

# **Loader Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented, By Loader Type (Skid Steer, Backhoe, Wheeled, Crawler/Track, Mini Loaders), By Payload Capacity (3-5 tons, 6-10 tons, 11-15 tons, 15 tons and above), By Application (Mining, Construction, Waste Management, Others), By Region, By Competition, 2020-2030F**

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## **Abstracts**

Global Loader Market was valued at USD 30.59 billion in 2024 and is expected to reach USD 47.77 billion by 2030 with a CAGR of 7.55% during the forecast period. The Loader Market encompasses the global industry focused on the production, distribution, and utilization of loaders, which are versatile heavy machinery designed for material handling in various applications such as construction, mining, agriculture, and landscaping. Loaders, which include wheel loaders, skid steer loaders, backhoe loaders, and track loaders, are equipped with powerful hydraulic systems and durable buckets or attachments to move, lift, and transport bulk materials like soil, gravel, sand, and debris. This market is driven by rapid urbanization, industrialization, and increasing infrastructure development, as loaders are indispensable in projects ranging from road construction to large-scale mining operations. Additionally, the adoption of advanced technologies, such as telematics, automation, and fuel-efficient systems, has transformed loaders into smarter, more efficient machines that enhance productivity and operational efficiency. Environmental regulations promoting the use of low-emission equipment and the integration of electric and hybrid powertrains are further shaping the market. Key players in the loader market focus on innovation, reliability, and customization to meet the diverse needs of end-users. As industries worldwide seek robust and versatile equipment to support large-scale operations, the loader market continues to expand, offering significant growth opportunities across developed and

emerging economies.

## Key Market Drivers

### Rising Construction and Infrastructure Development Activities

The global loader market is experiencing substantial growth driven by the increasing pace of construction and infrastructure development worldwide. The surge in urbanization, population growth, and industrial expansion has created a significant demand for efficient earthmoving and material handling equipment, with loaders being a critical component. Governments and private sectors are heavily investing in infrastructure projects, such as roads, highways, airports, and commercial spaces, fueling the need for versatile and robust equipment like loaders. The adaptability of loaders to perform various tasks, including digging, lifting, and transporting materials, makes them indispensable in these large-scale projects. Moreover, the ongoing development of smart cities and sustainable infrastructure further boosts the adoption of loaders equipped with advanced technology. Emerging economies in regions like Asia Pacific and Africa are particularly witnessing a sharp increase in construction activities, driven by government initiatives to improve public infrastructure. Technological advancements, such as automated and hybrid loaders, are enhancing operational efficiency, safety, and precision, catering to the evolving needs of modern construction sites. Additionally, rental services are gaining traction, allowing smaller contractors to access high-performance loaders without significant capital investment, further propelling market growth. The global construction industry was valued at approximately USD 12 trillion in 2023 and is projected to grow at a compound annual growth rate (CAGR) of 6.5% from 2024 to 2030, reaching nearly USD 20 trillion by 2030.

### Technological Advancements and Automation in Loaders

The loader market is witnessing transformative growth due to the integration of advanced technologies and automation. The shift toward digitized construction equipment has led to the development of intelligent loaders equipped with features such as GPS tracking, telematics, IoT integration, and autonomous operation. These innovations significantly improve efficiency, reduce downtime, and enhance safety on job sites, making them highly desirable in modern construction and industrial applications. Autonomous loaders, which leverage AI and machine learning, are becoming increasingly popular for their ability to perform repetitive tasks with precision, even in hazardous or remote environments, reducing the dependency on human operators. Hybrid and electric loaders are also gaining traction as industries adopt eco-

friendly practices to meet stringent environmental regulations and reduce carbon emissions. These loaders offer reduced operational costs, lower noise levels, and improved energy efficiency compared to their diesel counterparts. Furthermore, advancements in materials and design, such as the use of lightweight components and ergonomic cabins, are improving the durability, performance, and operator comfort of loaders. The rise of digital platforms for real-time equipment monitoring and predictive maintenance is another driving force, enabling proactive management and ensuring optimal performance. These technological strides are reshaping the loader market, creating new opportunities for innovation and growth.

