

Kuwait Facility Management Market By Service (Property, Cleaning, Security, Support, Catering & Others), By Type (Hard Services and Soft Services), By Industry (Organized and Unorganized), By End User (Commercial, Residential, Industrial, Public Sector), By Sectors (Education, Healthcare, Real Estate, Banking, Hospitality, Housing, Others) By Region, Competition Forecast & Opportunities, 2018-2028

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Abstracts

Kuwait Facility Management market is anticipated to grow at a robust CAGR during the forecast period.

Kuwait is a wealthy oil-based economy that, like its neighbors, is trying to diversify, giving rise to its Vision 2035. Just like other countries, Kuwait has multiple projects in several sectors but not limited to residential and commercial, including either construction of new facilities or the expansion of existing ones. Facility Management has many services that an individual/ group can use in daily life but is not limited to fire safety; cleaning; maintenance; security; logistics; environment; Heating, Ventilation, and Air Conditioning (HVAC) services. FM services are used in several sectors, such as residential, commercial, and industrial. FM services are also used in the private or public sector as they are also good for the lifetime value of the facility.

Kuwait Vision 2035 Propelling the Growth

Kuwait aims to be an international hub for finances and trade. The private sector shall

have a major role in its transformation and efficiency. To maintain the beauty and growth of Kuwait, facility management shall have a major role in Kuwait's growth.

Kuwait is looking to spend more than USD10 billion for the construction of the residential sector along with the construction of Silk City worth more than USD80 billion. With an increase in urbanization, the facility management market shall reach new heights.

Kuwait Vision 2035 is focused on the overall development of the country, helping the country, which in turn gives the related markets such as real estate, facility management, and automobiles an edge to grow in the country.

Latest Trends in Kuwait Facility Management Market

Most construction projects in Kuwait are driven by public spending. In 2019, Kuwait Integrated Petroleum Industries Company (KIPIC) awarded Veolia's Middle East subsidiary a contract to operate and maintain a refinery wastewater treatment plant in Al Zour, southern Kuwait. The contract also resulted in seven years of maintenance for Veolia, which is worth USD63 million, expecting the Facility Management market to grow.

Lack of Maintenance

Maintenance of equipment and facilities is a challenge the owner and company employees are not keen on. Using malfunctioned or outdated equipment hampers the facility, also resulting in the reduction of the lifespan of both the facility and equipment. Replacing and maintaining the equipment before any wear and tear are as important as keeping the facility.

Recent Developments

In 2020, ENGIE Service General Contracting for Buildings Company WLLI and Taiba Hospital partnered to introduce a new integrated facility management model. This includes integrated engineering, cleaning, and security services, loss prevention, porter/attendant and valet services, waste management, pest control, landscaping, and laundry.

Al Mulla Group signed a partnership agreement with local non-profit INJAZ Kuwait to support its mission to prepare young Kuwaitis for success in the global

economy. Building on three pillars of work readiness, financial literacy, and entrepreneurship, these programs are designed to equip students with the knowledge, skills, and attitudes necessary to succeed in the private sector.

Market Segmentation

Kuwait Facility Management market is segmented By Service, By End User, By Type, By Industry, and By Sector. Based on Service, the market is further fragmented into Property, Cleaning, Security, Support, Catering & Others. Based on End Users, the market is segmented into Commercial, Residential, and Industrial. Based on Type, the market is segmented into Hard Services and Soft Services. Based on Industry, the market is segmented into Organized and Unorganized. Based on Sectors, the market is segmented into Education, Healthcare, Real Estate, Banking, Hospitality, Housing, and Others.

Market players

Major market players in the Kuwait Facility Management market are PIMCO Kuwait, Kharafi national FM, EcovertFM Kuwait, Al Mazaya Holding Company KSCP, ENGIE Services General Contracting for Buildings Company WLL, United Facilities Management Company K.S.C.C, Alghanim International General Trading & Contracting Co. W.L.L. (Falghanim), Al Mulla Group, Tanzifco Company W.L.L, O&G Engineering W.L.L.

Report Scope:

In this report, Kuwait Facility Management Market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

Kuwait Facility Management Market, By Service:

Property

Cleaning

Security

Support

Catering

Others

Kuwait Facility Management Market, By Type:

Hard Services

Soft Services

Kuwait Facility Management Market, By Industry:

Organized

Unorganized

Kuwait Facility Management Market, By End User:

Commercial

Residential

Industrial

Public Sector

Kuwait Facility Management Market, By Sectors:

Education

Healthcare

Real Estate

Banking

Hospitality

Housing

Others

Kuwait Facility Management Market, By Region:

Kuwait City

Al Jahra

Al-Ahmadi

Hawalli

Others

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Kuwait Facility Management market.

Available Customizations:

Kuwait Facility Management market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players.

