

Injection Molding Machine Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Clamping Force (Less Than 200 Tons Force, 200-500 Tons Force, More Than 200-500 Tons Force), By Machine Type (All-electric, Hydraulic, Hybrid), By Solution (New Sales, Aftermarket), By Pressure Type (Low Pressure, High Pressure), By Application (Automotive, Packaging, Electronics, Healthcare, Consumer Goods, Toy Making, Building & Construction, Home Appliances, Others), By Region, and By Competition, 2018-2028

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Abstracts

The Global Injection Molding Machine Market is a dynamic and essential component of the manufacturing landscape. Injection molding machines are pivotal in the production of a wide array of plastic and polymer-based products, ranging from everyday consumer goods to complex automotive components. This market is characterized by its diversity, with machines varying in size, technology, and capabilities to cater to the diverse needs of manufacturers across industries.

Asia-Pacific has emerged as a dominant force in the global market, driven by the region's manufacturing prowess, rapid industrialization, and robust automotive and electronics sectors. The demand for energy-efficient and precise machines is on the rise, leading to innovations in hydraulic, all-electric, and hybrid machine types. The aftermarket segment has gained prominence, offering cost-effective solutions for manufacturers looking to extend the lifespan and efficiency of their existing machinery.

Sustainability is a key consideration, with aftermarket services and machine upgrades aligning with environmentally responsible production practices. The global network of service providers ensures timely maintenance and repair, minimizing downtime and enhancing asset management. Additionally, predictive maintenance capabilities are becoming increasingly prevalent, allowing manufacturers to proactively address issues and optimize machine performance.

Key Market Drivers

Increasing Demand for Plastic Products

The surge in demand for plastic products across various industries is a primary driver of the global Injection Molding Machine market. Plastic materials are versatile, cost-effective, and lightweight, making them essential in sectors such as automotive, packaging, consumer goods, and electronics. The growing population, urbanization, and rising consumer preferences for plastic-based products are driving manufacturers to invest in Injection Molding Machines. The ability to produce complex, customized, and high-quality plastic components efficiently has made Injection Molding Machines indispensable in meeting this increasing demand.

Advancements in Manufacturing Technologies

The Injection Molding Machine industry is experiencing significant advancements in manufacturing technologies. These innovations include the development of more energy-efficient machines, the integration of Industry 4.0 principles, and the adoption of automation and robotics. Smart Injection Molding Machines equipped with IoT (Internet of Things) technology enable real-time monitoring, predictive maintenance, and remote control. These technological improvements result in increased efficiency, reduced downtime, and enhanced quality control, making Injection Molding Machines attractive investments for manufacturers.

Sustainable Manufacturing Practices

Sustainability has become a critical driver in the Injection Molding Machine market. With increasing environmental concerns and stringent regulations, manufacturers are focusing on sustainable manufacturing practices. Injection Molding Machines are being designed to reduce energy consumption, minimize material waste, and support the use of recyclable and biodegradable plastics. Sustainable production not only aligns with

environmental goals but also meets the preferences of consumers and businesses looking to reduce their carbon footprint, thereby driving the adoption of eco-friendly Injection Molding Machines.

Expansion of End-User Industries

The growth of end-user industries such as automotive, packaging, medical devices, and electronics is a significant driver for the Injection Molding Machine market. These industries are continually evolving, introducing new products, and increasing production capacity. As a result, there is a continuous demand for Injection Molding Machines to manufacture components and products ranging from automotive parts and medical devices to consumer electronics and packaging materials. The expansion of these industries, particularly in emerging economies, presents a substantial growth opportunity for Injection Molding Machine manufacturers.

Rise in Product Customization

The trend towards product customization is driving the adoption of Injection Molding Machines. Consumers are increasingly seeking unique and personalized products, which has led manufacturers to offer a wider range of customizations and variations. Injection Molding Machines equipped with advanced software and automation capabilities enable manufacturers to produce customized components efficiently. This trend is particularly pronounced in industries like consumer electronics, where the design and appearance of products play a crucial role in attracting consumers. The ability to quickly switch between molds and meet specific design requirements is a compelling driver in the market.

