

Japan Condominiums & Apartments Market Segmented By Type (Condominiums, Apartments), By Property Type (Luxury, Affordable, Mixed-Use), By Ownership (Freehold, Leasehold, Rent-Only), By End- User (Individual Buyers, Real-Estate Developers, Corporate Buyers, Students), By Region, Competition, Forecast and Opportunities, 2020-2030F

<https://marketpublishers.com/r/J9913A21B7FAEN.html>

Date: March 2025

Pages: 88

Price: US\$ 3,500.00 (Single User License)

ID: J9913A21B7FAEN

Abstracts

Japan Condominiums & Apartments Market was valued at USD 73.08 Billion in 2024 and is expected to reach USD 94.17 Billion by 2030 with a CAGR of 4.16% during the forecast period.

The Japan Condominiums & Apartments Market is experiencing steady growth, driven by urbanization, demographic shifts, and evolving lifestyle preferences. As Japan's major cities continue to expand, the demand for high-rise condominiums and modern apartment complexes remains strong, particularly in metropolitan areas like Tokyo, Osaka, and Yokohama. The market is characterized by rising land prices, limited space availability, and increasing demand for smart and energy-efficient residential solutions. Additionally, the preference for compact, well-located properties is growing due to high urban population density and changing family structures, with more individuals and smaller households seeking convenient housing options.

Key Market Drivers

Urbanization and High Population Density in Major Cities

Japan's urban centers, particularly Tokyo, Osaka, and Yokohama, are experiencing

continuous population concentration due to economic opportunities, better infrastructure, and higher living standards. As of 2024, over 92% of Japan's population lives in urban areas, making high-density residential developments essential. Tokyo, with a population of approximately 14 million, faces significant space constraints, increasing demand for vertical housing solutions like condominiums and apartments. The availability of efficient public transport systems and proximity to workplaces further drive urban migration, leading to higher occupancy rates and steady property value appreciation in major cities.

Key Market Challenges

Aging Population and Demographic Decline

One of the most pressing challenges facing the Japan Condominiums & Apartments Market is the country's aging population and declining birth rate. Japan's overall population is shrinking, with forecasts predicting a drop from 125 million to below 100 million by 2050. This demographic trend has a direct impact on housing demand, particularly in rural areas where depopulation is accelerating. While major cities like Tokyo and Osaka still see strong demand for condominiums and apartments, suburban and rural markets are struggling with oversupply and falling property values. Additionally, the growing number of elderly homeowners means that many condominiums will likely return to the market as they downsize or move into assisted living facilities, potentially leading to an increase in unsold or vacant units. Developers must adapt by focusing on senior-friendly housing solutions, but the challenge remains in maintaining sustainable demand amid declining population figures.

Key Market Trends

Growth in Luxury Condominium Developments

The luxury condominium segment is growing rapidly in Japan, driven by demand from wealthy domestic buyers and foreign investors looking for premium urban residences. Cities like Tokyo, Osaka, and Nagoya are experiencing a boom in high-end, high-rise condominium projects offering state-of-the-art amenities, exclusive services, and prime locations near business and entertainment hubs.

One of the key factors behind this trend is the increasing number of high-net-worth individuals (HNWIs) in Japan, particularly business executives and entrepreneurs seeking ultra-modern, secure, and prestigious living spaces. Luxury condominiums offer

features such as 24/7 concierge services, private fitness centers, rooftop gardens, and smart home automation systems, catering to affluent buyers who prioritize convenience and exclusivity.

Foreign investors, particularly from China, Singapore, and the Middle East, are also fueling the growth of luxury condominiums in Japan. The weakened yen has made Japanese real estate an attractive investment opportunity, leading to increased demand for high-end properties with strong rental yields and long-term appreciation potential. Tokyo's Minato, Shibuya, and Chiyoda wards are among the most sought-after locations for luxury condominiums, with prices reaching record highs due to limited supply and strong demand.

