

India Oxygen Concentrators Market By Type (Portable v/s Stationary), By Technology (Continuous Flow, Pulse Flow, Continuous/Pulse Flow), By Flow-rate (0-5l/min, 5-10l/min, Above 10l/min), By Source (Import v/s Domestic), By Distribution Channel (Wholesalers/Distributors/Suppliers, Online, Direct Sales), By Offering (Rental v/s New Sales), By Application (COPD, Lung Cancer, Asthma, COVID-19, Others), By End User (Hospitals & Clinics, Ambulatory Care Centers, Home Care), By Region, Competition Forecast & Opportunities, FY2027F

<https://marketpublishers.com/r/I395092C3DB6EN.html>

Date: June 2021

Pages: 77

Price: US\$ 4,400.00 (Single User License)

ID: I395092C3DB6EN

Abstracts

India oxygen concentrators market stood at USD78.89 million in FY2021. The market is expected to witness robust growth in FY2022 due to the sudden surge in COVID-19 cases in the country. The increase in demand for medical oxygen and different oxygen therapy equipment for the treatment of COVID-19 patients is expected to foster the growth of oxygen concentrators market. Additionally, growing prevalence of various respiratory disorders such as COPD, Asthma, Lung Cancer, among others is further expected to create lucrative opportunities for the growth of the market during the forecast period.

The India oxygen concentrators market is segmented by type, technology, flow-rate, source, distribution channel, offering, application, end user, region and company. Based on type, the market can be split into portable oxygen concentrator and stationary oxygen concentrator. The portable oxygen concentrator segment dominated the market

with a share of around 81.01% in FY2021 owing to the associated advantages such as ease of use, small size, portability, and increasing preference for portable concentrators. Additionally, advancements in these concentrators such as long battery life, miniaturization and integration of membrane technology is further expected to drive the segmental growth. Based on offering, the market can be bifurcated into rental and new sales. The rental segment dominated the market till FY2021; however, the trend will change in the coming years. Earlier, oxygen concentrators were used by patients on oxygen support and in hospitals only. The patients on oxygen support normally took the concentrators on rental basis only. However, it has been witnessed that with lack of hospital beds and surge in COVID cases and widespread use of oxygen concentrators in COVID-19 treatment the trend has changed ever since the first quarter of FY2022. People have started buying their own personal concentrators owing to the risk of spread of infection through the rental ones. This has also led to an increase in the prices of these concentrators and black marketing in the country.

Some of the major players operating in the India oxygen concentrators market include Philips India Limited, BPL Medical Technologies Private Limited, Nidek Medical India Pvt Ltd., Sanrai Med India Private Limited, GCE India Pvt. Ltd., Kannu Impex (India) Pvt. Ltd., Monarch Meditech, MediKart HealthCare Systems Pvt.Ltd., Technocare Medisystems, GPC Medical Ltd., among others. The Indian market at present is being dominated by imports only with concentrators being imported from countries like China, United States, Mexico, Germany, among others. A major part of these imports comes from China only. Either the concentrator is imported, or different parts and accessories of oxygen concentrators are being imported and assembled in India. However, the forecast period will witness emergence of several domestic players who will be manufacturing concentrators in India. Also, the current shortage of oxygen and oxygen concentrators in the country due to surge of COVID-19 cases has led to many companies and organizations starting the development and tie-ups among the companies to start manufacturing of concentrators in India.

Years considered for this report:

Historical Years: FY2017 – FY2020

Base Year: FY2021

Estimated Year: FY2022E

Forecast Period: FY2023F – FY2027F

Objective of the Study:

To analyze the historical growth in the market size of India oxygen concentrators market from FY2017 to FY2021.

To estimate and forecast the market size of India oxygen concentrators market from FY2022 to FY2027 and growth rate until FY2027.

To classify and forecast India oxygen concentrators market based on type, technology, flow-rate, source, distribution channel, offering, application, end users, company, and regional distribution.

To identify dominant region or segment in the India oxygen concentrators market.

To identify drivers and challenges for India oxygen concentrators market.

To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in India oxygen concentrators market.

To identify and analyze the profile of leading players operating in India oxygen concentrators market.

To identify key sustainable strategies adopted by market players in India oxygen concentrators market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers, suppliers, and distributors across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufactures which could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufactures, distribution channels and presence of all major players across the country.