Key Market Challenges

Raw Material Price Volatility and Supply Chain Disruptions

The Injection Molding Machine market is highly susceptible to fluctuations in raw material prices, particularly in the case of plastic resins. Variability in the cost of materials can significantly impact manufacturing costs and profit margins. Additionally, supply chain disruptions, such as those caused by the COVID-19 pandemic, can disrupt the timely delivery of raw materials, leading to production delays and increased operational costs. Manufacturers in this industry must carefully monitor raw material prices and diversify their supply sources to mitigate these challenges effectively.

Environmental Concerns and Sustainability Regulations

The Injection Molding Machine market faces mounting pressure to address environmental concerns related to plastic waste and emissions. Governments worldwide are implementing stricter regulations to reduce plastic pollution and encourage the use of sustainable materials. This poses a challenge to manufacturers as they must adopt more eco-friendly production processes and materials. Developing Injection Molding Machines that are energy-efficient, produce less waste, and can work with biodegradable materials is critical to meeting sustainability requirements and remaining competitive in the market.

Intense Market Competition

The global Injection Molding Machine market is highly competitive, with numerous manufacturers vying for market share. Intense competition can lead to price wars and margin erosion. Manufacturers must continuously innovate to differentiate their products and meet customer demands for improved performance, reliability, and cost-efficiency. Additionally, established players face the threat of new entrants and must invest in research and development to stay ahead in the market.

Skilled Labor Shortage

The Injection Molding industry relies on skilled operators and technicians who can set up and operate Injection Molding Machines effectively. However, there is a growing shortage of skilled labor in this field. As experienced workers retire, finding qualified replacements becomes increasingly challenging. The shortage of skilled labor can lead to longer lead times, production inefficiencies, and potential quality issues. To address this challenge, manufacturers must invest in workforce training and development programs to ensure a steady supply of skilled personnel.

Changing Global Trade Dynamics

The Injection Molding Machine market is influenced by global trade dynamics and geopolitical factors. Trade tensions, tariffs, and trade policy changes can disrupt the supply chain and impact the market's growth. For instance, trade disputes between major economies like the United States and China can lead to uncertainty and affect the flow of goods and machinery between countries. Manufacturers must stay informed about international trade developments and diversify their customer base to mitigate the risks associated with changing trade dynamics.

Key Market Trends

Rising Demand for Plastic Products and Components

The global Injection Molding Machine market is witnessing a significant surge in demand, primarily driven by the increasing need for plastic products and components across various industries. Plastic materials are versatile and cost-effective, making them ideal for use in automotive, packaging, electronics, medical devices, and consumer goods. As industries continue to innovate and introduce new products, the demand for Injection Molding Machines is on the rise. Additionally, the ongoing shift towards sustainable and recyclable plastics is further fueling the market growth.

Technological Advancements in Machinery

Injection Molding Machine manufacturers are continually investing in research and development to enhance the capabilities of their machines. These advancements include improvements in automation, precision, energy efficiency, and connectivity. Smart Injection Molding Machines equipped with IoT (Internet of Things) technology are becoming increasingly prevalent, allowing real-time monitoring, predictive maintenance, and remote control. The integration of Industry 4.0 principles into Injection Molding Machines is helping manufacturers optimize production processes, reduce downtime, and improve overall efficiency.

Growing Adoption of Electric Injection Molding Machines

Electric Injection Molding Machines are gaining traction in the market due to their energy efficiency and environmental benefits. Compared to hydraulic machines, electric machines consume less energy and generate lower heat, resulting in reduced operating costs and a smaller carbon footprint. As environmental regulations become more stringent and energy costs rise, many manufacturers are transitioning from hydraulic to electric Injection Molding Machines. This shift aligns with the global push for sustainability and reduced energy consumption.

Customization and Shorter Product Lifecycles

In today's competitive market, product customization and rapid time-to-market are critical. Injection Molding Machines are being adapted to accommodate smaller production runs and frequent design changes. The ability to quickly switch between

molds and efficiently produce customized components is a key trend. This trend is particularly prominent in industries like consumer electronics and automotive, where product lifecycles are shrinking, and demand for unique designs is high.

