

Industrial Facility Decommissioning and Remediation Market – Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Contaminant Type (Hazardous Waste, Radioactive Contaminants, Organic Pollutants, Inorganic Pollutants), By Application (Oil & Gas, Chemical & Petrochemical, Manufacturing, Mining, Power Generation, Others), By Region, By Competition, 2020-2030F

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Abstracts

Market Overview

The Global Industrial Facility Decommissioning and Remediation Market was valued at USD 13.7 billion in 2024 and is projected to reach USD 21.5 billion by 2030, growing at a CAGR of 7.6% during the forecast period. The market is expanding due to a convergence of regulatory mandates, environmental concerns, and economic incentives. Governments worldwide are enforcing stricter rules on hazardous waste management and site remediation, prompting industries to decommission outdated facilities and rehabilitate contaminated land. Urban redevelopment projects, particularly in brownfield sites, are driving demand for remediation services to enable new residential and commercial developments. Technological innovations, including robotics, AI-based monitoring, and advanced remediation techniques, are enhancing safety and operational efficiency. Additionally, the transition toward cleaner energy sources and the closure of fossil fuel-based plants in developed regions are fueling the need for structured decommissioning. In emerging economies, rising industrialization and growing environmental awareness are supporting market growth, further

encouraged by public-private partnerships and government-funded environmental initiatives.

Key Market Drivers

Stringent Environmental Regulations and Sustainability Commitments

A key driver of the global industrial facility decommissioning and remediation market is the tightening of environmental regulations and the commitment to sustainability. Governments and environmental bodies have established stringent policies that mandate safe closure and cleanup of industrial sites to eliminate environmental hazards. Legislation such as CERCLA in the United States and the EU's Waste Framework Directive enforces thorough remediation before sites can be abandoned or redeveloped. Countries like Canada, Japan, and Australia have similar mandates in place. These regulations are compelling companies to invest in responsible decommissioning to ensure compliance and support global environmental goals.

Key Market Challenges

High Cost and Financial Uncertainty of Decommissioning Projects

A significant challenge in the market lies in the high cost and unpredictable nature of industrial decommissioning and remediation efforts. These projects often involve dismantling infrastructure, handling hazardous materials, and rehabilitating contaminated soil and groundwater—tasks that require advanced equipment, expert labor, and considerable financial investment. The presence of substances such as PFAS, asbestos, or hydrocarbons further increases complexity and compliance costs. Additionally, unforeseen subsurface contamination discovered during demolition or excavation can lead to project delays and budget overruns. In many cases, cost estimates are based on limited preliminary data, and actual conditions may necessitate broader intervention. Financial constraints, particularly in developing regions, can limit the ability of operators to undertake comprehensive remediation.

Key Market Trends

Integration of Advanced Technologies for Safer and More Efficient Operations

A major trend reshaping the market is the adoption of cutting-edge technologies to enhance project execution, safety, and cost efficiency. Tools such as robotics, drones,

GIS mapping, AI-driven analytics, and 3D modeling are being used to streamline decommissioning and remediation workflows. These technologies allow for detailed site assessments, contamination mapping, and remote operations that minimize human exposure to hazards. Drones with thermal imaging or LiDAR capabilities are improving monitoring of difficult or dangerous areas, while robotic systems are safely handling demolition and material removal. On the remediation front, techniques like bioremediation, nanoremediation, in-situ chemical oxidation, and phytoremediation offer sustainable alternatives that reduce environmental disruption and eliminate the need for full-scale excavation, making cleanup faster and more cost-effective.

Key Market Players

Bechtel Corporation

Fluor Corporation

Jacobs Solutions Inc.

Tetra Tech, Inc.

Stantec Inc.

Veolia Environnement S.A.

Clean Harbors, Inc.

Babcock International Group PLC

Report Scope:

In this report, the Global Industrial Facility Decommissioning and Remediation Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Industrial Facility Decommissioning and Remediation Market, By Contaminant Type:

Hazardous Waste

Radioactive Contaminants

Organic Pollutants

Inorganic Pollutants

Industrial Facility Decommissioning and Remediation Market, By Application:

Oil & Gas

Chemical & Petrochemical

Manufacturing

Mining

Power Generation

Others

Industrial Facility Decommissioning and Remediation Market, By Region:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Australia

South America

Brazil

Colombia

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Industrial Facility Decommissioning and Remediation Market.

