

# **Infection Control Apparel Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028 Segmented By Product (Isolation Gowns, Chemotherapy Gowns, Lab Coats, and Jackets), By Type (Disposable, Reusable), By Industry (Hospitals, Ambulatory and Surgical Centers, Clinics, Research and Diagnostic Labs, Others), By Region, Forecast & Opportunities, 2028**

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## **Abstracts**

Global infection control apparel market is expected to undergo impressive growth during the forecast period, 2024-2028. The extensive R&D activities along with rising prevalence of infectious diseases such as Hepatitis A, B & C, measles, influenza, and salmonella and other food borne illnesses are propelling the growth of the market. Moreover, increasing number of surgical procedures is surging the demand for infection control apparel as it helps to minimize exposure to infectious diseases, bodily fluids, and others. Also, the high risk of hospital acquired infection is anticipated to fuel the market growth in coming years.

In addition, oncologists who carry out chemotherapy, are required to wear infection control apparel when handling the body fluids of patients who've received an HD within the past 48 hours. Thus, with spike in chemotherapy procedure, the global infection control apparel control market is expected to undergo substantial growth through 2028. Also, government and health organizations are taking initiatives to ensure high degree infection prevention which is further augmenting the growth of global infection control apparel market.

Global infection control apparel market is segmented into product, type, industry, and region. Based on industry, the market is segmented into hospitals & clinics, ambulatory and surgical centers, research and diagnostic labs and others. Among them, hospitals & clinics segment is expected to contribute to high revenue during the forecast period owing to high risk of acquiring infections in hospital premises and increasing requirement by healthcare professionals to wear infection control apparel.

Regionally, North America dominated the infection control apparel market in 2022. This is ascribed to the ease in availability of infection control apparels and high expenditure on healthcare sector in the region. Furthermore, Asia-Pacific is anticipated to register fastest CAGR through 2028 due to rising patient pool suffering from infectious diseases, improving healthcare sector, and others. Also, increasing expenditure on healthcare sector is making the region a lucrative market for infection control apparel key players.

Major companies operating in global infection control apparel market include 3M Company, DuPont Medical Fabrics (DuPont de Nemours, Inc.), Cardinal Health, Inc., Owens & Minor, Inc., Medline Industries, Inc., Lindstr?m Group, Ansell Ltd, Delta Plus Group, Lakeland Industries Inc. and Protective Industrial Products, Inc. The market players are adopting growth strategies such as mergers & acquisitions and new product launches.

#### Objective of the Study:

To analyze and forecast the market size of global infection control apparel market.

To forecast global infection control apparel market based on product, type, industry, company and regional distribution.

To identify drivers and challenges for global infection control apparel market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions etc. in global infection control apparel market.

To identify and analyze the profile of leading players operating in the global infection control apparel market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of infection control apparel manufacturing companies across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the companies which could not be identified due to the limitations of secondary research.

TechSci Research calculated global infection control apparel market size using a bottom-up approach, where data for various end user industries and its application across various product types were recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also used by TechSci Research.

#### Key Target Audience:

Infection control apparel companies/partners and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, industry associations, forums and alliances related to infection control apparel

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as infection control apparel manufacturing companies, end users etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

#### Report Scope:

In this report, global infection control apparel market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

### Global Infection Control Apparel Market, By Product:

- Isolation Gowns
- Chemotherapy Gowns
- Lab Coats
- Jackets

### Global Infection Control Apparel Market, By Type:

- Disposable
- Reusable

### Global Infection Control Apparel Market, By Industry:

- Hospitals & Clinics
- Ambulatory and Surgical Centers
- Research and Diagnostic Labs
- Others

### Global Infection Control Apparel Market, By Region:

- Asia-Pacific
  - China
  - Japan
  - India
  - South Korea
  - Australia

## Europe

France

Germany

United Kingdom

Italy

Spain

## North America

United States

Mexico

Canada

## South America

Brazil

Argentina

Colombia

## Middle East & Africa

South Africa

Saudi Arabia

UAE

## Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global infection control apparel market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Profit Margin Analysis

Profit margin analysis in case of direct and indirect sales channel.

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