Regional Market Growth and Reshoring Initiatives

The global Injection Molding Machine market is experiencing regional growth disparities. While Asia-Pacific, particularly China, has traditionally dominated the market, there is a resurgence of interest in reshoring manufacturing operations to North America and Europe. This shift is driven by factors such as rising labor costs in Asia, concerns about supply chain disruptions, and the desire to be closer to end markets. As a result, these regions are witnessing increased demand for Injection Molding Machines, which is reshaping the competitive landscape and driving innovation in the market.

Segmental Insights

Clamping Force Insights

200-500 Tons force segment dominates in the global injection molding machine market in 2022. Injection Molding Machines with a clamping force of 200-500 tons offer a versatile range that can accommodate a wide array of applications across different industries. This versatility makes them suitable for molding a variety of plastic components, from small and intricate parts to larger and more complex items.

Injection Molding Machines within the 200-500 tons force range strike a balance between precision and power. They are capable of delivering the high clamping forces needed for effective injection molding while also providing the level of control required for intricate molding tasks. This balance makes them ideal for a diverse set of manufacturing requirements.

The automotive industry, a significant consumer of Injection Molding Machines, often requires clamping forces within this range. Many automotive components, such as interior panels, bumpers, and engine parts, are manufactured using Injection Molding Machines with clamping forces between 200-500 tons. The consistent demand from the automotive sector has contributed significantly to the dominance of this segment.

The production of consumer electronic devices, including smartphones, tablets, and home appliances, relies heavily on Injection Molding Machines in the 200-500 tons force range. These machines are capable of producing the intricate and precise plastic

casings and components required for modern electronic products.

Machine Type Insights

Hydraulic segment dominates in the global injection molding machine market in 2022. Hydraulic Injection Molding Machines are renowned for their versatility and adaptability to various molding applications. They can handle a wide range of materials, including thermoplastics, elastomers, and thermosetting plastics, making them suitable for diverse industries and product types.

Hydraulic machines are known for their high clamping force capabilities, which is essential for molding larger and more complex parts. This feature makes them preferred choices for industries such as automotive, aerospace, and industrial manufacturing, where substantial clamping force is required.

Hydraulic Injection Molding Machines are often more cost-effective than their all-electric counterparts, particularly for high-tonnage machines. Their lower initial cost and maintenance expenses make them an attractive option for manufacturers seeking efficient and budget-friendly molding solutions.

Hydraulic machines are known for their durability and reliability. They are built to withstand heavy-duty and continuous operation, which is crucial for industries with demanding production schedules. The robust design and long-lasting components contribute to their dominance.

While hydraulic machines have traditionally been associated with higher energy consumption compared to all-electric machines, advancements in hydraulic technology have led to significant energy efficiency improvements. Modern hydraulic machines incorporate features like variable-speed pumps and servo-hydraulic systems that optimize energy usage, reducing operational costs and environmental impact.

Hydraulic machines excel at processing high-viscosity materials, which can be challenging for all-electric machines. This capability is valuable in industries like automotive and aerospace, where specialized materials are often used for enhanced performance and durability.

Regional Insights

Asia Pacific dominates the Global Injection Molding Machine Market in 2022. Asia-

Pacific, particularly China, has established itself as a global manufacturing powerhouse. The region's abundant labor force, cost-effective production capabilities, and extensive supply chain infrastructure have attracted multinational companies looking to optimize production costs. This has driven a substantial demand for Injection Molding Machines, as they are essential for manufacturing a wide range of products, from consumer goods to automotive components.

Asia-Pacific has been experiencing rapid industrialization and urbanization for decades. This growth has led to increased consumption of plastic products, including packaging materials, consumer goods, and automotive components. Injection Molding Machines play a pivotal role in meeting this surging demand by enabling the mass production of plastic items efficiently and cost-effectively.

The automotive industry in Asia-Pacific, especially in countries like China and India, has witnessed explosive growth. The production of automobiles, including electric vehicles, has surged. Injection Molding Machines are vital for manufacturing various automotive parts, such as interior components, bumpers, and dashboard elements. This sector's expansion has been a major driver of the Injection Molding Machine market's growth in the region.

Asia-Pacific is a global hub for consumer electronics manufacturing. The region is home to major electronic device manufacturers and assemblers. The production of items like smartphones, laptops, and home appliances necessitates the use of Injection Molding Machines for the production of plastic casings and components. The relentless demand for cutting-edge electronics in both domestic and international markets bolsters the need for Injection Molding Machines.

