

# **Industrial Gloves Market– Global Industry Size, Share, Trends, Opportunity, and Forecast, 2018-2028F**

## **Segmented By Product Type (Disposable Industrial Gloves, Reusable Industrial Gloves), By Material Type (Natural Rubber, Nitrile, Vinyl, Polyethylene, Others), By Application (Pharmaceuticals, Automotive & Transportation, Food & Beverages, Oil & Gas, Others (Chemicals, Mining, etc.)), By Region, By Competition**

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### **Abstracts**

The Global Industrial Gloves Market was valued at USD 8.2 billion in 2022 and is projected to exhibit strong growth in the forecast period, with a CAGR of 8.02% through 2028. The Global Industrial Gloves Market refers to the industry that manufactures and supplies a wide range of protective gloves designed to safeguard workers' hands from various workplace hazards. These gloves are vital personal protective equipment (PPE) used across industries to prevent injuries and promote workplace safety. The market encompasses gloves made from different materials, including latex, nitrile, neoprene, polyvinyl chloride (PVC), and leather, each catering to specific industrial applications. The global industrial gloves market has witnessed substantial growth, driven by increased focus on worker safety, stringent regulatory norms, and growing awareness of the importance of PPE in hazardous work environments. The demand for industrial gloves has surged across sectors such as manufacturing, construction, oil and gas, healthcare, chemical, and automotive. The global industrial gloves market offers a wide array of product types to address different workplace hazards. Some common types of industrial gloves include disposable gloves, reusable gloves, chemical-resistant gloves, cut-resistant gloves, heat-resistant gloves, and anti-vibration gloves, among others. Each type of glove serves a unique purpose in ensuring worker safety in specific

working conditions.

## Key Market Drivers

### Occupational Safety Regulations and Compliance

Governments and regulatory bodies worldwide are increasingly emphasizing workplace safety and mandating the use of personal protective equipment (PPE), including industrial gloves. Strict enforcement of safety regulations and compliance standards has spurred the adoption of industrial gloves across various industries to safeguard workers' health and well-being.

### Rising Awareness of Workplace Hazards

Growing awareness of occupational hazards and their potential consequences on workers' health has led to a greater emphasis on safety measures in the workplace. Employers are recognizing the importance of providing appropriate PPE, including industrial gloves, to ensure a safe and secure working environment.

### Increasing Industrialization and Manufacturing Activities

The expansion of industrialization and manufacturing activities across regions, especially in emerging economies, has resulted in a higher demand for industrial gloves. Sectors such as automotive, chemicals, construction, oil and gas, and pharmaceuticals have witnessed significant growth, driving the need for safety gloves.

### Focus on Workers' Health and Well-being

Companies are increasingly prioritizing the health and well-being of their employees. By providing high-quality industrial gloves, employers demonstrate their commitment to ensuring a safe work environment, reducing the risk of workplace accidents, and enhancing workers' job satisfaction.

### Growing Demand in Healthcare and Medical Sectors

The healthcare and medical sectors are significant consumers of industrial gloves, especially in light of the COVID-19 pandemic. The increased focus on infection prevention and control has driven up the demand for disposable gloves in hospitals, clinics, and laboratories globally.

## Expansion of the Food Processing Industry

The food processing industry, which requires stringent hygiene practices, is another major consumer of industrial gloves. Gloves with food-grade certifications and properties that prevent cross-contamination are essential in this sector, driving demand for specialized gloves.

## Emergence of Specialty Gloves

The market has seen the emergence of specialty gloves designed to meet specific industry needs. For instance, anti-vibration gloves are used in industries with high-vibration exposure, while cut-resistant gloves find application in sectors with sharp machinery.

## Key Market Challenges

### Stringent Regulations

Industrial gloves are subject to strict regulations, varying across different regions and industries. Compliance with these regulations is essential for manufacturers and suppliers to ensure product safety and avoid legal issues. Adhering to multiple regulatory requirements can be complex and expensive, especially for companies operating in various international markets.