Available Customizations:

Global Industrial Facility Decommissioning and Remediation Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

4. VOICE OF CUSTOMER

5. GLOBAL INDUSTRIAL FACILITY DECOMMISSIONING AND REMEDIATION MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Contaminant Type (Hazardous Waste, Radioactive Contaminants, Organic Pollutants, Inorganic Pollutants)
 - 5.2.2. By Application (Oil & Gas, Chemical & Petrochemical, Manufacturing, Mining,

Power Generation, Others)

5.2.3. By Region (North America, Europe, South America, Middle East & Africa, Asia Pacific)

5.3. By Company (2024)

5.4. Market Map

6. NORTH AMERICA INDUSTRIAL FACILITY DECOMMISSIONING AND REMEDIATION MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Contaminant Type

6.2.2. By Application

6.2.3. By Country

6.3. North America: Country Analysis

6.3.1. United States Industrial Facility Decommissioning and Remediation Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Contaminant Type

6.3.1.2.2. By Application

6.3.2. Canada Industrial Facility Decommissioning and Remediation Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Contaminant Type

6.3.2.2.2. By Application

6.3.3. Mexico Industrial Facility Decommissioning and Remediation Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Contaminant Type

6.3.3.2.2. By Application

7. EUROPE INDUSTRIAL FACILITY DECOMMISSIONING AND REMEDIATION MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Contaminant Type

7.2.2. By Application

7.2.3. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Industrial Facility Decommissioning and Remediation Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Contaminant Type

7.3.1.2.2. By Application

7.3.2. France Industrial Facility Decommissioning and Remediation Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Contaminant Type

7.3.2.2.2. By Application

7.3.3. United Kingdom Industrial Facility Decommissioning and Remediation Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Contaminant Type

7.3.3.2.2. By Application

7.3.4. Italy Industrial Facility Decommissioning and Remediation Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Contaminant Type

7.3.4.2.2. By Application

7.3.5. Spain Industrial Facility Decommissioning and Remediation Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Contaminant Type

7.3.5.2.2. By Application

8. ASIA PACIFIC INDUSTRIAL FACILITY DECOMMISSIONING AND REMEDIATION MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Contaminant Type

8.2.2. By Application

8.2.3. By Country

8.3. Asia Pacific: Country Analysis

8.3.1. China Industrial Facility Decommissioning and Remediation Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Contaminant Type

8.3.1.2.2. By Application

8.3.2. India Industrial Facility Decommissioning and Remediation Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Contaminant Type

8.3.2.2.2. By Application

8.3.3. Japan Industrial Facility Decommissioning and Remediation Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Contaminant Type

8.3.3.2.2. By Application

8.3.4. South Korea Industrial Facility Decommissioning and Remediation Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

8.3.4.2. Market Share & Forecast

8.3.4.2.1. By Contaminant Type

8.3.4.2.2. By Application

8.3.5. Australia Industrial Facility Decommissioning and Remediation Market Outlook

8.3.5.1. Market Size & Forecast

8.3.5.1.1. By Value

8.3.5.2. Market Share & Forecast

- 8.3.5.2.1. By Contaminant Type
- 8.3.5.2.2. By Application

9. MIDDLE EAST & AFRICA INDUSTRIAL FACILITY DECOMMISSIONING AND REMEDIATION MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Contaminant Type
 - 9.2.2. By Application
 - 9.2.3. By Country
- 9.3. Middle East & Africa: Country Analysis
 - 9.3.1. Saudi Arabia Industrial Facility Decommissioning and Remediation Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Contaminant Type
 - 9.3.1.2.2. By Application
 - 9.3.2. UAE Industrial Facility Decommissioning and Remediation Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Contaminant Type
 - 9.3.2.2.2. By Application
 - 9.3.3. South Africa Industrial Facility Decommissioning and Remediation Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Contaminant Type
 - 9.3.3.2.2. By Application

10. SOUTH AMERICA INDUSTRIAL FACILITY DECOMMISSIONING AND REMEDIATION MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Contaminant Type

10.2.2. By Application

10.2.3. By Country

10.3. South America: Country Analysis

10.3.1. Brazil Industrial Facility Decommissioning and Remediation Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Contaminant Type

10.3.1.2.2. By Application

10.3.2. Colombia Industrial Facility Decommissioning and Remediation Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Contaminant Type

10.3.2.2.2. By Application

10.3.3. Argentina Industrial Facility Decommissioning and Remediation Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Contaminant Type

10.3.3.2.2. By Application

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS AND DEVELOPMENTS

12.1. Merger & Acquisition (If Any)

12.2. Product Launches (If Any)

12.3. Recent Developments

13. COMPANY PROFILES

13.1. Bechtel Corporation

13.1.1. Business Overview

- 13.1.2. Key Revenue and Financials
- 13.1.3. Recent Developments
- 13.1.4. Key Personnel
- 13.1.5. Key Product/Services Offered
- 13.2. Fluor Corporation
- 13.3. Jacobs Solutions Inc.
- 13.4. Tetra Tech, Inc.
- 13.5. Stantec Inc.
- 13.6. Veolia Environnement S.A.
- 13.7. Clean Harbors, Inc.
- 13.8. Babcock International Group PLC

14. STRATEGIC RECOMMENDATIONS

15. ABOUT US & DISCLAIMER

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