

India Polyamide Comprehensive Techno-Commercial Market Analysis and Forecast, 2013-2030

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Abstracts

Polyamide demand in India stood at 206 KTPA in 2018 and is projected to grow at a CAGR of 9.41% during 2019-2030 to reach 657 KTPA by 2030. As polyamide has enhanced chemical and mechanical properties such as tensile strength, its demand is growing in industries such as automotive, machinery, electrical & electronics, consumer goods & appliances and textiles. Moreover, increasing polyamide use in the form of heat conducting polyamides in the electrical & electronics industry is expected to push India polyamide market during 2019-2030. Rising industrialization coupled with increasing demand for high-quality bio-based polyamides for automotive and sports applications are anticipated to drive the demand for polyamide in India during forecast period.

Years Considered for this Report:

Historical Years: 2013 – 2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020 – 2030

Objective of the Study:

The primary objective of the study was to evaluate and forecast polyamide capacity, production, demand, inventory, and demand – supply gap in India.

To categorize polyamide demand based on end use, region and sales channel in India.

To study trade dynamics and company share in India polyamide market.

To identify major customers of polyamide in India.

To evaluate and forecast polyamide pricing by grade in India.

To identify and profile major companies operating in India polyamide market.

To identify major developments, deals and expansion plans in India polyamide market.

Some of the major players operating in India polyamide market are Gujarat State Fertilizers & Chemicals Limited, SRF Limited, Century Enka Limited, etc.

To extract data for India polyamide market, primary research surveys were conducted with polyamide manufacturers, suppliers, distributors, wholesalers and end users. While interviewing, the respondents were also inquired about their competitors. Through this technique, TechSci Research was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, TechSci Research analyzed various end user segments and projected a positive outlook for India polyamide market over the coming years.

TechSci Research calculated polyamide demand in India by analyzing historical data and demand forecast was carried out considering growth of the automotive sector and other end use industries. TechSci Research sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by TechSci Research.

Key Target Audience:

Polyamide manufacturers and other stakeholders

Organizations, forums and alliances related to polyamide distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders, such as polyamide manufacturers, distributors and policy makers. The report also provides useful insights about which market segments should be targeted over the coming years to strategize investments and capitalize on growth opportunities.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs.

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