

India Ready Mix Concrete Market, By Production (On Site and Off Site), By Product Type (Transit Mixed Concrete and Shrink Mixed Concrete), By Application (Commercial, Residential, Infrastructure and Industrial), Competition Forecast & Opportunities, FY2026

<https://marketpublishers.com/r/I87AB0830CA2EN.html>

Date: December 2020

Pages: 99

Price: US\$ 4,400.00 (Single User License)

ID: I87AB0830CA2EN

Abstracts

India ready mix concrete market was valued USD 2378.11 Million in FY2020 and the market is forecast to grow at CAGR of 16.21% during the forecast period. Ready mix concrete is a mixture of cement, supplementary materials, aggregates, water and mixtures in defined proportions. In RMC, all the ingredients are proportioned in accordance with the standard codes of practice to get the targeted strength and durability. The quality of concrete depends on the way it is mixed, placed, compacted, finished, cured and protected. RMC is preferred over normal concrete owing to ease of use, convenience, and better quality.

Factors like increasing urbanization, growing population and rising focus of government on infrastructural development are driving India ready mix concrete market. The government of India launched smart cities program to create cities equipped with good infrastructure offering high quality of life through smart solutions, which is likely to foster the demand for RMC. Further, establishment of manufacturing facilities and power plants to keep up with the growing demand for energy, is further anticipated to stimulate the demand for RMC during the forecast period.

The India ready mix concrete market is segmented based on production, product type, application, region and company. Based on application, the market can be segmented into commercial, residential, industrial and infrastructure. The infrastructure segment is

anticipated to dominate the market with share of 55.24% in FY2026 on account of growing construction activities such as construction of highways, roads, dams, airports, among others. The commercial segment is also expected to hold substantial market share during the forecast period due to growing population with improved standard of living, which is resulting in rising construction of commercial buildings such as shopping malls, schools, offices, colleges, banks, and hospitals.

Leading companies operating in the ready mix concrete market of India include Ultra Tech Cement Limited, ACC Limited, Nuvoco Vistas Corporation Limited, RDC Concrete(India) Pvt. Ltd., I J M Concrete Products Private Limited, Prism Johnson Limited, The India Cements Limited, Godrej Construction, The Ramco Cement Limited, and JK Lakshmi Cement Limited, among others.

Years considered for this report:

Historical Years: FY2016-FY2019

Base Year: FY2020

Estimated Year: FY2021

Forecast Period: FY2022–FY2026

Objective of the Study:

To analyze and forecast the market size of India ready mix concrete market.

To classify and forecast India ready mix concrete market based on production, product type, application, company and regional distribution.

To identify drivers and challenges for India ready mix concrete market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in India ready mix concrete market.

To conduct pricing analysis for India ready mix concrete market.

To identify and analyze the profile of leading players operating in India ready mix

concrete market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the country.

TechSci Research calculated the market size of India ready mix concrete market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Ready mix concrete manufacturers, suppliers and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to ready mix concretes

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

India Ready Mix Concrete Market, By Production (On Site and Off Site), By Product Type (Transit Mixed Concrete...

In this report, India ready mix concrete market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

India Ready Mix Concrete Market, By Production:

On site

Off site

India Ready Mix Concrete Market, By Product Type:

Transit Mixed Concrete

Shrink Mixed Concrete

India Ready Mix Concrete Market, By Application:

Commercial

Residential

Infrastructure

Industrial

India Ready Mix Concrete Market, By Region:

North

East

West

South

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in India ready mix concrete market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. IMPACT OF COVID-19 ON INDIA READY MIX CONCRETE MARKET