Contents

1. SERVICE OVERVIEW

2. RESEARCH METHODOLOGY

3. IMPACT OF COVID-19 KUWAIT FACILITY MANAGEMENT MARKET

4. EXECUTIVE SUMMARY

5. VOICE OF CUSTOMERS

- 5.1. Overall Brand Awareness Level
- 5.2. Brand Awareness Level wrt Availability
- 5.3. Brand Awareness Level wrt Mode of Distribution
- 5.4. Brand Awareness Level wrt Pricing
- 5.5. Brand Awareness Level wrt Sales Service

6. KUWAIT FACILITY MANAGEMENT MARKET OUTLOOK

- 6.1. Industry Structure & Stakeholders
- 6.2. Porter's Five Force Analysis
- 6.3. Market Size & Forecast
 - 6.3.1. By Value
- 6.4. Market Share & Forecast
 - 6.4.1. By Service (Property, Cleaning, Security, Support, Catering & Others)
 - 6.4.2. By Type (Hard Services and Soft Services)
 - 6.4.3. By Industry (Organized and Unorganized)
 - 6.4.4. By End User (Commercial, Residential, Industrial and Public Sector)
 - 6.4.5. By Sectors (Education, Healthcare, Real Estate, Banking, Hospitality, Housing, Others)
 - 6.4.6. By Region
 - 6.4.7. By Company (2022)
- 6.5. Kuwait Facility Management Market Map

7. KUWAIT PROPERTY MANAGEMENT MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Type

7.2.2. By Industry

7.2.3. By End User

7.2.4. By Region

8. KUWAIT CLEANING MANAGEMENT MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Type

8.2.2. By Industry

8.2.3. By End User

8.2.4. By Region

9. KUWAIT SECURITY MANAGEMENT MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Type

9.2.2. By Industry

9.2.3. By End User

9.2.4. By Region

10. KUWAIT SUPPORT MANAGEMENT MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Type

10.2.2. By Industry

10.2.3. By End User

10.2.4. By Region

11. KUWAIT CATERING MANAGEMENT MARKET OUTLOOK

11.1. Market Size & Forecast

- 11.1.1. By Value
- 11.2. Market Share & Forecast
 - 11.2.1. By Type
 - 11.2.2. By Industry
 - 11.2.3. By End User
 - 11.2.4. By Region

12. MARKET DYNAMICS

- 12.1. Drivers
- 12.2. Challenges

13. MARKET TRENDS & DEVELOPMENTS

14. POLICY AND REGULATORY LANDSCAPE

- 14.1. Historical Evolution of Regulation
- 14.2. Current Guidelines
- 14.3. Licensing / Certification Requirements

15. KUWAIT ECONOMIC PROFILE

16. KUWAIT FACILITY MANAGEMENT MARKET, UPCOMING MEGA PROJECTS DRIVING GROWTH

17. FACILITY MANAGEMENT VALUE CHAIN

18. KEY PAIN POINTS FOR CUSTOMERS & FACILITY MANAGEMENT COMPANIES

- 18.1. Key Pain Points for Customers
- 18.2. Key Pain Points for Facility Management Companies

19. KUWAIT FACILITY MANAGEMENT MARKET, KEY STAKEHOLDERS

20. MAJOR CLIENTS OF LEADING PLAYERS

21. COMPANY PROFILES

21.1. PIMCO Kuwait

- 21.1.1. Business Overview
- 21.1.2. Key Revenue and Financials (If available)
- 21.1.3. Recent Developments
- 21.1.4. Key Personnel
- 21.1.5. Key Product/Services

21.2. Kharafi national FM

- 21.2.1. Business Overview
- 21.2.2. Key Revenue and Financials (If available)
- 21.2.3. Recent Developments
- 21.2.4. Key Personnel
- 21.2.5. Key Product/Services

21.3. EcovertFM Kuwait

- 21.3.1. Business Overview
- 21.3.2. Key Revenue and Financials (If available)
- 21.3.3. Recent Developments
- 21.3.4. Key Personnel
- 21.3.5. Key Product/Services

21.4. Al Mazaya Holding Company KSCP

- 21.4.1. Business Overview
- 21.4.2. Key Revenue and Financials (If available)
- 21.4.3. Recent Developments
- 21.4.4. Key Personnel
- 21.4.5. Key Product/Services

21.5. ENGIE Services General Contracting for Buildings Company WLL

- 21.5.1. Business Overview
- 21.5.2. Key Revenue and Financials (If available)
- 21.5.3. Recent Developments
- 21.5.4. Key Personnel
- 21.5.5. Key Product/Services

21.6. United Facilities Management Company K.S.C.C

- 21.6.1. Business Overview
- 21.6.2. Key Revenue and Financials (If available)
- 21.6.3. Recent Developments
- 21.6.4. Key Personnel
- 21.6.5. Key Product/Services

21.7. Alghanim International General Trading & Contracting Co. W.L.L. (Falghanim)

- 21.7.1. Business Overview
- 21.7.2. Key Revenue and Financials (If available)

21.7.3. Recent Developments

21.7.4. Key Personnel

21.7.5. Key Product/Services

21.8. Al Mulla Group

21.8.1. Business Overview

21.8.2. Key Revenue and Financials (If available)

21.8.3. Recent Developments

21.8.4. Key Personnel

21.8.5. Key Product/Services

21.9. Tanzifco Company W.L.L

21.9.1. Business Overview

21.9.2. Key Revenue and Financials (If available)

21.9.3. Recent Developments

21.9.4. Key Personnel

21.9.5. Key Product/Services

21.10. O&G Engineering W.L.L

21.10.1. Business Overview

21.10.2. Key Revenue and Financials (If available)

21.10.3. Recent Developments

21.10.4. Key Personnel

21.10.5. Key Product/Services

22. STRATEGIC RECOMMENDATIONS

22.1. Key focus on the Soft Service segment

22.2. Major focus on the Unorganized Segment

23. ABOUT US & DISCLAIMER

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