

Lymphedema Treatment Instrument Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Type (Legs, Arm), By Application (Family, Hospital, Others) By Region and Competition

<https://marketpublishers.com/r/L2E574BB7BBCEN.html>

Date: October 2023

Pages: 171

Price: US\$ 4,900.00 (Single User License)

ID: L2E574BB7BBCEN

Abstracts

Global Lymphedema Treatment Instrument Market has valued at USD 562.21 million in 2022 and is anticipated to project robust growth in the forecast period with a CAGR of 5.21% through 2028. The Global Lymphedema Treatment Instrument Market has been witnessing significant growth and innovation in recent years, driven by a rising prevalence of lymphedema and an increased awareness of its management and treatment. Lymphedema is a chronic condition characterized by the accumulation of lymphatic fluid, leading to swelling and discomfort in affected limbs or body parts. It can result from various factors, including surgery, cancer treatment, or congenital disorders, making it a widespread health concern. One of the primary drivers of the global lymphedema treatment instrument market is the growing incidence of lymphedema due to an aging population and the rising number of cancer survivors who may develop lymphedema as a consequence of their treatment. As a result, there has been a surge in demand for advanced and effective treatment options, including specialized instruments and devices. Technological advancements in lymphedema treatment instruments have further fueled market growth. Innovations such as pneumatic compression devices, sequential gradient pumps, and advanced compression garments have significantly improved the management and quality of life for lymphedema patients. These instruments help in reducing swelling, improving lymphatic circulation, and alleviating pain and discomfort associated with the condition. Moreover, the market has witnessed increased investments in research and development activities aimed at introducing more sophisticated and user-friendly lymphedema treatment instruments. These efforts are aimed at enhancing patient compliance and comfort, thus driving the

adoption of these devices.

Key Market Drivers

Rising Incidence of Lymphedema

One of the primary factors driving the expansion of the lymphedema treatment instrument market is the escalating incidence of lymphedema across the globe. This condition can be triggered by various factors, including surgery, radiation therapy, cancer treatments, and even genetic predisposition. As healthcare systems become more adept at diagnosing and tracking lymphedema, more cases are being identified and treated, contributing to the growing demand for lymphedema treatment instruments. According to estimates from the World Lymphedema Day Foundation, approximately 140 to 250 million people worldwide suffer from lymphedema, making it a pressing global health concern. One of the primary drivers behind the expanding market for lymphedema treatment instruments is the escalating number of individuals diagnosed with lymphedema.

As healthcare systems improve their ability to diagnose and manage the condition, more cases are being identified and treated. Moreover, the awareness of lymphedema among both healthcare professionals and the general population has grown, leading to earlier diagnosis and intervention. Cancer survivors represent a significant subset of individuals at risk of developing lymphedema due to the effects of cancer treatments. With advancements in cancer diagnosis and treatment, more people are surviving cancer, contributing to the increase in lymphedema cases. Surgery and radiation therapy, while life-saving, can disrupt the lymphatic system and lead to lymphedema, necessitating effective treatment options. The World Lymphedema Day Foundation estimates that millions of people worldwide suffer from lymphedema, highlighting the scale of this health issue. This growing patient population creates a substantial demand for lymphedema treatment instruments, including advanced devices and therapies. These instruments aim to alleviate swelling, improve lymphatic circulation, and enhance the overall quality of life for lymphedema patients.

Increasing Cancer Survivorship Rates

The rising number of cancer survivors is another significant driver of the lymphedema treatment instrument market. Many cancer treatments, such as surgery and radiation therapy, can damage or disrupt the lymphatic system, leading to the development of lymphedema. As cancer detection and treatment continue to improve, more individuals

are surviving their cancer diagnoses. Consequently, the number of patients at risk of developing lymphedema as a result of cancer treatment has grown. This has created a substantial patient pool in need of effective lymphedema management solutions, including advanced treatment instruments. Cancer survivors often face a unique set of challenges beyond their initial diagnosis and treatment. Many cancer treatments, such as surgery and radiation therapy, can disrupt or damage the lymphatic system, which plays a crucial role in fluid balance and immune function. As a result, survivors may develop secondary lymphedema, a condition characterized by persistent swelling in affected limbs or body parts. The risk of lymphedema varies depending on the type of cancer, its stage, and the specific treatments administered.

