

# **Metal Furniture Market – Global Industry Size, Share, Trends, Opportunity and Forecast, By Type (Bed, Sofa, Chair, Table, Others), By Sales Channel (Supermarkets/Hypermarkets, Specialty Stores, Online, Others), By Region & Competition, 2020-2030F**

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## **Abstracts**

### **Market Overview**

The Global Metal Furniture Market was valued at USD 154.68 billion in 2024 and is projected to reach USD 185.57 billion by 2030, expanding at a CAGR of 3.13% during the forecast period. This market is witnessing consistent growth owing to increased urbanization, shifting consumer lifestyles, and heightened demand for sturdy, stylish, and low-maintenance furniture solutions. Metal furniture is appreciated for its durability, modern appeal, and adaptability across residential, commercial, and institutional environments. With rising interest in minimalist and industrial aesthetics, consumers are gravitating toward metal furnishings that align with these design preferences. As compact urban living becomes more prevalent, the practicality and sleek form of metal furniture make it an ideal choice for space-efficient interiors.

### **Key Market Drivers**

#### **Urbanization and Rapid Infrastructure Development**

The expansion of urban populations and accelerated infrastructure development are pivotal in driving demand for metal furniture globally. With more people relocating to urban areas for better living and job prospects, there's an increasing need for housing, offices, retail spaces, and public institutions—all of which require functional, space-saving, and durable furniture. In the U.S., metropolitan living continues to rise, with

approximately 86% of the population residing in urban centers as of 2024. Metro areas such as New York-Newark-Jersey City have seen notable population gains, further boosting the market.

Metal furniture's sleek profiles and minimal space requirements make it ideal for modern city environments, especially smaller apartments or multi-use interiors. Additionally, the growing demand for foldable and stackable furnishings reflects a consumer shift toward versatility and practicality, particularly in densely populated urban settings.

## **Key Market Challenges**

### **High Raw Material Costs and Price Volatility**

Fluctuations in raw material prices—particularly for steel and aluminum—pose a substantial challenge to the global metal furniture industry. These materials form the core of metal furniture production, and their prices are subject to global economic shifts, trade regulations, tariffs, and geopolitical instability. Recent disruptions caused by the COVID-19 pandemic and the Russia-Ukraine conflict have led to supply shortages and cost inflation.

Such volatility directly impacts manufacturing costs and profit margins, with small and mid-sized companies bearing the brunt due to limited financial resources for managing price shocks. Additionally, high costs can deter buyers, especially in cost-conscious markets, prompting a shift toward more affordable alternatives like engineered wood or plastic.

## **Key Market Trends**

### **Rising Demand for Modular and Space-Saving Designs**

A leading trend in the metal furniture market is the increasing popularity of modular and compact furniture designs, particularly suited for smaller living spaces in urban areas. Consumers are seeking multi-functional pieces that maximize space without compromising on design or utility. Metal's structural integrity lends itself well to such innovations, enabling the creation of foldable tables, wall-mounted beds, stackable chairs, and expandable shelving units.

These designs not only meet spatial efficiency needs but also align with the growing

preference for contemporary and minimalist home aesthetics. Modular configurations offer consumers the flexibility to personalize their spaces while enjoying the durability and clean lines that metal furniture provides. As urban living spaces continue to shrink, demand for such smart and stylish furniture solutions is expected to rise.

### **Key Market Players**

Inter IKEA Systems B.V.

Ashley Furniture Industries Inc.

Restoration Hardware, Inc.

Williams-Sonoma, Inc.

La-Z-Boy Inc.

Raymours Furniture Company, Inc.

American Signature, Inc.

Oppein Home Group Inc.

Jason Furniture (HangZhou) Co., Ltd

Steelcase Inc.

### **Report Scope:**

In this report, the Global Metal Furniture Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Metal Furniture Market, By Type:

Bed

Sofa

Chair

Table

Others

#### Metal Furniture Market, By Sales Channel:

Supermarkets/Hypermarkets

Specialty Stores

Online

Others

#### Metal Furniture Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

Japan

India

South Korea

Indonesia

South America

Argentina

Colombia

Brazil

Middle East & Africa

South Africa

Saudi Arabia

UAE

Turkey

## **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies presents in the Global Metal Furniture Market.

## **Available Customizations:**

Global Metal Furniture Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following

*Metal Furniture Market – Global Industry Size, Share, Trends, Opportunity and Forecast, By Type (Bed, Sofa, Ch...*

customization options are available for the report:

### **Company Information**

Detailed analysis and profiling of additional market players (up to five).

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