TechSci Research calculated the market size of India oxygen concentrators market

using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

Oxygen Concentrators supplier/distributors/wholesalers, end users, and other stakeholders

Hospitals, Clinics, Ambulatory Care Centers and COVID-Centers

Organizations, forums, and alliances related to oxygen concentrators

Market research and consulting firms

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as distributors, suppliers, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, India oxygen concentrators market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

India Oxygen Concentrators Market, By Type:

Portable

Stationary

India Oxygen Concentrators Market, By Technology:

Continuous Flow

Pulse Flow

Continuous/Pulse Flow

India Oxygen Concentrators Market, By Flow-rate:

0-5l/min

5-10l/min

Above 10l/min

India Oxygen Concentrators Market, By Source:

Import

Domestic

India Oxygen Concentrators Market, By Distribution Channel:

Wholesalers/ Distributors/ Suppliers

Online

Direct Sales

India Oxygen Concentrators Market, By Offering:

Rental

New Sales

India Oxygen Concentrators Market, By Application:

COPD

Lung Cancer

Asthma

COVID-19

Others

India Oxygen Concentrators Market, By End User:

Hospitals & Clinics

Ambulatory Care Centers

Home Care

India Oxygen Concentrators Market, By Region:

North

West

South

East

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in India oxygen concentrators market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

2. RESEARCH METHODOLOGY

3. IMPACT OF COVID-19 ON INDIA OXYGEN CONCENTRATORS MARKET

4. EXECUTIVE SUMMARY

5. VOICE OF CUSTOMERS

5.1. Factors Affecting Purchase Decision

5.2. Vendor Satisfaction Analysis

5.3. Preferred Point of Purchase

6. INDIA OXYGEN CONCENTRATORS MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value & Volume

6.2. Market Share & Forecast

6.2.1. By Type (Portable v/s Stationary)

6.2.2. By Technology (Pulse Flow, Continuous Flow, Continuous/Pulse)

6.2.3. By Flow-rate (0-5l/min, 5-10l/min, Above 10l/min)

6.2.4. By Source (Import v/s Domestic)

6.2.5. By Distribution Channel (Wholesalers/Distributors/Suppliers, Online, Direct Sales)

6.2.6. By Offering (Rental v/s New Sales)

6.2.7. By Application (COPD, Lung Cancer, Asthma, COVID-19, Others)

6.2.8. By End User (Hospitals & Clinics, Ambulatory Care Centers, Home Care)

6.2.9. By Region

6.2.10. By Company (FY2021)

6.3. Product Market Map

7. INDIA PORTABLE OXYGEN CONCENTRATORS MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value & Volume

7.2. Market Share & Forecast

- 7.2.1. By Technology
- 7.2.2. By Flow-rate
- 7.2.3. By Source
- 7.2.4. By Distribution Channel
- 7.2.5. By Offering
- 7.2.6. By Application
- 7.2.7. By End User

8. INDIA STATIONARY OXYGEN CONCENTRATORS MARKET OUTLOOK

- 8.1. Market Size & Forecast
 - 8.1.1. By Value & Volume
- 8.2. Market Share & Forecast
 - 8.2.1. By Technology
 - 8.2.2. By Flow-rate
 - 8.2.3. By Source
 - 8.2.4. By Distribution Channel
 - 8.2.5. By Offering
 - 8.2.6. By Application
 - 8.2.7. By End User

9. MARKET DYNAMICS

- 9.1. Drivers
- 9.2. Challenges

10. MARKET TRENDS & DEVELOPMENTS

11. POLICY & REGULATORY LANDSCAPE

12. IMPORT-EXPORT ANALYSIS

13. DEMAND-SUPPLY ANALYSIS

14. INDIA ECONOMIC PROFILE

15. COMPETITIVE LANDSCAPE

- 15.1. Competition Outlook

15.2. Company Profiles

- 15.2.1. Philips India Limited
- 15.2.2. BPL Medical Technologies Private Limited
- 15.2.3. Nidek Medical India Pvt Ltd
- 15.2.4. Sanrai Med India Private Limited
- 15.2.5. GCE India Pvt. Ltd.
- 15.2.6. Kannu Impex (India) Pvt. Ltd.
- 15.2.7. Monarch Meditech
- 15.2.8. MediKart HealthCare Systems Pvt.Ltd.
- 15.2.9. Technocare Medisystems
- 15.2.10. GPC Medical Ltd.

