

Kuwait Facility Management Market By Service (Hard, Soft & Others), By Application (Commercial, Residential & Industrial), Competition Forecast & Opportunities, 2012 – 2022

https://marketpublishers.com/r/K3BC197F795EN.html

Date: November 2017

Pages: 93

Price: US\$ 4,400.00 (Single User License)

ID: K3BC197F795EN

Abstracts

Kuwait facility management market is projected to reach \$ 2.5 billion by 2022, backed by integration of facility management in building design, coupled with increasing focus on outsourcing & optimized business models, and sustainable business solutions, etc. Moreover, New Kuwait 2035 Vision, which is aimed at boosting the share of private sector in the country's economy, would result in huge private investments in the development and expansion of commercial infrastructure, thereby generating immense opportunities for Kuwait facility management market in the coming five years. United Facility Management, EFS Facilities Management Services, O&G Engineering W.L.L., Kharafi National, Ecovert FM Kuwait, ENGIE Services, Kuwait Real Estate Company, Reliance FM, Fawaz Group, Tanzifco Company W.L.L., and Al Mazaya Holding Co. are some of the leading players in the market. 'Kuwait Facility Management Market By Service, By Application, Competition Forecast & Opportunities, 2012 – 2022' discusses the following aspects of facility management market in Kuwait:

Kuwait Facility Management Market Size, Share & Forecast

Segmental Analysis – By Service (Hard, Soft and Others), By Application (Commercial, Industrial and Residential), By Region (Al Asimah, Al Farwaniya, Hawalli, Al Ahmadi and Rest of Kuwait)

Competitive Analysis

Changing Market Trends & Emerging Opportunities



WHY YOU SHOULD BUY THIS REPORT?

To gain an in-depth understanding of facility management market in Kuwait

To identify the on-going trends and anticipated growth in the next five years

To help industry consultants, facility management manufacturers, distributors and other stakeholders align their market-centric strategies

To obtain research based business decisions and add weight to presentations and marketing material

To gain competitive knowledge of leading market players

To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer's specific needs

REPORT METHODOLOGY

The information contained in this report is based upon both primary and secondary research. Primary research included interaction with facility management manufacturers, distributors and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.



Contents

- 1. SERVICES OVERVIEW
- 2. RESEARCH METHODOLOGY
- 3. ANALYST VIEW
- 4. VOICE OF CUSTOMERS
- 5. KUWAIT FACILITY MANAGEMENT MARKET OUTLOOK
- 5.1. Industry Structure & Stakeholders
- 5.2. Kuwait Facility Management Market Overview
- 5.3. Market Size & Forecast
 - 5.3.1. By Value
 - 5.3.2. By Business
- 5.4. Market Share & Forecast
 - 5.4.1. By Service (Hard Services, Soft Services & Other Services)
 - 5.4.2. By Application (Commercial, Industrial & Residential)
 - 5.4.3. By Region (Al Asimah, Al Farwaniya, Hawalli, Al Ahmadi & Rest of Kuwait)
 - 5.4.4. By Company Standard (Tier I, Tier II & Tier III)
- 5.5. Kuwait Facility Management Market Attractiveness Index
 - 5.5.1. By Service (Hard Services, Soft Services & Other Services)
 - 5.5.2. By Application (Commercial, Industrial & Residential)
 - 5.5.3. By Region (Al Asimah, Al Farwaniya, Hawalli, Al Ahmadi & Rest of Kuwait)

6. KUWAIT HARD FACILITY MANAGEMENT SERVICES MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Application (Commercial, Industrial & Residential)
 - 6.2.2. By Region (Al Asimah, Al Farwaniya, Hawalli, Al Ahmadi & Rest of Kuwait)

7. KUWAIT SOFT FACILITY MANAGEMENT SERVICES MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value



- 7.2. Market Share & Forecast
 - 7.2.1. By Application (Commercial, Industrial & Residential)
 - 7.2.2. By Region (Al Asimah, Al Farwaniya, Hawalli, Al Ahmadi & Rest of Kuwait)

