

India Warehousing Market, By Type (General, Specialty, Refrigerated), By Ownership (Public, Private, Bonded), By Sector (Industrial v/s Agricultural), By Usage Pattern (Single v/s Co-warehousing), By Infrastructure (Single Storey v/s Multi-Storey), By End User Industry (Automotive, Food & Beverage, Chemical, Consumer Goods & Retail, Textile, Pharmaceutical, Others), By Region, Competition, Forecast & Opportunities, 2025

<https://marketpublishers.com/r/113B2852DA79EN.html>

Date: August 2020

Pages: 71

Price: US\$ 4,000.00 (Single User License)

ID: I13B2852DA79EN

Abstracts

India warehousing market is expected to an estimated \$ 12.2 billion in 2020 to \$ 19.5 billion by 2025. The warehousing market is driven by the country's flourishing manufacturing, retail, FMCG and logistics sectors. Furthermore, supportive government policies such as establishment of logistic parks and free trade warehouse zones is expected to spur the market growth through 2025. Also, introduction of GST has led to reduction in inventory and turnaround time, which has led to the removal of check points thereby diminishing state boundaries. Besides, technological advancements such as advent of AI, IoT, 3D Printing, among others, in the warehousing industry is further expected to create lucrative opportunities over the next few years. Moreover, the emergence of third part logistics and supergrid logistics is further expected to fuel the market growth during the forecast period. Further, the sudden outbreak and spread of COVID-19 will have short-term impact on warehousing demand due to lockdown and reduced manufacturing activities. Further, it will help in strengthening the warehousing industry in India on account of the shifting consumer preference from offline mode of shopping to online in order to adhere to the social distancing norms.

India warehousing market is segmented based on type, ownership, sector, usage pattern, infrastructure, end user industry, company and region. Based on type, the market can be segmented into general, specialty and refrigerated. The refrigerated segment is expected to witness significant growth owing to the rising demand for such warehouses for storing perishable food items and ensuring food security & safety. Based on ownership, the market can be categorized into public, private and bonded. The public ownership segment is expected to dominate the market during the forecast period. These warehouses are owned by government and semi-government agencies and are rented by them. Such warehouses aid the small traders who don't have their own warehouses.

Based on usage pattern, the market can be split into single and co-warehousing segments. The co-warehousing segment is expected to witness significant growth in the market through 2025. This can be ascribed to the increasing demand for last mile distribution and growing preference for co-warehousing among manufacturers, suppliers, logistic companies as well as startups. Additionally, co-warehousing provides flexible storage that can help businesses meet their needs and give them a better control over their budgets. Co-warehousing provides scalability and helps in reducing overall operational costs.

Major players operating in the warehousing market include Container Corporation of India Ltd., Gati Ltd., Mahindra Logistics Ltd., Transport Corporation of India Ltd., Central Warehousing Corporation, DHL Express (India) Pvt. Ltd., Jayem Warehousing Pvt. Ltd., JICS Logistics Ltd., Shalimar Warehousing Corporation, Spear Logistics Pvt. Ltd., among others

Years considered for this report:

Historical Years: 2015 - 2018

Base Year: 2019

Estimated Year: 2020

Forecast Period: 2021 - 2025

Objective of the Study:

To analyze and estimate the market size of India warehousing market from 2015 to 2018.

To estimate and forecast the market size of India warehousing market from 2019 to 2025.

To classify and forecast India warehousing market based on type, ownership, sector, usage pattern, infrastructure, end user industry, company, and regional distribution.

To identify dominant region or segment in India warehousing market.

To identify drivers and challenges for India warehousing market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in India warehousing market.

To identify and analyze the profile of leading players operating in India warehousing market.

To identify key sustainable strategies adopted by market players in India warehousing market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of warehouse players across India. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the warehouses which could not be identified due to the limitations of secondary research. TechSci Research analyzed the warehouse players and their presence across India.

TechSci Research calculated the market size of India warehousing market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports

were also studied by TechSci Research.

