

India PET Resin Comprehensive Techno-Commercial Market Analysis and Forecast, 2013-2030

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Abstracts

Polyethylene Terephthalate (PET) resin demand in India stood at 812 thousand tonnes in 2018 and is projected to grow at a CAGR of 10.81% during 2019-2030 to reach 2,749 thousand tonnes by 2030. Owing to growing market for alcoholic and non-alcoholic beverages, demand for PET resin is increasing for the manufacturing of bottles, caps, etc., for non-alcoholic beverages such as carbonated drinks, juices, bottled water, ready-to-drink tea and coffee, and sports drinks. Moreover, growing use of both virgin as well as recycled PET containers in food packaging applications is boosting the demand for PET resin in other industries, thus driving India PET resin market during forecast period.

Years Considered for this Report:

Historical Years: 2013 – 2017

Base Year: 2018

Estimated Year: 2019

Forecast Period: 2020 – 2030

Objective of the Study:

The primary objective of the study was to evaluate and forecast PET resin capacity, production, demand, inventory, and demand – supply gap in India.

To categorize PET resin demand based on end use, type, sales channel and

region.

To study trade dynamics and company share in India PET resin market.

To identify major customers of PET resin in India.

To evaluate and forecast PET resin pricing in India.

To identify and profile major companies operating in India PET resin market.

To identify major developments, deals and expansion plans in India PET resin market.

Some of the major players operating in India PET resin market are Reliance Industries Limited, Dhunseri Petrochem & Tea Limited, JBF Industries Limited, Indorama Ventures Public Company Limited, etc.

To extract data for India PET resin market, primary research surveys were conducted with PET resin manufacturers, suppliers, distributors, wholesalers and end users. While interviewing, the respondents were also inquired about their competitors. Through this technique, TechSci Research was able to include manufacturers that could not be identified due to the limitations of secondary research. Moreover, TechSci Research analyzed various end user segments and projected a positive outlook for India PET resin market over the coming years.

TechSci Research calculated India PET resin demand by analyzing the historical data and demand forecast was carried out considering the growth of end use industries. TechSci Research sourced these values from industry experts and company representatives and externally validated through analyzing historical sales data of respective manufacturers to arrive at the overall market size. Various secondary sources such as company websites, association reports, annual reports, etc., were also studied by TechSci Research.

Key Target Audience:

PET resin manufacturers and other stakeholders

Organizations, forums and alliances related to PET resin distribution

Government bodies such as regulating authorities and policy makers

Market research organizations and consulting companies

The study is useful in providing answers to several critical questions that are important for industry stakeholders, such as PET resin manufacturers, distributors and policy makers. The report also provides useful insights about which market segments should be targeted over the coming years to strategize investments and capitalize on growth opportunities.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs.

Contents

1. PRODUCT & TECHNOLOGY OVERVIEW

2. INDIA PET RESIN OUTLOOK, 2013-2030

2.1. Capacity, By Volume

2.1.1. By Company

2.1.2. By Location

2.1.3. By Technology

2.1.4. By Process

2.2. Production

2.2.1. By Company

2.3. Operating Efficiency

2.3.1. By Company

3. INDIA PET RESIN DEMAND-SUPPLY SCENARIO, 2013-2030, BY VOLUME

3.1. Demand

3.2. Supply

3.3. Gap

3.4. Inventory

4. INDIA PET RESIN DEMAND OUTLOOK, 2013-2030, BY VOLUME

4.1. By End Use

4.2. By Type

4.3. By Sales Channel

4.4. By Region

4.5. By Company

5. PRICING

5.1. Daily

5.2. Monthly (Historical & Forecast)

5.3. Quarterly (Historical & Forecast)

5.4. Yearly (Historical & Forecast)

6. TRADE DYNAMICS, 2013-2019

6.1. Top Exporting Countries (Value & Volume)

6.2. Top Importing Countries (Value & Volume)

7. LIST OF MAJOR CONSUMERS

7.1. Location-Wise Monthly Consumption

8. COMPETITIVE LANDSCAPE

8.1.1. Company Profiles

8.1.1.1. Basic Details

8.1.1.2. Financials

8.1.1.3. Segmental/Product Information

8.1.1.4. Expansion Plans

8.1.1.5. SWOT Analysis

8.1.1.6. Key Strategy

9. TOP NEWS / DEALS

List Of Tables

LIST OF TABLES

Table 1: India PET Capacity, By Company, 2013-2030F (000' Tonnes)

Table 2: India PET Capacity, By Location, 2013-2030F (000' Tonnes)

Table 3: India PET Capacity, By Technology, 2013-2030F (000' Tonnes)

Table 4: India PET Capacity, By Process, 2013-2030F (000' Tonnes)

Table 5: India PET Production, By Company, 2013-2030F (000' Tonnes)

Table 6: India PET Demand-Supply Scenario, 2013-2030F (000' Tonnes)

Table 7: India PET Plant Operational Efficiency, By Company, 2013-2030F (%)

Table 8: India PET Trade Dynamics, Import, 2013-2019 (Value in INR Million & Volume in 000' Tonnes)

Table 9: India PET Trade Dynamics, Export, 2013-2019 (Value in INR Million & Volume in 000' Tonnes)

Table 10: Partial List of Major PET Customers in India

Table 11: All India Average Basic Price for PET, December 2018 (INR/Tonne)

List Of Figures

LIST OF FIGURES

- Figure 1: India PET Production Scenario, 2013-2030F (000' Tonnes)
- Figure 2: India PET Demand Market Share, By End Use, 2013-2030F (%)
- Figure 3: India PET Demand Market Share, By Type, 2013-2030F (%)
- Figure 4: India PET Demand Market Share, By Sales Channel, 2013-2030F (%)
- Figure 5: India PET Demand Market Share, By Region, 2013-2030F (%)
- Figure 6: India PET Demand Market Share, By Company, 2019E (%)
- Figure 7: India PET Daily Prices, By Grade, 01/01/2019-15/02/2019 (INR/Tonne)
- Figure 8: India PET Monthly Prices, By Grade, July 2018-February 2019 (INR/Tonne)
- Figure 9: India PET Quarterly Prices, By Grade, Q4 2018-Q4 2019 (INR/Tonne)
- Figure 10: India PET Yearly Prices, By Grade, 2013-2030F (INR/Tonne)
- Figure 11: India PET Recent News / Deals

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