

# **Indonesia LNG Market Demand & Supply Analysis, By Region, By Application, By LNG Terminal, Competition Forecast and Opportunities, 2011-2025**

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## **Abstracts**

Liquefied Natural Gas (LNG) is natural gas (predominantly methane, CH<sub>4</sub>) that is converted into liquid form through a process called liquefaction. Liquefied Natural Gas (LNG) value chain starts from exploration and production (including processing), from where natural gas is supplied to liquefaction plant, and then loaded into LNG tanker to be supplied to various destinations. Production of natural gas declined in Indonesia at a CAGR of 2.6% during 2010-2015, due to growing numbers of mature gas field in the country, which positively impacted Indonesia LNG supply market. Demand for LNG increased continuously during the same time frame, owing to rising demand from power and industrial sectors in the country. Thus, from being an exporter of LNG, Indonesia currently imports majority of LNG in order to address its domestic requirement and also to fulfil the contractual export agreements. Moreover, demand for LNG in the country is anticipated to continuously increase during the forecast period, owing to commissioning of three gas-fired power projects that have a capacity of 2.5 GW in the Java region. Therefore, aforementioned factors are anticipated to positively impact supply of LNG in Indonesia during 2016 - 2025.

According to "Indonesia LNG Market Demand & Supply Analysis, By Region, By Application, By LNG Terminal, Competition Forecast and Opportunities, 2011-2025", LNG market in Indonesia is projected to surpass 5.9 MMT by 2025. Existing liquefaction capacity terminals in the country are expected to be converted to regasification terminals, which would ultimately bring down utilization of the liquefaction capacity of Indonesia. Indonesia majorly imports LNG from Australia, United States, Malaysia and Papua New Guinea. Moreover, increasing demand for LNG from various end use sectors and decreasing LNG prices in comparison to other alternative fuels are further anticipated to boost supply of LNG in Indonesia during 2016 - 2025. "Indonesia LNG

Market Demand & Supply Analysis, By Region, By Application, By LNG Terminal, Competition Forecast and Opportunities, 2011-2025” discusses the following aspects of LNG market in the Indonesia:

Indonesia LNG Demand & Supply Analysis

Indonesia LNG Potential Demand & Supply Gap

Regional Market Analysis (Java Region, Sumatra Region, Sulawesi Region, Kalimantan Region, Bali & Nusa Tenggara Region and Maluku & Papua Region)

LNG Pricing Analysis

### Why You Should Buy This Report?

To gain an in-depth understanding of Indonesia LNG market

To identify on-going trends and anticipated growth within next ten years

To help align market-centric strategies for LNG terminal operators, aggregators, suppliers, marketers and consultants

To obtain research based business decisions and add weight to presentations and marketing material

To gain competitive knowledge of leading market players

To avail 10% customization in the report without any extra charges and get research data or trends added in the report as per the buyer's specific needs

### Report Methodology

The information contained in this report is based upon both primary and secondary research. Primary research includes interaction with LNG terminal operators, aggregators, distributors and industry experts. Secondary research includes an exhaustive search of relevant publications such as company annual reports, financial reports and proprietary databases.

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