Key Market Players

Haitian International Holdings Limited

Engel Austria GmbH

Milacron LLC

Sumitomo (SHI) Demag Plastics Machinery GmbH

Chen Hsong Holdings Limited

Arburg GmbH & Co KG

Husky Injection Molding Systems Ltd.

JSW Plastics Machinery Ltd.

Nissei Plastic Industrial Co., Ltd.

KraussMaffei Group GmbH

Report Scope:

In this report, the Global Injection Molding Machine Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Injection Molding Machine Market, By Clamping Force:

Less Than 200 Tons Force

200-500 Tons Force

More Than 200-500 Tons Force

Injection Molding Machine Market, By Machine Type:

All-electric

Hydraulic

Hybrid

Injection Molding Machine Market, By Solution:

New Sales

Aftermarket

Injection Molding Machine Market, By Pressure Type:

Low Pressure

High Pressure

Injection Molding Machine Market, By Application:

Automotive

Packaging

Electronics

Healthcare

Consumer Goods

Toy Making

Building & Construction

Home Appliances

Others

Injection Molding Machine Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

South America

Brazil

Argentina

Colombia

Asia-Pacific

China

India

Japan

South Korea

Australia

Middle East & Africa

Saudi Arabia

UAE

South Africa

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Injection Molding Machine Market.

Available Customizations:

Global Injection Molding Machine Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Baseline Methodology
- 2.2. Key Industry Partners
- 2.3. Major Association and Secondary Sources
- 2.4. Forecasting Methodology
- 2.5. Data Triangulation & Validation
- 2.6. Assumptions and Limitations

3. EXECUTIVE SUMMARY

4. IMPACT OF COVID-19 ON GLOBAL INJECTION MOLDING MACHINE MARKET

5. VOICE OF CUSTOMER

6. GLOBAL INJECTION MOLDING MACHINE MARKET OVERVIEW

7. GLOBAL INJECTION MOLDING MACHINE MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Clamping Force (Less Than 200 Tons Force, 200-500 Tons Force, More Than 200-500 Tons Force)
 - 7.2.2. By Machine Type (All-electric, Hydraulic, Hybrid)

- 7.2.3. By Solution (New Sales, Aftermarket)
- 7.2.4. By Pressure Type (Low Pressure, High Pressure)
- 7.2.5. By Application (Automotive, Packaging, Electronics, Healthcare, Consumer Goods, Toy Making, Building & Construction, Home Appliances, Others)
- 7.2.6. By Region (North America, Europe, South America, Middle East & Africa, Asia Pacific)
- 7.3. By Company (2022)
- 7.4. Market Map

8. NORTH AMERICA INJECTION MOLDING MACHINE MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Clamping Force

8.2.2. By Machine Type

8.2.3. By Solution

8.2.4. By Pressure Type

8.2.5. By Application

8.2.6. By Country

8.2.6.1. United States Injection Molding Machine Market Outlook

8.2.6.1.1. Market Size & Forecast

8.2.6.1.1.1. By Value

8.2.6.1.2. Market Share & Forecast

8.2.6.1.2.1. By Clamping Force

8.2.6.1.2.2. By Machine Type

8.2.6.1.2.3. By Solution

8.2.6.1.2.4. By Pressure Type

8.2.6.1.2.5. By Application

8.2.6.2. Canada Injection Molding Machine Market Outlook

8.2.6.2.1. Market Size & Forecast

8.2.6.2.1.1. By Value

8.2.6.2.2. Market Share & Forecast

8.2.6.2.2.1. By Clamping Force

8.2.6.2.2.2. By Machine Type

8.2.6.2.2.3. By Solution

8.2.6.2.2.4. By Pressure Type

8.2.6.2.2.5. By Application

8.2.6.3. Mexico Injection Molding Machine Market Outlook

- 8.2.6.3.1. Market Size & Forecast
 - 8.2.6.3.1.1. By Value
- 8.2.6.3.2. Market Share & Forecast
 - 8.2.6.3.2.1. By Clamping Force
 - 8.2.6.3.2.2. By Machine Type
 - 8.2.6.3.2.3. By Solution
 - 8.2.6.3.2.4. By Pressure Type
 - 8.2.6.3.2.5. By Application