Key Target Audience:

Warehousing providers/ third party logistics service providers and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to warehousing market

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as providers, suppliers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, India warehousing market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, By Type:

General

Specialty

Refrigerated

Market, By Ownership:

Public

Private

Bonded

Market, By Sector:

Industrial

Agricultural

Market, By Usage Pattern:

Single

Co-warehousing

Market, By Infrastructure:

Single Storey

Multi-Storey

Market, By End User Industry:

Automotive

Food & Beverage

Chemical

Consumer Goods & Retail

Textile

Pharmaceutical

Others

Market, By Region:

North

South

East

West

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in India warehousing market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. IMPACT OF COVID-19 ON INDIA WAREHOUSING MARKET

4. EXECUTIVE SUMMARY

5. VOICE OF CUSTOMER

6. INDIA WAREHOUSING MARKET OVERVIEW

6.1. State-wise Warehouse Clusters

6.2. State-wise Warehouse Occupiers

7. INDIA WAREHOUSING MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Type (General, Specialty, Refrigerated)

7.2.2. By Ownership (Public, Private, Bonded)

7.2.3. By Sector (Industrial v/s Agricultural)

7.2.4. By Usage Pattern (Single v/s Co-warehousing)

7.2.5. By Infrastructure (Single Storey v/s Multi-storey)

7.2.6. By End User Industry (Automotive, Food & Beverage, Chemical, Consumer Goods & Retail, Textile, Pharmaceutical, Others)

7.2.7. By Company (2019)

7.2.8. By Region

7.3. Product Market Map

8. NORTH INDIA WAREHOUSING MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Type

- 8.2.2. By Ownership
- 8.2.3. By Sector
- 8.2.4. By Usage Pattern
- 8.2.5. By Infrastructure
- 8.2.6. By End User Industry

9. SOUTH INDIA WAREHOUSING MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Type
 - 9.2.2. By Ownership
 - 9.2.3. By Sector
 - 9.2.4. By Usage Pattern
 - 9.2.5. By Infrastructure
 - 9.2.6. By End User Industry

10. EAST INDIA WAREHOUSING MARKET OUTLOOK

- 10.1. Market Size & Forecast
 - 10.1.1. By Value
- 10.2. Market Share & Forecast
 - 10.2.1. By Type
 - 10.2.2. By Ownership
 - 10.2.3. By Sector
 - 10.2.4. By Usage Pattern
 - 10.2.5. By Infrastructure
 - 10.2.6. By End User Industry

11. WEST INDIA WAREHOUSING MARKET OUTLOOK

- 11.1. Market Size & Forecast
 - 11.1.1. By Value
- 11.2. Market Share & Forecast
 - 11.2.1. By Type
 - 11.2.2. By Ownership
 - 11.2.3. By Sector
 - 11.2.4. By Usage Pattern

