

India Spreads Market By Type (Sweet Spreads, Jams, Savory Spreads and Other Spreads), By Point of Sale (Online Retail, Supermarket/Hypermarket, Department stores and Others), By End User (Food Services, Food Processing, Individuals), Forecast and Opportunities, 2012 – 2022

https://marketpublishers.com/r/IA71586F1CAEN.html

Date: August 2017 Pages: 106 Price: US\$ 4,400.00 (Single User License) ID: IA71586F1CAEN

Abstracts

India spreads market is projected to grow at a CAGR of over 16%, in value terms, during 2017-2022, on the back of increasing demand for convenience food and innovative food items. Moreover, the boost in demand for spreads can be attributed to changing breakfast patterns, rising demand for packaged food and expanding middle class in the country. All the above stated factors along with accelerating demand for innovation in terms of tasty and healthy spreads in India are anticipated to positively impact the market over the course of next five years.

According to "India Spreads Market By Type, By Point of Sale, By End User, Forecast and Opportunities, 2012 – 2022", India spreads market is controlled by these major players, namely Hindustan Unilever Limited, Dr. Oetker India Pvt. Ltd., Dabur India Limited, Ferrero India, Mapro Foods Pvt. Ltd., Agro Tech Foods Limited, Britannia Industries, Cremica Food Industries Ltd., Mala's Fruits, Gujarat Cooperative Milk Marketing Federation Ltd., and Patanjali Ayurved Limited. "India Spreads Market By Type, By Point of Sale, By End User, Forecast and Opportunities, 2012 – 2022", discusses the following aspects of spreads market in India:

India Spreads Market Size, Share & Forecast

Segmental Analysis – By Type (Sweet Spreads, Jams, Savory Spreads and



Other Spreads), By Point of Sale (Online Retail, Supermarket/Hypermarket, Department stores and Others), By End User (Food Services, Food Processing, Individuals)

Policy & Regulatory Landscape

Changing Market Trends & Emerging Opportunities

Competitive Landscape & Strategic Recommendations

WHY YOU SHOULD BUY THIS REPORT?

To gain an in-depth understanding of India Spreads Market

To identify the on-going trends and anticipated growth in the next five years

To help industry consultants, spreads manufacturers and other stakeholders align their market-centric strategies

To obtain research-based business decisions and add weight to presentations and marketing material

To gain competitive knowledge of leading market players

To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer's specific needs

REPORT METHODOLOGY

The information contained in this report is based upon both primary and secondary research. Primary research includes interviews with spreads manufacturers, distributors and industry experts. Secondary research includes an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.



Contents

- **1. PRODUCT OVERVIEW**
- 2. RESEARCH METHODOLOGY
- 3. ANALYST VIEW

4. GLOBAL SPREADS MARKET OVERVIEW

5. INDIA SPREADS MARKET OUTLOOK

- 5.1. Market Size & Forecast
- 5.1.1. By Value & Volume
- 5.2. Market Share & Forecast
 - 5.2.1. By Product Type (Jams, Sweet Spreads, Savory Spreads & Others)

5.2.2. By Point of Sale (Supermarket/Hypermarket, Departmental Stores, Online Retail & Others)

- 5.2.3. By End User (Food Services, Food Processing & Individual Customers)
- 5.2.4. By Region
- 5.2.5. By Company
- 5.3. Market Attractiveness Index
- 5.3.1. By Product Type
- 5.3.2. By Region

6. INDIA JAMS MARKET OUTLOOK

- 6.1. Market Size & Forecast
- 6.1.1. By Value & Volume
- 6.2. Market Share & Forecast
- 6.2.1. By Type (Jams, Jellies & Preserves)
- 6.2.2. By End User (Food Services, Food Processing & Individual Customers)
- 6.3. Product Benchmarking
- 6.4. Pricing Analysis

7. INDIA SWEET SPREADS MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value & Volume



- 7.2. Market Share & Forecast
 - 7.2.1. By Type (Chocolate Spreads, Honey & Nut-Based Spreads)
- 7.2.2. By End User (Food Services, Food Processing & Individual Customers)
- 7.3. Product Benchmarking
- 7.4. Pricing Analysis

