

India Pet Food Market Forecast and Opportunities, 2019

https://marketpublishers.com/r/I01753A1A71EN.html

Date: July 2014

Pages: 130

Price: US\$ 4,400.00 (Single User License)

ID: I01753A1A71EN

Abstracts

The pet population in India is increasing at a robust pace, where majority of the pet owners are adopting dogs due to the need for security and companionship. In addition, rising number of affluent and growing middle class families are also increasingly adopting pets. As a result, the demand for pet food is rising, mainly in urban centers of India. The pet population base is also diversified across regions, for instance, in 2013, around 85% of the pets in India were dogs, with the northern region accounting for highest number of pets. Cat and fish, on the other hand, are more popular pets in the southern region in India.

According to TechSci Research report, "India Pet Food Market Forecast & Opportunities, 2019", the Indian pet food market is projected to surpass USD270 million by 2019. Dog food segment is expected to continue its dominance as the largest revenue contributor, followed by cat and fish food segments. Dry food is more popular in case of dog food segment due to general liking of dogs towards dry food, while cats prefer wet food. Treat/snacks are also popular among dogs, however, due to high prices, most of the pet owners prefer dry food. Considering the diversified preference or liking by various pets, food companies are also strategizing their products offerings, accordingly. A few of the leading pet food manufacturers operating in the Indian market includes Mars International, Provimi Animal Nutrition India, PetSetGo and Bharat International Pet Foods, etc. "India Pet Food Market Forecast & Opportunities, 2019" report elaborates following aspects related to pet food market in India:

India Pet Food Market Size, Share & Forecast

Segmental Analysis - Dog, Cat and Fish Food



Regional Analysis & Supply Chain Management

Price Point Analysis

Changing Market Trends & Emerging Opportunities

Policy & Regulatory Landscape

Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

To gain an in-depth understanding of pet food market in India

To identify ongoing trends and anticipated growth in the coming years

To help industry consultants, pet food manufacturers and distributors align their market-centric strategies

To obtain research based business decision and add weight to presentations and marketing material

To gain competitive knowledge of leading players

To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer's specific needs

Report Methodology

The information contained in this report is based upon both primary and secondary sources. Primary research included interviews with pet food manufacturers, distributors and industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.



Contents

- 1. RESEARCH METHODOLOGY
- 2. ANALYST VIEW
- 3. GLOBAL PET FOOD MARKET OVERVIEW
- 4. INDIA PET FOOD MARKET OUTLOOK
- 4.1. Market Size & Forecast
 - 4.1.1. By Value
- 4.2. Market Share & Forecast
 - 4.2.1. By Pet Type
 - 4.2.2. By Food Type
 - 4.2.3. By Region
 - 4.2.4. By Company

5. INDIA DOG FOOD MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Food Type
- 5.3. Price Point Analysis

6. INDIA CAT FOOD MARKET OUTLOOK

- 6.1. Market Size & Forecast
 - 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Food Type
 - 6.2.2. Price Point Analysis

7. INDIA FISH FOOD MARKET OUTLOOK

- 7.1. Market Size & Forecast
 - 7.1.1. By Value
- 7.2. Price Point Analysis



8. SUPPLY CHAIN MANAGEMENT

9. INDIA PET FOOD MARKET TRADE DYNAMICS

10. INDIA PET FOOD MARKET DYNAMICS

- 10.1. Drivers
- 10.2. Challenges

11. INDIA PET FOOD MARKET TRENDS & DEVELOPMENTS

- 11.1. Increasing Online Marketing
- 11.2. Expansion of Retail Footprint
- 11.3. Innovation in Packaging
- 11.4. Pet Care Service Centre
- 11.5. Emerging Vegetarian Pet Food Products

12. POLICY & REGULATORY LANDSCAPE

13. INDIA ECONOMIC PROFILE

14. COMPETITIVE LANDSCAPE

- 14.1. PetSetGo
- 14.2. IB Group
- 14.3. Mars International India Private Limited
- 14.4. Agro Food Industries Pvt. Ltd.
- 14.5. Gitwako Farms (I) Pvt. Ltd.
- 14.6. Sernea Enterprises
- 14.7. Provimi Animal Nutrition India Pvt. Ltd
- 14.8. Venky's (India) Limited
- 14.9. Natural Pet
- 14.10. Bharat International Pvt. Ltd.