### Growth of the Mining and Agriculture Sectors

The expansion of the mining and agriculture industries globally has significantly boosted the demand for loaders, which are essential for material handling, excavation, and transportation tasks. In mining, the rising demand for minerals and resources, driven by industrialization and renewable energy development, necessitates the use of efficient and durable equipment like loaders. These machines are crucial for transporting ores, removing overburden, and maintaining productivity in harsh mining environments. Advanced loaders designed for mining applications offer high load-bearing capacity, enhanced durability, and low operating costs, meeting the specific needs of the industry. Similarly, the agricultural sector's growth, fueled by increasing food demand and the adoption of mechanized farming practices, is driving loader adoption for activities like soil preparation, material transportation, and crop handling. Compact and multipurpose loaders are particularly gaining popularity among farmers due to their versatility and ability to operate in confined spaces. Government subsidies and programs promoting farm mechanization, especially in developing regions, further accelerate loader adoption. The increasing focus on sustainability has also led to the development of loaders that minimize environmental impact while maximizing efficiency, making them indispensable in both mining and agriculture sectors. The global mining market was valued at approximately USD 1.6 trillion in 2023 and is expected to grow at a compound annual growth rate (CAGR) of 5% from 2024 to 2030, reaching USD 2.3 trillion by 2030.

### Key Market Challenges

#### High Initial Costs and Maintenance Expenses

The loader market faces a significant challenge in the form of high initial investment and ongoing maintenance costs, which deter potential buyers, particularly in emerging markets. Loaders are highly specialized pieces of equipment designed to handle heavy

loads, excavation, and other demanding tasks, necessitating advanced engineering and robust materials. Consequently, their production involves substantial manufacturing costs, which are passed on to buyers, making loaders a costly acquisition for small and medium-sized enterprises (SMEs) and independent contractors. Moreover, the complexity of loaders demands routine maintenance and servicing, further increasing operational expenses. Specialized components such as hydraulics, engines, and control systems require regular checks, and replacement parts are often expensive and not readily available in remote or underdeveloped regions. Additionally, the labor costs associated with skilled technicians required to maintain loaders further compound the financial burden. This challenge is exacerbated in emerging economies where the construction and agriculture industries—key users of loaders—often operate on tight budgets. The high costs can delay the adoption of loaders, especially when alternative, less-efficient solutions like manual labor or basic machinery are available at a lower price point. To address this challenge, manufacturers need to explore cost-effective production techniques, offer flexible financing options, and provide comprehensive service packages that reduce the financial strain on buyers.

### Environmental Regulations and Transition to Sustainable Solutions

Stricter environmental regulations and the global push toward sustainable construction practices present another critical challenge for the loader market. With governments worldwide tightening emissions standards to curb the environmental impact of construction machinery, manufacturers are under pressure to innovate and produce environmentally friendly loaders. Traditional diesel-powered loaders, which dominate the market, are significant contributors to greenhouse gas emissions and air pollution, making them increasingly scrutinized. Transitioning to cleaner alternatives, such as electric or hybrid loaders, requires substantial investments in research, development, and reengineering of production lines, which increases costs for manufacturers. Additionally, the current limitations of battery technology, including shorter operational durations, high costs, and inadequate charging infrastructure, hinder the widespread adoption of electric loaders. These challenges are particularly pronounced in regions where regulatory compliance adds complexity and costs, especially for small operators. Furthermore, the shift toward sustainable solutions demands that manufacturers educate their customers about the long-term benefits of eco-friendly loaders, which can be overshadowed by their higher upfront costs. To overcome this challenge, the industry must focus on advancing battery technology, building a supportive infrastructure, and leveraging government incentives to promote sustainable practices. Developing cost-effective and high-performance loaders that comply with environmental standards will be crucial for navigating this transition successfully.

## Key Market Trends

### Integration of Advanced Automation and Telematics

The integration of advanced automation and telematics technologies is transforming the loader market, enabling greater operational efficiency, safety, and data-driven decision-making. Automated loaders equipped with features such as GPS, sensors, and AI-powered systems are increasingly being adopted for their ability to perform tasks with precision and minimal human intervention. These technologies enhance productivity by reducing downtime, optimizing fuel consumption, and minimizing operator errors. Telematics solutions, which provide real-time data on equipment performance, location, and maintenance requirements, are becoming a standard offering in modern loaders. This data-driven approach allows fleet managers to monitor and manage multiple loaders remotely, improving overall project efficiency and reducing operational costs. Furthermore, autonomous loaders, which can navigate and operate without human input, are being deployed in challenging environments such as mining sites and large-scale infrastructure projects, where safety and efficiency are paramount. The integration of IoT (Internet of Things) and cloud-based platforms in loaders is further enabling predictive maintenance and remote diagnostics, ensuring that equipment operates at peak performance. As the construction and mining industries continue to embrace digital transformation, the adoption of automation and telematics in loaders is set to revolutionize the market, creating new growth opportunities for manufacturers and technology providers.

