

India Water Pumps Market, By Type (Centrifugal & Positive Displacement), By Application (Agriculture, Building Services, Water and Wastewater, Power, Oil & Gas, Lift Irrigation, Others), By Pump Type (Submersible Pumps, Multistage Pumps, End Suction Pumps, Positive Displacement Pumps, Split Case Pumps, Engineered Pumps), By Region, Competition Forecast & Opportunities, FY2017-FY2027F

<https://marketpublishers.com/r/IFBE7963B4FEN.html>

Date: July 2021

Pages: 155

Price: US\$ 4,400.00 (Single User License)

ID: IFBE7963B4FEN

Abstracts

India Water Pumps Market stood at USD1685 million in FY2021 and is forecast to grow at a CAGR of 5.59% until FY2027, owing to the increasing infrastructure development and construction of new residential and commercial buildings. Also, the growth can be attributed to the rising demand from increasing agricultural activities, and depleting ground water levels. Moreover, increasing focus on development of wastewater treatment plants and desalination plants in the country coupled with various government initiatives for strengthening and developing existing and new infrastructure projects are some of the other major factors that are expected to propel demand for water pumps in India during the forecast period.

The Indian government has been continuously taking initiatives to strengthen the national economy. In the Union Budget 2019-21, the agriculture sector was identified as one of the key drivers of the economy. The central government will work with state governments to allow farmers to benefit from e-NAM (National Agriculture Market). The government has further announced plans to launch Krishi Udaan Yojana and has also extended the PM-KUSUM (Pradhan Mantri Kisan Urja Suraksha Utthan Mahabhiyan) scheme to support 20 lakh farmers for setting up stand-alone solar based water pumps

and further help other 15 lakh farmers solarize their grid-connected pumps.

In terms of Type, the India Water Pumps Market is categorized into Centrifugal Pumps and Positive Displacement. Among these, the Centrifugal Pumps dominated the India Water Pumps Market in FY2021 and it is anticipated to remain in the dominant category throughout the forecast period as well, as these pumps are the best devices used for water and thin liquids in almost every industry. As centrifugal pumps are best suited for non-air or vapor-containing liquids with low viscosity, most of the vendors are expanding their product portfolio in this segment which will spur the growth of centrifugal water pumps in the forecast period.

Based on Application, agriculture sector is the most dominating segment in the market as it accounts for over 26% share of country's total market. Declining water level and rising per capita water demand are major challenges being faced by population associated with agriculture sector and its allied segments. On the other hand, per capita water availability has reduced to about one third since 1950, resulting into growing demand for water pumps, where agriculture water pumps are the leading segment. Other factors such as rising urbanization, increasing investment in infrastructure and industrialization (especially in water & wastewater, oil & gas sectors) are also driving the water pumps market.

Based on Pump Type the India Water Pumps Market can be segmented into Submersible Pumps, Multistage Pumps, End Suction Pumps, Positive Displacement Pumps, Split Case Pumps, Engineered Pumps where Submersible Pumps category accounted for the majority of share in the India Water Pumps Market owing to their higher efficiency.

Some of the players in the India Water Pumps Market include Kirloskar Brothers Limited (KBL), C.R.I. Pumps Private Limited, Crompton Greaves Consumer Electricals Limited, KSB Limited, Sulzer Pumps India Limited, Texmo Industries, WILO Mather and Platt Pumps Private Limited, Grundfos Pumps India Private Limited, Shakti Pumps India Limited, WPIL Limited and others. The companies operating in the market are focusing on expansion and mergers & collaborations to increase their share in the market.

Years considered for this report:

Historical Years: FY2017-FY2020

Base Year: FY2021

Estimated Year: FY2022E

Forecast Period: FY2023F-FY2027F

Objective of the Study:

To analyze the historical growth in the market size of India Water Pumps Market from FY2017 to FY2021.

To estimate and forecast the market size of the India Water Pumps Market from FY2022 to FY2027 and growth rate until FY2027.

To classify and forecast India Water Pumps Market based on Type, By Application, By Pump Type, By Company, By Region.

To identify the dominant region or segment in the India Water Pumps Market.

To identify drivers and challenges for India Water Pumps Market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in India Water Pumps Market.

To conduct import export analysis for India Water Pumps Market

To identify and analyze the profile of leading players operating in the India Water Pumps Market.

To identify key sustainable strategies adopted by market players in the India Water Pumps Market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of water pumps manufacturers across India. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research was able to include the manufacturers which could not be identified due to the limitations of secondary

research. TechSci Research analyzed the manufactures, distribution channels and presence of all major players across India.

