

# **Livestock Dewormers Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Animal Type (Cattle, Swine, Poultry, Other), By Mode of Administration (Oral, Topical, Other), By Region, By Competition, 2019-2029F**

<https://marketpublishers.com/r/L7FA308B0168EN.html>

Date: April 2024

Pages: 183

Price: US\$ 4,900.00 (Single User License)

ID: L7FA308B0168EN

## **Abstracts**

Global Livestock Dewormers Market was valued at USD 6.96 Billion in 2023 and is anticipated to project robust growth in the forecast period with a CAGR of 4.10% through 2029. During the initial phase of the outbreak, veterinary clinics restricted their services to urgent cases only, as they operated as essential businesses. This had a notable effect on the livestock dewormers market. However, with the easing of restrictions, the market for livestock dewormers rebounded and is projected to experience growth in the forthcoming years, driven by a rise in parasitic diseases among livestock animals.

### **Key Market Drivers**

#### **Rising Global Population and Meat Consumption**

The escalating global population, coupled with a parallel surge in meat consumption, is poised to be a significant catalyst for the robust expansion of the Global Livestock Dewormers Market. As more individuals join the ranks of the world's population, the demand for protein-rich diets, including meat products, is witnessing an unprecedented uptick. This burgeoning appetite for meat necessitates the intensification of livestock farming to meet market demands. However, the surge in livestock numbers brings forth a pressing concern—parasitic infestations, which can compromise the health and productivity of animals. In response to this challenge, the demand for effective livestock dewormers is set to surge. Livestock dewormers play a pivotal role in safeguarding

animal health, ensuring optimal growth, and maintaining the quality of meat produced. Investments in the Global Livestock Dewormers Market are expected to soar as stakeholders recognize the pivotal role these products play in sustaining the health and productivity of livestock. The intersection of rising global population, heightened meat consumption, and the imperative to ensure livestock well-being positions the Livestock Dewormers Market as a critical player in supporting the burgeoning livestock industry on a global scale.

### Growing Awareness of Animal Welfare

The escalating awareness and concern for animal welfare are poised to propel substantial growth in the Global Livestock Dewormers Market. As societal consciousness regarding the ethical treatment of animals gains momentum, there is an increasing demand for responsible and humane practices in livestock farming. Livestock dewormers play a pivotal role in promoting animal well-being by mitigating parasitic infections that can compromise health and vitality.

Consumers, now more than ever, are making purchasing decisions aligned with their values, favoring products derived from livestock raised under optimal health conditions. This ethical shift is driving livestock producers to prioritize deworming practices as an integral component of responsible animal husbandry. Consequently, the Global Livestock Dewormers Market is witnessing a surge in demand, driven by the imperative to meet evolving consumer expectations for ethically sourced and treated meat products. As the nexus between animal welfare and consumer preferences strengthens, stakeholders in the Livestock Dewormers Market are presented with a strategic opportunity to align their products with evolving ethical standards, fostering both industry growth and the well-being of the animals in their care. This paradigm shift underscores the pivotal role of livestock dewormers in meeting the rising demand for ethically produced meat on a global scale.

### Technological Advancements in Deworming Products

Technological advancements in deworming products are poised to be a driving force behind the robust growth of the Global Livestock Dewormers Market. Innovations in formulation, delivery methods, and diagnostic tools have revolutionized the effectiveness and efficiency of deworming solutions, enhancing their overall performance in livestock management. These advancements contribute to a more targeted and precise approach in addressing parasitic infestations, minimizing the environmental impact, and optimizing resource utilization.

Cutting-edge technologies, such as time-release formulations, precision delivery systems, and diagnostic tools utilizing artificial intelligence, empower livestock farmers with enhanced control over parasitic challenges. The integration of data-driven insights allows for a more proactive and personalized approach to deworming practices, ensuring optimal animal health and productivity. Additionally, advancements in sustainable and eco-friendly formulations align with the growing global emphasis on environmentally responsible agricultural practices. This wave of technological innovation not only enhances the efficacy of deworming products but also positions the industry as a key player in the broader landscape of modern and sustainable agriculture. As livestock farmers increasingly adopt these advancements, the Global Livestock Dewormers Market is poised for substantial growth, driven by the dual imperatives of technological efficiency and sustainable agricultural practices.

