

India Two-Wheeler Brake System Market By Vehicle Type (Motorcycle, Scooter & Moped), By Capacity (200 cc), By Brake Type (Disc & Drum), By Demand Category, Competition, Forecast & Opportunities, 2014 – 2024

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Abstracts

India two-wheeler brake system market is forecast to grow from \$ 600 million in 2018 to \$ 1.55 billion by 2024, exhibiting a CAGR of over 17% during 2019-2024. Growth in the market is expected to be driven by increasing demand for two-wheelers, owing to their higher fuel efficiency, easy maneuverability, lower emissions and price competitiveness. Two-wheeler market is anticipated to grow at a brisk pace in the country during forecast period, as companies are launching new models according to the customer preferences, which in turn would fuel the demand for braking systems in India. Technological advancements and government regulation mandating ABS for two-wheelers above 125 cc and increasing number of road accidents are some of the other factors that are expected to positively influence the market in coming years.

Years considered for this report:

Historical Period: 2014-2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020-2024

Objective of the Study:

To assess the demand-supply scenario of two-wheeler brake system market, which covers sales, demand and supply of two-wheeler brake system in the country.

To analyze and forecast India two-wheeler brake system market size.

To classify and forecast two-wheeler brake system market based on brake type, vehicle type, demand category, capacity and region.

To identify drivers and challenges for India two-wheeler brake system market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in India two-wheeler brake system market.

To conduct the pricing analysis for India two-wheeler brake system market.

To identify and analyze the profile of leading players involved in the manufacturing of two-wheeler brake systems.

Some of the major players operating in India two-wheeler brake system market are Endurance Technologies Limited, Rico Auto Industries Ltd., ASK Automotive Ltd., Brembo Brake India Pvt. Ltd., Nissin Brake India Pvt. Ltd., Allied Nippon Ltd., Masu Brakes Private Limited, Kiran Udyog Pvt. Ltd., MK Auto India and Pick Up Auto Pvt. Ltd.

To perform the study, TechSci Research conducted primary as well as exhaustive secondary research. Initially, TechSci Research prepared an exhaustive list of two-wheeler brake system distributors and dealers operating in the country. Subsequently, TechSci Research conducted primary research surveys, which included primary calls, email responses, etc., with the identified companies. While interviewing, the respondents were also asked about their major competitors. Through this technique, TechSci Research could include manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed product offerings, distribution channels, and regional presence of all major two-wheeler brake system companies across the country.

TechSci Research calculated India two-wheeler brake system market size using a bottom-up technique, wherein sales volume data of different two-wheeler brake types and end users, were recorded as well as forecast for the future years. TechSci Research sourced these value & volume from industry experts and company representatives, and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Multiple secondary sources such as directories, databases such as SIAM, World Bank, company websites, company annual reports, white papers, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Two-Wheeler Brake System Manufacturers, dealers & distributors and end users

Research organizations and consulting companies

Associations, organizations, forums and alliances related to two-wheeler brake system industry

Industry associations

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as two-wheeler brake system manufacturers, dealers, customers and policy makers. The study would also help them to target the growing segments over the coming years, thereby aiding the stakeholders in taking investment decisions and facilitating their expansion.

Report Scope:

In this report, two-wheeler brake system market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

Market, by Vehicle Type:

Motorcycle

Scooter

Moped

Market, by Brake Type

Disc

Drum

Market, by Demand Category

OEM

Replacement

Market, by Capacity

200cc

Market, by Region:

East

West

North

South

Competitive Landscape

Company Profiles: Detailed analysis of the major companies operating in India two-wheeler brake system market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the

India Two-Wheeler Brake System Market By Vehicle Type (Motorcycle, Scooter & Moped), By Capacity (<100 cc, 101...