With an increasing focus on survivorship care, healthcare professionals are placing greater emphasis on the management and prevention of lymphedema in cancer survivors. Patients are educated about the risk factors, early warning signs, and the importance of proactive lymphedema management. This heightened awareness not only benefits patients but also drives the demand for lymphedema treatment instruments designed to effectively manage and alleviate the condition's symptoms. Lymphedema treatment instruments, including pneumatic compression devices, sequential gradient pumps, and specialized compression garments, have become essential components of survivorship care for cancer patients. These advanced instruments help improve lymphatic circulation, reduce swelling, and alleviate discomfort and pain associated with lymphedema, thereby enhancing the overall quality of life for cancer survivors.

Technological Advancements

The continuous evolution of medical technology has ushered in a new era of lymphedema treatment instruments that are more efficient, comfortable, and effective. Advanced devices like pneumatic compression systems and sequential gradient pumps are now widely available, offering patients superior options for managing their condition. These instruments work by promoting lymphatic circulation, reducing swelling, and alleviating the discomfort and pain associated with lymphedema. Patients benefit not only from improved treatment outcomes but also from enhanced comfort and convenience, ultimately driving the adoption of these advanced instruments. Technological advancements have played a pivotal role in propelling the growth of the Global Lymphedema Treatment Instrument Market. Lymphedema, characterized by chronic swelling due to an accumulation of lymphatic fluid, has seen a transformation in its management thanks to innovations in treatment instruments. These technological advancements have made treatment more efficient, comfortable, and effective,

significantly benefiting patients and driving market expansion.

One of the most noteworthy developments in lymphedema treatment instruments is the introduction of pneumatic compression devices (PCDs) and sequential gradient pumps. These devices use controlled air pressure to stimulate lymphatic flow and reduce swelling in affected limbs or body parts. They offer a non-invasive and convenient way to manage lymphedema, giving patients a more accessible and effective option for treatment. The precision and customization of pressure settings in modern PCDs ensure patient comfort and treatment efficacy, ultimately improving treatment outcomes. Another technological innovation that has reshaped the market is the advancement in compression garments. These specialized garments, made from high-quality, breathable materials, provide consistent pressure to the affected area, aiding in reducing swelling and maintaining lymphatic circulation. Modern compression garments are designed for comfort and convenience, with options ranging from socks and stockings to sleeves and gloves, catering to different patient needs. Digital health technologies have also made a significant impact on lymphedema management. Mobile apps and wearable devices help patients monitor their condition and treatment progress, enabling better self-management and adherence to treatment regimens. These technologies provide real-time data and feedback to both patients and healthcare professionals, fostering a collaborative approach to managing lymphedema.

Key Market Challenges

Limited Awareness and Education

A fundamental challenge facing the lymphedema treatment instrument market is the lack of awareness and education, both among healthcare professionals and the general public. Lymphedema remains underdiagnosed and undertreated, largely due to a lack of understanding about its causes, risk factors, and available treatment options. Healthcare providers often receive limited training in lymphedema management, leading to misdiagnosis or inadequate treatment. Moreover, patients themselves may not recognize the early signs of lymphedema, delaying their access to appropriate care and treatment instruments. Healthcare providers, including physicians, nurses, and therapists, may receive minimal training in lymphedema management during their education and professional development. This lack of education can result in misdiagnosis or suboptimal treatment, as healthcare professionals may not recognize the early signs or appropriate interventions for lymphedema. Consequently, patients are at risk of receiving inadequate care or being unaware of potential treatment instruments that could improve their condition.

