

India Textile Auxiliaries Market By Process Type (Pre-treatment, Finishing, Dyeing & Printing), By Sales Channel (Indirect Vs. Direct), Competition Forecast & Opportunities, 2011 – 2025

<https://marketpublishers.com/r/IE987FBD3A9EN.html>

Date: January 2017

Pages: 86

Price: US\$ 4,400.00 (Single User License)

ID: IE987FBD3A9EN

Abstracts

Textile auxiliary is a class of textile chemicals used for various functions at different stages of textile processing – beginning from pre-treatment, dyeing and printing to finishing. Textile auxiliaries are used during textile processing to increase durability and aesthetic appeal of textile products. Ability of textile auxiliaries to improve functional properties of textile products has increased their utilization in textile industry. Government of India has been increasingly focusing on taking initiatives to make the country's textile industry more competent on the global landscape. Apart from increasing production capacity of textile products, the government is investing heavily to upgrade existing manufacturing technology required for textile production. 100% FDI is allowed in the textile sector under the automatic route, which is further boosting the textile production, and consequently positively influencing the country's textile auxiliaries market. In addition to government support, factors such as booming textile industry and escalating overseas demand for diverse textile products manufactured in the country is also expected to aid the country's textile auxiliaries market during forecast period.

According to "India Textile Auxiliaries Market By Process Type, By Sales Channel, Competition Forecast & Opportunities, 2011 – 2025", the textile auxiliaries market in India is anticipated to grow at a CAGR of over 7% during 2016 – 2025, on account of growing disposable income and increasing living standards. Moreover, increasing industrialization, surging consumption of textiles in engineered products and rapidly growing awareness about the benefits of using textile auxiliaries is anticipated to aid India textile auxiliaries market during 2016 – 2025. Pre-treatment occupied the largest

share in India textile auxiliaries market in 2015. The segment is anticipated to maintain its dominance during the forecast period as well. Pre-treatment auxiliaries are utilized in processing of textile products due to their ability to improve durability of natural fibers, such as cotton, wool and silk. Region-wise, west region is the largest demand generating region for textile auxiliaries, followed by south, north and east regions. Some of the major companies involved in the business of textile auxiliaries in India are Archroma, Huntsman, Rossari, Croda, CHT India and Pulcra, among others. "India Textile Auxiliaries Market By Process Type, By Sales Channel, Competition Forecast & Opportunities, 2011 – 2025" discusses the following aspects of India textile auxiliaries market:

India Textile Auxiliaries Market Size, Share & Forecast

Segmental Analysis – By Process Type (Pre-treatment, Finishing, Dyeing & Printing), By Sales Channel (Indirect Vs. Direct)

Policy & Regulatory Landscape

Changing Market Trends & Emerging Opportunities

Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

To gain an in-depth understanding of India textile auxiliaries market

To identify the on-going trends and anticipated growth in the next nine years

To help industry consultants, textile auxiliaries manufacturers, vendors and dealers to align their market-centric strategies

To obtain research based business decisions and add weight to presentations and marketing material

To gain competitive knowledge of leading market players

To avail 10% customization in the report without any extra charges and get research data or trends added in the report as per the buyer's specific needs

Report Methodology

The information contained in this report is based upon both primary and secondary sources. Primary research included interviews with textile auxiliaries manufacturers and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and other proprietary databases.