Furthermore, the trend is supported by the growing preference for mixed-use developments, where luxury condominiums are integrated with shopping malls, office spaces, and entertainment centers. This aligns with Japan's urban planning strategy of creating live-work-play environments that enhance lifestyle convenience.

As the market for high-end residential properties continues to expand, developers are focusing on architectural innovation, superior interior design, and exclusive amenities to attract elite buyers. The growth of the luxury condominium sector is expected to remain strong, particularly in Tokyo's prime districts, where demand consistently outstrips supply.

Key Market Players

Mitsui Fudosan Co., Ltd.

Sumitomo Realty & Development Co., Ltd.

Tokyu Land Corporation

Nomura Real Estate Development Co., Ltd.

Daiwa House Industry Co., Ltd.

Kajima Corporation

Panasonic Homes Co., Ltd.

Marubeni Corporation

Itochu Corporation

Sekisui House, Ltd.

Report Scope:

In this report, the Japan Condominiums & Apartments Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Japan Condominiums & Apartments Market, By Type:

Condominiums

Apartments

Japan Condominiums & Apartments Market, By Property Type:

Luxury

Affordable

Mixed-Use

Japan Condominiums & Apartments Market, By Ownership:

Freehold

Leasehold

Rent-Only

Japan Condominiums & Apartments Market, By End-User:

Individual Buyers

Real-Estate Developers

Corporate Buyers

Students

Japan Condominiums & Apartments Market, By Region:

Hokkaido

Tohoku

Kanto

Chubu

Kinki

Chugoku

Shikoku

Kyushu-Okinawa

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Japan Condominiums & Apartments Market.

Available Customizations:

Japan Condominiums & Apartments Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Japan Condominiums & Apartments Market Segmented By Type (Condominiums, Apartments), By Property Type (Luxury,...

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

4. VOICE OF CUSTOMERS

5. JAPAN CONDOMINIUMS & APARTMENTS MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Type (Condominiums, Apartments)
 - 5.2.2. By Property Type (Luxury, Affordable, Mixed-Use)
 - 5.2.3. By Ownership (Freehold, Leasehold, Rent-Only)
 - 5.2.4. By End-User (Individual Buyers, Real-Estate Developers, Corporate Buyers, Students)
 - 5.2.5. By Region (Hokkaido, Tohoku, Kanto, Chubu, Kinki, Chugoku, Shikoku, and Kyushu-Okinawa)
- 5.3. By Company (2024)
- 5.4. Market Map