8. INDIA SAVORY SPREADS MARKET OUTLOOK

- 8.1. Market Size & Forecast
- 8.1.1. By Value & Volume
- 8.2. Market Share & Forecast
 - 8.2.1. By Type (Yeast Based, Meat & Fish Pastes, Sandwich Fillers)
- 8.2.2. By End User (Food Services, Food Processing & Individual Customers)
- 8.3. Product Benchmarking
- 8.4. Pricing Analysis

9. INDIA OTHERS JAMS & SPREADS MARKET OUTLOOK

- 9.1. Market Size & Forecast
- 9.1.1. By Value & Volume

10. SUPPLY CHAIN ANALYSIS

11. IMPORT - EXPORT ANALYSIS

12. MARKET DYNAMICS

- 12.1. Drivers
- 12.2. Challenges

13. MARKET TRENDS & DEVELOPMENTS

- 13.1. Increasing Demand for Packaged Products
- 13.2. Rising Consumption of Convenience Food Products
- 13.3. Rising Demand for Derivatives of Organic Farm Produce
- 13.4. Healthy & Innovative Offerings to Target Customers
- 13.5. Growth in Organized Retail and E-commerce

14. POLICY & REGULATORY LANDSCAPE

India Spreads Market By Type (Sweet Spreads, Jams, Savory Spreads and Other Spreads), By Point of Sale (Online...



15. INDIA ECONOMIC PROFILE

16. VOICE OF CUSTOMERS

- 16.1. Brand Awareness
- 16.2. Brand Satisfaction Level
- 16.3. Factors Influencing Purchase Decisions
- 16.4. Brand Switching Behavior

17. COMPETITIVE LANDSCAPE

- 17.1. India Spreads Market: Competition Outlook
- 17.2. Company Profiles
 - 17.2.1. Hindustan Unilever Limited
 - 17.2.2. Dr. Oetker India Pvt. Ltd.
 - 17.2.3. Dabur India Limited
 - 17.2.4. Ferrero India
 - 17.2.5. Mapro Foods Pvt. Ltd.
 - 17.2.6. Agro Tech Foods Limited
 - 17.2.7. Britannia Industries Ltd.
 - 17.2.8. Cremica Food Industries Ltd.
 - 17.2.9. Mala's Fruits
 - 17.2.10. Gujarat Cooperative Milk Marketing Federation Ltd.
 - 17.2.11. Patanjali Ayurved Limited

18. STRATEGIC RECOMMENDATIONS



List Of Tables

LIST OF TABLES

 Table 1: India Area and Production of Fruits Under Horticulture Crops, 2014 & 2015

Table 2: North India Population, By Select State/UT, 2016, 2021F & 2026F (Million)

Table 3: North India Per Capita Net Domestic Product, By Select State, FY'12 – FY'16 (USD)

Table 4: West India Population, By Select State/UT, 2016, 2021F & 2026F (Million)

Table 5: West India Per Capita Net Domestic Product, By Select State, FY'12 – FY'16 (USD)

Table 6: South India Population, By Select State/UT, 2016, 2021F & 2026F (Million)

Table 7: South India Per Capita Net Domestic Product, By Select State, FY'12 – FY'16 (USD)

Table 8: East India Population, By Select State/UT, 2016, 2021F & 2026F (Million)

Table 9: East India Per Capita Net Domestic Product, By Select State, FY'12 – FY'16 (USD)

Table 10: India Jams Market Pricing Analysis, 2017 (USD/Unit)

Table 11: India Area and Production of Honey & Cocoa Under Horticulture Crops, 2015

Table 12: India Sweet Spreads Market Pricing Analysis, 2017 (USD/Unit)

Table 13: India Savory Spreads Market Pricing Analysis, 2017 (USD/Unit)

Table 14: India Sugar Prices, 2010-2014, (USD per 100kg)

Table 15: Cocoa International Prices, 2010-2014 (USD per Ton)

Table 16: India Milk Prices, 2010-2014, (INR Per Litre)

Table 17: Internet Users (Million) and Internet Penetration (%) in India, 2012-2016

Table 18: India Number of Smartphone Users, 2012-2016 (Million)