TechSci Research calculated India Water Pumps Market size using a bottom-up approach where data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Water pumps manufacturers, suppliers, importers, distributors and other stakeholders

Organizations, forums and alliances related to water pumps

Government bodies such as regulating authorities and policy makers

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers and end users. The study would also help them in identifying which market segments should be targeted over the coming years to strategize investments and capitalize on growth of the market.

Report Scope:

In this report, India Water Pumps Market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

India Water Pumps Market, By Type:

Centrifugal

Positive Displacement

India Water Pumps Market, By Application:

- Agriculture
- Building Services
- Water and Wastewater
- Power
- Oil & Gas
- Lift Irrigation
- Others

India Water Pumps Market, By Pump Type:

- Submersible Pumps
- Multistage Pumps
- End Suction Pumps
- Positive Displacement Pumps
- Split Case Pumps
- Engineered Pumps

India Water Pumps Market, By Region:

- North
- South
- East

West

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in India Water Pumps Market

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. Product Overview

2. RESEARCH METHODOLOGY

3. INDIA WATER PUMPS MARKET OUTLOOK

3.1. India Water Pumps Market Size & Forecast (Organized & Unorganized Sector)

3.1.1. By Value

3.2. Market Share

3.2.1. By Sector (Organized & Unorganized)

3.3. Market Size & Forecast (Organized Sector)

3.3.1. By Value & Volume

3.4. Market Share & Forecast

3.4.1. By Type (Centrifugal & Positive Displacement)

3.4.2. By Application (Agriculture, Building Services, Water & Wastewater, Power Oil & Gas, Lift Irrigation, and Others)

3.4.3. By Pump Type (Submersible Pumps, Multistage Pumps, End Suction Pumps, Positive Displacement Pumps, Split Case Pumps, Engineered Pumps)

3.4.4. By Company (2021)

3.5. Policy and Regulatory Landscape

4. INDIA END SUCTION WATER PUMPS MARKET OUTLOOK

4.1. Market Size & Forecast

4.1.1. By Value & Volume

4.2. Market Share & Forecast

4.2.1. By Type

4.2.2. By Application

4.2.3. By End Use

4.2.4. By Region

4.2.5. By Company (2021)

5. INDIA MULTISTAGE WATER PUMPS MARKET OUTLOOK

5.1. Market Size & Forecast

5.1.1. By Value & Volume

5.2. Market Share

- 5.2.1. By Type
- 5.2.2. By Application
- 5.2.3. By End Use
- 5.2.4. By Region
- 5.2.5. By Company (2021)

6. INDIA HORIZONTAL SPLIT CASE WATER PUMPS MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value & Volume
- 6.2. Market Share & Forecast
 - 6.2.1. By Type
 - 6.2.2. By Application
 - 6.2.3. By End Use
 - 6.2.4. By Region
 - 6.2.5. By Company (2021)

7. INDIA PULP & PAPER PUMPS MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value & Volume
- 7.2. Market Share
 - 7.2.1. By Company (2021)
- 7.3. Government Policies and Regulations
- 7.4. Key Investments

8. INDIA HVAC PUMPS MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value & Volume
- 8.2. Market Share
 - 8.2.1. By Company (2021)
- 8.3. Government Policies and Regulations
- 8.4. Key Investments

9. INDIA FOOD & PHARMA PUMPS MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value & Volume

9.2. Market Share

9.2.1. By Company (2021)

9.3. Government Policies and Regulations

9.4. Key Investments

10. INDIA FIRE FIGHTING PUMPS MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value & Volume

10.2. Market Share

10.2.1. By Type

10.2.2. By Company (2021)

10.3. Government Policies and Regulations

10.4. Key Investments

11. INDIA DESALINATION PLANT & PROJECT WATER PUMPS MARKET OUTLOOK

11.1. Market Size & Forecast

11.1.1. By Value

11.2. Market Share

11.2.1. By Region

11.2.2. By Product Category

11.2.3. By Company (2021)

11.3. Government Policies and Regulations

11.4. Key Investments

12. INDIA IRRIGATION WATER PUMPS MARKET OUTLOOK

12.1. Market Size & Forecast

12.1.1. By Value

12.2. Market Share

12.2.1. By Region

12.2.2. By Product Category

12.2.3. By Company (2021)

13. INDIA WATER SUPPLY PUMPS MARKET OUTLOOK

13.1. Market Size & Forecast

- 13.1.1. By Value
- 13.2. Market Share
 - 13.2.1. By Type
 - 13.2.2. By Product Category
 - 13.2.3. By Region
 - 13.2.4. By Company (2021)
- 13.3. Energy Saving Pumps Market Size & Forecast
 - 13.3.1. By Value
- 13.4. Market Share
 - 13.4.1. By Region
- 13.5. Government Policies and regulations
- 13.6. Upcoming Projects and Key Investments