9. EUROPE INJECTION MOLDING MACHINE MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Clamping Force
 - 9.2.2. By Machine Type
 - 9.2.3. By Solution
 - 9.2.4. By Pressure Type
 - 9.2.5. By Application
 - 9.2.6. By Country
 - 9.2.6.1. Germany Injection Molding Machine Market Outlook
 - 9.2.6.1.1. Market Size & Forecast
 - 9.2.6.1.1.1. By Value
 - 9.2.6.1.2. Market Share & Forecast
 - 9.2.6.1.2.1. By Clamping Force
 - 9.2.6.1.2.2. By Machine Type
 - 9.2.6.1.2.3. By Solution
 - 9.2.6.1.2.4. By Pressure Type
 - 9.2.6.1.2.5. By Application
 - 9.2.6.2. France Injection Molding Machine Market Outlook
 - 9.2.6.2.1. Market Size & Forecast
 - 9.2.6.2.1.1. By Value
 - 9.2.6.2.2. Market Share & Forecast
 - 9.2.6.2.2.1. By Clamping Force
 - 9.2.6.2.2.2. By Machine Type
 - 9.2.6.2.2.3. By Solution
 - 9.2.6.2.2.4. By Pressure Type
 - 9.2.6.2.2.5. By Application
 - 9.2.6.3. United Kingdom Injection Molding Machine Market Outlook

- 9.2.6.3.1. Market Size & Forecast
 - 9.2.6.3.1.1. By Value
- 9.2.6.3.2. Market Share & Forecast
 - 9.2.6.3.2.1. By Clamping Force
 - 9.2.6.3.2.2. By Machine Type
 - 9.2.6.3.2.3. By Solution
 - 9.2.6.3.2.4. By Pressure Type
 - 9.2.6.3.2.5. By Application
- 9.2.6.4. Italy Injection Molding Machine Market Outlook
 - 9.2.6.4.1. Market Size & Forecast
 - 9.2.6.4.1.1. By Value
 - 9.2.6.4.2. Market Share & Forecast
 - 9.2.6.4.2.1. By Clamping Force
 - 9.2.6.4.2.2. By Machine Type
 - 9.2.6.4.2.3. By Solution
 - 9.2.6.4.2.4. By Pressure Type
 - 9.2.6.4.2.5. By Application
- 9.2.6.5. Spain Injection Molding Machine Market Outlook
 - 9.2.6.5.1. Market Size & Forecast
 - 9.2.6.5.1.1. By Value
 - 9.2.6.5.2. Market Share & Forecast
 - 9.2.6.5.2.1. By Clamping Force
 - 9.2.6.5.2.2. By Machine Type
 - 9.2.6.5.2.3. By Solution
 - 9.2.6.5.2.4. By Pressure Type
 - 9.2.6.5.2.5. By Application

10. SOUTH AMERICA INJECTION MOLDING MACHINE MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Clamping Force
 - 10.2.2. By Machine Type
 - 10.2.3. By Solution
 - 10.2.4. By Pressure Type
 - 10.2.5. By Application
 - 10.2.6. By Country
 - 10.2.6.1. Brazil Injection Molding Machine Market Outlook

- 10.2.6.1.1. Market Size & Forecast
 - 10.2.6.1.1.1. By Value
- 10.2.6.1.2. Market Share & Forecast
 - 10.2.6.1.2.1. By Clamping Force
 - 10.2.6.1.2.2. By Machine Type
 - 10.2.6.1.2.3. By Solution
 - 10.2.6.1.2.4. By Pressure Type
 - 10.2.6.1.2.5. By Application
- 10.2.6.2. Colombia Injection Molding Machine Market Outlook
 - 10.2.6.2.1. Market Size & Forecast
 - 10.2.6.2.1.1. By Value
 - 10.2.6.2.2. Market Share & Forecast
 - 10.2.6.2.2.1. By Clamping Force
 - 10.2.6.2.2.2. By Machine Type
 - 10.2.6.2.2.3. By Solution
 - 10.2.6.2.2.4. By Pressure Type
 - 10.2.6.2.2.5. By Application
- 10.2.6.3. Argentina Injection Molding Machine Market Outlook
 - 10.2.6.3.1. Market Size & Forecast
 - 10.2.6.3.1.1. By Value
 - 10.2.6.3.2. Market Share & Forecast
 - 10.2.6.3.2.1. By Clamping Force
 - 10.2.6.3.2.2. By Machine Type
 - 10.2.6.3.2.3. By Solution
 - 10.2.6.3.2.4. By Pressure Type
 - 10.2.6.3.2.5. By Application