6. HOKKAIDO CONDOMINIUMS & APARTMENTS MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Type

6.2.2. By Property Type

6.2.3. By Ownership

6.2.4. By End-User

7. TOHOKU CONDOMINIUMS & APARTMENTS MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Type

7.2.2. By Property Type

7.2.3. By Ownership

7.2.4. By End-User

8. KANTO CONDOMINIUMS & APARTMENTS MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Type

8.2.2. By Property Type

8.2.3. By Ownership

8.2.4. By End-User

9. CHUBU CONDOMINIUMS & APARTMENTS MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.2. Market Share & Forecast

9.2.1. By Type

9.2.2. By Property Type

9.2.3. By Ownership

9.2.4. By End-User

10. KINKI CONDOMINIUMS & APARTMENTS MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Type

10.2.2. By Property Type

10.2.3. By Ownership

10.2.4. By End-User

11. CHUGOKU CONDOMINIUMS & APARTMENTS MARKET OUTLOOK

11.1. Market Size & Forecast

11.1.1. By Value

11.2. Market Share & Forecast

11.2.1. By Type

11.2.2. By Property Type

11.2.3. By Ownership

11.2.4. By End-User

12. SHIKOKU CONDOMINIUMS & APARTMENTS MARKET OUTLOOK

12.1. Market Size & Forecast

12.1.1. By Value

12.2. Market Share & Forecast

12.2.1. By Type

12.2.2. By Property Type

12.2.3. By Ownership

12.2.4. By End-User

13. KYUSHU-OKINAWA CONDOMINIUMS & APARTMENTS MARKET OUTLOOK

13.1. Market Size & Forecast

13.1.1. By Value

13.2. Market Share & Forecast

13.2.1. By Type

13.2.2. By Property Type

13.2.3. By Ownership

13.2.4. By End-User

14. MARKET DYNAMICS

14.1. Drivers

14.2. Challenges

15. MARKET TRENDS & DEVELOPMENTS

16. POLICY & REGULATORY LANDSCAPE

17. JAPAN ECONOMIC PROFILE

18. COMPANY PROFILES

18.1. Mitsui Fudosan Co., Ltd.

18.1.1. Business Overview

18.1.2. Key Revenue and Financials (If Available)

18.1.3. Recent Developments

18.1.4. Key Personnel

18.1.5. Key Product/Services

18.1.6. Headquarter Address

18.2. Sumitomo Realty & Development Co., Ltd.

18.2.1. Business Overview

18.2.2. Key Revenue and Financials (If Available)

18.2.3. Recent Developments

18.2.4. Key Personnel

18.2.5. Key Product/Services

18.2.6. Headquarter Address

18.3. Tokyu Land Corporation

18.3.1. Business Overview

18.3.2. Key Revenue and Financials (If Available)

18.3.3. Recent Developments

18.3.4. Key Personnel

18.3.5. Key Product/Services

18.3.6. Headquarter Address

18.4. Nomura Real Estate Development Co., Ltd.

18.4.1. Business Overview

18.4.2. Key Revenue and Financials (If Available)

- 18.4.3. Recent Developments
- 18.4.4. Key Personnel
- 18.4.5. Key Product/Services
- 18.4.6. Headquarter Address
- 18.5. Daiwa House Industry Co., Ltd.
 - 18.5.1. Business Overview
 - 18.5.2. Key Revenue and Financials (If Available)
 - 18.5.3. Recent Developments
 - 18.5.4. Key Personnel
 - 18.5.5. Key Product/Services
 - 18.5.6. Headquarter Address
- 18.6. Kajima Corporation
 - 18.6.1. Business Overview
 - 18.6.2. Key Revenue and Financials (If Available)
 - 18.6.3. Recent Developments
 - 18.6.4. Key Personnel
 - 18.6.5. Key Product/Services
 - 18.6.6. Headquarter Address
- 18.7. Panasonic Homes Co., Ltd.
 - 18.7.1. Business Overview
 - 18.7.2. Key Revenue and Financials (If Available)
 - 18.7.3. Recent Developments
 - 18.7.4. Key Personnel
 - 18.7.5. Key Product/Services
 - 18.7.6. Headquarter Address
- 18.8. Marubeni Corporation
 - 18.8.1. Business Overview
 - 18.8.2. Key Revenue and Financials (If Available)
 - 18.8.3. Recent Developments
 - 18.8.4. Key Personnel
 - 18.8.5. Key Product/Services
 - 18.8.6. Headquarter Address
- 18.9. Itochu Corporation
 - 18.9.1. Business Overview
 - 18.9.2. Key Revenue and Financials (If Available)
 - 18.9.3. Recent Developments
 - 18.9.4. Key Personnel
 - 18.9.5. Key Product/Services
 - 18.9.6. Headquarter Address

18.10. Sekisui House, Ltd.

18.10.1. Business Overview

18.10.2. Key Revenue and Financials (If Available)

18.10.3. Recent Developments

18.10.4. Key Personnel

18.10.5. Key Product/Services

18.10.6. Headquarter Address

19. STRATEGIC RECOMMENDATIONS

20. ABOUT US & DISCLAIMER

I would like to order

Product name: Japan Condominiums & Apartments Market Segmented By Type (Condominiums, Apartments), By Property Type (Luxury, Affordable, Mixed-Use), By Ownership (Freehold, Leasehold, Rent-Only), By End-User (Individual Buyers, Real-Estate Developers, Corporate Buyers, Students), By Region, Competition, Forecast and Opportunities, 2020-2030F

Product link: <https://marketpublishers.com/r/J9913A21B7FAEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/J9913A21B7FAEN.html>