### Rising Demand for Compact Loaders in Urban Construction

The growing trend of urbanization and the expansion of smart cities are driving the demand for compact loaders in the loader market. Compact loaders are increasingly preferred for urban construction projects due to their small size, agility, and versatility in navigating tight spaces and confined job sites. These loaders are ideal for tasks such as material handling, landscaping, and road maintenance in densely populated areas where larger equipment may not be practical. The rising adoption of compact loaders is further fueled by advancements in attachments and quick coupler systems, allowing these machines to perform a wide range of tasks with ease. Additionally, compact loaders are increasingly being integrated with electric and hybrid powertrains to meet the growing demand for eco-friendly construction equipment. Their lower operational costs, reduced noise levels, and compliance with stringent emission regulations make them particularly suitable for urban environments. The increasing number of residential



and commercial construction projects, along with government investments in infrastructure development, is driving the adoption of compact loaders. As urban areas continue to expand and prioritize sustainable construction practices, the demand for compact loaders is expected to witness sustained growth, solidifying their position as a critical segment in the loader market.

## Segmental Insights

### Loader Type Insights

The Skid Steer segment held the largest Market share in 2024. The Skid Steer segment within the Loader Market is experiencing robust growth, driven by its versatility, compact size, and efficiency in a wide range of construction, landscaping, and agricultural applications. These machines have become essential in urban construction projects where space constraints demand compact equipment capable of high maneuverability. Skid steer loaders are particularly popular for their ability to perform diverse tasks such as digging, grading, and material handling, which is further enhanced by the availability of various attachments like augers, trenchers, and pallet forks. The growing trend of mechanization in construction and agriculture, particularly in emerging economies, has significantly boosted the demand for skid steer loaders. Advancements in technology, such as improved hydraulic systems, telematics integration, and fuel-efficient engines, have enhanced the performance, durability, and operational efficiency of these machines, making them an attractive investment for contractors and operators. Furthermore, the rising emphasis on sustainable construction practices has led to the development of electric and hybrid skid steer loaders, addressing the need for low-emission, eco-friendly equipment. The increased adoption of skid steer loaders is also supported by their cost-effectiveness and ease of maintenance, which are critical factors for small and medium-sized enterprises. Government infrastructure initiatives and urbanization projects worldwide have further accelerated the demand, particularly in sectors like road construction, real estate, and public utilities. Additionally, the rising popularity of rental services for construction equipment has made skid steer loaders accessible to a broader range of users, driving market penetration. The skid steer loader segment's adaptability to various terrains and conditions, combined with its growing use in niche applications such as snow removal and waste management, underscores its expanding market potential. This segment is poised for continued growth, supported by ongoing technological advancements and the rising demand for efficient, multi-functional construction equipment.

## Regional Insights

North America region held the largest market share in 2024. The loader market in North America is experiencing robust growth, driven by several key factors that highlight the increasing demand for advanced construction and material handling equipment. The ongoing expansion of the construction sector, fueled by significant investments in infrastructure development, urbanization, and residential housing projects, is a primary driver. Government-backed initiatives, such as funding for roads, bridges, and public utilities under programs like the U.S. Infrastructure Investment and Jobs Act, have created a substantial demand for loaders capable of handling diverse tasks with efficiency and precision. Moreover, the increasing focus on automation and the integration of advanced technologies, including telematics, IoT-enabled equipment, and GPS-based systems, is reshaping the landscape, as loaders equipped with these features enhance productivity, reduce operational costs, and improve safety. The growing adoption of compact and skid-steer loaders in urban construction projects further propels market growth, driven by their versatility, ease of operation, and ability to perform in confined spaces. Additionally, the region's mining and agricultural activities contribute significantly to the demand for heavy-duty loaders, as these sectors rely on robust and reliable equipment for material handling and excavation tasks. Environmental regulations encouraging the adoption of low-emission and energy-efficient machinery have also spurred innovation, leading to the development of electric and hybrid loaders. These machines align with the increasing emphasis on sustainability in North America, further boosting their adoption. Additionally, the presence of well-established manufacturers and a robust dealer network ensures the availability of technologically advanced loaders and comprehensive after-sales support, fostering customer confidence. With continued investments in infrastructure and advancements in loader technologies, the North American loader market is poised for sustained growth, offering significant opportunities for industry stakeholders.

