

Malaysia Tire Market Forecast & Opportunities, 2012 – 2022

https://marketpublishers.com/r/M40933E1947EN.html

Date: August 2017

Pages: 131

Price: US\$ 4,400.00 (Single User License)

ID: M40933E1947EN

Abstracts

Malaysia tire market is expected to reach \$ 2.26 billion by 2022, on the back of growing demand for vehicles, continuing infrastructure development and increasing purchasing power of consumers. In Malaysia, overall vehicle production grew from 1.11 million units in 2012 to 1.16 million units by 2016, and it is expected to increase further in the coming years as well, thereby imparting growth in Malaysia tire market during forecast period.

According to TechSci Research report "Malaysia Tire Market Forecast & Opportunities, 2012 – 2022", few of the major players operating in Malaysia are Michelin Malaysia Sdn. Bhd., Continental Tyre PJ Malaysia Sdn Bhd, Goodyear Rubber Industries Sdn Bhd, Bridgestone Tyre Sales (Malaysia) Sdn. Bhd., Hankook Tire Malaysia Sdn. Bhd., Toyo Tyre Malaysia Sdn Bhd, Friendship Rubber Industry (M) Sdn. Bhd., GT Radial, Sumirubber Malaysia Sdn. Bhd., YHI (MALAYSIA) Sdn. Bhd., etc. "Malaysia Tire Market Forecast & Opportunities, 2012 – 2022" discusses the following aspects of tire market in Malaysia:

Malaysia Tire Market Size, Share & Forecast

Segmental Analysis – By Vehicle Type (Sedan & Hatchback, MPV, SUV, & Window Vans), By Demand Category (OEM Vs. Replacement) and By Radial Vs. Bias

Policy & Regulatory Landscape

Changing Market Trends & Emerging Opportunities

Competitive Landscape & Strategic Recommendations



WHY YOU SHOULD BUY THIS REPORT?

To gain an in-depth understanding of Malaysia tire market

To identify the on-going trends and segment wise anticipated growth in the coming years

To help industry consultants, tire manufacturer, distributors and other stakeholders align their market-centric strategies

To obtain research based business decision and add weight to presentations and marketing material

To gain competitive knowledge of leading market players

To avail 10% customization in the report without any extra charges and get research data or trends added in the report as per the buyer's specific needs

REPORT METHODOLOGY

The information contained in this report is based on both primary and secondary sources. Primary research included interviews with vehicle manufacturers, distributors, retailers and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.



Contents

- 1. PRODUCT OVERVIEW
- 2. RESEARCH METHODOLOGY
- 3. ANALYST VIEW
- 4. MALAYSIA TIRE PRODUCTION OVERVIEW
- 5. MALAYSIA TIRE MARKET OUTLOOK
- 5.1. Market Size & Forecast
 - 5.1.1. By Value & Volume
- 5.2. Market Share & Forecast
- 5.2.1. By Vehicle Type (Passenger Car, Medium & Heavy Commercial Vehicle, Light Commercial Vehicle, Two-Wheeler & Off-The-Road)
 - 5.2.2. By Company
 - 5.2.3. By Company (Tier I, II and III)
 - 5.2.4. By Company (For Radial Tires)
 - 5.2.5. By Company (For Bias Tires)
 - 5.2.6. By Region
 - 5.2.7. By Demand Category (OEM Vs. Replacement)
 - 5.2.8. By Radial Vs. Bias
 - 5.2.9. Online Vs. Offline Sales
- 5.3. Market Attractiveness Index (By Vehicle Type)
- 5.4. Prominent Tire Sizes

6. MALAYSIA RADIAL TIRE MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value & Volume
- 6.2. Market Share & Forecast
 - 6.2.1. By Vehicle Type

7. MALAYSIA BIAS TIRE MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value & Volume



7.2. Market Share & Forecast

7.2.1. By Vehicle Type

8. MALAYSIA PASSENGER CAR (PC) TIRE MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value & Volume
- 8.2. Market Share & Forecast
 - 8.2.1. By Vehicle Type (Sedan & Hatchback, MPV, SUV, & Window Vans)
 - 8.2.2. By Demand Category (OEM Vs. Replacement)
 - 8.2.3. By Radial Vs. Bias
- 8.3. Market Attractiveness Index (By Vehicle Type)