report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. ANALYST VIEW

4. VOICE OF CUSTOMER

4.1. Factors Influencing Purchase Decision

4.2. Challenges/ Unmet Needs

4.3. Brand Satisfaction Level

5. INDIA TWO-WHEELER BRAKE SYSTEM MARKET OUTLOOK

5.1. Market Size & Forecast

5.1.1. By Value & Volume

5.2. Market Share & Forecast

5.2.1. By Vehicle Type (Motorcycle, Scooter & Moped)

5.2.2. By Capacity (200 cc)

5.2.3. By Brake Type (Disc & Drum)

5.2.4. By Demand Category (OEM Vs Replacement)

5.2.5. By Company

5.2.6. By Region

5.3. Market Attractiveness Index (By Vehicle Type)

5.4. Market Attractiveness Index (By Brake Type)

5.5. Market Attractiveness Index (By Region)

6. INDIA DRUM BRAKE MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value & Volume

6.2. Market Share & Forecast

6.2.1. By Vehicle Type (Motorcycle, Scooter & Moped)

6.2.2. By Capacity (200 cc)

6.2.3. By Demand Category (OEM Vs Replacement)

6.2.4. By Company

6.3. Pricing Analysis

7. INDIA DISC BRAKE MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value & Volume

7.2. Market Share & Forecast

7.2.1. By Vehicle Type (Motorcycle & Scooter)

7.2.2. By Capacity (200 cc)

7.2.3. By Demand Category (OEM Vs Replacement)

7.2.4. By Company

7.3. Pricing Analysis

8. PRODUCT BENCHMARKING

9. STATE-WISE VEHICLE POPULATION

10. MARKET DYNAMICS

10.1. Drivers

10.2. Challenges

11. MARKET TRENDS & DEVELOPMENTS

12. INDIA ECONOMIC PROFILE

13. QUALITATIVE INSIGHTS - ELECTROMECHANICAL BRAKES V/S TRADITIONAL HYDRAULIC BRAKES

14. COMPETITIVE LANDSCAPE

14.1. Endurance Technologies Limited

14.2. Rico Auto Industries Ltd.

14.3. ASK Automotive Ltd.

14.4. Brembo Brake India Pvt. Ltd.

14.5. Nissin Brake India Pvt. Ltd.

14.6. Allied Nippon Ltd.

14.7. Masu Brakes Private Limited

14.8. Kiran Udyog Pvt. Ltd.

14.9. MK Auto India

14.10. Pick Up Auto Pvt. Ltd.

15. STRATEGIC RECOMMENDATIONS

16. ANNEXURE

List Of Tables

LIST OF TABLES

Table 1: India Two-Wheeler Market - Product Benchmarking

Table 2: Number of Two-Wheelers Owned in India, By State/UT, FY2018 (Million Unit)

Table 3: List of Prominent Two-Wheeler Brake Market Dealers/Distributors

List Of Figures

LIST OF FIGURES

Figure 1: India Two-Wheeler Brake System Market - Factors Influencing Purchase Decision (N=75)

Figure 2: India Two-Wheeler Brake System Market – Challenges/ Unmet Needs (N=75)

Figure 3: India Two-Wheeler Brake System Market Brand Satisfaction Level (N= 75)

Figure 4: India Two-Wheeler Brake System Market – Brand Satisfaction Level, By Performance (N= 75)

Figure 5: India Two-Wheeler Brake System Market – Brand Satisfaction Level, By Brake Life (N= 75)

Figure 6: India Two-Wheeler Brake System Market - Brand Satisfaction Level, By Warranty (N= 75)

Figure 7: India Two-Wheeler Brake System Market - Brand Satisfaction Level, By Maintenance (N= 75)

Figure 8: India Two-Wheeler Brake System Market Size, By Value (USD Billion), By Volume (Million Unit), FY2014-FY2024F

Figure 9: India Auto Component Aftermarket Size, By Value, FY2014-FY2018 (USD Billion)

Figure 10: India Two-Wheeler Brake System Market Share, By Vehicle Type, By Volume, FY2014-FY2024F

Figure 11: India Two-Wheeler Production & Sales, FY2014-FY2018 (Million Unit)

Figure 12: India Two-Wheeler Market Share, By Vehicle Type, By Volume, FY2018

Figure 13: India Two-Wheeler Brake System Market Share, By Capacity, By Volume, FY2014-FY2024F

Figure 14: India Two-Wheeler Brake System Market Share, By Brake Type, By Volume, FY2014-FY2024F

Figure 15: India Two-Wheeler Brake System Market Share, By Demand Category, By Volume, FY2014-FY2024F

Figure 16: India Two-Wheeler Brake System Market Share, By Company, By Volume, FY2018

Figure 17: India Two-Wheeler Brake System Market Share, By Region, By Volume, FY2018

Figure 18: India Two-Wheeler Brake System Market Attractiveness Index, By Vehicle Type, By Volume, FY2019E-FY2024F

Figure 19: India Two-Wheeler Brake System Market Attractiveness Index, By Brake Type, By Volume, FY2019E-FY2024F

Figure 20: India Two-Wheeler Brake System Market Attractiveness Index, By Region,

By Volume,

FY2019E-FY2024F

Figure 21: India Drum Brake Market Size, By Value (USD Billion), By Volume (Million Unit), FY2014-FY2024F

Figure 22: India Drum Brake Market Share, By Vehicle Type, By Volume, FY2014-FY2024F

Figure 23: India Drum Brake Market Share, By Capacity, By Volume, FY2014-FY2024F

Figure 24: India Drum Brake Market Share, By Demand Category, By Volume, FY2014-FY2024F

Figure 25: India Drum Brake Market Share, By Company, By Volume, FY2018

Figure 26: India Drum Brake Market Average Selling Price Analysis, FY2017-FY2023F (USD Per Unit)

Figure 27: India Disc Brake Market Size, By Value (USD Billion), By Volume (Million Unit), FY2014-FY2024F

Figure 28: India Disc Brake Market Share, By Vehicle Type, By Volume, FY2014-FY2024F

Figure 29: India Disc Brake Market Share, By Capacity, By Volume, FY2014-FY2024F

Figure 30: India Disc Brake Market Share, By Demand Category, By Volume, FY2014-FY2024F

Figure 31: India Disc Brake Market Share, By Company, By Volume, FY2018

Figure 32: India Disc Brake Market Average Selling Price Analysis, FY2017-FY2023F (USD Per Unit)

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