11. MIDDLE EAST & AFRICA INJECTION MOLDING MACHINE MARKET OUTLOOK

- 11.1. Market Size & Forecast
 - 11.1.1. By Value
- 11.2. Market Share & Forecast
 - 11.2.1. By Clamping Force
 - 11.2.2. By Machine Type
 - 11.2.3. By Solution
 - 11.2.4. By Pressure Type
 - 11.2.5. By Application
 - 11.2.6. By Country
 - 11.2.6.1. Saudi Arabia Injection Molding Machine Market Outlook

- 11.2.6.1.1. Market Size & Forecast
 - 11.2.6.1.1.1. By Value
- 11.2.6.1.2. Market Share & Forecast
 - 11.2.6.1.2.1. By Clamping Force
 - 11.2.6.1.2.2. By Machine Type
 - 11.2.6.1.2.3. By Solution
 - 11.2.6.1.2.4. By Pressure Type
 - 11.2.6.1.2.5. By Application
- 11.2.6.2. UAE Injection Molding Machine Market Outlook
 - 11.2.6.2.1. Market Size & Forecast
 - 11.2.6.2.1.1. By Value
 - 11.2.6.2.2. Market Share & Forecast
 - 11.2.6.2.2.1. By Clamping Force
 - 11.2.6.2.2.2. By Machine Type
 - 11.2.6.2.2.3. By Solution
 - 11.2.6.2.2.4. By Pressure Type
 - 11.2.6.2.2.5. By Application
- 11.2.6.3. South Africa Injection Molding Machine Market Outlook
 - 11.2.6.3.1. Market Size & Forecast
 - 11.2.6.3.1.1. By Value
 - 11.2.6.3.2. Market Share & Forecast
 - 11.2.6.3.2.1. By Clamping Force
 - 11.2.6.3.2.2. By Machine Type
 - 11.2.6.3.2.3. By Solution
 - 11.2.6.3.2.4. By Pressure Type
 - 11.2.6.3.2.5. By Application

12. ASIA PACIFIC INJECTION MOLDING MACHINE MARKET OUTLOOK

- 12.1. Market Size & Forecast
 - 12.1.1. By Value
- 12.2. Market Size & Forecast
 - 12.2.1. By Clamping Force
 - 12.2.2. By Machine Type
 - 12.2.3. By Solution
 - 12.2.4. By Pressure Type
 - 12.2.5. By Application
 - 12.2.6. By Country
 - 12.2.6.1. China Injection Molding Machine Market Outlook

- 12.2.6.1.1. Market Size & Forecast
 - 12.2.6.1.1.1. By Value
- 12.2.6.1.2. Market Share & Forecast
 - 12.2.6.1.2.1. By Clamping Force
 - 12.2.6.1.2.2. By Machine Type
 - 12.2.6.1.2.3. By Solution
 - 12.2.6.1.2.4. By Pressure Type
 - 12.2.6.1.2.5. By Application
- 12.2.6.2. India Injection Molding Machine Market Outlook
 - 12.2.6.2.1. Market Size & Forecast
 - 12.2.6.2.1.1. By Value
 - 12.2.6.2.2. Market Share & Forecast
 - 12.2.6.2.2.1. By Clamping Force
 - 12.2.6.2.2.2. By Machine Type
 - 12.2.6.2.2.3. By Solution
 - 12.2.6.2.2.4. By Pressure Type
 - 12.2.6.2.2.5. By Application
- 12.2.6.3. Japan Injection Molding Machine Market Outlook
 - 12.2.6.3.1. Market Size & Forecast
 - 12.2.6.3.1.1. By Value
 - 12.2.6.3.2. Market Share & Forecast
 - 12.2.6.3.2.1. By Clamping Force
 - 12.2.6.3.2.2. By Machine Type
 - 12.2.6.3.2.3. By Solution
 - 12.2.6.3.2.4. By Pressure Type
 - 12.2.6.3.2.5. By Application
- 12.2.6.4. South Korea Injection Molding Machine Market Outlook
 - 12.2.6.4.1. Market Size & Forecast
 - 12.2.6.4.1.1. By Value
 - 12.2.6.4.2. Market Share & Forecast
 - 12.2.6.4.2.1. By Clamping Force
 - 12.2.6.4.2.2. By Machine Type
 - 12.2.6.4.2.3. By Solution
 - 12.2.6.4.2.4. By Pressure Type
 - 12.2.6.4.2.5. By Application
- 12.2.6.5. Australia Injection Molding Machine Market Outlook
 - 12.2.6.5.1. Market Size & Forecast
 - 12.2.6.5.1.1. By Value
 - 12.2.6.5.2. Market Share & Forecast