8. KUWAIT OTHER FACILITY MANAGEMENT SERVICES MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Application (Commercial, Industrial & Residential)
 - 8.2.2. By Region (Al Asimah, Al Farwaniya, Hawalli, Al Ahmadi & Rest of Kuwait)

9. MARKET DYNAMICS

- 9.1. Drivers
- 9.2. Challenges

10. MARKET TRENDS & DEVELOPMENTS

- 10.1. Booming Tourism Sector
- 10.2. Technology Integration
- 10.3. Integration of Facility Management in Building Design
- 10.4. Growing Internet of Things (IoT) Market
- 10.5. Increasing Focus on Outsourcing

11. POLICY & REGULATORY LANDSCAPE

12. KUWAIT ECONOMIC PROFILE

13. SERVICE COST ANALYSIS

14. COMPETITIVE LANDSCAPE

- 14.1. United Facility Management
- 14.2. Kharafi National
- 14.3. EFS Facilities Management Services
- 14.4. Bouygues Energies & Services
- 14.5. Reliance FM
- 14.6. O&G Engineering W.L.L.



- 14.7. Fawaz Group
- 14.8. Tanzifco Company W.L.L.
- 14.9. Al Mazaya Holding Co.
- 14.10. Al Ahlea Circle Co. KSCC

15. STRATEGIC RECOMMENDATIONS



List Of Tables

LIST OF TABLES

- Table 1: Partial List of Major Projects Awarded by Public Authority for Housing Welfare in Kuwait, By Year
- Table 2: Kuwait Major Construction & Transport Projects Awarded, 2014 & 2015
- Table 3: Kuwait Major Infrastructure Projects, By Sector, As of 2016
- Table 4: Kuwait Major Facility Management Tenders, By Tender Date, 2017
- Table 5: Kuwait Infrastructure Projects Awarded, By Sector, By Value, 2Q2017
- Table 6: KNPC's Ongoing Refinery Projects in Kuwait, 2016
- Table 7: List of Some Major Kuwait Facility Management Companies, By Company Standard
- Table 8: Kuwait Number of Hotels, Rooms, Beds & Suites, 2012-2015
- Table 9: Kuwait Number of Hotels, Rooms, Beds & Suites, By Hotel Class, 2015
- Table 10: Kuwait List of Major Upcoming Hotel Projects, As of 2016
- Table 11: List of Major Events & Festivals in Kuwait, 2017-2018
- Table 12: Major Technologies used in Kuwait Facility Management Market
- Table 13: Facility Management Specific Tasks, By Building Project Phases



List Of Figures

LIST OF FIGURES

- Figure 1: Kuwait Facility Management Market Structure
- Figure 2: Kuwait Facility Management Market Size, By Value, 2012-2022F (USD Billion)
- Figure 3: Kuwait Real Estate Sales, By Property Type, 2015 & 2016 (USD Billion)
- Figure 4: Kuwait Facility Management Market Size, By Business, By Value, 2016 &
- 2022F (USD Billion)
- Figure 5: Kuwait Facility Management Market Share, By Service, By Value, 2016 & 2022F
- Figure 6: Kuwait Facility Management Market Share, By Application, By Value, 2016 & 2022F
- Figure 7: Kuwait Projects Under Bidding, 3Q2017-2Q2018
- Figure 8: Kuwait Facility Management Market Share, By Region, By Value, 2016 & 2022F
- Figure 9: Kuwait Population, By Region, As on Dec 2016 (Million)
- Figure 10: Kuwait Number of Buildings, By Region, As on Dec 2016 (Units)
- Figure 11: Kuwait Facility Management Market Share, By Company Standard, By
- Value, 2016 & 2022F
- Figure 12: Kuwait Facility Management Market Attractiveness Index, By Service, By
- Value, 2017E-2022F
- Figure 13: Kuwait Facility Management Market Attractiveness Index, By Application, By
- Value, 2017E-2022F
- Figure 14: Kuwait Facility Management Market Attractiveness Index, By Region, By
- Value, 2017E-2022F
- Figure 15: Kuwait Hard Facility Management Services Market Size, By Value,
- 2012-2022F (USD Billion)
- Figure 16: Kuwait Real GDP Growth, By Gross Fixed Capital Investment (Constant
- Market Prices), 2014-2019F
- Figure 17: Kuwait Hard Facility Management Services Market Share, By Application, By
- Value, 2016 & 2022F
- Figure 18: Kuwait Real GDP Growth, By Industry & Services (Constant Factor Prices),
- 2014-2019F
- Figure 19: Kuwait Hard Facility Management Services Market Share, By Region, By
- Value, 2016 & 2022F
- Figure 20: Kuwait Soft Facility Management Services Market Size, By Value,
- 2012-2022F (USD Billion)
- Figure 21: Kuwait Soft Facility Management Services Market Share, By Application, By



