

India Passenger Car Cabin Air Filter Market, By Vehicle Type (Hatchback, Sedan, SUV/MPV), By Location (Glove Box, Dashboard, and Armrest), By Filter Type (Particulate Cabin Air Filter, Charcoal Cabin Air Filter, Activated Carbon Cabin Air Filter and Electrostatic Cabin Air Filter), By Demand Category (OEM and Replacement), By Region, Competition, Forecast & Opportunities, FY2027F

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Abstracts

India passenger car cabin air filter market was valued at USD101.45 million in 2021 and is anticipated to grow at a CAGR of 11.69% during 2023-2027 to reach a market value of USD199.56 million by 2027F. The India passenger car cabin air filter market is anticipated to grow due to increasing demand for the product in passenger cars. Increasing pollution in the country further upsurges the demand for passenger car cabin air filters and thus drives the growth of the India passenger car cabin air filter market in the upcoming five years. Higher prevalence of factories, power plants, and manufacturing units are also responsible for increased pollution levels. In addition to this, the rapidly increasing number of passenger cars also raises the concern, hence supporting the growth of the India passenger car cabin air filter market in the next five years. Moreover, rising disposable income among the adult population of the country and increasing demand for the ownership of personal vehicles, and ideation of luxury through vehicle ownerships further increase the sales of passenger cars, thereby aiding the growth of the India passenger car cabin air filter market in the future five years. Additionally, leading automobile manufacturing companies in India are expanding their production capacities and outreach through increasing their product portfolio and dealer & distribution network addition, which also substantiates the growth of the India

passenger car cabin air filter market in the forecast period.

The India passenger car cabin air filter market is segmented by vehicle type, location, filter type, demand category, regional distribution, and competitive landscape. Based on filter type, the market is further segmented into particulate cabin air filters, charcoal cabin air filters, activated carbon cabin air filters, and electrostatic cabin air filters. The particulate cabin air filter is anticipated to hold the largest revenue share of the market and dominate the market segment in the upcoming five years. More than 90% of the passenger cars in the country utilize particulate cabin air filters. It usually consists of a filtration medium, which is usually a porous fibrous material that traps particles that are sized 0.3 microns or more, like dust, pollen, and other debris.

Mahle Anand Filter Systems Private Limited, Mann and Hummel Filter Private Limited, Elofic Industries Limited, Bosch Limited, Valeo India Pvt Ltd, and Donaldson India Filter System Pvt. Ltd. are the leading six players operating in the India passenger car cabin air filter market. Other companies include Lumax Auto Technologies Limited, Toyota Boshoku Automotive India Private Limited, etc. Apart from these flagship companies, many startup companies are also increasing their footprint in the India passenger car cabin air filter market by pushing their low-cost products blended with ease of availability.

Years considered for this report:

Historical Years: 2017- 2020

Base Year: 2021

Estimated Year: 2022E

Forecast Period: 2023F – 2027F

Objective of the Study:

To analyze the historical growth in the market size of India passenger car cabin air filter market from 2017 to 2021.

To estimate and forecast the market size of India passenger car cabin air filter market from 2022E to 2027F and growth rate until 2027F.

To classify and forecast India passenger car cabin air filter market based on vehicle type, location, filter type, demand category, regional distribution, and competitive landscape.

To identify dominant region or segment in the India passenger car cabin air filter market.

To identify drivers and challenges for India passenger car cabin air filter market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in India passenger car cabin air filter market.

To identify and analyze the profile of leading players operating in India passenger car cabin air filter market.

To identify key sustainable strategies adopted by market players in India passenger car cabin air filter market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across India. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across India.

TechSci Research calculated the market size of India passenger car cabin air filter market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Manufacturers, suppliers, distributors and other stakeholders

Government bodies such as regulating authorities and policy makers

Organizations, forums and alliances related to passenger car cabin air filter

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers, partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, India passenger car cabin air filter market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

India Passenger Car Cabin Air Filter Market, By Vehicle Type:

Hatchback

SUV/MPV

Sedan

India Passenger Car Cabin Air Filter Market, By Location:

Glove Box

Dashboard

Armrest

India Passenger Car Cabin Air Filter Market, By Filter Type:

Particulate Cabin Air Filter

Charcoal Cabin Air Filter

Activated Carbon Cabin Air Filter

Electrostatic Cabin Air Filter

India Passenger Car Cabin Air Filter Market, By Demand Category:

Replacement

OEM

India Passenger Car Cabin Air Filter Market, By Region:

North

West

South

East

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in India passenger car cabin air filter market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to six).

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. EXECUTIVE SUMMARY

4. VOICE OF CUSTOMER

4.1. Factors Influencing Purchase Decision

4.2. Aided and Unaided Brand Recall

4.3. Brand Satisfaction Level

5. INDIA PASSENGER CAR CABIN AIR FILTER MARKET OUTLOOK, 2017-2027F

5.1. Market Size & Forecast

5.1.1. By Value & Volume

5.2. Market Share & Forecast

5.2.1. By Vehicle Type (Hatchback, Sedan, SUV/MPV)

5.2.2. By Location (Glove Box, Dashboard, Armrest)

5.2.3. By Filter Type (Particulate Cabin Air Filter, Charcoal Cabin Air Filter, Activated Carbon Cabin Air Filter, Electrostatic Cabin Air Filter)