15. STRATEGIC RECOMMENDATIONS



List Of Figures

LIST OF FIGURES

- Figure 1: Global Pet Food Market Size, By Value, 2009-2019F (USD Billion)
- Figure 2: Households with Pets in Europe & US, 2009 (Million)
- Figure 3: India Pet Food Market Size, By Value, 2009-2019F (USD Million)
- Figure 4: India Pet Population, By Category, 2011 (Thousands)
- Figure 5: Indian Pet Food Market Share, By Pet Type, By Value, 2013
- Figure 6: Indian Pet Food Market Share, By Pet Type, By Value, 2019F
- Figure 7: Indian Pet Food Market Share, By Food Type, By Value, 2013
- Figure 8: Indian Pet Food Market Share, By Food Type, By Value, 2019F
- Figure 9: India Pet Food Market Share, By Region, By Value, 2013 & 2019F
- Figure 10: India Pet Food Market Share, By Company, By Value, 2013
- Figure 11: India Pet Food Market Share, By Company, By Value, 2019F
- Figure 12: India Pet Food Expected Investments, By Value, By Company, 2013 (USD Million)
- Figure 13: India Pet Food Manufacturing Capacity, By Company, 2013 (Tons)
- Figure 14: India Dog Food Market Size, By Value, 2009-2019F (USD Million)
- Figure 15: India Pet Dog Population, 2004 & 2013 (Million)
- Figure 16: India Dog Food Market Share, By Food Type, By Value, 2013
- Figure 17: India Dog Food Market Share, By Food Type, By Value, 2019F
- Figure 18: India Cat Food Market Size, By Value, 2009-19F (USD Million)
- Figure 19: India Pet Cat Population, 2004 & 2013 (Million)
- Figure 20: India Cat Food Market Share, By Food Type, By Value, 2013
- Figure 21: India Cat Food Market Share, By Food Type, By Value, 2019F
- Figure 22: India Fish Food Market Size, By Value, 2009-2019F (USD Million)
- Figure 23: India Pet Fish Population, 2004 & 2009 (Million)
- Figure 24: India Pet Food Supply Chain Management Flowchart
- Figure 25: India Major Multi-Brand Retail Chain Offering Pet Food
- Figure 26: India Pet Food Import Value, 2009-2013 (USD Million)
- Figure 27: India Pet Food Import Share, By Country, By Value, 2013-14
- Figure 28: India Pet Food Import Share, By Country, By Volume, 2013-14
- Figure 29: India Pet Food Exports, By Value, 2009-2013 (USD Million)
- Figure 30: India Pet Food Export Share, By Major Countries, By Value, 2013-14
- Figure 31: India Pet Food Export Share, By Major Countries, By Volume, 2013-14
- Figure 32: Number of Middle-Class Households in India, 2013, 2015F & 2020F (Million)
- Figure 33: India Internet User Base, 2009-2014 (Million)
- Figure 34: India Online Pet Food Retail Partners



Figure 35: Pet Food Retail Outlets in India, By Company, 2014

Figure 36: India Pet Care Services Market Size, By Value, 2011, 2015F (USD Million)

Figure 37: Major Sectors of Compound Feed Manufacturers Association, India (CLFMA)

Figure 38: IB Group Annual Revenues, 2013 & 2015F (USD Million)



List Of Tables

LIST OF TABLES

- Table 1: Global Leading Pet Food Market Players
- Table 2: Pet Food Items, By Category, By Pet Type
- Table 3: Hills Average Dog Food Prices, 2014 (USD per Kg)
- Table 4: Nutra Gold Average Dog Food Prices, 2014 (USD per Kg)
- Table 5: Royal Canin Average Dog Food Prices, 2014 (USD per Kg)
- Table 6: Pedigree Average Dog Food Prices, 2014 (USD per Kg)
- Table 7: Drools Average Dog Food Prices, 2014 (USD per Kg)
- Table 8: Cibau Average Dog Food Prices, 2014 (USD per Kg)
- Table 9: Eco pet Average Dog Food Prices, 2014 (USD per Kg)
- Table 10: Nutra Nuggets Average Dog Food Prices, 2014 (USD per Kg)
- Table 11: India Average Dog Food Prices, By Major Brands, 2014 (USD per Kg)
- Table 12: ME-O Average Cat Food Prices, 2014 (USD per Kg)
- Table 13: Royal Canin Average Cat Food Prices, 2014 (USD per Kg)
- Table 14: Whiskas Average Cat Food Prices, 2014 (USD per Kg)
- Table 15: Drools Average Cat Food Prices, 2014 (USD per Kg)
- Table 16: Hills Average Cat Food Prices, 2014 (USD per Kg)
- Table 17: Fun Cat Average Cat Food Prices, 2014 (USD per Kg)
- Table 18: Kitekat Average Cat Food Prices, 2014 (USD per Kg)
- Table 19: Eukanuba Average Cat Food Prices, 2014 (USD per Kg)
- Table 20: CIMIAO Average Cat Food Prices, 2014 (USD per Kg)
- Table 21: India Average Cat Food Prices, 2014 (USD per Kg)
- Table 22: Agua Average Fish Food Prices, 2014 (USD per Gram)
- Table 23: XO Average Fish Food Prices, 2014 (USD per Gram)
- Table 24: Yum Average Fish Food Prices, 2014 (USD per Gram)
- Table 25: White Rose Average Fish Food Prices, 2014 (USD per Gram)
- Table 26: Tokyu Average Fish Food Prices, 2014 (USD per Gram)
- Table 27: Today Average Fish Food Prices, 2014 (USD per Gram)
- Table 28: Sakura Average Fish Food Prices, 2014 (USD per Gram)
- Table 29: Osaka Average Fish Food Prices, 2014 (USD per Gram)
- Table 30: King Average Fish Food Prices, 2014 (USD per Gram)
- Table 31: Eject Average Fish Food Prices, 2014 (USD per Gram)
- Table 32: India Average Fish Food Prices, By Company, 2014 (USD per Gram)
- Table 33: India Pet Food Import, By Value/Volume, By Source Destination, 2012-13 &
- 2013-14 (USD Million)
- Table 34: India Pet Food Export, By Value/Volume, By Source Destination, 2012-13 &



2013-14 (USD Million)

- Table 35: Major Packaging Techniques, By Pet Food Type
- Table 36: India Import Duty Structure on Pet Food, 2014
- Table 37: Avanti Overseas Product Segments and Respective Brands
- Table 38: Avanti Overseas Pet Food Items, By Brand
- Table 39: Mars International Major Brands and Product Segments
- Table 40: Contact Details of all the Brands of Mars International
- Table 41: Agro Food industries Major Product Segments
- Table 42: Kennel Kitchen Pet Food Ingredients
- Table 43: Kennel Kitchen Major Pet Food Products
- Table 44: Different Food Products of Petcare
- Table 45: Venky's Product Portfolio
- Table 46: Venky's India Major Export Locations
- Table 47: Natural Pet Major Product Segments



I would like to order

Product name: India Pet Food Market Forecast and Opportunities, 2019

Product link: https://marketpublishers.com/r/l01753A1A71EN.html

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/I01753A1A71EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970