

# India Polyurethane Adhesives Comprehensive Techno-Commercial Market Analysis and Forecast, 2013-2030

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## Abstracts

Polyurethane adhesives demand in India stood at 98 KTPA in 2018 and is projected to grow at a CAGR of 7.28% during 2019-2030 to reach 234 KTPA by 2030. Use of polyurethane adhesives in various end use industries such as construction, automotive and packaging is growing, on the back of its ability to provide excellent strength and rapid curing. Moreover, rising applications of polyurethane adhesives in medical device assembly and growing technological advancements boosting the operational feasibility and efficiency are some of the other factors that would drive the market in coming years. Additionally, packaging companies along with footwear manufacturers are shifting their interest towards hotmelt adhesives delivery systems, owing to growing technological advancements in hotmelt technology which increases the efficiency of adhesives delivering systems. Such market developments are anticipated to have a positive impact on the market during forecast period.

Years Considered for this Report:

Historical Years: 2013 – 2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020 – 2030

Objective of the Study:

The primary objective of the study was to evaluate and forecast polyurethane adhesives production, demand, inventory, and demand – supply gap in India.

To categorize polyurethane adhesives demand based on end use, type, sales channel and region.

To study trade dynamics and company share in India polyurethane adhesives market.

To identify major customers of polyurethane adhesives in India.

To evaluate and forecast polyurethane adhesives pricing by grade in India.

To identify and profile major companies operating in India polyurethane adhesives market.

To identify major developments, deals and expansion plans in India polyurethane adhesives market.

Some of the major players operating in India polyurethane adhesives market are Bostik India Private Limited, Henkel Adhesive Technologies India Private Limited, Huntsman International (India) Private Limited, Pidilite Industries Limited, Sika India Private Limited, 3M India Limited, etc.

To extract data for India polyurethane adhesives market, primary research surveys were conducted with manufacturers, suppliers, distributors, wholesalers and end users of polyurethane adhesives. While interviewing, the respondents were also inquired about their competitors. Through this technique, TechSci Research was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, TechSci Research analyzed various end user segments and projected a positive outlook for India polyurethane adhesives market over the coming years.

TechSci Research calculated India polyurethane adhesives demand by analyzing the historical data and demand forecast was carried out considering consumption pattern and analyzing the demand by tracking upcoming manufacturing units in different industrial segments. TechSci Research sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary

sources such as company websites, association reports, annual reports, etc., were also studied by TechSci Research.

#### Key Target Audience:

Polyurethane adhesives manufacturers and other stakeholders

Organizations, forums and alliances related to polyurethane adhesives distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders such as polyurethane adhesives manufacturers, distributors and policy makers. The report also provides useful insights about which market segments should be targeted over the coming years to strategize investments and capitalize on growth opportunities.

#### Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs.

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