

# **Indonesia Diagnostic Labs Market, By Provider Type (Hospital Based Diagnostic Labs, Diagnostic Chains, Stand Alone Diagnostic Labs), By Test Type (Pathology v/s Radiology), By End User (Walk-ins, Referrals, Corporate Clients), By Region, Competition, Forecast & Opportunities, 2017-2027F**

<https://marketpublishers.com/r/l8297D36CDB8EN.html>

Date: September 2022

Pages: 76

Price: US\$ 4,400.00 (Single User License)

ID: I8297D36CDB8EN

## **Abstracts**

Indonesia diagnostic labs market stood at USD 1,997.95 Million in 2021 and is expected to reach a CAGR of 7.84% during the forecast period. This can be attributed to the growing prevalence of various communicable and non-communicable diseases in the country. Additionally, the growing geriatric population is susceptible to various diseases and requires regular diagnostic checkups for disease diagnosis and treatment, increasing the demand for diagnostic labs. Besides, growing healthcare awareness among the population related to preventive healthcare and early disease diagnosis and treatment is further expected to create lucrative opportunities for market growth.

### **Growing Prevalence of Diseases**

Bacterial, parasitic, and viral gastroenteritis, typhoid fever, and viral hepatitis, among others, are some of Indonesia's most observed diseases requiring accurate diagnosis and treatment. Similarly, the country's prevalence of chronic diseases such as cancer, diabetes, cardiovascular diseases, among others, has significantly increased in recent years. According to Global Cancer Observatory, in 2020, Indonesia reported 396,914 new cancer cases, with breast cancer, cervix uteri, lung cancer, colorectum, and liver cancer being the most prevalent. This has significantly increased the demand for disease diagnosis to provide effective and timely treatment, thereby fueling the growth of diagnostic labs in the country.

## Growing Healthcare Expenditure

The improving healthcare infrastructure across Indonesia will increase the number of hospital establishments and diagnostic laboratories across the country. Additionally, the Indonesian government continuously invests in upgrading the existing hospitals' infrastructure. Also, the healthcare expenditure in Indonesia is constantly increasing. It was about 2.9% of the country's GDP in 2019, which is expected to increase in the coming years. This, in turn, will create new opportunities for hospital-based diagnostic labs.

## Growing Geriatric Population

In Indonesia, 9.6% of the country's total population was 60 and above in 2019. The increase in the elderly population has further increased the demand for the diagnosis of diseases and disorders. The elderly population is highly susceptible to diseases requiring several diagnostic tests to diagnose the disease condition and provide accurate treatment. This, in turn, is expected to create lucrative opportunities for the growth of the Indonesia diagnostic labs market during the forecast period. Taking the advantage of prevailing geriatric population and the diseases related to them, companies have introduced multiple services in terms of many packages as per the customers' suitability and requirements.

## Market Segmentation

The Indonesia diagnostic labs market is segmented based on provider type, test type, end user, and regions distribution. Based on provider type, the market can be split among hospital based diagnostic labs, diagnostic chains, and stand-alone diagnostic labs. Based on test type, the market can be divided into pathology and radiology. In terms of end users, the market can be categorized into referrals, walk-ins, and corporate clients.

## Company Profiles

Laboratorium Klinik CITO Indraprasta Semarang (CITO), Bio Medika Laboratorium Klinik Utama, Prodia Clinical Laboratory, PT Kimia Farma Diagnostika, Pramita Lab, Laboratorium Parahita Diagnostic Center, PT Indec Diagnostics, Klinik & Laboratorium Klinik Ultra Medica, PT Prima Medika Laboratories, Laboratorium Klinik ABC Pusat, among others. Various companies operating in the market are following strategies such

as offering discounts & offers, packages, among others to attract more customers.

Report Scope:

In this report, Indonesia diagnostic labs market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Indonesia Diagnostic Labs Market, By Provider Type:

Hospital Based Diagnostic Labs

Diagnostic Chains

Stand Alone Diagnostic Labs

Indonesia Diagnostic Labs Market, By Test Type:

Pathology

Radiology

Indonesia Diagnostic Labs Market, By End User:

Walk-ins

Referrals

Corporate Clients

Indonesia Diagnostic Labs Market, By Region:

Sumatra

Java

Celebes

Borneo

## Rest of Indonesia

### Competitive Landscape

**Company Profiles:** Detailed analysis of the major companies present in Indonesia diagnostic labs market.

### Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### Company Information

Detailed analysis and profiling of additional market players (up to five).

