

# India Water & Wastewater Treatment Chemicals Market By Type, By Application, Competition Forecast & Opportunities, 2012-2026

https://marketpublishers.com/r/I7D39FB3E9DEN.html

Date: March 2017

Pages: 100

Price: US\$ 4,400.00 (Single User License)

ID: I7D39FB3E9DEN

## **Abstracts**

Water & wastewater treatment chemicals are predominantly used for treating used or unclean water in industries and municipal sector. Rising population and increasing rate of urbanization in India is leading to generation of huge amount of sewage & wastewater, which is boosting demand for water treatment chemicals in the country. Moreover, with increasing government focus on boosting the country's industrial sector, demand for water & wastewater treatment chemicals from industrial units is also growing at a robust pace. Few of the major end-use industries of water treatment chemicals include oil & gas, power, paints, pulp & paper, chemicals and fertilizers. In addition to these large industrial set-ups, there are a huge number of small-scale industrial facilities that are positively influencing water & wastewater treatment chemicals market in the country.

According to TechSci Research report, "India Water & Wastewater Treatment Chemicals Market By Type, By Application, Competition Forecast & Opportunities, 2012-2026", India water & wastewater treatment market is projected to reach US\$ 950 million by 2026. Growing industrial sectors coupled with favourable government policies such 'Zero Liquid Discharge' are making an increasing number of industries to treat wastewater for reuse. Government is also taking various initiatives for cleaning of rivers and other fresh water sources, which is increasing consumption of water & wastewater treatment chemicals in the country. Industrial sector accounts for over 70% of the market share in India water & wastewater treatment chemicals market. Few of the major players operating in the country's water & wastewater treatment chemicals market include Nalco Water, Thermax Limited, Ion Exchange India, GE Water and Vasu Chemicals. "India Water & Wastewater Treatment Chemicals Market By Type, By Application, Competition Forecast & Opportunities, 2012-2026" report elaborates



following aspects related to India water & wastewater treatment chemicals market:

India Water & Wastewater Treatment Chemicals Market Size, Share & Forecast

Segmental Analysis – By Type (Corrosion & Scale Inhibitors, Biocide & Disinfectants, pH Regulators, Defoamer, Coagulants & Flocculants, & Others.), By Application Sector (Industrial and Municipal)

Policy & Regulatory Landscape

Changing Market Trends & Emerging Opportunities

Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

To gain an in-depth understanding of India water & wastewater treatment chemicals market

To identify the on-going trends and anticipated growth in the next nine years

To help industry consultants, water & wastewater treatment manufacturers, distributors and other stakeholders align their market-centric strategies

To obtain research based business decisions and add weight to presentations and marketing material

To gain competitive knowledge of leading market players

To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer's specific needs

#### Report Methodology

The information contained in this report is based upon both primary and secondary sources. Primary research included interviews with water & wastewater chemical



manufacturers, suppliers and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and other proprietary databases.



### **Contents**

- 1. PRODUCT OVERVIEW
- 2. RESEARCH METHODOLOGY
- 3. ANALYST VIEW
- 4. INDIA WATER & WASTEWATER SCENARIO
- 5. INDIA WATER & WASTEWATER TREATMENT CHEMICALS MARKET OUTLOOK
- 5.1. Market Size & Forecast
  - 5.1.1. By Value
  - 5.1.2. By Volume
- 5.2. Market Share & Forecast
  - 5.2.1. By Type
  - 5.2.2. By Application
  - 5.2.3. By Region
  - 5.2.4. By Company
- 5.3. India Water & Wastewater Treatment Chemicals Market Attractiveness Index

# 6. INDIA INDUSTRIAL WATER & WASTEWATER TREATMENT CHEMICALS MARKET OUTLOOK

- 6.1. Market Size & Forecast
  - 6.1.1. By Value
  - 6.1.2. By Volume
- 6.2. Market Share & Forecast
  - 6.2.1. By Type
  - 6.2.2. By End Use
- 6.3. India Industrial Water & Wastewater Treatment Chemicals Market Attractiveness Index

# 7. INDIA MUNICIPAL WATER & WASTEWATER TREATMENT CHEMICALS MARKET OUTLOOK

- 7.1. Market Size & Forecast
  - 7.1.1. By Value



- 7.1.2. By Volume
- 7.2. Market Share & Forecast
  - 7.2.1. By Type
- 7.3. India Municipal Water & Wastewater Treatment Chemicals Market Attractiveness Index