Value, 2016 & 2022F

Figure 22: Kuwait Soft Facility Management Services Market Share, By Region, By

Value, 2016 & 2022F

Figure 23: Kuwait Other Facility Management Services Market Size, By Value,

2012-2022F (USD Billion)

Figure 24: Kuwait Travel & Tourism's Contribution to GDP, By Business Vs. Leisure

Spending, 2016

Figure 25: Kuwait Travel & Tourism Investments, 2016 & 2017E (USD Million)

Figure 26: Kuwait Tourist Arrivals, 2013 & 2022F (Number)

Figure 27: Kuwait Travel & Tourism GDP Contribution, 2014, 2015 & 2025F (USD

Million)

Figure 28: Kuwait Other Facility Management Services Market Share, By Application,

By Value, 2016 & 2022F

Figure 29: Kuwait Other Facility Management Services Market Share, By Region, By

Value, 2016 & 2022F

Figure 30: Kuwait Travel & Tourism Sector's Contribution To GDP, By Domestic Vs.

Foreign Visitor Spending, 2016

Figure 31: Services offered under Internet of Things (IoT)

Figure 32: Factors Responsible for Outsourcing Services

Figure 33: Kuwait GDP, 2012-2017E (USD Billion)

Figure 34: Kuwait Urban Population, 2012-2016 (Million)

Figure 35: Kuwait Inflation Rate, Average Consumer Prices, 2012-2017E

Figure 36: Kuwait GDP Growth Rate, 2013-2017E

Figure 37: Kuwait Population, 2016 & 2022F (Million)

Figure 38: Kuwait Average Annual Spending on Plumbing, By Type of Building, 2016

(USD)

Figure 39: Kuwait Average Annual Spending on Painting, By Type of Building, 2016

(USD)

Figure 40: Kuwait Average Annual Spending on AC Service, By Type of Building, 2016

(USD)

Figure 41: Kuwait Average Annual Spending on Electrical Service, By Type of Building,

2016 (USD)

Figure 42: Kuwait Average Annual Spending on Pest Control, By Type of Building, 2016

(USD)

Figure 43: Kuwait Average Annual Spending on Masonry Service, By Type of Building,

2016 (USD)

COMPANIES MENTIONED



- 1. United Facility Management
- 2. Kharafi National
- 3. EFS Facilities Management Services
- 4. Bouygues Energies & Services
- 5. Reliance FM
- 6. O&G Engineering W.L.L.
- 7. Fawaz Group
- 8. Tanzifco Company W.L.L.
- 9. Al Mazaya Holding Co.
- 10. Al Ahlea Circle Co. KSCC



I would like to order

Product name: Kuwait Facility Management Market By Service (Hard, Soft & Others), By Application

(Commercial, Residential & Industrial), Competition Forecast & Opportunities, 2012 -

2022

Product link: https://marketpublishers.com/r/K3BC197F795EN.html

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/K3BC197F795EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970