental conditions are essential.

Furthermore, MMA adhesives are gaining traction in the marine and medical device manufacturing industries due to their ability to withstand saltwater exposure and provide biocompatibility, respectively. This diversification into new markets showcases the adaptability and versatility of MMA adhesives, creating promising growth opportunities in the global market as industries seek reliable and innovative bonding solutions for their evolving needs.

Segmental Insights

Substrate Insights

Based on the substrate, the composite segment emerged as the dominant player in the global market for its Methyl Methacrylate Adhesive (MMA). The prevalence is attributed to the increasing demand for MMA adhesives in the bonding of composite components. These composite components encompass a wide range of applications, such as deflectors, bumpers, roofs, composite tanks, blades, car seats, interior body panel structures, and instrument panels in various vehicles, including trucks, cars, rails, buses, and tanks.

The components made from Sheet Molding Compound (SMC) or Fiber-Reinforced Plastic (FRP), such as front and rear end caps, roofs, rear bumpers, floor panels, and luggage door frames in trucks, can be effectively bonded together using MMA adhesives. This dominance of MMA adhesives in composite applications underscores their efficacy and suitability for the specific bonding requirements of these composite materials.

End User Insights

The automotive and transportation segments are projected to experience rapid growth during the forecast period. This trend can be attributed to the growing adoption of MMA adhesives as a preferred technology for bonding composite materials to both metal surfaces and metal components. Furthermore, numerous prominent manufacturers in the commercial vehicle industry, including companies such as Siemens, Maxitrans, Bombardier, NAIB, Optare, Casalini, Leisure Travel Vans Ltd., Volvo, and Virgin, have initiated the use of structural adhesives for bonding various components.

Regional Insights

The Asia-Pacific region holds a significant share of the global market and is anticipated to experience substantial growth in the foreseeable future. This growth is primarily driven by the thriving transportation, building, and construction sectors in countries such as China, India, Malaysia, Thailand, and Indonesia.

China, known as the world's largest automotive producer, has seen a recent decline of approximately 4.16% in vehicle production and a 6% drop in automotive sales, largely due to decreasing demand for traditional diesel and petrol cars. However, the rising popularity of electric cars is expected to prevent a further decline in the automotive market in China.

In contrast, countries like India, Malaysia, and Indonesia have been witnessing remarkable growth in automotive production. These nations have attracted investments aimed at establishing new manufacturing facilities and increasing production capacities within the automotive sector.

The construction industry is also experiencing rapid expansion in countries such as India, Indonesia, Vietnam, Thailand, and Singapore, primarily driven by the increasing demand for residential construction. With a growing population and individuals migrating for job opportunities, the Asia-Pacific region is poised to seize market opportunities in this sector.

Key Market Players

3M Company

Henkel

Permabond

Huntsman Corporation

The Dow Chemical Company

BASF SE

Kolon Industries

Akzo Nobel N.V.

Evonik Industries AG

Sumitomo Chemical Company Limited

Saudi Methacrylate Company (SAMAC)

Lucite International

Kuraray Group

Mitsubishi Chemical Corporation

Asahi Kasei Corporation

Report Scope:

In this report, the Global Methyl Methacrylate Adhesives Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Methyl Methacrylate Adhesives Market, By Type:

Water Base

Solvent Base

Other

Methyl Methacrylate Adhesives Market, By Substrate:

Metal

Plastics

Composites

Methyl Methacrylate Adhesives Market, By End User:

Automotive and Transportation

Building and Construction

Marine

Wind Energy

General Assembly

Others

Methyl Methacrylate Adhesives Market, By Region:

Asia-Pacific

China

India

Japan

Australia

South Korea

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Methyl Methacrylate Adhesives Market.