9. MALAYSIA TWO-WHEELER TIRE MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value & Volume
- 9.2. Market Share & Forecast
 - 9.2.1. By Vehicle Type (Mopeds, Scooters, & Motorcycles)
 - 9.2.2. By Demand Category (OEM Vs. Replacement)
 - 9.2.3. By Radial Vs Bias
- 9.3. Market Attractiveness Index (By Vehicle Type)

10. MALAYSIA LIGHT COMMERCIAL VEHICLE (LCV) TIRE MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value & Volume
- 10.2. Market Share & Forecast
 - 10.2.1. By Vehicle Type (Pick Ups Vs. Panel Vans)
 - 10.2.2. By Demand Category (OEM Vs. Replacement)
 - 10.2.3. By Radial Vs Bias
- 10.3. Market Attractiveness Index (By Vehicle Type)

11. MALAYSIA OFF-THE-ROAD (OTR) TIRE MARKET OUTLOOK

- 11.1. Market Size & Forecast
 - 11.1.1. By Value & Volume
- 11.2. Market Share & Forecast
 - 11.2.1. By Vehicle Type



- 11.2.2. By Demand Category (OEM Vs. Replacement)
- 11.2.3. By Radial Vs Bias
- 11.3. Market Attractiveness Index (By Vehicle Type)

12. MALAYSIA MEDIUM & HEAVY COMMERCIAL VEHICLE (M&HCV) TIRE MARKET OUTLOOK

- 12.1. Market Size & Forecast
 - 12.1.1. By Value & Volume
- 12.2. Market Share & Forecast
 - 12.2.1. By Vehicle Type (Trucks, Heavy Trucks, & Buses)
 - 12.2.2. By Demand Category (OEM Vs. Replacement)
 - 12.2.3. By Radial Vs Bias
- 12.3. Market Attractiveness Index (By Vehicle Type)

13. MALAYSIA RETREADING TIRE MARKET OUTLOOK

- 13.1. Market Size & Forecast
 - 13.1.1. By Value & Volume
- 13.2. Market Share & Forecast
 - 13.2.1. By Vehicle Type
 - 13.2.2. Top Retreaders

14. IMPORT-EXPORT ANALYSIS

- 15. SUPPLY CHAIN ANALYSIS
- 16. PRICING AND PRICE POINT ANALYSIS
- 17. MARKET DYNAMICS
- 17.1. Drivers
- 17.2. Challenges

18. MARKET TRENDS & DEVELOPMENTS

- 18.1. Increasing Penetration of Chinese Players
- 18.2. Introduction of EEV Policy
- 18.3. Expanding Retreaded Market



- 18.4. Increasing Online Sales of Tires
- 18.5. Growing Share of Foreign Tire Manufacturers

19. POLICY & REGULATORY LANDSCAPE

20. MALAYSIA ECONOMIC PROFILE

21. COMPETITIVE LANDSCAPE

- 21.1. Michelin Malaysia Sdn. Bhd.
- 21.2. Continental Tyre PJ Malaysia Sdn Bhd
- 21.3. Goodyear Rubber Industries Sdn Bhd
- 21.4. Bridgestone Tyre Sales (Malaysia) Sdn. Bhd.
- 21.5. Hankook Tire Malaysia Sdn. Bhd.
- 21.6. Toyo Tyre Malaysia Sdn Bhd
- 21.7. Friendship Rubber Industry (M) Sdn. Bhd.
- 21.8. GT Radial
- 21.9. Sumirubber Malaysia Sdn. Bhd.
- 21.10. YHI (MALAYSIA) Sdn. Bhd.

22. STRATEGIC RECOMMENDATIONS



List Of Tables

LIST OF TABLES

Table 1: Malaysia Tire Production Capacity, By Company, Plant Location & Establishment Date, By Volume, 2016

Table 2: Malaysia Vehicle Production, Sales & Fleet Size, By Volume, 2012-2016 (Million)

Table 3: Malaysia Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 4: Malaysia Tire Market Size, By Company (Top 5), By Volume, 2016 -2022F (Million Unit)

Table 5: Malaysia Passenger Car Production, Sales & Fleet Size, By Volume, 2012-2016 (Million)

Table 6: Malaysia Passenger Car Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 7: Malaysia Two-Wheeler Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 8: Malaysia Light Commercial Vehicle Production, 2012-2016 (Million)