### Cost Pressure

Cost pressures pose a significant challenge for industrial glove manufacturers. Raw material prices, labor costs, and energy expenses can fluctuate, affecting overall production costs. Manufacturers must strike a balance between maintaining product quality and cost efficiency to remain competitive in the market.

### Quality and Performance Standards

Industrial gloves are critical protective gear used in various hazardous work environments. Ensuring the quality and performance of gloves to provide adequate protection is vital. Meeting customer expectations and stringent industry standards requires continuous product testing, research, and development, which can be resource intensive.

## Product Differentiation

The industrial gloves market is highly competitive, with numerous manufacturers offering similar products. Differentiating products based on features, materials, and applications becomes essential to stand out in the market. Companies need to invest in product innovation and branding to capture and retain market share.

## Shift in End-User Preferences

End-users in various industries, such as manufacturing, construction, and healthcare, are becoming more discerning about their glove requirements. They seek gloves that offer comfort, dexterity, and specialized protection for specific applications. Manufacturers need to adapt and offer a diverse range of gloves to cater to evolving customer needs.

## Key Market Trends

### Technological Advancements in Glove Materials

Advancements in material science and technology have led to the development of innovative glove materials with enhanced properties. Gloves made from materials like nitrile, latex, neoprene, polyethylene, and butyl offer improved resistance to chemicals, cuts, punctures, and temperature extremes, catering to diverse industry needs.

### Growing Emphasis on Workplace Safety

With a heightened focus on employee well-being, occupational safety regulations, and stringent safety standards, industries are prioritizing the use of appropriate PPE, including industrial gloves. Employers are increasingly investing in high-quality gloves to protect their workers from potential hand injuries and accidents.

### COVID-19 Pandemic Impact

The outbreak of the COVID-19 pandemic has led to an unprecedented surge in demand for disposable gloves, especially in healthcare and the food industry. The increased focus on hygiene and infection control measures has bolstered the adoption of disposable gloves across various sectors.

## Eco-Friendly and Sustainable Gloves

With rising environmental consciousness, there is a growing demand for eco-friendly and sustainable industrial gloves. Manufacturers are developing gloves made from biodegradable and recyclable materials, reducing the environmental impact of glove disposal.

## Industry-Specific Gloves

Different industries have specific safety requirements, leading to the development of industry-specific gloves. For instance, the oil and gas industry require gloves with resistance to chemicals, while the construction sector demands gloves with excellent cut resistance and durability.

## Increasing Awareness of Occupational Hazards

Rising awareness of occupational hazards and workplace injuries is driving the adoption of industrial gloves. Governments, regulatory bodies, and employers are actively promoting the use of appropriate PPE, including gloves, to mitigate risks and ensure worker safety.

## Online Sales and Distribution Channels

The growth of e-commerce and online retail platforms has significantly impacted the distribution of industrial gloves. Online sales provide manufacturers with broader reach and accessibility to customers worldwide, allowing them to cater to a wider customer base.

## Segmental Insights

### Product Type Insights

Reusable industrial gloves play a significant and growing role in the global industrial gloves market. These gloves offer multiple advantages over their disposable counterparts, making them a preferred choice for various industries. Reusable industrial gloves are more cost-effective in the long run as they can be washed, sanitized, and reused multiple times. This reduces the need for frequent replacements and lowers overall glove procurement costs for businesses. With a growing emphasis on sustainability and reducing waste, reusable gloves are an eco-friendly alternative to

single-use disposable gloves. They contribute to reducing plastic waste and environmental impact, making them a preferred choice for environmentally conscious industries.

