

India Restorative Dentistry Market, By Type (Anterior v/s Posterior), By Restoration Type (Direct v/s Indirect), By Product (Restorative Materials, Implants, Prosthetics, Restorative Equipment, Others), By End User (Hospitals & Clinics, Dental Laboratories, Others), By Company (2022), By Region, Competition Forecast and Opportunities, 2028

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Abstracts

India Restorative Dentistry Market is anticipated to increase at an impressive rate in the forecast period. Dental restoration or fillings are techniques or methods used by the dentist to restore missing tooth shape, performance, and appearance. Missing, decayed, damaged, or ruptured by dental caries or external distress are the reasons why dental restoration is required. It helps all age groups of people by providing solutions by having a new set tooth or repairing the existing decayed tooth. As per WHO reports, in 2018, Around 3.9 billion people will face oral problems worldwide. India, China, Brazil, and America will be the majorly dedicated markets as the region has the highest young population and fast-growing economies. Thus, the growing dental problem can lead to an increase in the demand for restorative dentistry treatment.

The increasing problem of dental illness, growing awareness of dental health, and government initiatives are factors for the growing demand for dental crowns and bridges. Lifestyle choices such as increasing consumption of tobacco, alcohol, sugar, and fast food are positively influencing the growth of the market.

Increase in Medical Tourism and Growing Awareness to Propel Growth

A person's appearance is one of the primary factors others observe while presenting

themselves, and teeth lie in those factors. Pain, discomfort, decay, and disfigurement of teeth are the symptoms of tooth-related issues, which can be led to cancer or ulcer if proper treatment is not taken. The report published by Indian tourism statistics in 2022 stated that almost 15,27,114 foreign people visited annually in 2021 despite the pandemic effect, in which 21% of the total visitors took medical treatment. In 2016, annual tourist spending on treatment was estimated at nearly 16 billion US dollars: on average, 56 million trips in India. Thus, the demand for restorative dentistry treatment is expected to rise in the projected period.

People in India are becoming more aware of dental problems due to various reasons. The report published by the Voluntary Health Association of India in 2022 stated that India holds the number of oral cancer patients worldwide, which is 75,000 to 80,000 new cases yearly.

India owes one of the largest populations in the region, which make India the biggest marketplace for businesses. Government initiatives like the National oral health policy, where the proper procedure is made for advocacy, education, delivery, treatment, and others, are mentioned. Moreover, increased per capita income, rising medical accident cases, and growing medical tourism are the major factors responsible for market growth. Hence, the factor mentioned above is going to drive the market share of the restorative dentistry market in India.

Lack of Knowledge About Dental Health is Key Restraint for the Market

India's large population lives in the village and doesn't have enough knowledge about dental health. After numerous campaigns by the government and international agencies, people, however, don't have information about advanced treatment techniques and methods available in the market. The scarcity of proper dental treatment infrastructure in remote areas is the reason for obstructing market growth.

R&D is Propelling the Market Growth

The ongoing development of unique & innovative methods and devices with the help of technological advancement is expected to establish impressive growth in the restorative dentistry market. Increasing recognition of CAM/CAD devices among dentists owing to their compactable, precision, and low time taken during the process.

Market Segmentation

India restorative dentistry market is segmented based on type, restoration type, product, and end-user. Based on type, the market is bifurcated into anterior and posterior. Based on restoration type, the market is split into direct and indirect. Based on product, the market is divided into restorative materials, implants, prosthetics, restorative equipment, and others. Based on end-user, the market is divided into hospitals & clinics, dental laboratories, and others.

Market Players

3M India Limited, Septodont Healthcare India Pvt. Ltd., GC India Dental, Dentsply India Private Limited, Zimmer India Pvt. Ltd., Straumann Dental India LLP, Ivoclar Vivadent Marketing (India) Private Limited are the leading companies operating in India restorative dentistry market.

Report Scope:

In this report, India restorative dentistry market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

India Restorative Dentistry Market, by type:

Anterior

Posterior

India Restorative Dentistry Market, by restoration type:

Direct

Indirect

India Restorative Dentistry Market, by product:

Restorative Materials

Implants, Prosthetics

Restorative Equipment

Others

India Restorative Dentistry Market, by end-user:

Hospitals & Clinics

Dental Laboratories

Others

India Restorative Dentistry Market, by region

North

South

East

West

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in India restorative dentistry market.

Available Customizations:

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Company Information

Detailed analysis and profiling of additional market players (up to five).

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