### Key Market Players

John Deere

Hitachi, Ltd

Doosan Corporation

Caterpillar Inc.

Atlas Copco AB

AB Volvo

Liebherr-International AG

KOMATSU Ltd

Sandvik AB

### Report Scope:

In this report, the Global Loader Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### Loader Market, By Loader Type:

Skid Steer

Backhoe

Wheeled

Crawler/Track

Mini Loaders

#### Loader Market, By Payload Capacity:

3-5 tons

6-10 tons

11-15 tons

15 tons and above

#### Loader Market, By Application:



Mining

Construction

Waste Management

Others

Loader Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Turkey

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Loader Market.

## Available Customizations:

Global Loader Market report with the given Market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

## Company Information

Detailed analysis and profiling of additional Market players (up to five).

## Contents

### 1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
  - 1.2.1. Markets Covered
  - 1.2.2. Years Considered for Study
- 1.3. Key Market Segmentations

### 2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
  - 2.5.1. Secondary Research
  - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
  - 2.6.1. The Bottom-Up Approach
  - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
  - 2.8.1. Data Triangulation & Validation

### 3. EXECUTIVE SUMMARY

### 4. VOICE OF CUSTOMER

### 5. GLOBAL LOADER MARKET OUTLOOK

- 5.1. Market Size & Forecast
  - 5.1.1. By Value
- 5.2. Market Share & Forecast
  - 5.2.1. By Loader Type (Skid Steer, Backhoe, Wheeled, Crawler/Track, Mini Loaders)
  - 5.2.2. By Payload Capacity (3-5 tons, 6-10 tons, 11-15 tons, 15 tons and above)
  - 5.2.3. By Application (Mining, Construction, Waste Management, Others))
  - 5.2.4. By Region