Table 9: Malaysia Light Commercial Vehicle Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 10: Malaysia Off-The-Road Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 11: Malaysia Medium & Heavy Commercial Vehicle Production, 2012-2016 (Million)

Table 12: Malaysia Medium & Heavy Commercial Vehicle Tire Market Size, By Vehicle Type, By Volume, 2012-2016 & 2022F (Million Unit)

Table 13: Malaysia Retreading Tire Market Top Retreaders

Table 14: Malaysia Tire Imports, By Country, By Value, 2012-2016 (USD Million)

Table 15: Malaysia Tire Exports, By Country, By Value, 2012-2016 (USD Million)

Table 16: Malaysia Tire Market Pricing Analysis, 2016

Table 17: Malaysia Automobile Production, By Vehicle Type, By Volume, 2015-2016 (Unit)

Table 18: Description of Used Tires, By Tariff Codes, 2016



List Of Figures

LIST OF FIGURES

- Figure 1: Malaysia Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F
- Figure 2: Malaysia Tire ASP, 2012-2016 (USD)
- Figure 3: Prominent Factors for Malaysia Tire Market Growth During 2017E-2022F
- Figure 4: Malaysia Tire Market Share, By Vehicle Type, By Volume, 2012-2022F
- Figure 5: Malaysia Tire Market Share, By Company, By Volume, 2016-2022F
- Figure 6: Malaysia Tire Market Share, By Company (Tier I, II and III), By Volume, 2016-2022F
- Figure 7: Malaysia Radial Tire Market Share, By Company, By Volume, 2016-2022F
- Figure 8: Malaysia Bias Tire Market Share, By Company, By Volume, 2016-2022F
- Figure 9: Malaysia Tire Market Share, By Region, By Volume, 2016 & 2022F
- Figure 10: Malaysia Tire Market Share, By Region, By Volume, 2016-2022F
- Figure 11: Malaysia Tire Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2012-2022F
- Figure 12: Malaysia Tire Market Share, By Radial Vs Bias, By Volume, 2016-2022F
- Figure 13: Malaysia Tire Market Share, By Online Vs. Offline, By Volume, 2016-2022F
- Figure 14: Malaysia Tire Market Attractiveness Index, By Vehicle Type, By Volume, 2017-2022F
- Figure 15: Malaysia Radial Tire Market Size, By Volume (Million Unit), 2016-2022F
- Figure 16: Malaysia Radial Tire Market Share, By Vehicle Type, By Volume, 2016-2022F
- Figure 17: Malaysia Bias Tire Market Size, By Volume (Million Unit), 2016-2022F
- Figure 18: Malaysia Bias Tire Market Share, By Vehicle Type, By Volume, 2016-2022F
- Figure 19: Malaysia Passenger Car Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F
- Figure 20: Malaysia Passenger Car Tire ASP, 2012-2016 (USD)
- Figure 21: Malaysia Passenger Car Tire Market Share, By Vehicle Type, By Volume, 2012-2022F
- Figure 22: Malaysia Passenger Car Tire Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2012-2022F
- Figure 23: Malaysia Passenger Car Tire Market Share, By Radial Vs. Bias, By Volume, 2016-2022F
- Figure 24: Malaysia Passenger Car Tire Market Attractiveness Index, By Vehicle Type, By Volume, 2017-2022F
- Figure 25: Malaysia Two-Wheeler Tire Market Size, By Value (USD Billion), By Volume



(Million Unit), 2012-2022F

Figure 26: Malaysia Two-Wheeler Tire Market Share, By Vehicle Type, By Volume, 2012-2022F

Figure 27: Malaysia Two-Wheeler Tire Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2012-2022F

Figure 28: Malaysia Two-Wheeler Tire Market Share, By Radial Vs. Bias, By Volume, 2016-2022F

Figure 29: Malaysia Two-Wheeler Tire Market Attractiveness Index, By Vehicle Type, By Volume, 2017-2022F

Figure 30: Malaysia Light Commercial Vehicle Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F

Figure 31: Malaysia Light Commercial Vehicle Tire ASP, 2012-2016 (USD)

Figure 32: Malaysia Light Commercial Vehicle Tire Market Share, By Vehicle Type, By Volume, 2012-2022F