#### 8. INDIA CORROSION AND SCALE INHIBITORS MARKET OUTLOOK

- 8.1. Market Size & Forecast
  - 8.1.1. By Value
  - 8.1.2. By Volume

#### 9. INDIA BIOCIDES & DISINFECTANTS MARKET OUTLOOK

- 9.1. Market Size & Forecast
  - 9.1.1. By Value
  - 9.1.2. By Volume

#### 10. INDIA COAGULANTS & FLOCCULANTS MARKET OUTLOOK

- 10.1. Market Size & Forecast
  - 10.1.1. By Value
  - 10.1.2. By Volume

#### 11. INDIA DEFOAMERS MARKET OUTLOOK

- 11.1. Market Size & Forecast
  - 11.1.1. By Value
  - 11.1.2. By Volume

#### 12. INDIA PH REGULATORS MARKET OUTLOOK

- 12.1. Market Size & Forecast
  - 12.1.1. By Value
  - 12.1.2. By Volume

#### 13. MARKET DYNAMICS

13.1. Impact Analysis



- 13.2. Drivers
- 13.3. Challenges

#### 14. MARKET TRENDS & DEVELOPMENTS

- 14.1. Supportive Government Initiatives
- 14.2. Growing Demand for Biocides & Disinfectants
- 14.3. Waste to Energy Projects
- 14.4. Booming Fertilizer Industry
- 14.5. Increasing Demand for Eco-friendly Chemicals

#### 15. IMPORT-EXPORT ANALYSIS

#### 16. POLICY & REGULATORY LANDSCAPE

#### 17. INDIA ECONOMIC PROFILE

#### 18. COMPETITIVE LANDSCAPE

- 18.1. Competitive Benchmarking
- 18.2. Company Profiles
  - 18.2.1. NALCO Water India Ltd.
  - 18.2.2. GE Water & Process Technologies
  - 18.2.3. ION Exchange India Ltd.
  - 18.2.4. Thermax Limited
  - 18.2.5. Vasu Chemicals (India) Private Limited
  - 18.2.6. ANCO India Chemicals Pvt. Ltd.
  - 18.2.7. M.B. Chemicals Pvt.Ltd
  - 18.2.8. Dow Chemical International Private Limited
  - 18.2.9. AVA Chemicals Pvt. Ltd.
  - 18.2.10. Chembond Chemicals Ltd.

#### 19. STRATEGIC RECOMMENDATIONS



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: India Water Demand & Supply, 1990, 2000, 2017E, 2020F and 2030F (Billion Cubic Meter)

Figure 2: India Water & Wastewater Treatment Chemicals Market Size, By Value, 2012-2026F (USD Million)

Figure 3: India Water & Wastewater Treatment Chemicals Market Size, By Volume, 2012-2026F ('000 Metric Ton)

Figure 4: India Water & Wastewater Treatment Chemicals Market Share, By Type, By Value, 2012-2026F

Figure 5: India Water & Wastewater Treatment Chemicals Market Share, By Application, By Value, 2012-2026F

Figure 6: India Municipal Wastewater Treatment Plants Market Size, By Value, 2011-2021F (USD Million)

Figure 7: India Water & Wastewater Treatment Chemicals Market Share, By Region, By Value, 2016 & 2026F

Figure 8: India Water & Wastewater Treatment Chemicals Market Share, By Region, By Value, 2012-2026F

Figure 9: India Water & Wastewater Treatment Chemicals Market Share, By Company, By Value, 2016

Figure 10: India Water & Wastewater Treatment Chemicals Market Share, By Company, By Value, 2026F

Figure 11: India Water & Wastewater Treatment Chemicals Market Attractiveness Index, By Type, By Value, 2017E-2026F

Figure 12: India Water & Wastewater Treatment Chemicals Market Attractiveness Index, By Region, By Value, 2017E-2026F

Figure 13: India Industrial Water & Wastewater Treatment Chemicals Market Size, By Value, 2012-2026F (USD Million)

Figure 14: India Industrial Water & Wastewater Treatment Chemicals Market Size, By Volume, 2012-2026F ('000 Metric Ton)