- 12.2.6.5.2.1. By Clamping Force
- 12.2.6.5.2.2. By Machine Type
- 12.2.6.5.2.3. By Solution
- 12.2.6.5.2.4. By Pressure Type
- 12.2.6.5.2.5. By Application

13. MARKET DYNAMICS

- 13.1. Drivers
- 13.2. Challenges

14. MARKET TRENDS AND DEVELOPMENTS

15. COMPANY PROFILES

- 15.1. Haitian International Holdings Limited
 - 15.1.1. Business Overview
 - 15.1.2. Key Revenue and Financials
 - 15.1.3. Recent Developments
 - 15.1.4. Key Personnel
 - 15.1.5. Key Product/Services Offered
- 15.2. Engel Austria GmbH
 - 15.2.1. Business Overview
 - 15.2.2. Key Revenue and Financials
 - 15.2.3. Recent Developments
 - 15.2.4. Key Personnel
 - 15.2.5. Key Product/Services Offered
- 15.3. Milacron LLC
 - 15.3.1. Business Overview
 - 15.3.2. Key Revenue and Financials
 - 15.3.3. Recent Developments
 - 15.3.4. Key Personnel
 - 15.3.5. Key Product/Services Offered
- 15.4. Sumitomo (SHI) Demag Plastics Machinery GmbH
 - 15.4.1. Business Overview
 - 15.4.2. Key Revenue and Financials
 - 15.4.3. Recent Developments
 - 15.4.4. Key Personnel

- 15.4.5. Key Product/Services Offered
- 15.5. Chen Hsong Holdings Limited
 - 15.5.1. Business Overview
 - 15.5.2. Key Revenue and Financials
 - 15.5.3. Recent Developments
 - 15.5.4. Key Personnel
 - 15.5.5. Key Product/Services Offered
- 15.6. Arburg GmbH & Co KG
 - 15.6.1. Business Overview
 - 15.6.2. Key Revenue and Financials
 - 15.6.3. Recent Developments
 - 15.6.4. Key Personnel
 - 15.6.5. Key Product/Services Offered
- 15.7. Husky Injection Molding Systems Ltd.
 - 15.7.1. Business Overview
 - 15.7.2. Key Revenue and Financials
 - 15.7.3. Recent Developments
 - 15.7.4. Key Personnel
 - 15.7.5. Key Product/Services Offered
- 15.8. JSW Plastics Machinery Ltd.
 - 15.8.1. Business Overview
 - 15.8.2. Key Revenue and Financials
 - 15.8.3. Recent Developments
 - 15.8.4. Key Personnel
 - 15.8.5. Key Product/Services Offered
- 15.9. Nissei Plastic Industrial Co., Ltd.
 - 15.9.1. Business Overview
 - 15.9.2. Key Revenue and Financials
 - 15.9.3. Recent Developments
 - 15.9.4. Key Personnel
 - 15.9.5. Key Product/Services Offered
- 15.10. KraussMaffei Group GmbH
 - 15.10.1. Business Overview
 - 15.10.2. Key Revenue and Financials
 - 15.10.3. Recent Developments
 - 15.10.4. Key Personnel
 - 15.10.5. Key Product/Services Offered

16. STRATEGIC RECOMMENDATIONS

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