

India Revolving Doors Market, By Operation (Manual, Automatic), By Product Type (Three Wings, Four Wings, Others), By End User (Commercial, Industrial) By Region, Competition, Forecast & Opportunities, 2021-2031F

<https://marketpublishers.com/r/IA221DCEAF1BEN.html>

Date: April 2025

Pages: 86

Price: US\$ 3,500.00 (Single User License)

ID: IA221DCEAF1BEN

Abstracts

Market Overview

The India Revolving Doors Market was valued at USD 157 million in 2025 and is projected to reach USD 233 million by 2031, growing at a CAGR of 6.70% during the forecast period. Revolving doors are engineered entry solutions commonly used in commercial, institutional, and high-traffic buildings to enhance energy efficiency, security, and climate control. These doors offer a continuous barrier that limits air exchange between indoor and outdoor spaces, thereby helping reduce heating and cooling losses. Widely installed in hotels, airports, offices, and shopping malls, they support sustainability goals and are aligned with green building initiatives. The market is benefiting from urban development, rising awareness of energy-saving technologies, and the adoption of smart infrastructure. Advancements such as sensor-based systems and automation are contributing to greater efficiency and convenience, making revolving doors increasingly relevant in India's evolving architectural landscape.

Key Market Drivers

Emphasis on Energy Efficiency and Green Building Norms

India's rising electricity costs and environmental concerns have underscored the importance of energy conservation, particularly in commercial and institutional buildings that are significant energy consumers. Revolving doors contribute to energy efficiency

by creating a sealed barrier that prevents air infiltration, unlike conventional swing or sliding doors. This helps reduce HVAC load and energy expenditure. Their use aligns with national green building guidelines such as those from the Indian Green Building Council (IGBC), which encourage climate-responsive designs. As India intensifies efforts to build sustainable infrastructure through initiatives and energy codes, demand for features like revolving doors—especially in malls, corporate campuses, and airports—is expected to rise, supporting both energy efficiency and occupant comfort.

Key Market Challenges

High Initial Investment and Maintenance Costs

The widespread adoption of revolving doors in India is constrained by their high installation and maintenance costs. Unlike standard door systems, revolving doors involve complex mechanisms and precise installation, making them costlier upfront. This presents a challenge for SMEs and budget-sensitive projects, where affordability is key. Maintenance also requires skilled professionals and regular servicing to ensure functionality and compliance, but limited availability of trained personnel in many regions—particularly in tier-2 and tier-3 cities—can result in downtime and added expenses. To overcome these barriers, manufacturers must offer affordable options and build strong service networks. Financial models that highlight long-term savings may also help boost adoption across wider market segments.

Key Market Trends

Integration of Smart Technologies in Revolving Doors

Smart technology adoption is a growing trend in India's revolving doors market, enhancing efficiency, security, and user convenience. Modern systems are increasingly equipped with sensors for touchless operation, meeting hygiene demands in public settings. Integration with building management systems allows for real-time monitoring and predictive maintenance, reducing operational costs and improving system longevity. These advancements are in line with India's broader movement toward intelligent infrastructure and automation in commercial construction. As smart building concepts become mainstream, demand for technologically advanced revolving doors is expected to rise across commercial and institutional sectors.

Key Market Players

GRUPSA GLOBAL, S.L

Stanley Black & Decker, Inc.

Manusa Group

GEZE GmbH

Nabtesco Corporation

dormakaba International Holding AG

Auto Ingress Pty Ltd

Sanwa Holdings Corporation

Report Scope:

In this report, the India Revolving Doors Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

India Revolving Doors Market, By Operation:

Manual

Automatic

India Revolving Doors Market, By Product Type:

Three Wings

Four Wings

Others

India Revolving Doors Market, By End User:

Commercial

Industrial

India Revolving Doors Market, By Region:

South India

North India

West India

East India

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the India Revolving Doors Market.

Available Customizations

India Revolving Doors Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
- 1.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Formulation of the Scope
- 2.4. Assumptions and Limitations
- 2.5. Sources of Research
 - 2.5.1. Secondary Research
 - 2.5.2. Primary Research
- 2.6. Approach for the Market Study
 - 2.6.1. The Bottom-Up Approach
 - 2.6.2. The Top-Down Approach
- 2.7. Methodology Followed for Calculation of Market Size & Market Shares
- 2.8. Forecasting Methodology
 - 2.8.1. Data Triangulation & Validation

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, and Trends

4. VOICE OF CUSTOMER

5. INDIA REVOLVING DOORS MARKET OUTLOOK

- 5.1. Market Size & Forecast

- 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Operation (Manual, Automatic)
 - 5.2.2. By Product Type (Three Wings, Four Wings, Others)
 - 5.2.3. By End User (Commercial, Industrial)
 - 5.2.4. By Region (South India, North India, West India, East India)
 - 5.2.5. By Company (2025)
- 5.3. Market Map

6. SOUTH INDIA REVOLVING DOORS MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Operation
 - 6.2.2. By Product Type
 - 6.2.3. By End User

7. NORTH INDIA REVOLVING DOORS MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Market Share & Forecast
 - 7.2.1. By Operation
 - 7.2.2. By Product Type
 - 7.2.3. By End User

8. WEST INDIA REVOLVING DOORS MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value
- 8.2. Market Share & Forecast
 - 8.2.1. By Operation
 - 8.2.2. By Product Type
 - 8.2.3. By End User

9. EAST INDIA REVOLVING DOORS MARKET OUTLOOK

- 9.1. Market Size & Forecast

- 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Operation
 - 9.2.2. By Product Type
 - 9.2.3. By End User

10. MARKET DYNAMICS

- 10.1. Drivers
- 10.2. Challenges

11. MARKET TRENDS & DEVELOPMENTS

- 11.1. Merger & Acquisition (If Any)
- 11.2. Product Launches (If Any)
- 11.3. Recent Developments

12. COMPANY PROFILES

- 12.1. GRUPSA GLOBAL, S.L
 - 12.1.1. Business Overview
 - 12.1.2. Key Revenue and Financials
 - 12.1.3. Recent Developments
 - 12.1.4. Key Personnel/Key Contact Person
 - 12.1.5. Key Product/Services Offered
- 12.2. Stanley Black & Decker, Inc.
- 12.3. Manusa Group
- 12.4. GEZE GmbH
- 12.5. Nabtesco Corporation
- 12.6. dormakaba International Holding AG
- 12.7. Auto Ingress Pty Ltd
- 12.8. Sanwa Holdings Corporation

13. STRATEGIC RECOMMENDATIONS

14. ABOUT US & DISCLAIMER

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