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

List Of Figures

LIST OF FIGURES

Figure 1: India Oxygen Concentrators Market Size, By Value (USD Million), FY2017-FY2027F

Figure 2: India Oxygen Concentrators Market Size, By Volume (Thousand Units), FY2017-FY2027F

Figure 3: India Oxygen Concentrators Market Share, By Type, By Value, FY2017-FY2027F

Figure 4: India Oxygen Concentrators Market Share, By Technology, By Value, FY2017-FY2027F

Figure 5: India Oxygen Concentrators Market Share, By Flow-rate, By Value, FY2017-FY2027F

Figure 6: India Oxygen Concentrators Market Share, By Source, By Value, FY2017-FY2027F

Figure 7: India Oxygen Concentrators Market Share, By, By Value, FY2017-FY2027F

Figure 8: India Oxygen Concentrators Market Share, By Offering, By Value, FY2017-FY2027F

Figure 9: India Oxygen Concentrators Market Share, By Application, By Value, FY2017-FY2027F

Figure 10: India Oxygen Concentrators Market Share, By End User, By Value, FY2017-FY2027F

Figure 11: India Oxygen Concentrators Market Share, By Region, By Value, FY2017-FY2027F

Figure 12: India Oxygen Concentrators Market Share, By Company, By Value, FY2017-FY2027F

Figure 13: India Portable Oxygen Concentrators Market Size, By Value (USD Million), FY2017-FY2027F

Figure 14: India Portable Oxygen Concentrators Market Size, By Volume (Thousand Units), FY2017-FY2027F

Figure 15: India Portable Oxygen Concentrators Market Share, By Technology, By Value, FY2017-FY2027F

Figure 16: India Portable Oxygen Concentrators Market Share, By Flow-rate, By Value, FY2017-FY2027F

Figure 17: India Portable Oxygen Concentrators Market Share, By Source, By Value, FY2017-FY2027F

Figure 18: India Portable Oxygen Concentrators Market Share, By Distribution Channel, By Value, FY2017-FY2027F

Figure 19: India Portable Oxygen Concentrators Market Share, By Offering, By Value, FY2017-FY2027F

Figure 20: India Portable Oxygen Concentrators Market Share, By Application, By Value, FY2017-FY2027F

Figure 21: India Portable Oxygen Concentrators Market Share, By End User, By Value, FY2017-FY2027F

Figure 22: India Stationary Oxygen Concentrators Market Size, By Value (USD Million), FY2017-FY2027F

Figure 23: India Stationary Oxygen Concentrators Market Size, By Volume (Thousand Units), FY2017-FY2027F

Figure 24: India Stationary Oxygen Concentrators Market Share, By Technology, By Value, FY2017-FY2027F

Figure 25: India Stationary Oxygen Concentrators Market Share, By Flow-rate, By Value, FY2017-FY2027F

Figure 26: India Stationary Oxygen Concentrators Market Share, By Source, By Value, FY2017-FY2027F

Figure 27: India Stationary Oxygen Concentrators Market Share, By Distribution Channel, By Value, FY2017-FY2027F

Figure 28: India Stationary Oxygen Concentrators Market Share, By Offering, By Value, FY2017-FY2027F

Figure 29: India Stationary Oxygen Concentrators Market Share, By Application, By Value, FY2017-FY2027F

Figure 30: India Stationary Oxygen Concentrators Market Share, By End User, By Value, FY2017-FY2027F

I would like to order

Product name: India Oxygen Concentrators Market By Type (Portable v/s Stationary), By Technology (Continuous Flow, Pulse Flow, Continuous/Pulse Flow), By Flow-rate (0-5l/min, 5-10l/min, Above 10l/min), By Source (Import v/s Domestic), By Distribution Channel (Wholesalers/Distributors/Suppliers, Online, Direct Sales), By Offering (Rental v/s New Sales), By Application (COPD, Lung Cancer, Asthma, COVID-19, Others), By End User (Hospitals & Clinics, Ambulatory Care Centers, Home Care), By Region, Competition Forecast & Opportunities, FY2027F

Product link: <https://marketpublishers.com/r/l395092C3DB6EN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l395092C3DB6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970