

Japan Clinical Nutrition Market By Nutrition Type (Enteral Nutrition v/s Parental Nutrition), By Route of Administration (Oral v/s Intravenous), By Substrate (Energy, Carbohydrates, Lipids, Proteins & Amino Acids, Water & Electrolyte, Dietary fiber, Antioxidants), By Application (Metabolic Disorders, Eating Disorders, Stages of Development and Recovery, Others), By End User (Infant & Child, Adults, Geriatrics), By Region, Competition Forecast & Opportunities, FY2027

<https://marketpublishers.com/r/J30BD983E30BEN.html>

Date: February 2023

Pages: 74

Price: US\$ 4,400.00 (Single User License)

ID: J30BD983E30BEN

Abstracts

The Japan Clinical Nutrition market is expected to grow at a rate of significant CAGR for the forecast period, FY2023-FY2027. The increasing prevalence of chronic diseases and the growing awareness of the benefits of healthy food intake are the major driving factors influencing market demand. The presence of associations such as the Japan Society of Nutrition and Food Science (JSNFS) working to create awareness about Clinical Nutrition and promoting public health is expected to create lucrative opportunities for the Japan Clinical Nutrition market growth.

Clinical nutrition focuses on the diagnosis, management, and prevention of the changes in nutrition linked to chronic diseases and conditions relating to healthcare. It covers the scientific fields of nutrition and dietetics to treat outpatients and inpatients in hospital facilities. Clinical nutrition helps patients with proper nutrition by maintaining adequate energy balance and providing sufficient nutrients such as minerals, proteins, and vitamins.

Rise In Lifestyle Diseases and Disorders and Growth in Healthcare Expenditure Fuels the Market Demand

Individuals obtain the necessary nutrients required by the body from oral intake of daily diet and process the food to absorb nutrients. Medical conditions such as stress and diseases may prevent the body from obtaining sufficient nutrients through diet alone and require extra nutrients. Clinical nutrition helps manufacture focused dietary supplementation formulated according to the needs of an individual to fill the demand created due to a lack of proper nutrition. The surge in awareness towards weight management and the benefits of healthy lifestyles is expected to contribute to the market growth. Growing working professionals and the rise in adopting a sedentary lifestyle leaves less time for proper nutrition management. The rise in the number of obese people due to unhealthy eating habits and the increasing rate of premature births boosts the Clinical Nutrition industry. The improvement in the economic conditions and the rise in the disposable income of middle-class families is enabling them to afford suitable healthcare facilities. The expansion of the healthcare sector and the growing accessibility of patients to information about the benefits of the consumption of dietary supplements are expected to fuel market growth.

Increasing Geriatric Population in Japan Supports the Market Growth

Japan boasts of quality healthcare facilities and the use of advanced technologies for the treatment of patients. An increase in the birth rates and decrease in mortality rates due to the change in the lifestyle pattern and growing health consciousness is increasing the number of old age people in the country. Old age people require continuous medical attention as they suffer from various gastrointestinal and eating disorders and cannot completely digest food properly. They are also prone to neurological conditions such as dementia, Alzheimer's disease, and Parkinson's disease. Clinical nutrition provides the elderly the opportunity to gain the required nutrients by the body, and in the coming years, the demand for enteral and parenteral nutrition is expected to rise.

Market Segmentation

The Japan Clinical Nutrition market is segmented based on nutrition type, route of administration, substrate, application, end user, regional distribution, and competitive landscape. Based on the nutrition type, the market is divided into enteral nutrition and parenteral nutrition. Based on the route of administration, the market is divided into oral

and intravenous. Based on substrate, the market is divided into energy, carbohydrates, lipids, proteins & amino acids, water & electrolyte, dietary fiber, and antioxidants. Based on application, the market is divided into metabolic disorders, eating disorders, stages of development and recovery, and others. Based on the end user, the market is divided into infants & children, adults, and geriatrics. The market is also studied based on regional distribution and the regions are majorly divided into Hokkaido & Tohoku, Chubu, Chugoku, Kyushu, and Others.

Market Players

Otsuka Holdings Co. Ltd., Meiji Holding Co., Ltd., Glanbia Japan K.K., DSM Japan Nutrition K.K., Nestle Japan, Fresenius Medical Care Japan, Abbott Japan Co., Ltd., Danone Japan Co., Ltd., Grifols Japan K.K., are among the major market players in the Japan region that led the market growth of the Japan Clinical Nutrition market.

Report Scope:

In this report, Japan's Clinical Nutrition market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Japan Clinical Nutrition Market, By Nutrition Type:

Enteral Nutrition

Parental Nutrition

Japan Clinical Nutrition Market, By Route of Administration:

Oral

Intravenous

Japan Clinical Nutrition Market, By Substrate:

Energy

Carbohydrates

Lipids

Proteins & Amino Acids

Water & Electrolyte

Dietary Fiber

Antioxidants

Japan Clinical Nutrition Market, By Application:

Metabolic Disorders

Eating Disorders

Stages of Development and Recovery

Others

Japan Clinical Nutrition Market, By End User:

Infant & Child

Adults

Geriatrics

Japan Clinical Nutrition Market, By Region:

Hokkaido & Tohoku

Chubu

Chugoku

Kyushu

Others

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Japan's Clinical Nutrition market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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