## Key Market Challenges

### Resistance to Deworming Agents

Resistance to deworming agents poses a significant impediment to the growth of the Global Livestock Dewormers Market. As parasites evolve and develop resistance to commonly used deworming agents, the efficacy of these products diminishes, leading to challenges in maintaining optimal animal health. The emergence of resistant strains reduces the effectiveness of traditional deworming treatments, necessitating the development of novel formulations and strategies.

Farmers face the dual challenge of combating parasitic infections while grappling with the limited effectiveness of existing deworming agents. This resistance issue not only compromises the well-being of livestock but also necessitates increased frequency and dosage of treatments, raising operational costs for farmers. Furthermore, the threat of resistance undermines the credibility of deworming products, eroding confidence among livestock producers, and hindering market growth. Addressing resistance requires substantial investments in research and development to create innovative, potent formulations and alternative approaches. The Global Livestock Dewormers Market must adapt swiftly to stay ahead of evolving resistance patterns, emphasizing the importance of ongoing scientific advancements and collaborative efforts to ensure the sustained effectiveness of deworming agents.

### Limited Access to Veterinary Services

Limited access to veterinary services presents a significant impediment to the growth of the Global Livestock Dewormers Market. In regions where access to veterinary care is constrained, farmers face challenges in obtaining timely and accurate diagnoses of parasitic infections in their livestock. The absence of professional guidance hampers the proper application of deworming agents, leading to suboptimal treatment outcomes, and potentially compromising the health and productivity of the animals.

Inadequate veterinary access not only affects the effective implementation of deworming protocols but also diminishes the awareness and understanding of optimal deworming practices among livestock owners. This lack of knowledge can result in the misuse or underutilization of deworming products, reducing their overall impact and efficacy. To overcome this obstacle, strategic initiatives are required to improve veterinary infrastructure, enhance training programs for livestock owners, and facilitate the dissemination of information on proper deworming practices. Addressing the issue of limited access to veterinary services is pivotal for the Global Livestock Dewormers Market, as it enables more widespread and effective adoption of deworming solutions, fostering the health and well-being of livestock and, in turn, driving market growth.

## Key Market Trends

### Rise of Sustainable and Organic Deworming Solutions

The ascent of sustainable and organic deworming solutions is a key driver propelling the growth of the Global Livestock Dewormers Market. With an increasing global focus on sustainable and environmentally friendly agricultural practices, there is a growing demand for deworming products that align with these principles. Organic deworming solutions, often derived from natural or plant-based sources, resonate with conscientious consumers and farmers seeking alternatives to traditional chemical-based options. The rise of sustainable deworming solutions not only addresses ecological concerns but also caters to the expanding market of consumers who prioritize ethically sourced and produced livestock products. This shift towards sustainability enhances the market appeal of deworming products, fostering greater acceptance and adoption.

Moreover, the development and promotion of sustainable and organic options contribute to the market's overall innovation and differentiation. As regulatory frameworks increasingly emphasize eco-friendly practices, businesses investing in sustainable deworming solutions are well-positioned to capitalize on a growing market segment. The convergence of consumer preferences for sustainable agriculture and the agricultural industry's responsiveness to these demands positions sustainable and

organic deworming solutions as catalysts for the sustained growth of the Global Livestock Dewormers Market.

### Focus on Combination Therapies

The emphasis on combination therapies emerges as a key driver propelling the growth of the Global Livestock Dewormers Market. Livestock parasites can exhibit resistance to single-active ingredient deworming treatments over time. In response, the industry is increasingly adopting combination therapies, which involve the use of multiple active ingredients in a single product. This approach addresses the challenge of resistance more comprehensively, ensuring a more effective and sustained control of parasitic infections.

Combination therapies not only enhance the efficacy of deworming treatments but also simplify administration for livestock farmers. By incorporating different active ingredients with distinct modes of action, these therapies provide a multi-faceted defense against parasites, reducing the likelihood of resistance development. As the agricultural sector recognizes the advantages of combination therapies in maintaining livestock health, the Global Livestock Dewormers Market is witnessing heightened demand for these innovative solutions. Market players investing in the development and promotion of combination therapies are strategically positioned to meet evolving industry needs, driving growth, and ensuring the continued effectiveness of deworming practices in livestock management. The focus on combination therapies underscores a proactive and comprehensive approach to parasitic control, positioning it as a pivotal factor in the market's expansion.

