

# **Indonesia Dental Equipment Market, By Type (Dental Radiology Equipment, Therapeutic Dental Equipment, General Equipment, Hygiene Maintenance Devices, Others), By Application (Orthodontic, Endodontic, Peridontic, Prosthodontic), By End User (Hospital & Clinics, Dental Laboratories, Others), By Region, Competition, Forecast and Opportunities, 2018-2028F**

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## **Abstracts**

The Indonesia Dental Equipment Market achieved a valuation of USD 260.01 Million in 2022 and is poised for robust growth in the forecast period, with an anticipated Compound Annual Growth Rate (CAGR) of 6.03% and expected to reach USD 366.59 Million through 2028. This market pertains to the production, distribution, and sale of diverse dental equipment, instruments, and materials utilized by dental professionals for diagnostic, treatment, and oral healthcare purposes. Encompassing products like dental chairs, X-ray machines, sterilization equipment, and more, this sector is driven by Indonesia's large population and expanding healthcare sector, which has led to increased demand for dental services and equipment. Key drivers include population growth, urbanization, healthcare infrastructure development, changing lifestyles, medical tourism, and technological advancements. However, it's crucial to note that market conditions can change rapidly, and consulting reliable sources for up-to-date information is recommended.

Moreover, the prevalence of dental disorders globally, such as oral cancers and periodontal disease, is expected to positively impact the demand for dental equipment in Indonesia. High sugar intake adversely affects dental health, driving the need for dental procedures and equipment. The ongoing technological advancements and upgrades aimed at enhancing dental equipment outcomes provide lucrative growth

opportunities in the Indonesian market. Major players are focusing on developing new products to boost market expansion.

#### Adoption of Digital Dentistry:

The adoption of digital dentistry represents a transformative shift in the Indonesia dental equipment market. This trend involves integrating cutting-edge technologies like intraoral scanners, CAD/CAM systems, and digital imaging into dental procedures. Digital dentistry enhances diagnostic accuracy, streamlines treatment planning, and improves patient outcomes. Intraoral scanners eliminate uncomfortable physical impressions, CAD/CAM systems expedite precise prosthetic fabrication, and digital imaging aids in complex treatment planning. The adoption of digital dentistry not only reflects advanced oral healthcare but also aligns Indonesia with the global movement toward technology-driven dental practices.

#### Demand for Eco-Friendly and Sustainable Equipment:

The demand for eco-friendly and sustainable dental equipment aligns with environmental responsibility and sustainable healthcare practices. Dental practitioners are opting for recyclable, biodegradable, or sustainable materials, along with energy-efficient equipment. This demand resonates with patients and international sustainability goals, reflecting Indonesia's commitment to responsible resource management. As the demand for eco-friendly equipment rises, manufacturers are responding with sustainable products, fostering an environmentally conscious dental equipment market.

#### Segmental Insights:

##### Type Insights:

In 2022, the Therapeutic Dental Equipment segment dominated the market and is expected to continue growing due to improved patient care, diverse treatment options, enhanced accuracy, time efficiency, and minimally invasive procedures. Therapeutic dental equipment, including laser technology, minimizes patient discomfort, promotes faster healing, and supports modern dental practices.

##### Applications Insights:

In 2022, the Orthodontics segment led the market, driven by rising orthodontic cases. Orthodontics focuses on dental and facial irregularities, particularly teeth and jaw

alignment. Orthodontic treatments, such as braces or aligners, offer numerous advantages, making them preferable for individuals seeking improved oral health and aesthetics.

### Regional Insights:

Bali emerges as a leader in the Indonesian Dental Equipment Market, driven by significant demand for dental treatments and well-developed treatment techniques and procedures. This growth trajectory positions Bali as a prominent player in the Indonesian dental equipment landscape.

### Key Market Players

Ivoclar Vivadent Marketing Ltd.

PT 3M Indonesia

Henry Schein International

PT Geomed Indonesia

PT. Medisafe Technologies

PT Young Industry Indonesia

### Report Scope:

In this report, the Indonesia Dental Equipment Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Indonesia Dental Equipment Market, By Type:

Dental Radiology Equipment,

Therapeutic Dental Equipment,

General Equipment,

Hygiene Maintenance Devices,

Others

Indonesia Dental Equipment Market, By Application:

Orthodontic,

Endodontic,

Peridontic,

Prosthodontic

Indonesia Dental Equipment Market, By End User:

Hospital & Clinics

Ambulatory Care Centers

Others

Indonesia Dental Equipment Market, By Region:

Bali

Java

Kalimantan

Sulawesi

Indonesian Papua

Sumatra

Nusa Tenggara

## Moluccas

### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Indonesia Dental Equipment Market.

### Available Customizations:

Indonesia Dental Equipment Market report with the given market data, Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

### Company Information

Detailed analysis and profiling of additional market players (up to five).

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