Available Customizations:

Global Methyl Methacrylate Adhesives market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Applications
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. IMPACT OF COVID-19 ON GLOBAL METHYL METHACRYLATE ADHESIVES MARKET

5. VOICE OF CUSTOMER

6. GLOBAL METHYL METHACRYLATE ADHESIVES MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value & Volume

6.2. Market Share & Forecast

6.2.1. By Type (Water Base, Solvent Base, Other)

6.2.2. By Substrate (Metal, Plastics, Composites)

6.2.3. By End User (Automotive and Transportation, Building and Construction, Marine, Wind Energy, General Assembly, and Others)

6.2.4. By Region

6.2.5. By Company (2022)

6.3. Market Map

7. ASIA PACIFIC METHYL METHACRYLATE ADHESIVES MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value & Volume

7.2. Market Share & Forecast

7.2.1. By Type

7.2.2. By Substrate

7.2.3. By End User

7.2.4. By Country

7.3. Asia Pacific: Country Analysis

7.3.1. China Methyl Methacrylate Adhesives Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value & Volume

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Type

7.3.1.2.2. By Substrate

7.3.1.2.3. By End User

7.3.2. India Methyl Methacrylate Adhesives Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value & Volume

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Type

7.3.2.2.2. By Substrate

7.3.2.2.3. By End User

7.3.3. Australia Methyl Methacrylate Adhesives Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value & Volume

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Type

7.3.3.2.2. By Substrate

- 7.3.3.2.3. By End User
- 7.3.4. Japan Methyl Methacrylate Adhesives Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value & Volume
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Type
 - 7.3.4.2.2. By Substrate
 - 7.3.4.2.3. By End User
- 7.3.5. South Korea Methyl Methacrylate Adhesives Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value & Volume
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Type
 - 7.3.5.2.2. By Substrate
 - 7.3.5.2.3. By End User

8. EUROPE METHYL METHACRYLATE ADHESIVES MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value & Volume
- 8.2. Market Share & Forecast
 - 8.2.1. By Type
 - 8.2.2. By Substrate
 - 8.2.3. By End User
 - 8.2.4. By Country
- 8.3. Europe: Country Analysis
 - 8.3.1. France Methyl Methacrylate Adhesives Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value & Volume
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Type
 - 8.3.1.2.2. By Substrate
 - 8.3.1.2.3. By End User
 - 8.3.2. Germany Methyl Methacrylate Adhesives Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value & Volume
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Type
 - 8.3.2.2.2. By Substrate

- 8.3.2.2.3. By End User
- 8.3.3. Spain Methyl Methacrylate Adhesives Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value & Volume
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Type
 - 8.3.3.2.2. By Substrate
 - 8.3.3.2.3. By End User
- 8.3.4. Italy Methyl Methacrylate Adhesives Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value & Volume
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Type
 - 8.3.4.2.2. By Substrate
 - 8.3.4.2.3. By End User
- 8.3.5. United Kingdom Methyl Methacrylate Adhesives Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value & Volume
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Type
 - 8.3.5.2.2. By Substrate
 - 8.3.5.2.3. By End User

9. NORTH AMERICA METHYL METHACRYLATE ADHESIVES MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value & Volume
- 9.2. Market Share & Forecast
 - 9.2.1. By Type
 - 9.2.2. By Substrate
 - 9.2.3. By End User
 - 9.2.4. By Country
- 9.3. North America: Country Analysis
 - 9.3.1. United States Methyl Methacrylate Adhesives Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value & Volume
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Type
 - 9.3.1.2.2. By Substrate

- 9.3.1.2.3. By End User
- 9.3.2. Mexico Methyl Methacrylate Adhesives Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value & Volume
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Type
 - 9.3.2.2.2. By Substrate
 - 9.3.2.2.3. By End User
- 9.3.3. Canada Methyl Methacrylate Adhesives Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value & Volume
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Type
 - 9.3.3.2.2. By Substrate
 - 9.3.3.2.3. By End User

10. SOUTH AMERICA METHYL METHACRYLATE ADHESIVES MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value & Volume
- 10.2. Market Share & Forecast
 - 10.2.1. By Type
 - 10.2.2. By Substrate
 - 10.2.3. By End User
 - 10.2.4. By Country
- 10.3. South America: Country Analysis
 - 10.3.1. Brazil Methyl Methacrylate Adhesives Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value & Volume
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Type
 - 10.3.1.2.2. By Substrate
 - 10.3.1.2.3. By End User
 - 10.3.2. Argentina Methyl Methacrylate Adhesives Market Outlook
 - 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value & Volume
 - 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Type
 - 10.3.2.2.2. By Substrate