### Segmental Insights

#### Animal Type Insights

Based on the Animal Type, the Cattle segment is anticipated to witness substantial market growth throughout the forecast period. The Cattle segment emerges as a primary driver propelling the growth of the Global Livestock Dewormers Market. Cattle represent a substantial share of the global livestock industry, and their susceptibility to parasitic infections necessitates effective deworming solutions for optimal health and productivity. As the demand for beef and dairy products rises globally, the need for efficient parasite control in cattle becomes increasingly critical.

The sheer scale of the cattle industry, coupled with the economic significance of beef

and dairy production, positions this segment as a major influencer in the Livestock Dewormers Market. Parasitic infestations in cattle not only compromise animal welfare but also lead to economic losses for farmers due to reduced meat and milk production. Market players are strategically focusing on developing and promoting deworming products tailored to the specific needs of the cattle segment. This targeted approach addresses the unique challenges posed by parasites in cattle, ensuring a robust and tailored solution for farmers. The growth of the Global Livestock Dewormers Market is, therefore, intricately linked to the expansion of the cattle segment, reflecting the pivotal role of cattle in driving market demand and industry innovation.

### Mode of Administration Insights

Based on the Mode of Administration segment, the oral administration segment has been the dominant force in the market. Oral administration stands out as a key driver fuelling the growth of the Global Livestock Dewormers Market. The preference for oral deworming solutions is rooted in their convenience, ease of application, and reduced stress on livestock. Unlike injectable or topical alternatives, oral administration allows for straightforward and efficient dosing, minimizing the need for specialized equipment and handling.

Farmers find oral dewormers more practical in large-scale livestock operations, facilitating quicker and less labour-intensive treatment processes. This ease of use contributes to improved compliance with deworming protocols, ensuring that livestock receive timely and appropriate care. Moreover, the oral route enhances the precision of dosage control, a critical factor in optimizing treatment efficacy and mitigating the risk of resistance development. The market's increasing emphasis on oral administration aligns with broader industry trends favouring user-friendly and animal-friendly practices. As livestock farmers recognize the benefits of hassle-free oral deworming methods, the Global Livestock Dewormers Market experiences heightened demand for innovative oral formulations. The growth of this market segment is a testament to the industry's commitment to practical solutions that enhance both efficiency in livestock management and the overall well-being of the animals.

### Regional Insights

North America, specifically the Livestock Dewormers Market, dominated the market in 2023, primarily due to North America emerges as a pivotal driver propelling the growth of the Global Livestock Dewormers Market. The region's influential role stems from its well-established and technologically advanced livestock industry, comprising substantial



cattle, swine, and poultry production. As North American farmers increasingly prioritize animal health and welfare, the demand for effective deworming solutions to ensure optimal livestock productivity is on the rise.

Moreover, stringent regulatory frameworks and quality standards in North America incentivize the adoption of advanced deworming practices, driving innovation and product development in the market. The heightened awareness among farmers about the economic implications of parasitic infections further fuels the demand for cutting-edge deworming technologies. The region's commitment to sustainable agriculture and organic farming practices aligns with the growing market trends, with consumers placing emphasis on ethically sourced and treated livestock products. As a result, North America serves as a key market for sustainable and organic deworming solutions, contributing significantly to the overall expansion of the Global Livestock Dewormers Market. The region's strategic importance lies in its ability to influence industry standards, foster innovation, and set the pace for evolving trends in livestock management practices.

#### Key Market Players

Bayer AG

Boehringer Ingelheim GmbH

Durvet, Inc.

Elanco Animal Health Inc

First Priority, Inc.

Jeffers, Inc.

Manna Pro Products, LLC

Merck Co Inc.

Virbac

Zoetis Inc.

## Report Scope:

In this report, the Global Livestock Dewormers Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

### Livestock Dewormers Market,By Animal Type:

Cattle

Swine

Poultry

Other

### Livestock Dewormers Market,By Mode of Application:

Oral

Topical

Other

### Livestock Dewormers Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom



Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Livestock Dewormers Market.

### Available Customizations:

Global Livestock Dewormers market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

#### Company Information

- Detailed analysis and profiling of additional market players (up to five).

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