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. ANALYST VIEW

4. INDIA TEXTILE AUXILIARIES DEMAND SUPPLY ANALYSIS

4.1. Production

4.2. Import

4.3. Demand

4.4. Export

4.5. Total Supply

4.6. Total Demand

4.7. Net Inventory

5. INDIA TEXTILE AUXILIARIES MARKET OUTLOOK

5.1. Market Size & Forecast

5.1.1. By Value

5.1.2. By Volume

5.2. Market Share & Forecast

5.2.1. By Process Type (Pre-treatment, Finishing, Dyeing & Printing)

5.2.2. By Region

5.2.3. By Sales Channel

5.2.4. By Company

5.3. Market Attractive Index

6. TRADE OUTLOOK

6.1. Import – By Value & Volume

6.2. Export – By Value & Volume

7. PRICING ANALYSIS

7.1. Average Selling Prices Analysis

7.2. Competitor Pricing Analysis

7.3. Margin Analysis

8. MARKET DYNAMICS

8.1. Drivers

8.2. Challenges

8.3. Market Space & Opportunities

8.4. Threats

9. MARKET TRENDS & DEVELOPMENTS

9.1. Mergers & Acquisitions

9.2. Increasing Adoption of Eco-Compatible Chemicals

9.3. Surging Demand for Anti-microbial Finishing Agents

9.4. Advent of Microencapsulation Technologies in Cosmetic Textile

9.5. Booming Technical Textile Market

10. POLICY & REGULATORY LANDSCAPE

11. CUSTOMER PROFILES

12. COMPETITIVE LANDSCAPE

12.1. Competitive Benchmarking

12.2. Company Profiles

12.2.1. Archroma India Pvt. Ltd

12.2.2. Huntsman International (India) Pvt. Ltd.

12.2.3. Rossari Biotech Ltd.

12.2.4. Croda India Company Pvt. Ltd

12.2.5. CHT (India) Pvt. Ltd.

12.2.6. Indofil Industries Limited

12.2.7. Chemicone Chemical industries Pvt. Ltd.

12.2.8. Pulcra Chemicals India Private Limited

12.2.9. Sarex Chemicals Limited

12.2.10. Fibro Organic India Pvt. Ltd.

13. STRATEGIC RECOMMENDATION

LIST OF TFIGURES

Figure 1: India Textile Auxiliaries Market Size, By Value, 2011–2025F (USD Million)

Figure 2: India Textile Auxiliaries Market Size, By Volume, 2011–2025 ('000 Metric Ton)

Figure 3: India Cloth Production, By Variety, 2011-2014 (Million Square Meter)

Figure 4: Export of Major Textile Items, By Product Type, By Value, 2012-2014 (USD Million)

Figure 5: India Cotton Fabric Production, 2012-2014 (Billion Square Meter)

Figure 6: India Cloth Production, 2011-2015 (Billion Square Meter)

Figure 7: India Cloth Production Share, By Sector, By Volume, 2011-2014

Figure 8: India Silk Production, By Type, 2011-2014 ('000 Metric Ton)

Figure 9: India Silk Exports, By Value, 2011-2014 (USD Million)

Figure 10: India Textile Auxiliaries Market Share, By Process Type, By Volume, 2011-2025F

Figure 11: India Textile Auxiliaries Market Share, By Region, By Volume, 2015 & 2025F

Figure 12: India Textile Auxiliaries Market Share, By Region, By Volume, 2011-2025F

Figure 13: Share of Tamil Nadu and Andhra Pradesh in India Cotton Yarn Production, 2015

Figure 14: India Cotton Yarn Production, By Major State, 2013-2015 ('000 Metric Ton)

Figure 15: India Textile Auxiliaries Market Share, By Sales Channel, By Volume, 2011-2025F

Figure 16: India Textile Auxiliaries Market Share, By Company, By Value, 2015

Figure 17: India Textile Auxiliaries Market Share, By Company, By Value, 2025F

Figure 18: India Textile Auxiliaries Market Attractiveness Index, By Process Type, By Volume, 2015-2025F

Figure 19: India Textile Auxiliaries Market Attractiveness Index, By Region, By Volume, 2015-2025F

Figure 20: India Textile Auxiliaries Imports, By Value (USD Million), By Volume ('000 Metric Ton), 2011-2015

Figure 21: India Textile Auxiliaries Exports, By Value (USD Million), By Volume ('000 Metric Ton), 2011-2015

Figure 22: Textile Auxiliaries Margin Analysis

Figure 23: India Textile Auxiliaries Market Space & Opportunities, By Application, By Volume, 2015-2025F

List Of Tables

LIST OF TABLES

Table 1: India Textile Auxiliaries Supply Analysis, By Volume, 2011-2015 ('000 Metric Ton)

Table 2: India Textile Auxiliaries Demand Analysis, By Volume, 2011-2015 ('000 Metric Ton)

Table 3: India Man Made Fiber, Spun Yarn, Man Made Filament Yarn and Fabrics Production, 2012-2015 ('000 Metric Ton & Million Square Meter)

Table 4: India Funds Utilization in Textile Sector, 2014 & 2015 (USD Million)

Table 5: Major Policies & Schemes Implemented by Government of India to Promote Textile Sector

Table 6: Sanctioned Textile Parks in West India, As of 2015

Table 7: Sanctioned Textile Parks in South India, As of 2015

Table 8: Sanctioned Textile Parks in North India, As of 2015

Table 9: Sanctioned Textile Parks in East India, As of 2015

Table 10: Raw Silk Production in Leading States of East India, By Capacity, 2016 (MT)

Table 11: North East States Under Umbrella Scheme of North East Region Textile Promotion Scheme (NERTPS)

Table 12: Partial List of Major Possible Eco-compatible Substitutes of Textile Chemicals

Table 13: Partial List of Major Customers of Textile Auxiliaries & their Procurement Volume in India (Metric Tons Per Annum)

I would like to order

Product name: India Textile Auxiliaries Market By Process Type (Pre-treatment, Finishing, Dyeing & Printing), By Sales Channel (Indirect Vs. Direct), Competition Forecast & Opportunities, 2011 – 2025

Product link: <https://marketpublishers.com/r/IE987FBD3A9EN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IE987FBD3A9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970