5.3. By Company (2024)

5.4. Market Map

## **6. NORTH AMERICA LOADER MARKET OUTLOOK**

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Loader Type

6.2.2. By Payload Capacity

6.2.3. By Application

6.2.4. By Country

6.3. North America: Country Analysis

6.3.1. United States Loader Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Loader Type

6.3.1.2.2. By Payload Capacity

6.3.1.2.3. By Application

6.3.2. Canada Loader Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Loader Type

6.3.2.2.2. By Payload Capacity

6.3.2.2.3. By Application

6.3.3. Mexico Loader Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Loader Type

6.3.3.2.2. By Payload Capacity

6.3.3.2.3. By Application

## **7. EUROPE LOADER MARKET OUTLOOK**

7.1. Market Size & Forecast

7.1.1. By Value

## 7.2. Market Share & Forecast

### 7.2.1. By Loader Type

### 7.2.2. By Payload Capacity

### 7.2.3. By Application

### 7.2.4. By Country

## 7.3. Europe: Country Analysis

### 7.3.1. Germany Loader Market Outlook

#### 7.3.1.1. Market Size & Forecast

##### 7.3.1.1.1. By Value

#### 7.3.1.2. Market Share & Forecast

##### 7.3.1.2.1. By Loader Type

##### 7.3.1.2.2. By Payload Capacity

##### 7.3.1.2.3. By Application

### 7.3.2. United Kingdom Loader Market Outlook

#### 7.3.2.1. Market Size & Forecast

##### 7.3.2.1.1. By Value

#### 7.3.2.2. Market Share & Forecast

##### 7.3.2.2.1. By Loader Type

##### 7.3.2.2.2. By Payload Capacity

##### 7.3.2.2.3. By Application

### 7.3.3. Italy Loader Market Outlook

#### 7.3.3.1. Market Size & Forecast

##### 7.3.3.1.1. By Value

#### 7.3.3.2. Market Share & Forecast

##### 7.3.3.2.1. By Loader Type

##### 7.3.3.2.2. By Payload Capacity

##### 7.3.3.2.3. By Application

### 7.3.4. France Loader Market Outlook

#### 7.3.4.1. Market Size & Forecast

##### 7.3.4.1.1. By Value

#### 7.3.4.2. Market Share & Forecast

##### 7.3.4.2.1. By Loader Type

##### 7.3.4.2.2. By Payload Capacity

##### 7.3.4.2.3. By Application

### 7.3.5. Spain Loader Market Outlook

#### 7.3.5.1. Market Size & Forecast

##### 7.3.5.1.1. By Value

#### 7.3.5.2. Market Share & Forecast

##### 7.3.5.2.1. By Loader Type

7.3.5.2.2. By Payload Capacity

7.3.5.2.3. By Application

## **8. ASIA-PACIFIC LOADER MARKET OUTLOOK**

### **8.1. Market Size & Forecast**

#### **8.1.1. By Value**

### **8.2. Market Share & Forecast**

#### **8.2.1. By Loader Type**

#### **8.2.2. By Payload Capacity**

#### **8.2.3. By Application**

#### **8.2.4. By Country**

### **8.3. Asia-Pacific: Country Analysis**

#### **8.3.1. China Loader Market Outlook**

##### **8.3.1.1. Market Size & Forecast**

###### **8.3.1.1.1. By Value**

##### **8.3.1.2. Market Share & Forecast**

###### **8.3.1.2.1. By Loader Type**

###### **8.3.1.2.2. By Payload Capacity**

###### **8.3.1.2.3. By Application**

#### **8.3.2. India Loader Market Outlook**

##### **8.3.2.1. Market Size & Forecast**

###### **8.3.2.1.1. By Value**

##### **8.3.2.2. Market Share & Forecast**

###### **8.3.2.2.1. By Loader Type**

###### **8.3.2.2.2. By Payload Capacity**

###### **8.3.2.2.3. By Application**

#### **8.3.3. Japan Loader Market Outlook**

##### **8.3.3.1. Market Size & Forecast**

###### **8.3.3.1.1. By Value**

##### **8.3.3.2. Market Share & Forecast**

###### **8.3.3.2.1. By Loader Type**

###### **8.3.3.2.2. By Payload Capacity**

###### **8.3.3.2.3. By Application**

#### **8.3.4. South Korea Loader Market Outlook**

##### **8.3.4.1. Market Size & Forecast**

###### **8.3.4.1.1. By Value**

##### **8.3.4.2. Market Share & Forecast**

###### **8.3.4.2.1. By Loader Type**



- 8.3.4.2.2. By Payload Capacity
- 8.3.4.2.3. By Application
- 8.3.5. Australia Loader Market Outlook
  - 8.3.5.1. Market Size & Forecast
    - 8.3.5.1.1. By Value
  - 8.3.5.2. Market Share & Forecast
    - 8.3.5.2.1. By Loader Type
    - 8.3.5.2.2. By Payload Capacity
    - 8.3.5.2.3. By Application

## **9. SOUTH AMERICA LOADER MARKET OUTLOOK**

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
- 9.2. Market Share & Forecast
  - 9.2.1. By Loader Type
  - 9.2.2. By Payload Capacity
  - 9.2.3. By Application
  - 9.2.4. By Country
- 9.3. South America: Country Analysis
  - 9.3.1. Brazil Loader Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Loader Type
      - 9.3.1.2.2. By Payload Capacity
      - 9.3.1.2.3. By Application
  - 9.3.2. Argentina Loader Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Value
    - 9.3.2.2. Market Share & Forecast
      - 9.3.2.2.1. By Loader Type
      - 9.3.2.2.2. By Payload Capacity
      - 9.3.2.2.3. By Application
  - 9.3.3. Colombia Loader Market Outlook
    - 9.3.3.1. Market Size & Forecast
      - 9.3.3.1.1. By Value
    - 9.3.3.2. Market Share & Forecast
      - 9.3.3.2.1. By Loader Type