5.2.4. By Demand Category (OEM and Replacement)

5.2.5. By Region (East, West, North, South)

5.2.6. By OEM Company (2021)

5.3. Market Map (By Vehicle Type, By Location, By Filter Type, By Demand Category, By Region)

6. INDIA HATCHBACK CABIN AIR FILTER MARKET OUTLOOK, 2017-2027F

6.1. Market Size & Forecast

6.1.1. By Value & Volume

6.2. Market Share & Forecast

6.2.1. By Location

6.2.2. By Filter Type

6.2.3. By Demand Category

7. INDIA SUV/MPV CABIN AIR FILTER MARKET OUTLOOK, 2017-2027F

- 7.1. Market Size & Forecast
 - 7.1.1. By Value & Volume
- 7.2. Market Share & Forecast
 - 7.2.1. By Location
 - 7.2.2. By Filter Type
 - 7.2.3. By Demand Category

8. INDIA SEDAN CABIN AIR FILTER MARKET OUTLOOK, 2017-2027F

- 8.1. Market Size & Forecast
 - 8.1.1. By Value & Volume
- 8.2. Market Share & Forecast
 - 8.2.1. By Location
 - 8.2.2. By Filter Type
 - 8.2.3. By Demand Category

9. MARKET DYNAMICS

- 9.1. Drivers
- 9.2. Challenges

10. MARKET TRENDS AND DEVELOPMENTS

11. POLICY AND REGULATORY LANDSCAPE

12. INDIA ECONOMIC PROFILE

13. IMPACT OF COVID-19 ON INDIA PASSENGER CAR CABIN AIR FILTER MARKET

14. SUPPLY CHAIN ANALYSIS

15. COMPANY PROFILES

- 15.1. Bosch Limited
- 15.2. Elofic Industries Limited
- 15.3. Denso India Pvt. Ltd.
- 15.4. Hanon Climate Systems India Private Limited

- 15.5. Valeo India Pvt Ltd
- 15.6. Lumax Auto Technologies Limited
- 15.7. Donaldson India Filter System Pvt. Ltd.
- 15.8. Toyota Boshoku Automotive India Private Limited
- 15.9. Freudenberg Filtration Technologies India Pvt. Ltd.
- 15.10. Mahle Anand Filter Systems Private Limited
- 15.11. Mann and Hummel Filter Private Limited

16. STRATEGIC RECOMMENDATIONS

The data given for any year represents the market during the period, i.e., 1st April of the previous year to 31st March of that year. eg: For 2022E, the data represents the period, 1st April 2021 to 31st March 2022.

List Of Tables

LIST OF TABLES

Table 1: Key Customers of Passenger Car Cabin Air Filter Companies in India, FY2022

List Of Figures

LIST OF FIGURES

Figure 1: India Passenger Car Cabin Air Filter Market Size, By Value (USD Million), By Volume (Million Units), FY2017-FY2027F

Figure 2: India Passenger Car Cabin Air Filter Market Share, By Vehicle Type, By Volume, FY2017-FY2027F

Figure 3: India Passenger Car Cabin Air Filter Market Share, By Location, By Volume, FY2017-FY2027F

Figure 4: India Passenger Car Cabin Air Filter Market Share, By Filter Type, By Volume, FY2017-FY2027F

Figure 5: India Passenger Car Cabin Air Filter Market Share, By Demand Category, By Volume, FY2017-FY2027F

Figure 6: India Passenger Car Cabin Air Filter Market Share, By Region, By Volume, FY2017-FY2027F

Figure 7: India Passenger Car Cabin Air Filter Market Share, By OEM Company, By Value, FY2021

Figure 8: India Passenger Car Cabin Air Filter Market Map, By Vehicle Type, Market Size (Million Units) & Growth Rate (%)

Figure 9: India Passenger Car Cabin Air Filter Market Map, By Location, Market Size (Million Units) & Growth Rate (%)

Figure 10: India Passenger Car Cabin Air Filter Market Map, By Filter Type, Market Size (Million Units) & Growth Rate (%)

Figure 11: India Passenger Car Cabin Air Filter Market Map, By Demand Category, Market Size (Million Units) & Growth Rate (%)

Figure 12: India Passenger Car Cabin Air Filter Market Map, By Region, Market Size (Million Units) & Growth Rate (%)

Figure 13: India Hatchback Cabin Air Filter Market Size, By Value (USD Million), By Volume (Million Units), FY2017-FY2027F

Figure 14: India Hatchback Cabin Air Filter Market Share, By Location, By Volume, FY2017-FY2027F

Figure 15: India Hatchback Cabin Air Filter Market Share, By Filter Type, By Volume, FY2017-FY2027F

Figure 16: India Hatchback Cabin Air Filter Market Share, By Demand Category, By Volume, FY2017-FY2027F

Figure 17: India SUV/MPV Cabin Air Filter Market Size, By Value (USD Million), By Volume (Million Units), FY2017-FY2027F

Figure 18: India SUV/MPV Cabin Air Filter Market Share, By Location, By Volume,

FY2017-FY2027F

Figure 19: India SUV/MPV Cabin Air Filter Market Share, By Filter Type, By Volume, FY2017-FY2027F

Figure 20: India SUV/MPV Cabin Air Filter Market Share, By Demand Category, By Volume, FY2017-FY2027F

Figure 21: India Sedan Cabin Air Filter Market Size, By Value (USD Million), By Volume (Million Units), FY2017-FY2027F

Figure 22: India Sedan Cabin Air Filter Market Share, By Location, By Volume, FY2017-FY2027F

Figure 23: India Sedan Cabin Air Filter Market Share, By Filter Type, By Volume, FY2017-FY2027F

Figure 24: India Sedan Cabin Air Filter Market Share, By Demand Category, By Volume, FY2017-FY2027F

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