

Intravenous (IV) Equipment Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented Type (IV Catheters, Infusion Pumps, Securement Devices, Administration Sets, Drip Chambers, Other Types), By End-User (Hospitals, Ambulatory Surgical Centers, Other End-Users), By Region & Competition, 2020-2030F

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Abstracts

Global Intravenous (IV) Equipment Market was valued at USD 13.57 billion in 2024 and is anticipated to project robust growth in the forecast period with a CAGR of 5.27% through 2030. The Global Intravenous (IV) Equipment Market is a dynamic and rapidly evolving sector within the broader healthcare industry, playing a pivotal role in patient care and treatment. Intravenous therapy involves the administration of fluids, medications, and nutrients directly into the bloodstream through a vein, and the corresponding equipment encompasses a wide range of devices designed to facilitate this process. The market is characterized by a growing demand for innovative and advanced IV equipment, driven by the increasing prevalence of chronic diseases, the aging population, and the rising number of surgical procedures globally. For instance, according to data from the World Health Organization published in April 2021, chronic diseases are projected to cause 41 million deaths annually, accounting for 71% of all global deaths. Additionally, 77% of mortality in low- and middle-income countries is attributed to chronic diseases. As the number of cancer cases and other chronic conditions rise, the demand for various surgical procedures is expected to increase, driving market growth.

Key factors contributing to the growth of the Global Intravenous Equipment Market include the escalating incidence of diseases such as diabetes, cancer, and

cardiovascular disorders, necessitating efficient and precise drug delivery mechanisms. As healthcare systems worldwide focus on improving patient outcomes and minimizing hospital stays, the demand for intravenous therapies has surged. The technological advancements in IV equipment, such as smart pumps, safety infusion systems, and wireless connectivity, have enhanced the accuracy and safety of drug administration, further fueling market expansion.

Key Market Drivers

Rising Prevalence of Chronic Diseases

The rising prevalence of chronic diseases is a pivotal factor driving the robust growth of the Global Intravenous (IV) Equipment Market. Chronic diseases, including diabetes, cardiovascular disorders, and cancer, have witnessed a significant surge in incidence worldwide. These conditions often necessitate long-term and intricate medical interventions, with intravenous therapy emerging as a crucial component of their management. The prevalence of chronic diseases is influenced by factors such as sedentary lifestyles, aging populations, and changes in dietary habits. As a result, there is an escalating demand for advanced and efficient intravenous solutions and equipment to facilitate the administration of medications and fluids required for the treatment of chronic conditions. For instance, according to the Alzheimer Society of Canada, over 500,000 Canadians were living with dementia as of January 2021, with the number expected to increase to 912,000 by 2030. Similarly, the Fondation de France reported that around 150,000 people in France were affected by Parkinson's disease in 2021, with the disease predominantly impacting the elderly. As the prevalence of chronic diseases rises, the demand for related healthcare solutions is expected to drive market growth in the coming years.

Key Market Challenges

Cost Constraints and Affordability

Cost constraints and affordability represent significant hurdles for the Global Intravenous (IV) Equipment Market, posing challenges to the widespread adoption of advanced intravenous technologies. The intricate and innovative nature of modern IV equipment, including infusion pumps, smart catheters, and monitoring systems, often comes with a hefty price tag. This presents a barrier for healthcare facilities, particularly in resource-limited regions, where financial constraints impede the seamless integration of state-of-the-art IV solutions.

One of the primary obstacles is the high initial investment required for acquiring advanced IV equipment. Hospitals and healthcare providers, particularly those in developing countries, often operate on tight budgets, making it challenging to allocate substantial funds for the purchase of cutting-edge IV technologies. The upfront costs for these devices can strain financial resources, limiting the ability of healthcare facilities to invest in the latest innovations that could otherwise enhance patient care and safety.

Key Market Trends

Focus on Patient-Centric Healthcare

The Global Intravenous (IV) Equipment Market is experiencing a significant boost due to a pronounced shift towards patient-centric healthcare. This transformative trend places the patient at the center of the healthcare experience, influencing the design, functionality, and adoption of intravenous equipment. Recognizing the importance of patient comfort and adherence to treatment plans, manufacturers are increasingly prioritizing user-friendly features in the development of IV devices. Catheters, infusion pumps, and related accessories are being designed with a focus on minimizing discomfort, simplifying usage, and reducing the risk of complications.

Key Market Players

3D Systems, Inc.

3M Company

Baxter International

Becton, Dickinson and Company

B. Braun Melsungen AG

EuroLife Healthcare Pvt. Ltd

Henry Schein, Inc

ICU Medical, Inc

Polymedicure

Terumo Corporation

Teleflex Incorporated

Report Scope:

In this report, the Global Intravenous (IV) Equipment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Intravenous (IV) Equipment Market, By Type:

IV Catheters

Infusion Pumps

Securement Devices

Administration Sets

Drip Chambers

Other Types

Intravenous (IV) Equipment Market, By End User:

Hospitals

Ambulatory Surgical Centers

Other End-Users

Intravenous (IV) Equipment Market, By Region:

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia-Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Intravenous (IV) Equipment Market.

Available Customizations:

Global Intravenous (IV) Equipment Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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