

# India Silicon Additive Comprehensive Techno-Commercial Market Analysis and Forecast, 2013-2030

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## Abstracts

Silicone additives demand stood at 6.82 KTPA in 2018 and is projected to grow at a CAGR of 6.85% during 2019-2030 to reach 15.02 KTPA by 2030. Rising silicone additives use across various applications such as textile coating, protective paints, antifouling coatings in naval shipping, genuine and artificial leather, outdoor furniture, technical textiles, protection of printed text on food packaging, and creation of soft and smooth surfaces in accessories and clothing to enhance levelling, smoothing or reduced foaming are expected to drive the demand for silicone additives. Rapid urbanization, growing industrialization, increasing use of silicone additives in automotive industry for making mar-resistant vehicle bodies with soft matte finish and rising consumer awareness regarding the quality and features offered by silicone additives would positively influence the market in coming years.

Years Considered for this Report:

Historical Years: 2013 – 2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020 – 2030

Objective of the Study:

The primary objective of the study was to evaluate and forecast silicone

additives demand – supply gap in India.

To categorize silicone additives demand based on type, end use, region and sales channel.

To study trade dynamics and company share in India silicone additives market.

To identify and profile major companies operating in India silicone additives market.

To identify major developments, deals and expansion plans in India silicone additives market.

Some of the major players operating in India silicone additives market are Dow Chemicals International Private Limited, Wacker Metroark Chemicals Private Limited, BASF India Limited, Elkay Chemicals Pvt Ltd, Resil Chemicals, Elkem South Asia Private Limited, etc.

To extract data for India silicone additives market, primary research surveys were conducted with silicone additive manufacturers, suppliers, distributors, wholesalers and end users. While interviewing, the respondents were also inquired about their competitors. Through this technique, TechSci Research was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, TechSci Research analyzed various end user segments and projected a positive outlook for India silicone additives market over the coming years.

TechSci Research calculated India silicone additives demand by analyzing the historical data and demand forecast was carried out considering the consumption pattern and analyzing the demand by tracking upcoming manufacturing units in different industrial segments. TechSci Research sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by TechSci Research.

Key Target Audience:

Silicone additive manufacturers and other stakeholders

Organizations, forums and alliances related to Silicone additives distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders, such as silicone additives manufacturers, distributors and policy makers. The report also provides useful insights about which market segments should be targeted over the coming years to strategize investments and capitalize on growth opportunities.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs.

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