11.2.5. By Infrastructure

11.2.6. By End User Industry

12. MARKET DYNAMICS

12.1. Drivers

12.2. Challenges

13. MARKET TRENDS & DEVELOPMENTS

14. POLICY & REGULATORY LANDSCAPE

14.1. Draft National Logistics Policy 2018

14.2. Warehousing (Development and Regulation) Act, 2007

14.3. Make in India Initiative

14.4. Impact of GST on Warehousing Strategy Before & After Implementation

15. FDI IN INDIA WAREHOUSING SECTOR

16. INDIA ECONOMIC PROFILE

17. COMPETITIVE LANDSCAPE

17.1. Container Corporation of India Ltd.

17.2. Gati Ltd.

17.3. Mahindra Logistics Ltd.

17.4. Transport Corporation of India Ltd.

17.5. Central Warehousing Corporation

17.6. DHL Express (India) Pvt. Ltd.

17.7. Jayem Warehousing Pvt. Ltd.

17.8. JICS Logistics Ltd.

17.9. Food Corporation of India

17.10. Spear Logistics Pvt. Ltd.

18. STRATEGIC RECOMMENDATIONS

List Of Figures

LIST OF FIGURES

- Figure 1: India Warehousing Market Size, By Value (USD Million), 2015-2025F
- Figure 2: India Warehousing Market Share, By Type, 2015-2025F
- Figure 3: India Warehousing Market Share, By Ownership, 2015-2025F
- Figure 4: India Warehousing Market Share, By Sector, 2015-2025F
- Figure 5: India Warehousing Market Share, By Usage Pattern, 2015-2025F
- Figure 6: India Warehousing Market Share, By Infrastructure, 2015-2025F
- Figure 7: India Warehousing Market Share, By End-User, 2015-2025F
- Figure 8: India Warehousing Market Share, By Region, 2015-2025F
- Figure 9: India Warehousing Market Share, By Company, 2019
- Figure 10: India Warehousing Market Product Map, By Type, By Value, 2015-2025F
- Figure 11: India Warehousing Market Product Map, By Ownership, By Value, 2015-2025F
- Figure 12: India Warehousing Market Product Map, By Sector, By Value, 2015-2025F
- Figure 13: India Warehousing Market Product Map, By Usage Pattern, By Value, 2015-2025F
- Figure 14: India Warehousing Market Product Map, By Infrastructure, By Value, 2015-2025F
- Figure 15: India Warehousing Market Product Map, By End-User, By Value, 2015-2025F
- Figure 16: India Warehousing Market Product Map, By Region, By Value, 2015-2025F
- Figure 17: North India Warehousing Market Size, By Value (USD Million), 2015-2025F
- Figure 18: North India Warehousing Market Share, By Type, 2015-2025F
- Figure 19: North India Warehousing Market Share, By Ownership, 2015-2025F
- Figure 20: North India Warehousing Market Share, By Sector, 2015-2025F
- Figure 21: North India Warehousing Market Share, By Usage Pattern, 2015-2025F
- Figure 22: North India Warehousing Market Share, By Infrastructure, 2015-2025F
- Figure 23: North India Warehousing Market Share, By End-User, 2015-2025F
- Figure 24: North India Warehousing Market Share, By Region, 2015-2025F
- Figure 25: West India Warehousing Market Size, By Value (USD Million), 2015-2025F
- Figure 26: West India Warehousing Market Share, By Type, 2015-2025F
- Figure 27: West India Warehousing Market Share, By Ownership, 2015-2025F
- Figure 28: West India Warehousing Market Share, By Sector, 2015-2025F
- Figure 29: West India Warehousing Market Share, By Usage Pattern, 2015-2025F
- Figure 30: West India Warehousing Market Share, By Infrastructure, 2015-2025F
- Figure 31: West India Warehousing Market Share, By End-User, 2015-2025F

- Figure 32: West India Warehousing Market Share, By Region, 2015-2025F
- Figure 33: East India Warehousing Market Size, By Value (USD Million), 2015-2025F
- Figure 34: East India Warehousing Market Share, By Type, 2015-2025F
- Figure 35: East India Warehousing Market Share, By Ownership, 2015-2025F
- Figure 36: East India Warehousing Market Share, By Sector, 2015-2025F
- Figure 37: East India Warehousing Market Share, By Usage Pattern, 2015-2025F
- Figure 38: East India Warehousing Market Share, By Infrastructure, 2015-2025F
- Figure 39: East India Warehousing Market Share, By End-User, 2015-2025F
- Figure 40: East India Warehousing Market Share, By Region, 2015-2025F
- Figure 41: South India Warehousing Market Size, By Value (USD Million), 2015-2025F
- Figure 42: South India Warehousing Market Share, By Type, 2015-2025F
- Figure 43: South India Warehousing Market Share, By Ownership, 2015-2025F
- Figure 44: South India Warehousing Market Share, By Sector, 2015-2025F
- Figure 45: South India Warehousing Market Share, By Usage Pattern, 2015-2025F
- Figure 46: South India Warehousing Market Share, By Infrastructure, 2015-2025F
- Figure 47: South India Warehousing Market Share, By End-User, 2015-2025F
- Figure 48: South India Warehousing Market Share, By Region, 2015-2025F

COMPANIES MENTIONED

- 1.Container Corporation of India Ltd.
- 2.Gati Ltd.
- 3.Mahindra Logistics Ltd.
- 4.Transport Corporation of India Ltd.
- 5.Central Warehousing Corporation
- 6.DHL Express (India) Pvt. Ltd.
- 7.Jayem Warehousing Pvt. Ltd.
- 8.JICS Logistics Ltd.
- 9.Food Corporation of India
- 10.Spear Logistics Pvt. Ltd.

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