4. EXECUTIVE SUMMARY

5. VOICE OF CUSTOMER

5.1. Brand Awareness

5.2. Customer Satisfaction Level

5.3. Factors Considered while Selecting a Player or Influencing Purchase Decision

6. INDIA READY MIX CONCRETE MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.1.2. By Volume

6.2. Market Share & Forecast

6.2.1. By Production (On Site, Off site)

6.2.2. By Product Type (Transit Mixed Concrete, Shrink Mixed Concrete)

6.2.3. By Application (Commercial, Residential, Infrastructure, Industrial)

6.2.4. By Company (FY2019)

6.2.5. By Region (East; West; North; South)

6.3. Market Attractiveness Index

7. NORTH INDIA READY MIX CONCRETE MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.1.2. By Volume

7.2. Market Share & Forecast

7.2.1. By Production

7.2.2. By Product Type

7.2.3. By Application

7.3. Pricing Analysis

8. EAST INDIA READY MIX CONCRETE MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.1.2. By Volume

8.2. Market Share & Forecast

8.2.1. By Production

8.2.2. By Product Type

8.2.3. By Application

8.3. Pricing Analysis

9. WEST INDIA READY MIX CONCRETE MARKET OUTLOOK

9.1. Market Size & Forecast

9.1.1. By Value

9.1.2. By Volume

9.2. Market Share & Forecast

9.2.1. By Production

9.2.2. By Product Type

9.2.3. By Application

9.3. Pricing Analysis

10. SOUTH INDIA READY MIX CONCRETE MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.1.2. By Volume

10.2. Market Share & Forecast

10.2.1. By Production

10.2.2. By Product Type

10.2.3. By Application

10.3. Pricing Analysis

11. OVERVIEW OF CONSTRUCTION SECTOR

12. MARKET DYNAMICS

12.1. Drivers

12.2. Challenges

13. MARKET TRENDS & DEVELOPMENTS

14. POLICY & REGULATORY LANDSCAPE

15. INDIA ECONOMIC PROFILE

16. IMPORT EXPORT ANALYSIS

17. COMPETITIVE LANDSCAPE

- 17.1.1. Ultra Tech Cement Limited
- 17.1.2. ACC Limited
- 17.1.3. Nuvoco Vistas Corporation Limited
- 17.1.4. RDC Concrete(India) Pvt. Ltd
- 17.1.5. I J M Concrete Products Private Limited
- 17.1.6. Prism Johnson Limited
- 17.1.7. The India Cements Limited
- 17.1.8. Godrej Construction
- 17.1.9. The Ramco Cement Limited
- 17.1.10. JK Lakshmi Cement Limited

18. STRATEGIC RECOMMENDATIONS

19. ABOUT US & DISCLAIMER

(Note: The companies list can be customized based on the client requirements)

List Of Tables

LIST OF TABLES

Table 1: Upcoming Hotel Projects in India, By Existing Hotels and Planned Hotels, By Expected Timeline of Execution of Projects, 2020

Table 2: Number of Proposed Smart Cities in West India, By State (As of January 2020)

Table 3: West India Ready Mix Concrete Pricing Analysis

Table 4: Number of Proposed Smart Cities in West India, By State (As of January 2020)

Table 5: North India Ready Mix Concrete Pricing Analysis

Table 6: Number of Proposed Smart Cities in West India, By State (As of January 2020)

Table 7: South India Ready Mix Concrete Pricing Analysis

Table 8: Number of Proposed Smart Cities in West India, By State (As of January 2020)

Table 9: East India Ready Mix Concrete Pricing Analysis

List Of Figures

LIST OF FIGURES

Figure 1: India Ready Mix Concrete Market Size, By Value (USD Million), 2016–2026F

Figure 2: India Ready Mix Concrete Market Size, By Volume (Million Cubic Meter), 2016–2026F

Figure 3: Growth in Infrastructure Activities, By Sector, 2018-19 (%)

Figure 4: Infrastructure Investment in India, 2008-12, 2013-17 and 2018-2022F (USD Million)

Figure 5: India Ready Mix Concrete Market Share, By Production, By Value, 2016-2026F

Figure 6: India Ready Mix Concrete Market Share, By Product Type, By Value, 2016-2026F

Figure 7: India Ready Mix Concrete Market Share, By Application, By Value, 2016-2026F

Figure 8: India Ready Mix Concrete Market Share, By Region, By Value, 2016-2026F

Figure 9: India Ready Mix Concrete Market Share, By Region, By Value, 2020 & 2026F

Figure 10: India Ready Mix Concrete Market Share, By Company, By Value, 2020

Figure 22: North India Ready Mix Concrete Market Share, By Production, By Value, 2016-2026F

Figure 23: North India Ready Mix Concrete Market Share, By Product Type, By Value, 2016-2026F

Figure 24: North India Ready Mix Concrete Market Share, By Application, By Value, 2016-2026F

Figure 25: South India Ready Mix Concrete Market Size, By Value (USD Million), 2016–2026F

Figure 26: South India Ready Mix Concrete Market Size, By Volume (Million Cubic Meter), 2016–2026F

Figure 27: South India Ready Mix Concrete Market Share, By Production, By Value, 2016-2026F

Figure 28: South India Ready Mix Concrete Market Share, By Product Type, By Value, 2016-2026F

Figure 29: South India Ready Mix Concrete Market Share, By Application, By Value, 2016-2026F

Figure 30: East India Ready Mix Concrete Market Size, By Value (USD Million), 2016–2026F

Figure 31: East India Ready Mix Concrete Market Size, By Volume (Million Cubic Meter), 2016–2026F

Figure 32: East India Ready Mix Concrete Market Share, By Production, By Value, 2016-2026F

Figure 33: East India Ready Mix Concrete Market Share, By Product Type, By Value, 2016-2026F

Figure 34: East India Ready Mix Concrete Market Share, By Application, By Value, 2016-2026F

Figure 35: India Ready Mix Concrete Export Scenario, By Value (USD Million) & By Volume (kgs), FY2016 -FY2020 (HS Code: 38245010)

Figure 36: India Ready Mix Concrete Import Scenario, By Value (USD Million) & By Volume (kgs), FY2016 -FY2020 (HS Code: 38245010)

I would like to order

Product name: India Ready Mix Concrete Market, By Production (On Site and Off Site), By Product Type (Transit Mixed Concrete and Shrink Mixed Concrete), By Application (Commercial, Residential, Infrastructure and Industrial), Competition Forecast & Opportunities, FY2026

Product link: <https://marketpublishers.com/r/l87AB0830CA2EN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l87AB0830CA2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970