

# **Japan Family Offices Market By Type (Single-Family Office, Multi-Family Office, Virtual Family Office), By Asset Class of Investment (Bonds, Equity, Alternative Investments, Commodities, Cash Equivalent), By Region, Competition, Forecast & Opportunities, 2020-2030F**

<https://marketpublishers.com/r/J45510BF612EEN.html>

Date: May 2025

Pages: 82

Price: US\$ 3,500.00 (Single User License)

ID: J45510BF612EEN

## **Abstracts**

### **Market Overview**

The Japan Family Offices Market was valued at USD 1.23 billion in 2024 and is expected to reach USD 1.82 billion by 2030, growing at a CAGR of 6.75%. The market is expanding steadily, driven by intergenerational wealth transfer, an aging population, and increasing demand for professional asset management. As of 2024, nearly one-third of Japan's population is aged 65 or older, intensifying the need for structured wealth preservation strategies. Family offices are playing a crucial role in managing diversified portfolios that include alternative assets like private equity, real estate, and venture capital. Enhanced regulatory transparency and stronger investor protections are further encouraging the formation of family offices. Additionally, Japanese households collectively hold over USD 17 trillion in financial assets, highlighting the immense market potential. As globalization and technological advancements reshape the wealth management landscape, family offices are evolving to offer sophisticated, personalized solutions that cater to both domestic and international investment needs.

### **Key Market Drivers**

Rising Ultra-High-Net-Worth Individuals (UHNWIs)

The increasing number of Ultra-High-Net-Worth Individuals (UHNWIs) in Japan is a key factor accelerating the growth of the family office sector. As of 2025, approximately 90,000 Japanese households qualify as high-net-worth, each holding assets of at least USD 3.3 million, with average net assets of about USD 7.7 million. This accumulation of wealth is driving demand for customized wealth management services. Next-generation UHNWIs are particularly inclined toward strategic portfolio diversification involving private equity, venture capital, and tech investments. They also emphasize succession planning, tax efficiency, and legacy management. With wealth transfer from aging generations gaining momentum, family offices are becoming essential for navigating complex inheritance structures and international financial planning. These factors are collectively contributing to the expansion and sophistication of Japan's family office market.

## **Key Market Challenges**

### **Regulatory Complexity**

Navigating Japan's complex regulatory environment remains a significant hurdle for the family office industry. The absence of a clear legal framework specific to family offices leads many to operate under broader asset management classifications, creating legal ambiguity. In addition, compliance with domestic financial regulations and international mandates like AML, KYC, FATCA, and CRS adds substantial operational complexity. Cross-border investments require thorough reporting and legal oversight, increasing administrative costs. These regulatory burdens often necessitate extensive legal and compliance expertise, deterring some wealthy families from establishing formal family offices. Without streamlined regulatory guidelines, the market's growth potential remains partially constrained.

## **Key Market Trends**

### **Growth of Multi-Family Offices (MFOs)**

The rising prominence of Multi-Family Offices (MFOs) is reshaping Japan's wealth management landscape. As more UHNWIs seek professionalized, yet cost-effective financial management, MFOs offer a shared services model encompassing investment advisory, tax planning, and estate structuring. These offices allow families to benefit from collective expertise and economies of scale without the overhead of running individual Single-Family Offices (SFOs). The adoption of MFOs is further supported by advancements in digital wealth platforms and an increasing interest in ESG and impact

investing. This trend reflects a broader shift toward collaborative, efficient, and holistic wealth management in Japan's affluent segments.

### **Key Market Players**

Ernst & Young Global Limited

The Family Office Co. BSC

JPMorgan Chase & Co.

PwC Japan Group

Cascade Family Office

Bessemer Trust

Stonehage Fleming Family & Partners Limited

Glenmede

Bank of America Corporation

We Family Offices LLC

### **Report Scope:**

In this report, the Japan Family Offices Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Japan Family Offices Market, By Type:

Single-Family Office

Multi-Family Office

Virtual Family Office

Japan Family Offices Market, By Asset Class of Investment:

Bonds

Equity

Alternative Investments

Commodities

Cash Equivalent

Japan Family Offices Market, By Region:

Hokkaido & Tohoku

Chubu

Chugoku

Kyushu

Rest of Japan

## **Competitive Landscape**

Company Profiles: Detailed analysis of the major companies presents in the Japan Family Offices Market.