9.3.3.2.2. By Payload Capacity

9.3.3.2.3. By Application

## **10. MIDDLE EAST AND AFRICA LOADER MARKET OUTLOOK**

### **10.1. Market Size & Forecast**

#### **10.1.1. By Value**

### **10.2. Market Share & Forecast**

#### **10.2.1. By Loader Type**

#### **10.2.2. By Payload Capacity**

#### **10.2.3. By Application**

#### **10.2.4. By Country**

### **10.3. Middle East and Africa: Country Analysis**

#### **10.3.1. South Africa Loader Market Outlook**

##### **10.3.1.1. Market Size & Forecast**

###### **10.3.1.1.1. By Value**

##### **10.3.1.2. Market Share & Forecast**

###### **10.3.1.2.1. By Loader Type**

###### **10.3.1.2.2. By Payload Capacity**

###### **10.3.1.2.3. By Application**

#### **10.3.2. Saudi Arabia Loader Market Outlook**

##### **10.3.2.1. Market Size & Forecast**

###### **10.3.2.1.1. By Value**

##### **10.3.2.2. Market Share & Forecast**

###### **10.3.2.2.1. By Loader Type**

###### **10.3.2.2.2. By Payload Capacity**

###### **10.3.2.2.3. By Application**

#### **10.3.3. UAE Loader Market Outlook**

##### **10.3.3.1. Market Size & Forecast**

###### **10.3.3.1.1. By Value**

##### **10.3.3.2. Market Share & Forecast**

###### **10.3.3.2.1. By Loader Type**

###### **10.3.3.2.2. By Payload Capacity**

###### **10.3.3.2.3. By Application**

#### **10.3.4. Kuwait Loader Market Outlook**

##### **10.3.4.1. Market Size & Forecast**

###### **10.3.4.1.1. By Value**

##### **10.3.4.2. Market Share & Forecast**

###### **10.3.4.2.1. By Loader Type**

- 10.3.4.2.2. By Payload Capacity
- 10.3.4.2.3. By Application
- 10.3.5. Turkey Loader Market Outlook
  - 10.3.5.1. Market Size & Forecast
    - 10.3.5.1.1. By Value
  - 10.3.5.2. Market Share & Forecast
    - 10.3.5.2.1. By Loader Type
    - 10.3.5.2.2. By Payload Capacity
    - 10.3.5.2.3. By Application

## **11. MARKET DYNAMICS**

- 11.1. Drivers
- 11.2. Challenges

## **12. MARKET TRENDS & DEVELOPMENTS**

## **13. COMPANY PROFILES**

- 13.1. John Deere
  - 13.1.1. Business Overview
  - 13.1.2. Key Revenue and Financials
  - 13.1.3. Recent Developments
  - 13.1.4. Key Personnel/Key Contact Person
  - 13.1.5. Key Product/Services Offered
- 13.2. Hitachi, Ltd.
  - 13.2.1. Business Overview
  - 13.2.2. Key Revenue and Financials
  - 13.2.3. Recent Developments
  - 13.2.4. Key Personnel/Key Contact Person
  - 13.2.5. Key Product/Services Offered
- 13.3. Doosan Corporation
  - 13.3.1. Business Overview
  - 13.3.2. Key Revenue and Financials
  - 13.3.3. Recent Developments
  - 13.3.4. Key Personnel/Key Contact Person
  - 13.3.5. Key Product/Services Offered
- 13.4. Caterpillar Inc.
  - 13.4.1. Business Overview

- 13.4.2. Key Revenue and Financials
- 13.4.3. Recent Developments
- 13.4.4. Key Personnel/Key Contact Person
- 13.4.5. Key Product/Services Offered
- 13.5. Atlas Copco AB
  - 13.5.1. Business Overview
  - 13.5.2. Key Revenue and Financials
  - 13.5.3. Recent Developments
  - 13.5.4. Key Personnel/Key Contact Person
  - 13.5.5. Key Product/Services Offered
- 13.6. AB Volvo
  - 13.6.1. Business Overview
  - 13.6.2. Key Revenue and Financials
  - 13.6.3. Recent Developments
  - 13.6.4. Key Personnel/Key Contact Person
  - 13.6.5. Key Product/Services Offered
- 13.7. Liebherr-International AG
  - 13.7.1. Business Overview
  - 13.7.2. Key Revenue and Financials
  - 13.7.3. Recent Developments
  - 13.7.4. Key Personnel/Key Contact Person
  - 13.7.5. Key Product/Services Offered
- 13.8. KOMATSU Ltd
  - 13.8.1. Business Overview
  - 13.8.2. Key Revenue and Financials
  - 13.8.3. Recent Developments
  - 13.8.4. Key Personnel/Key Contact Person
  - 13.8.5. Key Product/Services Offered
- 13.9. Sandvik AB
  - 13.9.1. Business Overview
  - 13.9.2. Key Revenue and Financials
  - 13.9.3. Recent Developments
  - 13.9.4. Key Personnel/Key Contact Person
  - 13.9.5. Key Product/Services Offered

## **14. STRATEGIC RECOMMENDATIONS**

## **15. ABOUT US & DISCLAIMER**

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Product name: Loader Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented, By Loader Type (Skid Steer, Backhoe, Wheeled, Crawler/Track, Mini Loaders), By Payload Capacity (3-5 tons, 6-10 tons, 11-15 tons, 15 tons and above), By Application (Mining, Construction, Waste Management, Others), By Region, By Competition, 2020-2030F

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