

## India Textile Chemicals Comprehensive Techno-Commercial Market Analysis and Forecast, 2013-2030

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## **Abstracts**

Textile chemicals demand in India stood at 323.52 thousand tonnes in 2018 and is projected to grow at a CAGR of 3.62% during 2019-2030 to reach 487.63 thousand tonnes by 2030. Government initiatives like Powertex for fabric segment, Amended Technology Upgradation Fund Scheme (ATUFS) for all segments except spinning and setting up of integrated textile parks are expected to aid growth in textile chemicals market. Moreover, export rates under Merchandise Exports from India Scheme (MEIS) have been revised to 4% for apparel, from a mere 2% in 2017. Exporters can also avail financial assistance under the Market Access Initiative (MAI) scheme. Support from the government, increasing per capita income and changing lifestyle are anticipated to drive the demand for textile chemicals in India during the forecast period of 2019-2030.

Years Considered for this Report:

Historical Years: 2013 – 2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020 - 2030

Objective of the Study:

The primary objective of the study was to evaluate and forecast textile chemicals production, demand, inventory, and demand – supply gap in India.



To categorize textile chemicals demand based on type, process type, textile type, application, region and sales channel.

To study trade dynamics and company share in India textile chemicals market.

To identify major customers of textile chemicals in India.

To evaluate and forecast textile chemicals pricing by grade in India textile chemicals market.

To identify and profile major companies operating in India textile chemicals market.

To identify major news, deals and expansion plans in India textile chemicals market.

Some of the major players operating in India textile chemicals market are Bodal Chemicals Limited, Kiri Industries Limited, Huntsman International (India) Private Limited, Archroma India Private Limited, Fineotex Chemical Limited, etc.

To extract data for India textile chemicals market, primary research surveys were conducted with manufacturers, suppliers, distributors, wholesalers and end users of textile chemicals. While interviewing, the respondents were also inquired about their competitors. Through this technique, TechSci Research was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, TechSci Research analyzed various end user segments and projected a positive outlook for India textile chemicals market over the coming years.

TechSci Research calculated textile chemicals demand in India by analyzing the historical data and demand forecast was carried out considering raw material prices. TechSci Research sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by TechSci Research.

### Key Target Audience:



Textile chemicals manufacturers and other stakeholders

Organizations, forums and alliances related to textile chemicals distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders, such as textile chemicals manufacturers, distributors and policy makers. The report also provides useful insights about which market segments should be targeted over the coming years to strategize investments and capitalize on growth opportunities.

#### Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs.



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