Moreover, patients themselves may lack awareness about lymphedema and its management. Many individuals do not recognize the symptoms, often dismissing early signs of swelling as temporary or inconsequential. This delayed recognition can lead to a delay in seeking medical help and accessing the appropriate treatment instruments. Patients who are unaware of their condition may miss the critical window for early intervention, potentially allowing lymphedema to progress to a more severe stage. Addressing the limited awareness and education about lymphedema is essential to unlocking the full potential of the treatment instrument market. Healthcare systems, professional organizations, and patient advocacy groups need to prioritize educational initiatives. These efforts should aim to increase awareness among healthcare providers, encouraging them to proactively identify and manage lymphedema, including prescribing treatment instruments when appropriate. Simultaneously, efforts should target raising public awareness about lymphedema, its risk factors, and available treatment options to empower patients to seek timely intervention.

Cost Barriers

The cost of lymphedema treatment instruments can be a significant barrier to access for many patients. Advanced devices such as pneumatic compression systems and sequential gradient pumps can be expensive, and the associated maintenance and consumable costs can further strain patients' finances. Insurance coverage for lymphedema treatment instruments varies widely, with many patients facing out-of-pocket expenses. This cost barrier limits the affordability of these instruments and can discourage patients from seeking or continuing treatment, thus impacting market growth. Advanced lymphedema treatment instruments, such as pneumatic compression devices and sequential gradient pumps, come with a substantial price tag. Additionally, patients need to consider ongoing costs related to maintenance, replacement parts, and consumables like compression garments or pneumatic sleeves. These expenses can accumulate over time, creating a financial burden that some patients may struggle to bear. Insurance coverage for lymphedema treatment instruments varies widely, leaving many patients with significant out-of-pocket expenses. In some cases, insurers may not cover the full cost of these instruments, leaving patients responsible for a substantial portion of the expense. This financial barrier can deter patients from seeking or continuing treatment, even when it is medically necessary.

The absence of comprehensive reimbursement policies for lymphedema treatment instruments in many healthcare systems presents a considerable challenge. Without adequate reimbursement, patients may be reluctant to invest in these devices, and

healthcare providers may be less inclined to prescribe them. As a result, market growth is hampered, and patients may not receive the most effective treatment for their condition. Addressing this challenge by improving reimbursement policies and coverage is essential to overcome this market barrier.

Key Market Trends

Patient-Centric Care

A prominent trend in healthcare, including lymphedema management, is the shift toward patient-centric care. Healthcare providers are increasingly tailoring treatment plans to individual patient needs and preferences, including the use of treatment instruments. Patients are seeking personalized treatment options that align with their lifestyle and comfort. This trend has led to a greater demand for customized compression garments and patient-specific treatment plans. As healthcare systems evolve to prioritize patient-centered care, the lymphedema treatment instrument market is adapting to meet these demands, fostering a more patient-focused approach to lymphedema management. One of the key aspects of patient-centric care in the context of lymphedema treatment is the customization of care plans. Healthcare providers are increasingly recognizing the unique needs of each patient and tailoring treatment plans accordingly. This includes considering factors such as the severity of lymphedema, the patient's lifestyle, and their comfort levels with various treatment options, including treatment instruments.

Patients are seeking personalized treatment solutions that enhance their quality of life while effectively managing their condition. This trend has led to a greater demand for customized compression garments and patient-specific treatment plans that incorporate the use of treatment instruments. For example, patients may prefer specific types of pneumatic compression devices or sequential gradient pumps based on their individual needs and preferences .

