

Medical Imaging Monitor Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Device (Mobile, Desktop, All-in-one), By Panel Size (Under-22.9-inch Panels, 23.0–26.9-inch Panels, Above-42-inch Panels), By Type (Diagnostic Monitors, Surgical Monitors, Clinical Monitors, Others), By Display Color (Monochrome v/s Colored), By Purpose (Doppler, Encoding, Others), By Technology (LED-Backlit LCD, OLED, CCFL-Backlit LCD), By Application (Digital Pathology, Radiology, Endoscope, Mammography, Others) By Modality (X-Ray plain film, CT, MRI, Others), By Resolution (Up to 2 MP, 2.1-4 MP, 4.1-8 MP, Above 8 MP), By Grade (Surgical, Diagnostic), By Region & Competition, 2021-2031F

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Abstracts

The Global Medical Imaging Monitor Market is anticipated to expand from USD 3.45 billion in 2025 to USD 5.47 billion by 2031, reflecting a compound annual growth rate (CAGR) of 7.98%. Also known as diagnostic displays, these specialized screens are crucial for medical professionals to clearly examine and assess images from fields like cardiology and radiology. This market expansion is primarily fueled by the rising worldwide prevalence of chronic illnesses that demand advanced diagnostic tools. For example, the American Cancer Society estimated 2,001,140 new cancer diagnoses in

the United States in 2024, highlighting a persistent need for high-quality imaging equipment. Additionally, an aging global demographic requiring intricate and frequent medical evaluations, coupled with continuous technological improvements in display resolution and accuracy, bolsters this growth.

Conversely, a major hurdle restricting market growth is the ongoing worldwide scarcity of qualified imaging specialists and radiologists. This lack of personnel can limit the optimal use of existing imaging systems, which in turn reduces the need for purchasing and installing new diagnostic monitors.

Market Driver

Innovations in imaging and display technologies act as a major catalyst for the global medical imaging monitor market, significantly improving surgical accuracy and diagnostic potential. Continuous upgrades in screen performance, color precision, and resolution directly elevate the quality of medical image analysis. As an illustration, EIZO Corporation introduced the CuratOR EX3245H in April 2026, a 32-inch 4K UHD medical display featuring a Mini LED backlight with a 1,000,000:1 contrast ratio and over 2,000 local dimming zones tailored for robot-assisted surgeries, microsurgery, and endoscopy. Such technological leaps empower medical staff to view complex anatomical structures with superior sharpness, fostering reliable clinical judgments and driving the need for regular equipment modernization.

The growing necessity for prompt and precise medical diagnoses also propels market growth. Healthcare networks worldwide are emphasizing proactive treatments, which increases the reliance on accurate diagnostic instruments and top-tier image interpretation displays. In June 2025, Vizient Inc. forecasted that over the following decade, advanced imaging volumes will surge by nearly 14%, while standard outpatient imaging will increase by roughly 10%. This continuous rise in diagnostic procedures directly fuels the requirement for sophisticated medical displays. Supporting this momentum, the U.S. Department of Veterans Affairs partnered with the Defense Logistics Agency Troop Support in November 2025 to solicit radiology and imaging systems, proposing a \$6.5 billion investment over ten years, thereby emphasizing a strong dedication to upgrading diagnostic infrastructure.

Market Challenge

A primary obstacle hindering the growth of the global medical imaging monitor market is the ongoing scarcity of qualified imaging experts and radiologists. The successful

application of sophisticated diagnostic screens relies entirely on having competent staff to manage the equipment and correctly analyze detailed medical scans. A lack of such professionals prevents medical centers from managing their necessary imaging workloads, creating workflow delays and prolonging patient diagnoses. Ultimately, these limitations in clinical throughput lead to a corresponding decline in the need for purchasing and upgrading medical imaging displays.

Highlighting this issue, a December 2025 report from HealthManagement.org noted that the United States is currently experiencing a shortage of roughly 1,500 radiologists, with predictions suggesting the gap could widen to 3,100 soon. Because of these personnel shortages, the capacity to execute and review diagnostic scans is restricted by available workforce, despite the rising demand for imaging caused by an aging population and increasing chronic illnesses. This bottleneck limits the growth capabilities of radiology departments, ultimately suppressing the broader market need for crucial supplementary equipment like specialized diagnostic monitors.

Market Trends

The incorporation of artificial intelligence is transforming the function of medical imaging monitors by optimizing clinical workflows and elevating diagnostic performance. By utilizing smart algorithms for patient prioritization, abnormality identification, and image analysis, these technologies significantly boost the precision and productivity of radiologists. Consequently, there is a growing need for displays that can flawlessly present interactive guidance tools and AI-produced graphical overlays. Emphasizing this rapid technological embrace, the FDA's updated roster through December 2025 authorized 1,104 radiology instruments, accounting for 76% of all AI-integrated medical approvals. This shift heavily drives the market toward monitors equipped with superior connectivity and processing capabilities to manage sophisticated AI data.

Furthermore, the rise of remote viewing technologies and telemedicine is impacting the market by dispersing image analysis tasks and creating a need for screens adapted for external settings. This evolution allows specialists to evaluate scans from diverse geographic locations, decreasing the necessity for on-site radiologists. These remote frameworks boost the requirement for dependable, high-resolution monitors that maintain strict visual accuracy across varied systems, facilitating virtual teamwork and off-site patient assessments. Reflecting this widespread adoption of decentralized care in imaging, the December 2025 American Hospital Association's 2026 Environmental Scan reported that telehealth utilization has now reached 75% among hospitals.

Key Market Players

EIZO Corporation

Barco NV

LG Display Co., Ltd.

Sony Group Corporation

Samsung Electronics Co., Ltd.

Koninklijke Philips N.V.

Siemens Healthineers AG

BenQ Medical Technology Corp.

Canon Group

Double Black Imaging Corporation

Report Scope

In this report, the Global Medical Imaging Monitor Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Medical Imaging Monitor Market, By Device

Mobile

Desktop

All-in-one

Medical Imaging Monitor Market, By Panel Size

Under-22.9-inch Panels

23.0-26.9-inch Panels

Above-42-inch Panels

Medical Imaging Monitor Market, By Type

Diagnostic Monitors

Surgical Monitors

Clinical Monitors

Others

Medical Imaging Monitor Market, By Display Color

Monochrome

Colored

Medical Imaging Monitor Market, By Purpose

Doppler

Encoding

Others

Medical Imaging Monitor Market, By Technology

LED-Backlit LCD

OLED

CCFL-Backlit LCD

Medical Imaging Monitor Market, By Application

Digital Pathology

Radiology

Endoscope

Mammography

Others

Medical Imaging Monitor Market, By Modality

X-Ray plain film

CT

MRI

Others

Medical Imaging Monitor Market, By Resolution

Up to 2 MP

2.1-4 MP

4.1-8 MP

Above 8 MP

Medical Imaging Monitor Market, By Grade

Surgical

Diagnostic

Medical Imaging Monitor Market, By Region

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Medical Imaging Monitor Market.

Available Customizations:

Global Medical Imaging Monitor Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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