14. INDIA WASTE WATER PUMPS MARKET OUTLOOK

- 14.1. Market Size & Forecast
 - 14.1.1. By Value
- 14.2. Market Share
 - 14.2.1. By End Use
 - 14.2.2. By Product Category
 - 14.2.3. By Region
 - 14.2.4. By Company (2021)
- 14.3. Upcoming Projects and Key Investments
- 14.4. River Ganga Rejuvenation Pumps Market Size & Forecast
 - 14.4.1. By Value
- 14.5. Market Share
 - 14.5.1. By Company (2021)
- 14.6. Government Policies and regulations
- 14.7. Current & Proposed Investments

15. INDIA THERMAL POWER PUMPS MARKET OUTLOOK

- 15.1. Market Size & Forecast
 - 15.1.1. By Value
- 15.2. Market Share
 - 15.2.1. By Region
 - 15.2.2. By Company (2021)

16. INDIA WATER PUMPS AS A TURBINE MARKET OUTLOOK

16.1. Market Size & Forecast

16.1.1. By Value & Volume

17. MARKET DYNAMICS

17.1. Drivers

17.2. Challenges

18. MARKET TRENDS & DEVELOPMENTS

19. IMPACT OF COVID-19 ON INDIA WATER PUMPS MARKET

20. INDIA ECONOMIC PROFILE

21. COMPETITIVE LANDSCAPE

21.1.1. Kirloskar Brothers Limited (KBL)

21.1.2. C.R.I. Pumps Private Limited

21.1.3. Crompton Greaves Consumer Electricals Limited

21.1.4. KSB Limited

21.1.5. Sulzer Pumps India Limited

21.1.6. Texmo Industries

21.1.7. WILO Mather and Platt Pumps Private Limited

21.1.8. Grundfos Pumps India Private Limited

21.1.9. Shakti Pumps India Limited

21.1.10. WPIL Limited

22. STRATEGIC RECOMMENDATIONS

23. ABOUT US & DISCLAIMER

List Of Figures

LIST OF FIGURES

Figure 1: India Water Pumps Market Size, By Value (USD Million), 2017-2027F

Figure 2: India Water Pumps Market Share, By Sector, By Value, 2021

Figure 3: India Organized Water Pumps Market Size, By Value (USD Million), 2017-2027F.

Figure 4: India Organized Water Pumps Market Size, By Volume (Thousand Units), 2017-2027F.

Figure 5: India Water Pumps Market Share, By Type, By Value, 2017-2027F

Figure 6: India Water Pumps Market Share, By Application, By Value, 2017-2027F

Figure 7: India Water Pumps Market Share, By Pump Type, By Value, 2017-2027F

Figure 8: India Water Pumps Market Share, By Company, By Value, 2021

Figure 9: India End Suction Water Pumps Market Size, By Value (USD Million), 2017-2027F

Figure 10: India End Suction Water Pumps Market Size, By Volume (Thousands of Units), 2017-2027F

Figure 11: India End Suction Water Pumps Market Share, By Type, By Value, 2017-2027F

Figure 12: India End Suction Water Pumps Market Share, By Application, By Value, 2017-2027F

Figure 13: India End Suction Water Pumps Market Share, By End Use, By Value, 2017-2027F

Figure 14: India End Suction Water Pumps Market Share, By Region, By Value, 2017-2027F

Figure 15: India End Suction Water Pumps Market Share, By Company, By Value, 2021

Figure 16: India Multistage Water Pumps Market Size, By Value (USD Million), 2017-2027F

Figure 17: India Multistage Water Pumps Market Size, By Volume (Thousand Units), 2017-2027F

Figure 18: India Multistage Water Pumps Market Share, By Type, By Value, 2017-2027F

Figure 19: India Multistage Water Pumps Market Share, By Application, By Value, 2017-2027F

Figure 20: India Multistage Water Pumps Market Share, By End Use, By Value, 2017-2027F

Figure 21: India Multistage Water Pumps Market Share, By Region, By Value, 2017-2027F

Figure 22: India Multistage Water Pumps Market Share, By Company, By Value, 2021

Figure 23: India Horizontal Split Case Water Pumps Market Size, By Value (USD Million), 2017-2027F

Figure 24: India Horizontal Split Case Water Pumps Market Size, By Volume (Thousand Units), 2017-2027F

Figure 25: India Horizontal Split Case Water Pumps Market Share, By Type, By Value, 2017-2027F

Figure 26: India Horizontal Split Case Water Pumps Market Share, By Application, By Value, 2017-2027F

Figure 27: India Horizontal Split Case Water Pumps Market Share, By End Use, By Value, 2017-2027F