Research And Development

Research and development (R&D) efforts are playing a pivotal role in propelling the growth of the Global Lymphedema Treatment Instrument Market. Lymphedema, characterized by persistent swelling due to the accumulation of lymphatic fluid, is a challenging condition that requires effective and innovative treatment options. R&D activities in the field of lymphedema treatment instruments have led to the creation of more advanced, comfortable, and user-friendly devices, significantly benefiting both patients and the market as a whole. One of the primary areas of R&D focus in the

lymphedema treatment instrument market is the development of cutting-edge devices. Manufacturers are continually exploring new technologies and materials to create instruments that are more efficient in managing lymphedema symptoms. For example, pneumatic compression devices (PCDs) and sequential gradient pumps have seen significant improvements in recent years. These devices use controlled air pressure to stimulate lymphatic flow and reduce swelling, and advancements in their design and functionality have led to more precise and customizable treatment options.

Moreover, the research community is dedicated to improving the user experience of lymphedema treatment instruments. User-friendliness and comfort are critical aspects that influence patient compliance and the overall effectiveness of these devices. As a result, manufacturers are investing in ergonomic designs, intuitive interfaces, and customizable settings to ensure that patients have a positive experience when using treatment instruments. In addition to enhancing the instruments themselves, R&D efforts are also focused on integrating digital health technologies into lymphedema management.

Segmental Insights

Type Insights

Based on the Type, the arms segment emerged as the dominant player in the global market for Lymphedema Treatment Instrument in 2022. the dominant player in the global market for Lymphedema Treatment Instruments. This dominance was largely due to the higher prevalence of arm lymphedema, particularly in cases related to breast cancer treatment.

Breast cancer surgeries, which often involve lymph node removal, can increase the risk of lymphedema in the arm. Consequently, treatment instruments designed for arm lymphedema, such as compression sleeves and pneumatic compression devices, were in higher demand. Additionally, these instruments had a well-established track record for effectiveness in reducing arm lymphedema symptoms.

Application Insights

Based on the Application, the hospital segment emerged as the dominant player in the global market for Lymphedema Treatment Instrument in 2022. This is due to the several factors such as medical expertise, advance equipment and treatment of complex cases in hospitals.

Regional Insights

North America emerged as the dominant player in the global Lymphedema Treatment Instrument market in 2022, holding the largest market share. This is on account of several key factors such as advanced healthcare infrastructure, Strong Research and Development Ecosystem and high regulatory acceptance. North America, particularly the United States, has one of the highest healthcare expenditures in the world. This robust healthcare spending often translates into increased investment in advanced medical equipment and treatments, including lymphedema management instruments.

Key Market Players

Tactile Medical

Essity (Bsn Medical GmbH)

3M Company

Cardinal Health

Lohmann & Rauscher GmbH & Co. KG

Airos Medical, Inc.

Avet Pharmaceuticals Inc.

Biocompression Systems

Convatec Inc.

Herantis Pharma Plc

Report Scope:

In this report, the Global Lymphedema Treatment Instrument Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Lymphedema Treatment Instrument Market, By Type:

Legs

Arms

Lymphedema Treatment Instrument Market, By Type of cells:

Family

Hospital

Other

Lymphedema Treatment Instrument Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Lymphedema Treatment Instrument Market.

Available Customizations:

Global Lymphedema Treatment Instrument market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL LYMPHEDEMA TREATMENT INSTRUMENT MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Type (Legs, Arm)
 - 5.2.2. By Application (Family, Hospital, Others)
 - 5.2.3. By Company (2022)
 - 5.2.4. By Region