## **Available Customizations:**

Japan Family Offices Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

*Japan Family Offices Market By Type (Single-Family Office, Multi-Family Office, Virtual Family Office), By Ass...*

## Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### **1. INTRODUCTION**

- 1.1. Product Overview
- 1.2. Key Highlights of the Report
- 1.3. Market Coverage
- 1.4. Market Segments Covered
- 1.5. Research Tenure Considered

### **2. RESEARCH METHODOLOGY**

- 2.1. Methodology Landscape
- 2.2. Objective of the Study
- 2.3. Baseline Methodology
- 2.4. Formulation of the Scope
- 2.5. Assumptions and Limitations
- 2.6. Sources of Research
- 2.7. Approach for the Market Study
- 2.8. Methodology Followed for Calculation of Market Size & Market Shares
- 2.9. Forecasting Methodology

### **3. EXECUTIVE SUMMARY**

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions
- 3.5. Overview of Market Drivers, Challenges, and Trends

### **4. VOICE OF CUSTOMER**

- 4.1. Brand Awareness
- 4.2. Factor Influencing Availing Decision

### **5. JAPAN FAMILY OFFICES MARKET OUTLOOK**

- 5.1. Market Size & Forecast
  - 5.1.1. By Value

## 5.2. Market Share & Forecast

5.2.1. By Type (Single-Family Office, Multi-Family Office, Virtual Family Office)

5.2.2. By Asset Class of Investment (Bonds, Equity, Alternative Investments, Commodities, Cash Equivalent)

5.2.3. By Region

5.2.4. By Company (2024)

## 5.3. Market Map

# 6. JAPAN SINGLE-FAMILY OFFICE MARKET OUTLOOK

## 6.1. Market Size & Forecast

6.1.1. By Value

## 6.2. Market Share & Forecast

6.2.1. By Asset Class of Investment

6.2.2. By Region

# 7. JAPAN MULTI-FAMILY OFFICE MARKET OUTLOOK

## 7.1. Market Size & Forecast

7.1.1. By Value

## 7.2. Market Share & Forecast

7.2.1. By Asset Class of Investment

7.2.2. By Region

# 8. JAPAN VIRTUAL FAMILY OFFICE MARKET OUTLOOK

## 8.1. Market Size & Forecast

8.1.1. By Value

## 8.2. Market Share & Forecast

8.2.1. By Asset Class of Investment

8.2.2. By Region

# 9. MARKET DYNAMICS

9.1. Drivers

9.2. Challenges

# 10. MARKET TRENDS & DEVELOPMENTS

10.1. Merger & Acquisition (If Any)

10.2. Product Launches (If Any)

10.3. Recent Developments

## **11. PORTERS FIVE FORCES ANALYSIS**

11.1. Competition in the Industry

11.2. Potential of New Entrants

11.3. Power of Suppliers

11.4. Power of Customers

11.5. Threat of Substitute Products

## **12. JAPAN ECONOMIC PROFILE**

## **13. POLICY & REGULATORY LANDSCAPE**

## **14. COMPETITIVE LANDSCAPE**

14.1. Company Profiles

14.1.1. Ernst & Young Global Limited

14.1.1.1. Business Overview

14.1.1.2. Company Snapshot

14.1.1.3. Products & Services

14.1.1.4. Financials (As Per Availability)

14.1.1.5. Key Market Focus & Geographical Presence

14.1.1.6. Recent Developments

14.1.1.7. Key Management Personnel

14.1.2. The Family Office Co. BSC

14.1.3. JPMorgan Chase & Co.

14.1.4. PwC Japan Group

14.1.5. Cascade Family Office

14.1.6. Bessemer Trust

14.1.7. Stonehage Fleming Family & Partners Limited

14.1.8. Glenmede

14.1.9. Bank of America Corporation

14.1.10. We Family Offices LLC

## **15. STRATEGIC RECOMMENDATIONS**



## 16. ABOUT US & DISCLAIMER

## I would like to order

Product name: Japan Family Offices Market By Type (Single-Family Office, Multi-Family Office, Virtual Family Office), By Asset Class of Investment (Bonds, Equity, Alternative Investments, Commodities, Cash Equivalent), By Region, Competition, Forecast & Opportunities, 2020-2030F

Product link: <https://marketpublishers.com/r/J45510BF612EEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/J45510BF612EEN.html>