## Contents

### 1. SERVICE OVERVIEW

### 2. RESEARCH METHODOLOGY

### 3. EXECUTIVE SUMMARY

### 4. IMPACT OF COVID-19 ON INDONESIA DIAGNOSTIC LABS MARKET

### 5. VOICE OF CUSTOMER

#### 5.1. Brand Awareness

#### 5.2. Factors affecting Choice of Diagnostic Laboratory

#### 5.3. Preference among population, By Provider Type

### 6. INDONESIA DIAGNOSTIC LABS MARKET OUTLOOK

#### 6.1. Market Size & Forecast

##### 6.1.1. By Value

#### 6.2. Market Share & Forecast

##### 6.2.1. By Provider Type (Hospital Based Diagnostic Labs, Diagnostic Chains, Stand Alone Diagnostic Labs)

##### 6.2.2. By Test Type (Pathology v/s Radiology)

##### 6.2.3. By End User (Walk-ins, Referrals, Corporate Clients)

##### 6.2.4. By Region

##### 6.2.5. By Company (2021)

#### 6.3. Product Market Map

### 7. INDONESIA HOSPITAL BASED DIAGNOSTIC LABS MARKET OUTLOOK

#### 7.1. Market Size & Forecast

##### 7.1.1. By Value

#### 7.2. Market Share & Forecast

##### 7.2.1. By Test Type

##### 7.2.2. By End User

### 8. INDONESIA DIAGNOSTIC CHAINS MARKET OUTLOOK

## 8.1. Market Size & Forecast

### 8.1.1. By Value

## 8.2. Market Share & Forecast

### 8.2.1. By Test Type

### 8.2.2. By End User

## **9. INDONESIA STAND ALONE DIAGNOSTIC LABS MARKET OUTLOOK**

### 9.1. Market Size & Forecast

#### 9.1.1. By Value

### 9.2. Market Share & Forecast

#### 9.2.1. By Test Type

#### 9.2.2. By End User

## **10. MARKET DYNAMICS**

### 10.1. Drivers

### 10.2. Challenges

## **11. MARKET TRENDS & DEVELOPMENTS**

## **12. POLICY & REGULATORY LANDSCAPE**

## **13. INDONESIA ECONOMIC PROFILE**

## **14. DIGITALIZATION ACROSS LABORATORIES IN INDONESIA**

## **15. LIST OF DIAGNOSTIC LABS IN INDONESIA, BY REGION**

## **16. PRICING ANALYSIS OF COMMON TESTS OFFERED BY TOP 5 COMPANIES**

## **17. COMPETITIVE LANDSCAPE**

### 17.1. Laboratorium Klinik CITO Indraprasta Semarang (CITO)

### 17.2. Bio Medika Laboratorium Klinik Utama

### 17.3. Prodia Clinical Laboratory

### 17.4. PT Kimia Farma Diagnostika

### 17.5. Pramita Lab

### 17.6. Laboratorium Parahita Diagnostic Center

17.7. PT Indec Diagnostics

17.8. Klinik & Laboratorium Klinik Ultra Medica

17.9. PT Prima Medika Laboratories

17.10. Laboratorium Klinik ABC Pusat

## **18. STRATEGIC RECOMMENDATIONS**

(Note: The companies list can be customized based on the client requirements.)

## List Of Figures

### LIST OF FIGURES

- Figure 1: Indonesia Diagnostic Labs Market Size, By Value (USD Million), 2017-2027F
- Figure 2: Indonesia Diagnostic Labs Market Share, By Provider Type, By Value, 2017-2027F
- Figure 3: Indonesia Diagnostic Labs Market Share, By Test Type, By Value, 2017-2027F
- Figure 4: Indonesia Diagnostic Labs Market Share, By End User, By Value, 2017-2027F
- Figure 5: Indonesia Diagnostic Labs Market Share, By Region, By Value, 2017-2027F
- Figure 6: Indonesia Diagnostic Labs Market Share, By Company, By Value, 2021
- Figure 7: Indonesia Diagnostic Labs Market Map, By Provider Type, Market Size (USD Million) & Growth Rate (%), 2021
- Figure 8: Indonesia Diagnostic Labs Market Map, By Test Type, Market Size (USD Million) & Growth Rate (%), 2021
- Figure 9: Indonesia Diagnostic Labs Market Map, By End User, Market Size (USD Million) & Growth Rate (%), 2021
- Figure 10: Indonesia Diagnostic Labs Market Map, By Region, Market Size (USD Million) & Growth Rate (%), 2021
- Figure 11: Indonesia Hospital Based Diagnostic Labs Market Size, By Value (USD Million), 2017-2027F
- Figure 12: Indonesia Hospital Based Diagnostic Labs Market Share, By Test Type, By Value, 2017-2027F
- Figure 13: Indonesia Hospital Based Diagnostic Labs Market Share, By End User, By Value, 2017-2027F
- Figure 14: Indonesia Diagnostic Chains Market Size, By Value (USD Million), 2017-2027F
- Figure 15: Indonesia Diagnostic Chains Market Share, By Test Type, By Value, 2017-2027F
- Figure 16: Indonesia Diagnostic Chains Market Share, By End User, By Value, 2017-2027F
- Figure 17: Indonesia Stand Alone Diagnostic Labs Market Size, By Value (USD Million), 2017-2027F
- Figure 18: Indonesia Stand Alone Diagnostic Labs Market Share, By Test Type, By Value, 2017-2027F
- Figure 19: Indonesia Stand Alone Diagnostic Labs Market Share, By End User, By Value, 2017-2027F



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