

Japan Ethanol Derivatives Market Analysis: Plant Capacity, Production, Operating Efficiency, Demand & Supply, End-User Industries, Sales Channel, Regional Demand, 2015-2030

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Abstracts

The Japan Ethanol Derivatives market has projected an expansion to reach approximately 300 thousand tonnes in 2022 and is expected to grow at a healthy CAGR of 6.7% during the forecast period until 2030.

Many chemical products are grouped according to their uses and characteristics in the ethanol derivatives market according to their uses and characteristics. The two main compounds that fall into the category of ethanol derivatives are ethyl acetate and acetaldehyde. The cosmetic industry's need for ethyl acetate is another factor boosting the ethanol derivatives market. Moreover, acetaldehyde serves as an intermediate in the manufacture of insecticides, fragrances, drugs, and dyes. The end-uses of ethanol derivatives include Paint & Coating, cosmetics and pharmaceuticals. Paint and Coatings are causing the major ethanol derivative demand. Besides, strong government support for low-cost alternative chemical commodities and raw materials to reduce environmental impact, and the rising demand from pharmaceutical industry also contribute to the Japan Ethanol derivatives market will most likely reach 470 thousand tonnes by 2030.

Based on region, the Japan Ethanol Derivatives market is divided between Hokkaido, Tohoku, Kanto, Chubu, Kansai, Chugoku, Shikoku, and Kyushu. Among these, Kanto is the leading consumer closely followed by Kansai. There has been a high market growth owing as a result of the high usage of ethanol derivatives in numerous industries such as paints & coatings and adhesives in Japan. Japan is the manufacturing hub of



electronic good and gadgets which is anticipated to propagates the demand for paints & coatings.

Based on the end-user industry, the Japan Ethanol Derivatives market is segregated into Paints, Coating & Adhesives, Personal Care and Cosmetics, Pharmaceutical, and Others. Although, the Paints, Coating & Adhesive industry is dominating the Ethanol Derivatives market in Japan and consumed approximately 47% of the market in the year 2022.

Major players in the Japan Ethanol Derivatives market are Showa Denko (SDK) and Daicel Corporation. Major players in the production of Global Ethanol Derivatives are Celanese Corporation, Jiangmen Handsome, Jiangsu Jinmaoyuan, India Glycols Limited, Jubliant Lifesciences, Jiangu Sopo, Laxmi Organic Industies Ltd, Anhui Huayi, and Braskem.

Years considered for this report:

Historical Period: 2015-2022

Base Year: 2022

Estimated Year: 2023

Forecast Period: 2024-2030

Objective of the Study:

To assess the demand-supply scenario of Ethanol Derivatives which covers production, demand and supply of Ethanol Derivatives market in the globe.

To analyse and forecast the market size of Ethanol Derivatives

To classify and forecast Japan Ethanol Derivatives market based on end-use and regional distribution.

To examine competitive developments such as expansions, mergers & acquisitions, etc., of Ethanol Derivatives market in the



globe.

To extract data for Japan Ethanol Derivatives market, primary research surveys were conducted with Ethanol Derivatives manufacturers, suppliers, distributors, wholesalers and Traders. While interviewing, the respondents were also inquired about their competitors. Through this technique, ChemAnalyst was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, ChemAnalyst analyzed various segments and projected a positive outlook for Japan Ethanol Derivatives market over the coming years.

ChemAnalyst calculated Ethanol Derivatives demand in the globe by analyzing the historical data and demand forecast which was carried out considering the historical extraction and supply and demand of Ethanol Derivatives across the globe. ChemAnalyst sourced these values from industry experts, and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by ChemAnalyst.

Key Target Audience:

Ethanol Derivatives manufacturers and other stakeholders

Organizations, forums and alliances related to Ethanol Derivatives distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as Ethanol Derivatives manufacturers, customers and policy makers. The study would also help them to target the growing segments over the coming years (next two to five years), thereby aiding the stakeholders in taking investment decisions and facilitating their expansion.

Report Scope:

Japan Ethanol Derivatives Market Analysis: Plant Capacity, Production, Operating Efficiency, Demand & Supply,...



In this report, Japan Ethanol Derivatives market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by End-use: Paints, Coating & Adhesives, Personal Care and Cosmetics, Pharmaceutical, and Others

Market, by Sales Channel: Direct Sale and Indirect Sale

Market, by Region: Hokkaido, Tohoku, Kanto, Chubu, Kansai, Chugoku, Shikoku, and Kyushu

Available Customizations:

With the given market data, ChemAnalyst offers customizations according to a company's specific needs.



Contents

1. CAPACITY BY COMPANY

On our online platform, you can stay up to date with essential manufacturers and their current and future operation capacity on a practically real-time basis for Ethanol Derivatives.

2. CAPACITY BY LOCATION

To better understand the regional supply of Ethanol Derivatives by analyzing its manufacturers' location-based capacity.

3. PLANT OPERATING EFFICIENCY

To determine what percentage manufacturers are operating their plants or how much capacity is being currently used.

4. PRODUCTION BY COMPANY

Study the historical annual production of Ethanol Derivatives by the leading players and forecast how it will grow in the coming years.

5. DEMAND BY END- USE

Discover which end-user industry (Paints, Coating & Adhesives, Personal Care and Cosmetics, Pharmaceutical, and Others) are creating a market and the forecast for the growth of the Ethanol Derivatives market.

6. DEMAND BY REGION

Analyzing the change in demand of Ethanol Derivatives in different regions, i.e., Hokkaido, Tohoku, Kanto, Chubu, Kansai, Chugoku, Shikoku, and Kyushu, that can direct you in mapping the regional demand.

7. DEMAND BY SALES CHANNEL (DIRECT AND INDIRECT)

Multiple channels are used to sell Ethanol Derivatives. Our sales channel will help in analyzing whether distributors and dealers or direct sales make up most of the



industry's sales.

8. DEMAND-SUPPLY GAP

Determine the supply-demand gap to gain information about the trade surplus or deficiency of Ethanol Derivatives.



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