Figure 28: India Horizontal Split Case Water Pumps Market Share, By Region, By Value, 2017-2027F

Figure 29: India Horizontal Split Case Water Pumps Market Share, By Company, By Value, 2021

Figure 30: India Pulp & Paper Pumps Market Size, By Value (USD Million), 2017-2027F

Figure 31: India Pulp & Paper Pumps Market Size, By Volume (Thousand Units), 2017-2027F

Figure 32: India Pulp & Paper Pumps Market Share, By Company, By Value, 2021

Figure 33: India HVAC Pumps Market Size, By Value (USD Million), 2017-2027F

Figure 34: India HVAC Pumps Market Size, By Volume (Thousand Units), 2017-2027F

Figure 35: India HVAC Pumps Market Share, By Company, By Value, 2021

Figure 36: India Food & Pharma Water Pumps Market Size, By Value (USD Million), 2017-2027F

Figure 37: India Food & Pharma Water Pumps Market Size, By Volume (Thousand Units), 2017-2027F

Figure 38: India Food & Pharma Water Pumps Market Share, By Company, By Value, 2021

Figure 39: India Fire Fighting Pumps Market Size, By Value (USD Million), 2017-2027F

Figure 40: India Fire Fighting Pumps Market Size, By Volume (Thousand Units), 2017-2027F

Figure 41: India Fire Fighting Pumps Market Share, By Type, By Value, 2017-2027F

Figure 42: India Fire Fighting Pumps Market Share, By Company, By Value, 2021

Figure 43: India Desalination Plant & Project Water Pumps Market Size, By Value (USD Million), 2017-2027F

Figure 44: India Desalination Plant & Project Water Pumps Market Share, By Region, By Value, 2017-2027F

Figure 45: India Desalination Plant & Project Water Pumps Market Share, By Product Category, By Value, 2017-2027F

Figure 46: India Desalination Plant & Project Water Pumps Market Share, By Company, By Value, 2021

Figure 47: India Irrigation Water Pumps Market Size, By Value (USD Million), 2017-2027F

Figure 48: India Irrigation Water Pumps Market Share, By Region, By Value, 2017-2027F

Figure 49: India Irrigation Water Pumps Market Share, By Product Category, By Value, 2017-2027F

Figure 50: India Irrigation Water Pumps Market Share, By Company, By Value, 2021

Figure 51: India Water Supply Pumps Market Size, By Value (USD Million), 2017-2027F

Figure 52: India Water Supply Pumps Market Share, By Type, By Value, 2017-2027F

Figure 53: India Water Supply Pumps Market Share, By Product Category, By Value, 2017-2027F

Figure 54: India Water Supply Pumps Market Share, By Region, By Value, 2017-2027F

Figure 55: India Water Supply Pumps Market Share, By Company, By Value, 2021

Figure 56: India Energy Saving Water Pumps Market Size, By Value (USD Million), 2017-2027F

Figure 57: India Energy Saving Pumps Market Share, By Region, By Value, 2017-2027F

Figure 58: India Waste Water Pumps Market Size, By Value (USD Million), 2017-2027F

Figure 59: India Waste Water Pumps Market Share, By End Use, By Value, 2017-2027F

Figure 60: India Waste Water Pumps Market Share, By Product Category, By Value, 2017-2027F

Figure 61: India Waste Water Pumps Market Share, By Region, By Value, 2017-2027F

Figure 62: India Waste Water Pumps Market Share, By Company, By Value, 2021

Figure 63: River Ganga Rejuvenation Pumps Market Size, By Value, 2017-2027F (USD Million)

Figure 64: River Ganga Rejuvenation Pumps Market Share, By Company, By Value, 2021

Figure 65: India Thermal Power Pumps Market Size, By Value (USD Million), 2017-2027F

Figure 66: India Thermal Power Pumps Market Share, By Region, By Value, 2017-2027F

Figure 67: India Thermal Power Pumps Market Share, By Company, By Value, 2021

Figure 68: India Water Pumps as a Turbine Market Size, By Value (USD Million), 2017-2027F

Figure 69: India Water Pumps as a Turbine Market Size, By Volume (MW), 2017-2027F

I would like to order

Product name: India Water Pumps Market, By Type (Centrifugal & Positive Displacement), By Application (Agriculture, Building Services, Water and Wastewater, Power, Oil & Gas, Lift Irrigation, Others), By Pump Type (Submersible Pumps, Multistage Pumps, End Suction Pumps, Positive Displacement Pumps, Split Case Pumps, Engineered Pumps), By Region, Competition Forecast & Opportunities, FY2017-FY2027F

Product link: <https://marketpublishers.com/r/IFBE7963B4FEN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IFBE7963B4FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970