

India Rigid Plastic Packaging Market, By Raw Material (PE, PET, PP, PS, EPS, and others (PC, PL, PVC)), By Type (Bottles & Jars, Rigid Bulk Products, Trays & Tubs, and others (Cups, Pots), etc), By End User (Blow Molding, Injection Molding, Rotomolding, and others (Thermoforming, Extrusion etc.)), By Region, Competition Forecast & Opportunities, 2027F

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Abstracts

India rigid plastic packaging market stood at USD11.54 billion in 2021 and is anticipated to grow at a CAGR of 8.01% in the forecast period, 2023-2027. High demand for rigid plastic packaging from the healthcare, pharmaceutical, and food & beverage industries is the major driving factor for India's rigid plastic packaging market. Rising population, growing per capita income, and improvement in the living standards of consumers are enabling them to afford quality products. Supportive government policies promoting the manufacturing of products in the country acted as a positive factor in India's rigid plastic packaging market growth.

After the COVID-19 outbreak, the demand for healthy food items and nutritional drinks increased at a high rate. To boost the shelf life of food products and maintain the quality, food & beverage market players use hard packaging materials. Rigid plastic packaging is used majorly in the food & beverage industry to keep the food products safe for a longer duration. Adoption of a hectic lifestyle by consumers leaves less time for cooking and other activities, thereby increasing the consumption of packaged food items. Availability of sustainable packaging materials and growing innovations in packaging technology are expected to bolster the India rigid plastic packaging market in the next five years.

The India rigid plastic packaging market is segmented on raw material, type, production process, end user, company, and regional distribution. Based on raw material, the market is divided into PE, PET, PP, PS, EPS, and others. Polyethylene (PE) is expected to hold the largest market share in the forecast period due to the benefits offered by polyethylene, such as low chemical resistance, low cost, and robustness. It is also lightweight, customizable, and easily recyclable.

Time Technoplast Ltd., Manjushree Technopack Limited, Mold-Tek Packaging Limited, Hitech Corporation Limited, Amcor Rigid Plastics India Private Limited, Pearl Polymers Limited, Parekhplast India Limited, EPL Limited, Sintex Plastics Technology Limited, and Conitex Sonoco India Private Limited, are the major market players operating in the India rigid plastic packaging market.

Years considered for this report:

Historical Years: 2017-2020

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2023-2027

Objective of the Study:

To analyze the historical growth of the market size of India rigid plastic packaging market from 2017 to 2020.

To estimate and forecast the market size of India rigid plastic packaging market from 2021 to 2027 and growth rate until 2027.

To classify and forecast India rigid plastic packaging market based on raw material, type, production process, end user, company and regional distribution.

To identify dominant region or segment in the India rigid plastic packaging market.

To identify drivers and challenges for India rigid plastic packaging market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in India rigid plastic packaging market.

To identify and analyze the profile of leading players operating in India rigid plastic packaging market.

To identify key sustainable strategies adopted by market players in India rigid plastic packaging market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers who could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the country.

TechSci Research calculated the market size of India rigid plastic packaging market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Rigid plastic packaging manufacturers

Market research and consulting firms

Government bodies such as regulating authorities and policy makers

Organizations, forums, and alliances related to rigid plastic packaging market

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, India rigid plastic packaging market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

India Rigid Plastic Packaging Market, By Raw Material:

PE

PET

PP

PS

EPS

Others (PC, PL, PVC)

India Rigid Plastic Packaging Market, By Type:

Bottles & Jars

Rigid Bulk Products

Trays & Tubs

Others (Cups, Pots) etc.

India Rigid Plastic Packaging Market, By Production Process:

Blow Molding

Injection Molding

Rotomolding

Others (Thermoforming, Extrusion etc.)

India Rigid Plastic Packaging Market, By End User:

Food and Beverage

Healthcare

Cosmetics & Toiletries

Industrial

Others (Paints & Coatings, Electronics & Appliances, etc.)

India Rigid Plastic Packaging Market, By Region:

West

North

South

East

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in India rigid plastic packaging market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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