5.3. Market Map

6. NORTH AMERICA LYMPHEDEMA TREATMENT INSTRUMENT MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Type

6.2.2. By Application

6.2.3. By Country

6.3. North America: Country Analysis

6.3.1. United States Lymphedema Treatment Instrument Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Type

6.3.1.2.2. By Application

6.3.2. Mexico Lymphedema Treatment Instrument Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Type

6.3.2.2.2. By Application

6.3.3. Canada Lymphedema Treatment Instrument Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Type

6.3.3.2.2. By Application

7. EUROPE LYMPHEDEMA TREATMENT INSTRUMENT MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Type

7.2.2. By Application

7.2.3. By Country

7.3. Europe: Country Analysis

7.3.1. France Lymphedema Treatment Instrument Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Type

7.3.1.2.2. By Application

7.3.2. Germany Lymphedema Treatment Instrument Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Type

7.3.2.2.2. By Application

7.3.3. United Kingdom Lymphedema Treatment Instrument Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Type

7.3.3.2.2. By Application

7.3.4. Italy Lymphedema Treatment Instrument Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Type

7.3.4.2.2. By Application

7.3.5. Spain Lymphedema Treatment Instrument Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Type

7.3.5.2.2. By Application

8. ASIA-PACIFIC LYMPHEDEMA TREATMENT INSTRUMENT MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Type

8.2.2. By Application

8.2.3. By Country

8.3. Asia-Pacific: Country Analysis

8.3.1. China Lymphedema Treatment Instrument Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Type

8.3.1.2.2. By Application

8.3.2. India Lymphedema Treatment Instrument Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Type

8.3.2.2.2. By Application

8.3.3. South Korea Lymphedema Treatment Instrument Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Type

8.3.3.2.2. By Application

8.3.4. Japan Lymphedema Treatment Instrument Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

8.3.4.2. Market Share & Forecast

8.3.4.2.1. By Type

8.3.4.2.2. By Application

8.3.5. Australia Lymphedema Treatment Instrument Market Outlook

8.3.5.1. Market Size & Forecast

8.3.5.1.1. By Value

8.3.5.2. Market Share & Forecast

8.3.5.2.1. By Type

8.3.5.2.2. By Application

9. SOUTH AMERICA LYMPHEDEMA TREATMENT INSTRUMENT MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

- 9.2.1. By Type
- 9.2.2. By Application
- 9.2.3. By Country
- 9.3. South America: Country Analysis
 - 9.3.1. Brazil Lymphedema Treatment Instrument Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Type
 - 9.3.1.2.2. By Application
 - 9.3.2. Argentina Lymphedema Treatment Instrument Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Type
 - 9.3.2.2.2. By Application
 - 9.3.3. Colombia Lymphedema Treatment Instrument Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Type
 - 9.3.3.2.2. By Application

10. MIDDLE EAST AND AFRICA LYMPHEDEMA TREATMENT INSTRUMENT MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Type
 - 10.2.2. By Application
 - 10.2.3. By Country
- 10.3. MEA: Country Analysis
 - 10.3.1. South Africa Lymphedema Treatment Instrument Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Type
 - 10.3.1.2.2. By Application

10.3.2. Saudi Arabia Lymphedema Treatment Instrument Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Type

10.3.2.2.2. By Application

10.3.3. UAE Lymphedema Treatment Instrument Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Type

10.3.3.2.2. By Application

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

12.1. Recent Developments

12.2. Product Launches

12.3. Mergers & Acquisitions

13. PESTLE ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

14.1. Competition in the Industry

14.2. Potential of New Entrants

14.3. Power of Suppliers

14.4. Power of Customers

14.5. Threat of Substitute Product

15. COMPETITIVE LANDSCAPE

15.1. Business Overview

15.2. Company Snapshot

15.3. Products & Services

15.4. Financials (In case of listed companies)

15.5. Recent Developments

15.6. SWOT Analysis

15.6.1. Tactile Medical

15.6.2. Essity (Bsn Medical Gmbh)

15.6.3. 3M Company

15.6.4. Cardinal Health

15.6.5. Lohmann & Rauscher Gmbh & Co. Kg

15.6.6. Airos Medical, Inc.

15.6.7. Avet Pharmaceuticals Inc.

15.6.8. Biocompression Systems

15.6.9. Convatec Inc.

15.6.10. Herantis Pharma Plc

Strategic Recommendations

I would like to order

Product name: Lymphedema Treatment Instrument Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Type (Legs, Arm), By Application (Family, Hospital, Others) By Region and Competition

Product link: <https://marketpublishers.com/r/L2E574BB7BBCEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L2E574BB7BBCEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970