Figure 33: Malaysia Light Commercial Vehicle Tire Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2012-2022F

Figure 34: Malaysia Light Commercial Vehicle Tire Market Share, By Radial Vs. Bias, By Volume, 2016-2022F

Figure 35: Malaysia Light Commercial Vehicle Tire Market Attractiveness Index, By Vehicle Type, By Volume, 2017-2022F

Figure 36: Malaysia Off-The-Road Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F

Figure 37: Malaysia Off-The-Road Tire Market Share, By Vehicle Type, By Volume, 2012-2022F

Figure 38: Malaysia Off-The-Road Tire Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2012-2022F

Figure 39: Malaysia Two-Wheeler Tire Market Share, By Radial Vs. Bias, By Volume, 2016-2022F

Figure 40: Malaysia Off-The-Road Tire Market Attractiveness Index, By Vehicle Type, By Volume, 2017-2022F

Figure 41: Malaysia Medium & Heavy Commercial Vehicle Tire Market Size, By Value (USD Billion), By Volume (Million Unit), 2012-2022F

Figure 42: Malaysia Medium & Heavy Commercial Tire ASP, 2012-2016 (USD)

Figure 43: Malaysia Medium & Heavy Commercial Vehicle Tire Market Share, By Vehicle Type, By Volume, 2012-2022F

Figure 44: Malaysia Medium & Heavy Commercial Vehicle Tire Market Share, By Demand Category (OEM Vs. Replacement), By Volume, 2012-2022F

Figure 45: Malaysia Medium & Heavy Commercial Vehicle Tire Market Share, By Radial Vs. Bias, By Volume, 2016-2022F



Figure 46: Malaysia Medium & Heavy Commercial Vehicle Tire Market Attractiveness Index, By Vehicle Type, By Volume, 2017-2022F

Figure 47: Malaysia Retreading Tire Market Size, By Value (USD Million), By Volume (Million Unit), 2016-2022F

Figure 48: Malaysia Retreading Tire Market Share, By Vehicle Type, By Volume, 2016-2022F

Figure 49: Malaysia Commercial Vehicle Tire Imports, By Value, FY2012-FY2016 (USD Million)

Figure 50: Malaysia Passenger Car Tire Imports, By Value, FY2012-FY2016 (USD Million)

Figure 51: Malaysia Off-The-Road Tire Imports, By Value, FY2012-FY2016 (USD Million)

Figure 52: Malaysia Two-Wheeler Tire Imports, By Value, FY2012-FY2016 (USD Million)

Figure 53: Malaysia Tire Import Share, By Vehicle Type, By Value, FY2016

Figure 54: Malaysia Off-The-Road Tire Exports, By Value, FY2012-FY2016 (USD Million)

Figure 55: Malaysia Commercial Vehicle Tire Exports, By Value, FY2012-FY2016 (USD Million)

Figure 56: Malaysia Passenger Car Tire Exports, By Value, FY2012-FY2016 (USD Million)

Figure 57: Malaysia Two-Wheeler Tire Exports, By Value, FY2012-FY2016 (USD Million)

Figure 58: Malaysia Tire Export Share, By Vehicle Type, By Value, FY2016

Figure 59: Malaysia Tire Market Supply Chain Model

Figure 60: Malaysia Tire Market Average Selling Price Analysis, 2012-2022F (USD Per Unit)

Figure 61: Malaysia Tire Price Point Analysis, By Price Range, 2016 (USD)

COMPANIES MENTIONED

- 1. Michelin Malaysia Sdn. Bhd.
- 2. Continental Tyre PJ Malaysia Sdn Bhd
- 3. Goodyear Rubber Industries Sdn Bhd
- 4. Bridgestone Tyre Sales (Malaysia) Sdn. Bhd.
- 5. Hankook Tire Malaysia Sdn. Bhd.
- 6. Toyo Tyre Malaysia Sdn Bhd
- 7. Friendship Rubber Industry (M) Sdn. Bhd.
- 8. GT Radial



- 9. Sumirubber Malaysia Sdn. Bhd.
- 10. YHI (MALAYSIA) Sdn. Bhd.



I would like to order

Product name: Malaysia Tire Market Forecast & Opportunities, 2012 – 2022

Product link: https://marketpublishers.com/r/M40933E1947EN.html

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/M40933E1947EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970