- 10.3.2.2.3. By End User
- 10.3.3. Colombia Methyl Methacrylate Adhesives Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value & Volume
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Type
 - 10.3.3.2.2. By Substrate
 - 10.3.3.2.3. By End User

11. MIDDLE EAST AND AFRICA METHYL METHACRYLATE ADHESIVES MARKET OUTLOOK

- 11.1. Market Size & Forecast
 - 11.1.1. By Value & Volume
- 11.2. Market Share & Forecast
 - 11.2.1. By Type
 - 11.2.2. By Substrate
 - 11.2.3. By End User
 - 11.2.4. By Country
- 11.3. MEA: Country Analysis
 - 11.3.1. South Africa Methyl Methacrylate Adhesives Market Outlook
 - 11.3.1.1. Market Size & Forecast
 - 11.3.1.1.1. By Value & Volume
 - 11.3.1.2. Market Share & Forecast
 - 11.3.1.2.1. By Type
 - 11.3.1.2.2. By Substrate
 - 11.3.1.2.3. By End User
 - 11.3.2. Saudi Arabia Methyl Methacrylate Adhesives Market Outlook
 - 11.3.2.1. Market Size & Forecast
 - 11.3.2.1.1. By Value & Volume
 - 11.3.2.2. Market Share & Forecast
 - 11.3.2.2.1. By Type
 - 11.3.2.2.2. By Substrate
 - 11.3.2.2.3. By End User
 - 11.3.3. UAE Methyl Methacrylate Adhesives Market Outlook
 - 11.3.3.1. Market Size & Forecast
 - 11.3.3.1.1. By Value & Volume
 - 11.3.3.2. Market Share & Forecast
 - 11.3.3.2.1. By Type

- 11.3.3.2.2. By Substrate
- 11.3.3.2.3. By End User
- 11.3.4. Qatar Methyl Methacrylate Adhesives Market Outlook
 - 11.3.4.1. Market Size & Forecast
 - 11.3.4.1.1. By Value & Volume
 - 11.3.4.2. Market Share & Forecast
 - 11.3.4.2.1. By Type
 - 11.3.4.2.2. By Substrate
 - 11.3.4.2.3. By End User
- 11.3.5. Turkiye Methyl Methacrylate Adhesives Market Outlook
 - 11.3.5.1. Market Size & Forecast
 - 11.3.5.1.1. By Value & Volume
 - 11.3.5.2. Market Share & Forecast
 - 11.3.5.2.1. By Type
 - 11.3.5.2.2. By Substrate
 - 11.3.5.2.3. By End User
- 11.3.6. Egypt Methyl Methacrylate Adhesives Market Outlook
 - 11.3.6.1. Market Size & Forecast
 - 11.3.6.1.1. By Value & Volume
 - 11.3.6.2. Market Share & Forecast
 - 11.3.6.2.1. By Type
 - 11.3.6.2.2. By Substrate
 - 11.3.6.2.3. By End User

12. MARKET DYNAMICS

- 12.1. Drivers
- 12.2. Challenges

13. MARKET TRENDS AND DEVELOPMENTS

- 13.1. Recent Developments
- 13.2. Product Launches
- 13.3. Mergers & Acquisitions

14. GLOBAL METHYL METHACRYLATE ADHESIVES MARKET: SWOT ANALYSIS

15. PRICING ANALYSIS

16. PORTER'S FIVE FORCES ANALYSIS

- 16.1. Competition in the Industry
- 16.2. Potential of New Entrants
- 16.3. Power of Suppliers
- 16.4. Power of Customers
- 16.5. Threat of Substitute Application