Figure 15: India Industrial Water & Wastewater Treatment Chemicals Market Share, By Type, By Value, 2012-2026F

Figure 16: India Industrial Water & Wastewater Treatment Chemicals Market Share, By End Use, By Value, 2012-2026F

Figure 17: India Oil Refinery Capacity, By Volume, 2010-2015 (Thousand Barrels per Day)

Figure 18: India Installed Power Generation Capacity, 2012-2016 (Mega Watt)



Figure 19: India Industrial Water & Wastewater Treatment Chemicals Market Attractiveness Index, By Type, By Value, 2017E-2026F

Figure 20: India Municipal Water & Wastewater Treatment Chemicals Market Size, By Value, 2012-2026F (USD Million)

Figure 21: India Municipal Water & Wastewater Treatment Chemicals Market Size, By Volume, 2012-2026F ('000 Metric Ton)

Figure 22: India Municipal Water & Wastewater Treatment Chemicals Market Share, By Type, By Value, 2012-2026F

Figure 23: India Municipal Water & Wastewater Treatment Chemicals Market Attractiveness Index, By Type, By Value, 2017E-2026F

Figure 24: India Corrosion & Scale Inhibitors Market Size, By Value, 2012-2026F (USD Million)

Figure 25: India Corrosion & Scale Inhibitors Market Size, By Volume, 2012-2026F ('000 Metric Ton)

Figure 26: India Biocides & Disinfectants Market Size, By Value, 2012-2026F (USD Million)

Figure 27: India Biocides & Disinfectants Market Size, By Volume, 2012-2026F ('000 Metric Ton)

Figure 28: India Coagulants & Flocculants Market Size, By Value, 2012-2026F (USD Million)

Figure 29: India Coagulants & Flocculants Market Size, By Volume, 2012-2026F ('000 Metric Ton)

Figure 30: India Defoamers Market Size, By Value, 2012-2026F (USD Million)

Figure 31: India Defoamers Market Size, By Volume, 2012-2026F ('000 Metric Ton)

Figure 32: India pH Regulators Market Size, By Value, 2012-2026F (USD Million)

Figure 33: India pH Regulators Market Size, By Volume, 2012-2026F ("000 Metric Ton)

Figure 34: India Urea Production, By Volume, 2011-2015 (Million Ton)

Figure 35: India Water Treatment Chemicals Imports, By Value (USD Million), By Volume ('000 Metric Ton), 2011-2015

Figure 36: India Water Treatment Chemicals Exports, By Value (USD Million), By Volume ('000 Metric Ton), 2011-2015

Figure 37: India Industrial Water & Wastewater Treatment Chemicals Absolute \$ Market Opportunity, By Value, 2016-2026F (USD Million)



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Partial List of Major Oil Refineries in Western India, By State, 2016
- Table 2: Partial List of Major Power Plants in Western India, By State, 2016
- Table 3: Partial List of Major Power Plants in Northern India, By State, 2016
- Table 4: Partial List of Major Fertilizer Companies in Northern India, By State, 2016
- Table 5: Partial List of Major Fertilizer Manufacturers in Southern India, By State, 2016
- Table 6: Partial List of Major Pulp & Paper, and Cement Producers in Southern India, By State, 2016
- Table 7: Partial List of Major Oil Refineries in Eastern India, By State, 2016
- Table 8: Partial List of Major Power Plants in Eastern India, By State, 2016
- Table 9: Sector Wise Production of Urea and Di-ammonium Phosphate (DAP)
- Fertilizers, By Volume, 2013-14 & 2014-15 (000' Metric Ton)
- Table 10: India Water & Wastewater Treatment Chemicals Market CAGR, By Type, By Value, 2012-2016 & 2017E-2026F
- Table 11: India Water & Wastewater Treatment Chemicals Market CAGR, By Region, By Value, 2012-2016 & 2017E-2026F



#### I would like to order

Product name: India Water & Wastewater Treatment Chemicals Market By Type, By Application,

Competition Forecast & Opportunities, 2012-2026

Product link: https://marketpublishers.com/r/I7D39FB3E9DEN.html

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/I7D39FB3E9DEN.html">https://marketpublishers.com/r/I7D39FB3E9DEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