Reusable industrial gloves are often made from durable materials that offer better resistance to wear and tear, making them suitable for handling rough and abrasive materials. Their extended lifespan makes them a reliable option for heavy-duty and demanding industrial applications. Reusable gloves are typically designed with ergonomics and comfort in mind. They offer a better fit, dexterity, and flexibility, which can enhance workers' comfort and productivity during extended periods of glove usage. Many reusable industrial gloves are designed to provide protection against a wide range of chemical and physical hazards. They are available in various materials, including nitrile, latex, neoprene, and natural rubber, each offering specific protection properties. Reusable gloves cater to industry-specific requirements, offering specialized features suitable for various sectors. Industries such as construction, automotive, manufacturing, and healthcare benefit from the versatility of reusable gloves for their specific tasks. Reusable industrial gloves meet stringent safety and regulatory standards for occupational protection. They help businesses adhere to safety guidelines and ensure compliance with government regulations and industry-specific requirements.

### Material Type Insights

Natural rubber plays a crucial and significant role in the Global Industrial Gloves Market. Natural rubber, derived from the latex of rubber trees (*Hevea brasiliensis*), is a primary material used in the manufacturing of industrial gloves. The unique properties of natural rubber make it an ideal choice for various industries, providing essential protection and performance characteristics. Natural rubber exhibits excellent elasticity and flexibility, allowing gloves made from this material to conform closely to the shape of the hand. This property enhances comfort and dexterity, making natural rubber gloves suitable for tasks that require precise hand movements. Natural rubber has impressive tensile strength, which enables industrial gloves to withstand stretching and tearing during use. This quality is particularly crucial in industries where gloves are exposed to rough handling, such as construction, mining, and heavy machinery operation. Industrial gloves made from natural rubber offer resistance to abrasion and registerable and long-lasting even under challenging working conditions. This characteristic is highly desirable in industries where gloves encounter friction and harsh surfaces.

Natural rubber gloves provide a secure grip on various surfaces, reducing the risk of accidents and improving productivity in industries that involve handling tools,

equipment, and slippery materials. Natural rubber exhibits moderate resistance to a wide range of chemicals, making it suitable for use in industries dealing with mild chemical exposure. However, for specific chemical-resistant requirements, gloves are often coated or lined with additional materials. Natural rubber gloves offer good water resistance, making them suitable for applications where protection against water and moisture is necessary, such as in agriculture and marine industries.

## Regional Insights

**Stringent Safety Standards:** North America, including the United States and Canada, has well-established and stringent safety regulations governing occupational health and safety. Employers are required to provide appropriate personal protective equipment (PPE), including industrial gloves, to protect workers from workplace hazards. The region's strong safety culture and awareness of workplace risks have driven the widespread adoption of industrial gloves across various industries. Employers prioritize employee safety and invest in high-quality PPE, leading to a robust demand for industrial gloves. North America hosts a diverse range of industries, including manufacturing, construction, oil and gas, healthcare, chemical, and automotive. Each sector has specific safety requirements, leading to a significant demand for specialized industrial gloves tailored to different hazards. The region's healthcare industry is a significant consumer of industrial gloves, particularly medical-grade gloves used in hospitals, clinics, and laboratories. The COVID-19 pandemic further amplified the demand for disposable gloves in the healthcare sector. cosmetics.

## Key Market Players

Honeywell International Inc.

Showa International (Netherlands) B.V.

ANSELL LTD.

SW Safety Solutions Inc.

TOWA CORPORATION

Hartalega NGC Sdn Bhd

Hextar Healthcare Bhd

Semperit AG Holding

Hobrand BV

3M Corporation

### Report Scope:

In this report, the global industrial gloves market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

#### Global Industrial Gloves Market, By Product Type:

Disposable Industrial Gloves

Reusable Industrial Gloves

#### Global Industrial Gloves Market, By Material Type:

Natural Rubber

Nitrile

Vinyl

Polyethylene

Others

#### Global Industrial Gloves Market, By Application:

Pharmaceuticals

Automotive & Transportation

Food & Beverages



Oil & Gas

Others

#### Global Industrial Gloves Market, By Region:

North America

Europe

South America

Middle East & Africa

Asia Pacific

#### Competitive Landscape

**Company Profiles:** Detailed analysis of the major companies present in the global industrial gloves market.

#### Available Customizations:

Global Industrial Gloves Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

#### Company Information

Detailed analysis and profiling of additional market players (up to five).

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