17. PESTLE ANALYSIS

18. COMPETITIVE LANDSCAPE

- 18.1. 3M Company
 - 18.1.1. Business Overview
 - 18.1.2. Company Snapshot
 - 18.1.3. Applications & Services
 - 18.1.4. Financials (In case of listed companies)
 - 18.1.5. Recent Developments
 - 18.1.6. SWOT Analysis
- 18.2. Henkel
 - 18.2.1. Business Overview
 - 18.2.2. Company Snapshot
 - 18.2.3. Applications & Services
 - 18.2.4. Financials (In case of listed companies)
 - 18.2.5. Recent Developments
 - 18.2.6. SWOT Analysis
- 18.3. Permabond LLC
 - 18.3.1. Business Overview
 - 18.3.2. Company Snapshot
 - 18.3.3. Applications & Services
 - 18.3.4. Financials (In case of listed companies)
 - 18.3.5. Recent Developments
 - 18.3.6. SWOT Analysis
- 18.4. Huntsman Corporation
 - 18.4.1. Business Overview
 - 18.4.2. Company Snapshot

- 18.4.3. Applications & Services
- 18.4.4. Financials (In case of listed companies)
- 18.4.5. Recent Developments
- 18.4.6. SWOT Analysis
- 18.5. The Dow Chemical Company
 - 18.5.1. Business Overview
 - 18.5.2. Company Snapshot
 - 18.5.3. Applications & Services
 - 18.5.4. Financials (In case of listed companies)
 - 18.5.5. Recent Developments
 - 18.5.6. SWOT Analysis
- 18.6. BASF SE
 - 18.6.1. Business Overview
 - 18.6.2. Company Snapshot
 - 18.6.3. Applications & Services
 - 18.6.4. Financials (In case of listed companies)
 - 18.6.5. Recent Developments
 - 18.6.6. SWOT Analysis
- 18.7. Kolon Industries
 - 18.7.1. Business Overview
 - 18.7.2. Company Snapshot
 - 18.7.3. Applications & Services
 - 18.7.4. Financials (In case of listed companies)
 - 18.7.5. Recent Developments
 - 18.7.6. SWOT Analysis
- 18.8. Akzo Nobel N.V.
 - 18.8.1. Business Overview
 - 18.8.2. Company Snapshot
 - 18.8.3. Applications & Services
 - 18.8.4. Financials (In case of listed companies)
 - 18.8.5. Recent Developments
 - 18.8.6. SWOT Analysis
- 18.9. Evonik Industries AG
 - 18.9.1. Business Overview
 - 18.9.2. Company Snapshot
 - 18.9.3. Applications & Services
 - 18.9.4. Financials (In case of listed companies)
 - 18.9.5. Recent Developments
 - 18.9.6. SWOT Analysis

- 18.10. Sumitomo Chemical Company Limited
 - 18.10.1. Business Overview
 - 18.10.2. Company Snapshot
 - 18.10.3. Applications & Services
 - 18.10.4. Financials (In case of listed companies)
 - 18.10.5. Recent Developments
 - 18.10.6. SWOT Analysis
- 18.11. Saudi Methacrylate Company (SAMAC)
 - 18.11.1. Business Overview
 - 18.11.2. Company Snapshot
 - 18.11.3. Applications & Services
 - 18.11.4. Financials (In case of listed companies)
 - 18.11.5. Recent Developments
 - 18.11.6. SWOT Analysis
- 18.12. Lucite International
 - 18.12.1. Business Overview
 - 18.12.2. Company Snapshot
 - 18.12.3. Applications & Services
 - 18.12.4. Financials (In case of listed companies)
 - 18.12.5. Recent Developments
 - 18.12.6. SWOT Analysis
- 18.13. Kuraray Group
 - 18.13.1. Business Overview
 - 18.13.2. Company Snapshot
 - 18.13.3. Applications & Services
 - 18.13.4. Financials (In case of listed companies)
 - 18.13.5. Recent Developments
 - 18.13.6. SWOT Analysis
- 18.14. Mitsubishi Chemical Corporation
 - 18.14.1. Business Overview
 - 18.14.2. Company Snapshot
 - 18.14.3. Applications & Services
 - 18.14.4. Financials (In case of listed companies)
 - 18.14.5. Recent Developments
 - 18.14.6. SWOT Analysis
- 18.15. Asahi Kasei Corporation
 - 18.15.1. Business Overview
 - 18.15.2. Company Snapshot
 - 18.15.3. Applications & Services

18.15.4. Financials (In case of listed companies)

18.15.5. Recent Developments

18.15.6. SWOT Analysis

19. STRATEGIC RECOMMENDATIONS

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