List Of Figures

LIST OF FIGURES

Figure 1: India Spreads Market Size, By Value (USD Million), By Volume (Million Kg), 2012-2022F Figure 2: India Spreads Market Share, By Product Type, By Value, 2012-2022F Figure 3: India Spreads Market Share, By Point of Sale, By Value, 2012-2022F Figure 4: India Spreads Market Share, By End User, By Value, 2012-2022F Figure 5: India Spreads Market Share, By Region, By Value, 2016 & 2022F Figure 6: India Spreads Market Share, By Region, By Value, 2012-2022F Figure 7: India Per Capita Net Domestic Product, By Region, 2015 (USD) Figure 8: India Spreads Market Share, By Company, By Value, 2016 Figure 9: India Spreads Market Share, By Company, By Value, 2022F Figure 10: India Spreads Market Attractiveness Index, By Product Type, By Value, 2017E-2022F Figure 11: India Spreads Market Attractiveness Index, By Region, By Value, 2017E-2022F Figure 12: India Jams Market Size, By Value (USD Million), By Volume (Million Kg), 2012-2022F Figure 13: India Jams Market Share, By Type, By Value, 2012-2022F Figure 14: India Jams Market Share, By End User, By Value, 2012-2022F Figure 15: India Sweet Spreads Market Size, By Value (USD Million), By Volume (Million Kg), 2012-2022F Figure 16: India Sweet Spreads Market Share, By Type, By Value, 2012-2022F Figure 17: India Sweet Spreads Market Share, By End User, By Value, 2012-2022F Figure 18: India Savory Spreads Market Size, By Value (USD Million), By Volume (Million Kg), 2012-2022F Figure 19: India Savory Spreads Market Share, By Type, By Value, 2012-2022F Figure 20: India Savory Spreads Market Share, By End User, By Value, 2012-2022F Figure 21: India Others Jams & Spreads Market Size, By Value (USD Million), By Volume (Million Kg), 2012-2022F Figure 22: India Spreads (18069030) Imports, By Value, 2012-2016 (USD Million) Figure 23: India Spreads (18069030) Exports, By Value, 2012-2016 (USD Million) Figure 24: India Spreads (1803) Imports, By Value, 2012-2016 (USD Million) Figure 25: India Spreads (1803) Exports, By Value, 2012-2016 (USD Million) Figure 26: India Spreads (HS Code: 2007) Imports, By Value, 2012-2016 (USD Million) Figure 27: India Spreads (HS Code: 2007) Exports, By Value, 2012-2016 (USD Million) Figure 28: India Spreads (HS Code: 0409) Imports, By Value, 2012-2016 (USD Million)



Figure 29: India Spreads (HS Code: 0409) Exports, By Value, 2012-2016 (USD Million) Figure 30: India GDP Per-Capita, 2012-2015 (USD)

Figure 31: India Population Share, By Age Group, 2011–2015 (% age of Total Population)

Figure 32: India Healthcare Expenditure (As a Percentage of GDP), 2011-2015

Figure 33: India Urban Population Share (As a Percentage of the Total Population), 2011-2015

Figure 34: India Number of Middle Class Households, 2011, 2015 & 2025F (Million)

Figure 35: Retail Sector Share, By Select Country, By Organized Vs. Unorganized, By Value, 2015

Figure 36: Number of Credit Card Transactions in India, 2013-2015 (Million)

Figure 37: Number of Debit Card Transactions in India, 2013-2015 (Million)

Figure 38: Brand Awareness Level, 2017 (Base=100)

Figure 39: Brand Satisfaction Level, 2017 (Base=100)

Figure 40: Factors Influencing Purchase Decision, 2017 (Base=100)

Figure 41: Customer Brand Switching Behavior, 2017 (Base=100)

COMPANIES MENTIONED

- 1. Hindustan Unilever Limited
- 2. Dr. Oetker India Pvt. Ltd.
- 3. Dabur India Limited
- 4. Ferrero India
- 5. Mapro Foods Pvt. Ltd.
- 6. Agro Tech Foods Limited
- 7. Britannia Industries Ltd.
- 8. Cremica Food Industries Ltd.
- 9. Mala's Fruits
- 10. Gujarat Cooperative Milk Marketing Federation Ltd.
- 11. Patanjali Ayurved Limited



I would like to order

Product name: India Spreads Market By Type (Sweet Spreads, Jams, Savory Spreads and Other Spreads), By Point of Sale (Online Retail, Supermarket/Hypermarket, Department stores and Others), By End User (Food Services, Food Processing, Individuals), Forecast and Opportunities, 2012 – 2022

Product link: https://marketpublishers.com/r/IA71586F1CAEN.html

Price: US\$ 4,400.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/IA71586F1CAEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature ____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970